



世茂集團

SHIMAO GROUP HOLDINGS LIMITED

世茂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code 股份代號: 813)

30 April 2025

Dear Non-registered Shareholder(s),

**Notification of publication of 2024 Annual Report, Circular dated 30 April 2025 in relation to General Mandates to Issue and Buy Back Shares, Re-election of Retiring Directors and Notice of Annual General Meeting (collectively the “Current Corporate Communications”) and 2024 Sustainability Report**

We hereby notify you that the Current Corporate Communications of Shimaogroup Holdings Limited (the “Company”), in both English and Chinese versions, are now available on the Company’s website at [www.shimaogroup.hk](http://www.shimaogroup.hk). You may access the 2024 Annual Report under the Investor Relations section and the Circular dated 30 April 2025 (which includes the notice of annual general meeting) under the Announcements/Press Center section, of the Company’s website.

If you wish to receive the printed copies of the Current Corporate Communications, please complete the request form (the “Request Form”) (at the back of this letter) and return it to the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited by post (using the mailing label provided) or by email at [813-ecom@vistra.com](mailto:813-ecom@vistra.com). The printed copies of the Current Corporate Communications will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form (at the back of this letter) to request for the printed copies of the Current Corporate Communications to Tricor Investor Services Limited, you will expressly indicate that you prefer to receive all future Corporate Communications<sup>(Note)</sup> of the Company in printed form.

We hereby notify you that the English and Chinese versions of the 2024 Sustainability Report of the Company are now available on the Company’s website at [www.shimaogroup.hk](http://www.shimaogroup.hk) and the HKExnews website at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the 2024 Sustainability Report by clicking “Sustainability Report” under “Investor Relations” section on the Company’s website or by browsing through the HKExnews website.

Should you have any queries relating to this letter, please contact Customer Service Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,

**Lam Yee Mei, Katherine**

Company Secretary

*Note:* Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), quarterly report, notice of meeting, listing document and circular.

敬啟者：

**2024年報、日期為2025年4月30日有關發行及回購股份之一般授權、重選退任董事及股東週年大會通告之通函(統稱「是次公司通訊」)及2024年可持續發展報告之發佈通知**

世茂集團控股有限公司(「本公司」)現謹通知閣下，本公司是次公司通訊之英文及中文版本，現已登載於本公司網站[www.shimaogroup.hk](http://www.shimaogroup.hk)。閣下現可於本公司網站內「投資者關係」一欄閱覽2024年報及於「公告資訊／新聞中心」一欄閱覽日期為2025年4月30日的通函(包括股東週年大會通告)。

倘閣下擬收取是次公司通訊的印刷本，請填妥申請表格(「申請表格」)(於本函的背頁)及利用郵寄標籤寄回本公司之股份過戶及登記香港分處卓佳證券登記有限公司或經電郵至[813-ecom@vistra.com](mailto:813-ecom@vistra.com)。本公司會應閣下的要求，免費發送是次公司通訊的印刷本予閣下。

請注意，當閣下填寫及把申請表格(於本函的背頁)交回卓佳證券登記有限公司以索取是次公司通訊的印刷本後，即明確表示閣下確認擬收取本公司所有日後公司通訊<sup>(附註)</sup>之印刷本。

本公司謹通知閣下，本公司的2024年可持續發展報告的英文及中文版本，現已登載於本公司網站([www.shimaogroup.hk](http://www.shimaogroup.hk))以及香港交易所披露易網站([www.hkexnews.hk](http://www.hkexnews.hk))。閣下可點擊本公司網站「投資者關係」欄下「可持續發展報告」閱覽2024年可持續發展報告，或在香港交易所披露易網站瀏覽有關文件。

倘閣下對本函有任何疑問，請於星期一至五(香港公眾假期除外)上午9時至下午6時致電卓佳證券登記有限公司客戶服務熱線(852) 2980 1333查詢。

此致

列位非登記股東 台照

公司秘書

**林綺薇**

謹啟

2025年4月30日

*附註：* 公司通訊指由本公司發出或將予發出以供本公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、財務摘要報告(如適用)、中期報告、中期摘要報告(如適用)、季度報告、會議通告、上市文件及通函。

Name(s) and address of Non-Registered Shareholder(s):  
非登記股東姓名及地址：

### REQUEST FORM 申請表格

To: **Shimao Group Holdings Limited (the “Company”)**  
**(Stock Code: 813)**  
c/o Tricor Investor Services Limited  
17/F, Far East Finance Centre  
16 Harcourt Road, Hong Kong

致： **世茂集團控股有限公司 (「本公司」)**  
**(股份代號：813)**  
經卓佳證券登記有限公司  
香港夏慤道16號  
遠東金融中心17樓

I/We would like to receive the current and all future Corporate Communications<sup>(Note 1)</sup> of the Company in printed form<sup>(Note 2)</sup>.  
本人／吾等要求索取本公司是次及所有日後公司通訊<sup>(附註1)</sup>之印刷本<sup>(附註2)</sup>。

Name(s) of Non-registered

Shareholder(s):

非登記股東姓名：\_\_\_\_\_

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact Telephone Number:

聯絡電話號碼：\_\_\_\_\_

Signature:

簽署：\_\_\_\_\_

Date:

日期：\_\_\_\_\_

Notes:

附註：

- Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), quarterly report, notice of meeting, listing document and circular.  
公司通訊指由本公司發出或將予發出以供本公司證券持有人參照或採取行動的任何文件，其中包括但不限於年報、財務摘要報告(如適用)、中期報告、中期摘要報告(如適用)、季度報告、會議通告、上市文件及通函。
- By completing and returning this request form to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited by post (using the mailing label as indicated below) or by email at 813-ecom@vistra.com, to request for a printed copy of the above Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed form.  
當閣下填寫及把此申請表格寄回本公司之股份過戶及登記香港分處卓佳證券登記有限公司(按下述之指示使用郵寄標籤)或經電郵至813-ecom@vistra.com，以索取上述公司通訊的印刷本後，即明確表示閣下確認擬收取本公司所有日後公司通訊之印刷本。

Please cut the mailing label and stick this on an envelope  
to return this Form to us.

**No postage stamp is required for local mailing.**

當閣下寄回此表格時，請將此郵寄標籤剪貼於信封上。  
如在本港投寄，則毋須貼上郵票。

Mailing Label 郵寄標籤

**Tricor Investor Services Limited**  
**卓佳證券登記有限公司**  
**Freepost No. 簡便回郵號碼：10 GPO**  
**Hong Kong 香港**  
**Shimao Group Holdings Limited (813)**