

CONTEMPORARY AMPEREX TECHNOLOGY CO., LIMITED /
寧德時代新能源科技股份有限公司
ANNOUNCEMENT OF ALLOTMENT RESULTS

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company Information	
Stock Code	3750
Stock Short Name	CATL
Dealings commencement date	May 20, 2025*

* see note at the end of the announcement

Price Information	
Final Offer Price	HK\$263.00
Maximum Offer Price	HK\$263.00
Offer Price Adjustment exercised	N/A

Offer Shares and Share Capital	
Number of Offer Shares	135,578,600
Number of Offer Shares in Hong Kong Public Offering (after taking into account the full exercise of the Offer Size Adjustment Option)	10,168,400
Number of Offer Shares in International Offering (after taking into account the full exercise of the Offer Size Adjustment Option)	125,410,200
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	4,538,973,511

The number of Offer Shares above is determined after taking into account the additional Offer Shares issued under the following Offer Size Adjustment Option.

Offer Size Adjustment Option (Upsize option)	
Number of additional shares issued under the option	17,684,100
- Hong Kong Public Offering	1,326,300
- International Offering	16,357,800

The Offer Size Adjustment Option has been exercised in full, pursuant to which the Company is issuing and allotting 17,684,100 additional Offer Shares, representing approximately 15.00% of the total number of Offer Shares initially available under the Global Offering, at the final Offer Price.

As the Hong Kong Public Offering is oversubscribed by more than 0.15 time, the additional Offer Shares issued and allotted pursuant to the Offer Size Adjustment Option will be allocated in accordance with the initial proportionality of 7.5%:92.5% between the Hong Kong Public Offering and the International Offering.

Over-allocation	
No. of Offer Shares over-allocated	20,336,700

Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.

Proceeds	
Gross proceeds (Note)	HK\$35,657.2 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$325.9 million
Net Proceeds	HK\$35,331.2 million

Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Offer Size Adjustment Option and the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis. During the Track Record Period, the Company did not incur any listing expenses.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	310,827
No. of successful applications	69,891
Subscription level (before taking into account the Offer Size Adjustment Option)	151.15
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	8,842,100

Final no. of Offer Shares under the Hong Kong Public Offering (after taking into account the full exercise of the Offer Size Adjustment Option)	10,168,400
% of Offer Shares under the Hong Kong Public Offering to the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option)	7.50%

Note: For details of the final allocation of H Shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.

INTERNATIONAL OFFERING

No. of places	428
Subscription Level (before taking into account the Offer Size Adjustment Option)	15.17 times
No. of Offer Shares initially available under the International Offering	109,052,400
Final no. of Offer Shares under the International Offering (after taking into account the full exercise of the Offer Size Adjustment Option)	125,410,200
% of Offer Shares under the International Offering to the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option)	92.50%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 5(2) of Appendix F1 to the Listing Rules (the “**Placing Guidelines**”) granted by the Stock Exchange to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates, and (b) a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to certain Cornerstone Investors, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, Supervisors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, Supervisors, chief executive of the Company, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.*

The placees in the International Offering include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of total issued H Shares after the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised)</i>	<i>% of total issued share capital after the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised)</i>	<i>Existing shareholders or their close associates</i>
Sinopec (Hong Kong) Limited (“ Sinopec HK ”)	14,736,800	10.87	0.32	No
Kuwait Investment Authority (“ KIA ”)	14,736,800	10.87	0.32	Yes
HHLR CF, L.P.	5,894,700	4.35	0.13	Yes
Shanghai Gaoyi Asset Management Partnership (Limited Partnership) (上海高毅資產管理合夥企業(有限合夥)) (“ Shanghai Gaoyi ”) and CICC Financial Trading Limited (“ CICC FT ”) (in	3,536,800	2.61	0.08	Yes

connection with Gaoyi OTC Swaps)				
Perseverance Asset Management International (Singapore) Pte. Ltd. (“ Perseverance Asset Management ”)	2,357,800	1.74	0.05	Yes
Zenith Hop International Limited (“ Zenith Hop ”)	3,242,000	2.39	0.07	No
Abstract Enigma Limited	2,947,300	2.17	0.06	Yes
Shanghai Greenwoods Asset Management Co., Ltd (上海景林資產管理有限公司) (“ Shanghai Greenwoods ”) and CICC FT (in connection with Greenwoods OTC Swaps)	1,473,600	1.09	0.03	Yes
Greenwoods Asset Management Hong Kong Limited (“ HK Greenwoods ”)	1,473,600	1.09	0.03	Yes

”)				
Pinpoint Asset Management Limited (“ Pinpoint ”)	2,947,300	2.17	0.06	No
UBS Asset Management (Singapore) Limited (“ UBS AM Singapore ”)	2,947,300	2.17	0.06	Yes
WT Asset Management Limited (“ WT ”)	2,947,300	2.17	0.06	Yes
CPE Redwood Investment Limited (“ CPE Investment ”)	2,357,800	1.74	0.05	No
Oaktree Capital Management, L.P. (“ Oaktree ”)	2,210,500	1.63	0.05	No
MX Bright Charm (BVI) Limited (“ MX Bright ”)	2,063,100	1.52	0.05	No
Mirae Asset Securities Co., Ltd and Mirae Asset Global Investments Co., Ltd. (“ Mirae Investors ”)	1,768,400	1.30	0.04	Yes
RBC Global Asset	1,562,100	1.15	0.03	Yes

Management (Asia) Limited				
Pacific Asset Management Co., Limited and CPIC Investment Management (H.K.) Company Limited (“ CPIC Investors ”)	1,473,600	1.09	0.03	Yes
LMR Multi-Strategy Master Fund Limited (“ LMR Master Fund ”)	1,473,600	1.09	0.03	No
Luoyang Science Technology Innvate Group, Ltd (“ LUOYAN G Sci-Tech Inv ”)	1,473,600	1.09	0.03	No
PSBC Wealth Management Co., Ltd. (“ PSBC Wealth ”)	1,473,600	1.09	0.03	No
Taikang Life Insurance Co., Ltd (“ Taikang Life ”)	1,473,600	1.09	0.03	Yes
Lingotto Innovation Master Fund (“ Lingotto ”)	884,200	0.65	0.02	No
Total	77,455,400	57.13	1.71	

Notes:

(1) The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.

(2) In addition to the Offer Shares subscribed for as Cornerstone Investors, HHLR CF, L.P., UBS AM Singapore, Zenith Hop, Abstract Enigma Limited, RBC Global Asset Management (Asia) Limited and Taikang Life, and/or their respective close associates, where applicable, were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed “Lock-up Undertakings – Cornerstone Investors” in this announcement.

Allotees with waivers/consents obtained

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of total issued H Shares after the Global Offering</i> ^{Note 4}	<i>% of total issued share capital after the Global Offering</i> ^{Note 5}	<i>Relationship</i>
<i>Allotees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 5(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates</i> ^{Note 1}				
Nil ^{Note 1}	Nil	Nil	Nil	Nil
<i>Allotees with consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to Cornerstone Investors</i> ^{Note 2}				
HHLR CF, L.P.	7,370,000	5.44	0.16	An Existing Minority Shareholder or close associate of Existing Minority Shareholder and a Cornerstone Investor
Hillhouse Capital Management Group	295,000	0.22	0.01	Hillhouse Capital Management Group is a close associate of HHLR CF, L.P., an Existing Minority Shareholder or close associate of

				Existing Minority Shareholder and a Cornerstone Investor
Zenith Hop	60,000	0.04	0.00	A Cornerstone Investor.
Abstract Enigma Limited	1,470,000	1.08	0.03	An Existing Minority Shareholder or close associate of Existing Minority Shareholder and a Cornerstone Investor
UBS AM Singapore	1,092,000	0.81	0.02	An Existing Minority Shareholder or close associate of Existing Minority Shareholder and a Cornerstone Investor
RBC Global Asset Management (Asia) Limited	322,100	0.24	0.01	An Existing Minority Shareholder or close associate of Existing Minority Shareholder and a Cornerstone Investor
RBC Global Asset Management (UK) Limited	707,900	0.52	0.02	RBC Global Asset Management (UK) Limited is a close associate of RBC Global Asset Management (Asia) Limited, an Existing Minority Shareholder or close associate of Existing Minority Shareholder and a Cornerstone Investor
Mirae Investors	15,000	0.01	0.00	Existing Minority Shareholders or close associates of Existing Minority Shareholders and Cornerstone Investors
Mirae Asset Global Investments (Hong Kong) Limited	44,000	0.03	0.00	Mirae Asset Global Investments (Hong Kong) Limited is a close associate of Mirae Investors, which are Existing Minority Shareholders or close associates of Existing Minority Shareholders

				and Cornerstone Investors
Mirae Asset Securities (HK) Limited	176,000	0.13	0.00	Mirae Asset Securities (HK) Limited is a close associate of Mirae Investors, which are Existing Minority Shareholders or close associates of Existing Minority Shareholders and Cornerstone Investors
CPIC Investors	35,000	0.03	0.00	Existing Minority Shareholders or close associates of Existing Minority Shareholders and Cornerstone Investors
Taikang Life	101,000	0.08	0.00	An Existing Minority Shareholder or close associate of Existing Minority Shareholder and a Cornerstone Investor
Taikang Asset Management (Hong Kong) Co., Ltd.	3,000	0.00	0.00	Taikang Asset Management (Hong Kong) Co., Ltd. is a close associate of Taikang Life, an Existing Minority Shareholder or close associate of Existing Minority Shareholder and a Cornerstone Investor
<i>Allotees with consent under paragraph 5(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</i> <i>Note 3</i>				
CICC FT (in connection with Gaoyi OTC Swaps) <i>Note 6</i>	3,536,800	2.61	0.08	CICC FT is a member of the same group as China International Capital Corporation Hong Kong Securities Limited (“CICCHKS”)
CICC FT (in connection with Greenwoods)	1,473,600	1.09	0.03	CICC FT is a member of the same group as CICCHKS

OTC Swaps) Note 7				
JPMorgan Asset Management (Asia Pacific) Limited (“JPM AM APAC”) and JPMorgan Asset Management (Taiwan) Limited (“JPM AM Taiwan”, together with JPM AM APAC, the “JPM AM Entities”) Note 8	1,780,000	1.31	0.04	JPM AM Entities are in the same group as JPMAP, J.P. Morgan Securities (Asia Pacific) Limited
UBS AM Singapore Note 9	4,039,300	2.98	0.09	UBS AM Singapore is in the same group as UBS AG Hong Kong Branch
First Sentier Investors (Hong Kong) Limited (“FSI”) Note 10	235,000	0.17	0.01	FSI is a member of the same group as Mitsubishi UFJ Financial Group, Inc. (“MUFG”), which holds more than 20% interest in Morgan Stanley, a company listed on the New York Stock Exchange. MS is a member of the same group as Morgan Stanley. Accordingly, FSI and MS are deemed to be members of the same group
Guotai Junan	6,000	0.00	0.00	GTJA FP is in the same group as Guotai Junan

Financial Products Limited (“ GTJA FP ”) Note 11				Securities (Hong Kong) Limited
BNP Paribas Asset Management UK Limited (“ BNPP AM UK ”) Note 12	530,000	0.39	0.01	BNPP AM UK is in the same group as BNPP
CITIC Securities International Capital Management Limited (“ CSICM ”) Note 13	506,300	0.37	0.01	CSICM is in the same group as CITICS Brokerage

Notes:

1. *Among the Cornerstone Investors, KIA, HHLR CF, L.P., Abstract Enigma Limited, RBC Global Asset Management (Asia) Limited, Taikang Life, CPIC Investors, Mirae Investors, WT, Perseverance, Shanghai Gaoyi, HK Greenwoods, Shanghai Greenwoods and UBS AM Singapore are either Existing Minority Shareholders of the Company or their close associates. The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 5(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to certain Existing Minority Shareholders and/or their close associates. Please refer to the section headed “Waivers and Exemptions – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates” of the Prospectus for details.*

The Stock Exchange granted the waiver on the condition that, among others, details of the allocation to the Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in the Prospectus and/or allotment results announcement;

2. *The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement. For details of the consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to the existing Shareholders and/or their close associates and Cornerstone investors, please refer to the section headed “Others/Additional Information – Allocations of Offer Shares to the existing Shareholders and/or their close associates and Cornerstone investors with a consent under*

Chapter 4.15 of the Guide for New Listing Applicants” in this announcement.

3. *For details of the consent under paragraph 5(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Allottees with waivers/consents obtained – International Offering – allottees with consent under paragraph 5(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients ” of this announcement.*
4. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering. The figures take into account the full exercise of the Offer Size Adjustment Option and assume the Over-allotment Option is not exercised.*
5. *Not taking into account any A Shares held by the relevant investors. The figures take into account the full exercise of the Offer Size Adjustment Option and assume the Over- allotment Option is not exercised.*
6. *CICC FT will hold the Offer Shares on a non-discretionary basis to hedge the Gaoyi OTC Swaps (as defined in the Prospectus), while the economic risks and returns of the underlying Offer Shares are passed to the CICC FT Ultimate Clients (Gaoyi) (as defined in the Prospectus).*

To the best of CICC FT’s knowledge having made all reasonable inquiries, each of the CICC FT Ultimate Clients (Gaoyi) is an independent third party of CICC FT, CICCHKS and the companies which are members of the same group of CICCHKS, and no single ultimate beneficial owner holds 30% or more interests in each of the CICC FT Ultimate Clients (Gaoyi).

For details, please refer to the section headed “Cornerstone Investors” of the Prospectus.

7. *CICC FT will hold the Offer Shares on a non-discretionary basis to hedge the Greenwoods OTC Swaps (as defined in the Prospectus), while the economic risks and returns of the underlying Offer Shares are passed to the CICC FT Ultimate Clients (Greenwoods) (as defined in the Prospectus).*

To the best of CICC FT’s knowledge having made all reasonable inquiries, each of the CICC FT Ultimate Clients (Greenwoods) is an independent third party of CICC FT, CICCHKS and the companies which are members of the same group of CICCHKS, and no single ultimate beneficial owner holds 30% or more interests in each of the CICC FT Ultimate Clients (Greenwoods).

For details, please refer to the section headed “Cornerstone Investors” of the Prospectus.

8. *The JPM AM Entities will hold the Offer Shares on a discretionary basis on behalf of independent third parties. The JPM AM Entities confirm that the sources of funds of JPM AM Entities are independent third parties of JPM AM Entities and JPMAP.*
9. *UBS AM Singapore will hold the beneficial interests of the Offer Shares on a discretionary basis for and on behalf of certain underlying clients as the delegate of the investment manager.*

UBS AM Singapore confirmed that, to the best of its knowledge, the sources of funds of its underlying clients are independent third parties of UBS AM Singapore and UBS HK.

10. FSI will hold the beneficial interests of the Offer Shares on a discretionary basis for and on behalf of certain underlying funds as the investment manager.

FSI confirmed that, to the best of its knowledge, the sources of funds of its underlying funds are independent third parties of FSI and MS.

11. GTJA FP shall hold the Offer Shares on a non-discretionary basis for hedging purposes as the single underlying asset of a delta one back-to-back total return swap transaction (the “**GTJA Back-to-back TRS1**”) to be entered into between GTJA FP and Guotai Junan Investments (Hong Kong) Limited (“**GTJA INV**”), and GTJA INV shall for hedging purposes enter into a cross-border delta one back-to-back total return swap transaction (the “**GTJA Back-to-back TRS2**”) with Guotai Haitong Securities Co., Ltd. (“**GTHTS**”), in connection with a total return swap order (the “**GTHT Client TRS**”) to be entered into by GTHTS and the GTHTS onshore clients (the “**GTHT Onshore Clients**”). Such GTHT Client TRS is to be fully funded by the GTHT Onshore Clients. The full economic exposure of the Offer Shares will be passed from GTJA FP to GTJA INV under the GTJA Back-to-back TRS1, from GTJA INV to GTHTS under the GTJA Back-to-back TRS2, and ultimately from GTHTS to the GTHT Onshore Clients under the GTHT Client TRS, pursuant to which GTJA FP will hold the economic interest of the Offer Shares on behalf of GTJA INV, GTHTS and ultimately the GTHT Onshore Clients. The GTHT Onshore Clients may exercise an early termination right to early terminate the GTHT Client TRS at any time from the trade date of the GTHT Client TRS, which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Accordingly, (i) GTHTS may exercise an early termination right to early terminate the GTJA Back-to-back TRS2 at any time from the trade date of the GTJA Back-to-back TRS2, and (ii) GTJA INV may exercise an early termination right to early terminate the GTJA Back-to-back TRS1 at any time from the trade date of the GTJA Back-to-back TRS1, which in each case should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the final maturity or early termination of (i) the GTHT Client TRS by the GTHT Onshore Clients, (ii) the GTJA Back-to-back TRS2 by GTHTS, and (iii) the GTJA Back-to-back TRS1 by GTJA INV, GTJA FP will dispose the Offer Shares on the secondary market and the GTHT Onshore Clients ultimately will receive a final termination amount of the GTHT Client TRS, which should have taken into account all the economic returns or economic loss in relation to the Offer Shares, the fixed amount in relation to the GTJA Back-to-back TRS1, the GTJA Back-to-back TRS2 and the GTHT Client TRS. GTJA FP will hold the legal title and the voting right of the Offer Shares by itself and pass through the economic exposure to GTJA INV, GTHTS and ultimately the GTHT Onshore Clients. Due to its internal policy, GTJA FP will not exercise the voting right of the Offer Shares during the tenor of the GTJA Back-to-back TRS1 and GTJA Back-to-back TRS2. To the best of GTJA FP’s knowledge having made all reasonable inquiries, each of the GTHT Onshore Clients is an independent third party of GTJA FP, GTJA INV and GTHTS and the companies which are members of the same group of each of them.

12. BNPP AM UK will hold the Offer Shares on a discretionary basis for the benefit of the shareholders of certain underlying funds.

BNPP AM UK confirmed that, to the best of its knowledge, the shareholders of the underlying funds are independent third parties of BNPP AM UK, the underlying funds and BNPP.

13. CSICM and CITIC Securities Company Limited (“**CITIC Securities**”), a company listed on the Stock Exchange (stock code 6030) will enter into a series of cross border delta-one OTC swap transactions (collectively, the “**OTC Swaps**”) with each other and the ultimate clients (the “**CLSA Ultimate Clients**”), pursuant to which CSICM will hold the Offer Shares on a non-discretionary basis to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the CLSA Ultimate Clients, subject to customary fees and commissions. The OTC Swaps will be fully funded by the CLSA Ultimate Clients. During the terms of the OTC Swaps, all economic returns of the Offer Shares subscribed by CSICM will be passed to the CLSA Ultimate Clients and all economic loss shall be borne by the CLSA Ultimate Clients through the OTC Swaps, and CSICM will not take part in any economic return or bear any economic loss in relation to the Offer Shares. The OTC Swaps are linked to the Offer Shares and the CLSA Ultimate Clients may request CSICM to redeem it at their own discretions, upon which CSICM shall dispose of the Offer Shares and settle OTC Swaps in cash in accordance with the terms and conditions of the OTC Swaps. Despite that CSICM will hold the legal title of the Offer Shares by itself, it will not exercise the voting rights attaching to the relevant Offer Shares during the terms of the OTC Swaps according to its internal policy. To the best of CSICM’s knowledge having made all reasonable inquiries, each of the CLSA Ultimate Clients is an independent third party of CSICM, CITIC Securities CITICS Brokerage and the companies which are members of the same group of each of them.

LOCK-UP UNDERTAKINGS

Cornerstone Investors

Name	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (after taking into account the full exercise of the Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised) ^{Note 1}	% of shareholding in the Company subject to lock-up undertakings upon Listing (after taking into account the full exercise of the Offer Size Adjustment Option and assuming the Over-allotment Option is not exercised)	Last day subject to the lock-up undertakings ^{Note 2}
Sinopec HK	14,736,800	10.87	0.32	November 19,

				2025
KIA	14,736,800	10.87	0.32	November 19, 2025
HHLR CF, L.P.	5,894,700	4.35	0.13	November 19, 2025
Shanghai Gaoyi and CICC FT (in connection with Gaoyi OTC Swaps)	3,536,800	2.61	0.08	November 19, 2025
Perseverance Asset Management	2,357,800	1.74	0.05	November 19, 2025
Zenith Hop	3,242,000	2.39	0.07	November 19, 2025
Abstract Enigma Limited	2,947,300	2.17	0.06	November 19, 2025
Shanghai Greenwoods and CICC FT (in connection with Greenwoods OTC Swaps)	1,473,600	1.09	0.03	November 19, 2025
HK Greenwoods	1,473,600	1.09	0.03	November 19, 2025
Pinpoint	2,947,300	2.17	0.06	November 19, 2025
UBS AM Singapore	2,947,300	2.17	0.06	November 19, 2025
WT	2,947,300	2.17	0.06	November 19, 2025
CPE Investment	2,357,800	1.74	0.05	November 19, 2025
Oaktree	2,210,500	1.63	0.05	November 19, 2025
MX Bright	2,063,100	1.52	0.05	November 19, 2025
Mirae Investors	1,768,400	1.30	0.04	November 19, 2025
RBC Global	1,562,100	1.15	0.03	November 19,

Asset Management (Asia) Limited				2025
CPIC Investors	1,473,600	1.09	0.03	November 19, 2025
LMR Master Fund	1,473,600	1.09	0.03	November 19, 2025
LUOYANG Sci-Tech Inv	1,473,600	1.09	0.03	November 19, 2025
PSBC Wealth	1,473,600	1.09	0.03	November 19, 2025
Taikang Life	1,473,600	1.09	0.03	November 19, 2025
Lingotto	884,200	0.65	0.02	November 19, 2025

Notes:

- 1. The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*
- 2. In accordance with the relevant cornerstone investment agreements, the required lock-up ends on November 19, 2025. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and	Number of H Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised
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			issued)		new H Shares are issued))	ed and new H Shares are issued)
Top 1	14,736,800	11.75%	10.11%	10.87%	9.45%	14,736,800	0.32%	0.32%
Top 5	56,445,100	45.01%	38.73%	41.63%	36.20%	56,445,100	1.24%	1.24%
Top 10	77,045,600	61.43%	52.86%	56.83%	49.42%	77,045,600	1.70%	1.69%
Top 25	108,601,800	86.60%	74.51%	80.10%	69.65%	108,601,800	2.39%	2.38%

Note

** Ranking of placees is based on the number of H Shares allotted to the placees.*

H SHAREHOLDERS CONCENTRATION ANALYSIS

H Sharehol ders *	Number of H Shares allotted	Allotm ent as % of Internati onal Offering (assumin g no exercise of the Over- allotmen t Option)	Allotmen t as % of Internati onal Offering (assumin g the Over- allotment Option is fully exercised and new H Shares are issued)	Allotm ent as % of total Offer Shares (assum ing no exercis e of the Over- allotm ent Option)	Allotm ent as % of total Offer Shares (assum ing the Over- allotm ent Option is fully exercis ed and new H Shares are issued)	Numbe r of H Shares held upon Listing	% of total issued H share capital upon Listing (assum ing no exercis e of the Over- allotm ent Option)	% of total issued H share capital upon Listing (assum ing the Over- allotm ent Option is fully exercis ed and new H Shares are issued)
Top 1	14,736,800	11.75%	10.11%	10.87%	9.45%	14,736,800	10.87%	9.45%
Top 5	56,445,100	45.01%	38.73%	41.63%	36.20%	56,445,100	41.63%	36.20%

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Top 10	77,045,600	61.43%	52.86%	56.83%	49.42%	77,045,600	56.83%	49.42%
Top 25	108,601,800	86.60%	74.51%	80.10%	69.65%	108,601,800	80.10%	69.65%

Note

** Ranking of H Shareholders is based on the number of H Shares held by the H Shareholders upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholder s*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	-	0.00%	0.00%	0.00%	0.00%	-	1,024,704,949	22.58 %	22.47 %
Top 5	-	0.00%	0.00%	0.00%	0.00%	-	2,520,041,957	55.52 %	55.27 %
Top 10	-	0.00%	0.00%	0.00%	0.00%	-	2,745,499,074	60.49 %	60.22 %

Top 25	43,033,300	34.31%	29.53%	31.74%	27.6%	43,033,300	3,042,714,883	67.04%	66.74%
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Note

** Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 310,827 valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
POOL A			
100	105,175	10,518 out of 105,175 to receive 100 Shares	10.00%
200	33,234	3,638 out of 33,234 to receive 100 Shares	5.47%
300	18,622	2,570 out of 18,622 to receive 100 Shares	4.60%
400	13,693	2,191 out of 13,693 to receive 100 Shares	4.00%
500	15,533	2,641 out of 15,533 to receive 100 Shares	3.40%
600	5,531	962 out of 5,531 to receive 100 Shares	2.90%
700	4,773	869 out of 4,773 to receive 100 Shares	2.60%
800	4,600	883 out of 4,600 to receive 100 Shares	2.40%
900	2,947	584 out of 2,947 to receive 100 Shares	2.20%
1,000	35,843	7,169 out of 35,843 to receive 100 Shares	2.00%
2,000	16,383	4,915 out of 16,383 to receive 100 Shares	1.50%
3,000	7,834	2,585 out of 7,834 to receive 100 Shares	1.10%
4,000	5,779	2,080 out of 5,779 to	0.90%

		receive 100 Shares	
5,000	4,620	1,733 out of 4,620 to receive 100 Shares	0.75%
6,000	2,525	985 out of 2,525 to receive 100 Shares	0.65%
7,000	1,993	837 out of 1,993 to receive 100 Shares	0.60%
8,000	1,901	836 out of 1,901 to receive 100 Shares	0.55%
9,000	1,233	544 out of 1,233 to receive 100 Shares	0.49%
10,000	9,559	4,302 out of 9,559 to receive 100 Shares	0.45%
	291,778	Total number of Pool A successful applicants: 50,842	
POOL B			
20,000	10,463	100 Shares plus 235 out of 10,463 to receive additional 100 Shares	0.51%
30,000	2,529	100 Shares plus 1,340 out of 2,529 to receive additional 100 Shares	0.51%
40,000	1,732	200 Shares plus 69 out of 1,732 to receive additional 100 Shares	0.51%
50,000	987	200 Shares plus 543 out of 987 to receive additional 100 Shares	0.51%
60,000	577	300 Shares plus 35 out of 577 to receive additional 100 Shares	0.51%
70,000	411	300 Shares plus 234 out of 411 to receive additional 100 Shares	0.51%
80,000	388	400 Shares plus 31 out of 388 to receive additional 100	0.51%

		Shares	
90,000	202	400 Shares plus 119 out of 202 to receive additional 100 Shares	0.51%
100,000	1,005	500 Shares plus 101 out of 1,005 to receive additional 100 Shares	0.51%
200,000	361	1,000 Shares plus 72 out of 361 to receive additional 100 Shares	0.51%
300,000	126	1,500 Shares plus 38 out of 126 to receive additional 100 Shares	0.51%
400,000	70	2,000 Shares plus 28 out of 70 to receive additional 100 Shares	0.51%
500,000	66	2,500 Shares plus 33 out of 66 to receive additional 100 Shares	0.51%
600,000	20	3,000 Shares plus 12 out of 20 to receive additional 100 Shares	0.51%
700,000	17	3,500 Shares plus 12 out of 17 to receive additional 100 Shares	0.51%
800,000	16	4,000 Shares plus 13 out of 16 to receive additional 100 Shares	0.51%
900,000	7	4,500 Shares plus 6 out of 7 to receive additional 100 Shares	0.51%
1,000,000	33	5,100 Shares	0.51%
1,500,000	7	7,600 Shares plus 4 out of 7 to receive	0.51%

		additional 100 Shares	
2,000,000	3	10,200 Shares	0.51%
2,500,000	4	12,700 Shares plus 2 out of 4 to receive additional 100 Shares	0.51%
3,000,000	1	15,300 Shares	0.51%
4,000,000	3	20,400 Shares	0.51%
4,421,000	21	22,100 Shares plus 1 out of 21 to receive additional 100 Shares	0.50%
	19,049	Total number of Pool B successful applicants: 19,049	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS / ADDITIONAL INFORMATION

Offer Size Adjustment Option

The Offer Size Adjustment Option has been exercised by the Company in full, pursuant to which the Company is issuing and allotting 17,684,100 additional H Shares, representing approximately 15.0% of the total number of H Shares initially available under the Global Offering, at the final Offer Price.

Accordingly, the total number of Offer Shares finally available under the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option) that would be allotted and issued by the Company is

135,578,600 Offer Shares and the total issued share capital of the Company upon Listing (after taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option) will be 4,538,973,511 Shares.

As the Hong Kong Public Offering is oversubscribed by more than 0.15 time, the additional Offer Shares pursuant to the Offer Size Adjustment Option will be allocated so as to maintain the initial proportionality of 7.5%:92.5% between the Hong Kong Public Offering and the International Offering.

Allocation of additional Offer Shares pursuant to the Offer Size Adjustment Option

As (i) the Hong Kong Public Offering is oversubscribed by more than 0.15 time and the additional Offer Shares pursuant to the Offer Size Adjustment Option will be allocated so as to maintain the initial proportionality between the Hong Kong Public Offering and the International Offering such that there will be no reallocation of such additional Offer Shares between the Hong Kong Public Offering and the International Offering, and (ii) the Offer Size Adjustment Option has been exercised by the Company in full, pursuant to which the Company is issuing and allotting 17,684,100 additional H Shares, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 10,168,400 H Shares, representing approximately 7.5% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised), and the final number of Offer Shares under the International Offering is adjusted to 125,410,200 H Shares, representing approximately 92.5% of the total number of Offer Shares under the Global Offering (assuming the Over-allotment Option is not exercised).

Allocation of H Shares to existing minority Shareholders and their close associates

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with the requirements under Rule 10.04 and consent under Paragraph 5(2) of Appendix F1 to the Listing Rules to permit H Shares in the International Offering to be placed to certain existing minority Shareholders who will participate only as either cornerstone investors or placees (but not both) in the International Offering (together, the “**Existing Minority Shareholders**”) on the conditions that each of them:

- (a) together with their close associates, holds less than 5% of the total number of A Shares in issue of our Company prior to the completion of the Global Offering;
- (b) is not and will not become (upon the completion of the Global Offering) a core connected person of our Company or the close associate of any such core connected person;
- (c) does not have the right to appoint a Director and/or have any other special rights;
- (d) allocation to the Existing Minority Shareholders or their close associates will not affect

our ability to satisfy the public float requirement as prescribed by the Stock Exchange under Rule 8.08 of the Listing Rules or otherwise approved by the Stock Exchange; and

- (e) that no preferential treatment is given to the Existing Minority Shareholders or their respective close associates (other than the assured entitlement for a cornerstone investor).

Please refer to the section headed “Waivers and Exemptions – Allocation of H Shares to Existing Minority Shareholders and their close associates ” in the Prospectus for further details of the waiver and consent.

Each of the Joint Sponsors and the Company has provided the required confirmations as elaborated in the Prospectus. In particular, as the Company’s A Shares are listed on the Shenzhen Stock Exchange since June 2018, the Company has a highly extensive base of existing Shareholders and disclosure of details of allocations to all Existing Minority Shareholders will not be meaningful to investors, the proposed disclosure threshold, i.e. condition (ii) of the waiver and consent which provides that details of the allocation to the Existing Minority Shareholders holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in this announcement, is appropriate. Nonetheless, as no allocation has been made to any such Existing Minority Shareholders holding more than 1% of the issued share capital of the Company, no disclosure has been made in this announcement.

All allocations of Offer Shares to the Existing Minority Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Waiver from Strict Compliance with Rule 10.04 of and Consent under paragraph 5(2) of Appendix F1 to the Listing Rules and Paragraph 17 of Chapter 4.15 fo the Guide for New Listing Applicants in respect of Offer Shares by existing Shareholders and//or their close associates

The Company has applied to, and the Stock Exchange has granted, a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors as placees, subject to the following conditions:

- (a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK\$1 billion;
- (b) the Offer Shares allocated to all existing Shareholders and their close associates (whether as cornerstone investors and/or as placees) as permitted under the Size-based Exemption (as defined in the Guide for New Listing Applicants) do not exceed 30% of the total number of the H Shares offered under the Global Offering;
- (c) each Director, chief executive and Supervisor of the Company confirms that no securities

have been allocated to them or their respective close associates under this exemption;

- (d) the Company will comply with the public float requirement under Rule 8.08(1) of the Listing Rules; and
- (e) details of the allocation to such Cornerstone Investors under the Size-based Exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

Placing to connected clients with a prior consent under paragraph 5(1) of the Placing Guidelines

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 5(1) of the Placing Guidelines to permit certain connected clients to participate in the Global Offering as a Cornerstone Investor. For details of the consent granted, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement.

In addition, under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. Please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement for details. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 5(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities may not be

offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated May 12, 2025 issued by Contemporary Amperex Technology Co., Limited for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on May 20, 2025).*

PUBLIC FLOAT

The Stock Exchange has granted the Company a waiver from strict compliance with the requirements of Rule 8.08(1)(b) of the Listing Rules that the minimum percentage of the H Shares of the Company to be held by the public from time to time shall be no less than 1.6% of the Company's total issued share capital.

Immediately after the completion of the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option), the number of H Shares held in public hands represents approximately 2.99% of the total issued share capital of the Company.

The Directors confirm that, immediately following the completion of the Global Offering (after taking into account the full exercise of the Offer Size Adjustment Option and before any exercise of the Over-allotment Option), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, May 20, 2025 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, May 20, 2025 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, May 20, 2025 (Hong Kong time). The H Shares will be traded in board lots of 100 H Shares each, and the stock code of the H Shares will be 3750.

By order of the Board
**Contemporary Amperex Technology Co.,
Limited**
Mr. Zeng Yuqun
*Chairman of the Board and executive
Director*

Hong Kong, May 19, 2025

As at the date of this announcement, the Board comprises: (i) Mr. Zeng Yuqun, Mr. Pan Jian, Mr. Li Ping, Mr. Zhou Jia, Dr. Ouyang Chuying and Mr. Zhao Fenggang as executive Directors; and (ii) Dr. Wu Yuhui, Mr. Lin Xiaoxiong and Dr. Zhao Bei as independent non-executive Directors.