

June 20, 2025

The Board of Directors

**Unisound AI Technology Co., Ltd. 雲知聲智能科技股份有限公司 (the "Company")**

No. 101, 1/F, Building One

Xisanqi Jiancaicheng

Haidian District, Beijing

PRC

Dear Sirs/Madams,

We refer to the prospectus of the Company dated June 20, 2025 (the "**Prospectus**") in connection with the Company's proposed global offering and the proposed listing of its H shares on the Main Board of The Stock Exchange of Hong Kong Limited.

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus by the Company with the inclusion therein of all references to our names, qualifications, confirmations, opinions and reports in the form and context in which they respectively appear in the Prospectus.

We also consent to our industry report and this letter being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix VII to the Prospectus.

*-signature page to follow-*

For and on behalf of  
**Frost & Sullivan (Beijing) Inc., Shanghai Branch Co.**



---

Name: Terry Tse  
Title: Consulting Director