9/F, Office Tower C1, Oriental Plaza, 1 East Chang An Ave., Dongcheng District Beijing 100738, PRC
Tel: +86 10 8525 5500 Fax: +86 10 8525 5511 / 8525 5522
Beijing · Shanghai · Shenzhen · Hong Kong · Haikou · Wuhan · Singapore · New York www.hankunlaw.com



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| June    | /  | 2023 |

The Board of Directors

Unisound AI Technology Co., Ltd. 雲知聲智能科技股份有限公司 (the "Company")

No. 101, 1/F, Building One

Xisanqi Jiancaicheng

Haidian District, Beijing

PRC

Dear Sirs/Madams,

We hereby give, and confirm that we have not withdrawn, our consent to the issue of the Prospectus by the Company, with the inclusion therein of all references to our names, qualifications, confirmations and opinions in the form and context in which they respectively appear in the Prospectus.

We also consent to a copy of this letter and our PRC legal opinions being made available on display as described in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available on Display" in Appendix VII to the Prospectus.

-signature page to follow-



Yours faithfully,

Han Kun Law Offices.

Han Kun Law Offices