

24 June 2025

The Directors

Wanda Hotel Development Company Limited

Dear Sirs,

Wanda Hotel Development Company Limited (the "Company") and its subsidiaries (the "Group")

We refer to the circular dated 24 June 2025 (the "Circular") in connection with (1) VERY SUBSTANTIAL DISPOSAL- DISPOSAL OF A SUBSIDIARY; (2) PROPOSED SHARE PREMIUM CANCELLATION; (3) PROPOSED PAYMENT OF SPECIAL DIVIDEND; AND NOTICE OF SPECIAL GENERAL MEETING, a copy of which is attached and initialed by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our report dated 24 June 2025 on the unaudited consolidated financial information of Wanda Hotel Management (Hong Kong) Co. Limited and its subsidiaries (the "Target Group") for the years ended 31 December 2022, 2023 and 2024, and our report dated 24 June 2025 on the unaudited pro forma consolidated statement of financial position as at 31 December 2024, the unaudited pro forma consolidated statement of profit or loss and other comprehensive income and the unaudited pro forma consolidated statement of cash flows for the year ended 31 December 2024 and related notes, in the Circular, and the references to our name in the form and context in which they are included.

This letter is solely being issued in connection with the issuance of the Circular and not for any other purpose.

Yours faithfully,


Certified Public Accountants
Hong Kong