

Ernst & Young 27/F, One Taikoo Place 979 King's Road Quarry Bay, Hong Kong 安永會計師事務所 香港鰂魚涌英皇道979號 太古坊一座27樓 Tel 電話: +852 2846 9888 Fax 傳真: +852 2868 4432 ey.com

14 July 2025

The Board of Directors AustAsia Group Ltd.

Dear Sirs,

We refer to the prospectus dated 14 July 2025 in connection with the proposed rights issue of AustAsia Group Ltd. (the "Company") (together with its subsidiaries, the "Group") (the "Prospectus").

We hereby consent to the inclusion of our report dated 14 July 2025 on the unaudited pro forma financial information of the Group for the year ended 31 December 2024 in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully,

Certified Public Accountants Hong Kong