

Our Ref: 138207/48993/2025/GEN/ATGCO01F

25 July 2025

The Board of Directors
Sanergy Group Limited
Room 2602, 26th Floor
China Resources Building
26 Harbour Road
Wanchai, Hong Kong


Strictly Private & Confidential**Sanergy Group Limited (the "Company")**

Dear Sirs,

We refer to the prospectus dated 25 July 2025 (the "Prospectus") issued by the Company in connection with the proposed rights issue of 570,000,000 rights shares to be issued at the subscription price of HK\$0.08 per rights share on the basis of one rights share for every two existing shares held on the record date, a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Company and its subsidiaries, dated 25 July 2025 in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully,


Moore CPA Limited
Certified Public Accountants
Hong Kong