



中匯
ZHONGHUI

中匯安達會計師事務所有限公司

ZHONGHUI ANDA CPA LIMITED

香港九龍灣宏照道38號企業廣場第五期2座23樓
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Our Ref: E076/FE

29 July 2025

The Board of Directors
Zhongzheng International Company Limited
Room 1005, 10/F,
Bank of East Asia Harbour View Centre,
56 Gloucester Road, Wanchai, Hong Kong

Dear Sirs,

Zhongzheng International Company Limited (Stock code: 943) (the “Company”)
Rights issue on the basis of one rights issue for every two shares held on the record date

We refer to the Company’s prospectus dated 29 July 2025 (the “Prospectus”) in relation to the captioned subject. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Prospectus.

As at the Latest Practicable Date, we had no shareholding, directly or indirectly, in any member of the Group nor we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We hereby give and agree not to withdraw our consent to the issue of the Prospectus, with the inclusion therein of the references to our name and our accountants’ report on the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to the Prospectus dated 29 July 2025 in the form and context in which they are included.

As at the Latest Practicable Date, we did not have any direct or indirect interest in any asset which had been acquired, or disposed of by, or leased to any member of the Group, or was proposed to be acquired, or disposed of by, or leased to any member of the Group since 30 June 2024, being the date to which the latest published audited financial statements of the Group were made up.

We further consent to our report on the unaudited pro forma financial information of the Group and this letter being available for inspection for a period of 14 days from the date of the Prospectus as described in the paragraph headed “15. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix III to the Prospectus.

Yours faithfully,

ZHONGHUI ANDA CPA Limited
Certified Public Accountants
Hong Kong