
CCIDConsulting
賽迪顧問股份有限公司
CCID CONSULTING COMPANY LIMITED*
(a joint stock limited company incorporated in the People's Republic of China)
(Stock code: 02176)
www.ccidconsulting.com

9 June 2025

Listing Division
The Stock Exchange of Hong Kong Limited
12/F, Two Exchange Square
8 Connaught Place, Central
Hong Kong

Dear Sirs,

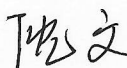
**DISCLOSEABLE AND CONNECTED TRANSACTION
ACQUISITION OF 40.625% EQUITY INTERESTS IN CCID DATA**

We refer to the valuation report dated 2 April 2025 prepared by Beijing Huaya Zhengxin Assets Appraisal Co. Ltd.* (北京華亞正信資產評估有限公司 (the “Valuer”)) in relation to the valuation of 100% equity interests in Beijing CCID Exhibition Co., Ltd.* (北京賽迪會展有限公司) (“CCID Exhibition”) and Guangdong CCID Industrial and Information Research Centre Co., Ltd.* (廣東賽迪工業和信息化研究院有限公司) (“Guangdong CCID”) as at 31 December 2024, which constitute a profit forecast under Rule 14.61 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Valuation”).

We have reviewed the bases and assumptions based upon which the Valuation have been prepared by the Valuer of which the Valuer is responsible. We have also considered the letters from our reporting accountant, SHINEWING (HK) CPA Limited, regarding whether the profit forecast based on the income approach of CCID Exhibition and Guangdong CCID, so far as the calculations are concerned, have been properly complied, in all material respects, in accordance with the respective bases and assumptions to the Valuation.

On the basis of the foregoing, we are of the opinion that the Valuation prepared by the Valuer has been made after due and careful enquiries.

By order of the Board
CCID Consulting Company Limited*


Ms. Shen Wen
Chairlady

* For identification purpose only