



TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code / 股份代號: 117)

NOTIFICATION LETTER 通知信函

1 August 2025

Dear Registered Shareholder,

Tianli Holdings Group Limited (the “Company”)

– Notice of Publication of Circular in relation to (1) Proposal for Increase in Authorized Share Capital, (2) Letter from the Board, (3) Notice of Extraordinary General Meeting; and (4) Proxy Form (the “Current Corporate Communications”)

The English and Chinese versions of the Company’s Current Corporate Communications are now available on the Company’s website at www.tlhg.com.hk and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at www.hkexnews.hk respectively (the “Website Version”). The Company strongly recommends you to access the Website Version of the Current Corporate Communications and all future corporate communications (the “Corporate Communications”)(*Note 1*).

If you would like to receive the Current Corporate Communications and all future Corporate Communications in printed form, please complete, sign the enclosed reply form (the “Reply Form”) and return it to the Company’s Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited (the “Branch Share Registrar”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to info@tlhg.com.hk. The Company will send the Current Corporate Communications to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the Reply Form and returning to the Branch Share Registrar at the abovementioned address by post or by email to info@tlhg.com.hk. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will need to proactively check the websites of the Company and Stock Exchange to keep up with the publication of Corporate Communications and the Company will send the Actionable Corporate Communications(*Note 2*) in printed form in the future.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company at (852) 2972 0100 during business hours from 9:00 a.m. to 5:00 p.m. Monday to Friday, excluding public holidays.

Yours faithfully,

For and on behalf of

Tianli Holdings Group Limited

Zhou Chunhua

Chairman

- Notes: (1) Corporate communications include but are not limited to (a) the directors’ report, the annual financial statements together with a copy of the independent auditors’ report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- (2) Actionable Corporate Communications are any corporate communications that seek instructions from the shareholders of the Company on how they wish to exercise their rights or make elections as the shareholders of the Company.

各位登記股東：

天利控股集團有限公司（「本公司」）

– 有關(1)建議增加法定股本，(2)董事會函件，(3)股東特別大會通告之通函；及(4)代表委任表格（「本次公司通訊」）之發佈通知

本公司的本次公司通訊之中，英文版本已分別上載於本公司網站(www.tlhg.com.hk)及香港聯合交易所有限公司（「聯交所」）之網站(www.hkexnews.hk)（「網站版本」）。本公司建議閣下閱覽本次公司通訊及所有日後公司通訊（「公司通訊」）(*附註1*)的網站版本。

如閣下欲索取本次公司通訊及所有日後公司通訊的印刷本，請填妥及簽署隨附之回條（「回條」），並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處（「股份過戶登記分處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓（如在香港投寄毋須貼上郵票），或電郵至info@tlhg.com.hk。本公司會因應閣下之要求寄上本次公司通訊的印刷本，費用全免。

登記股東有責任提供有效的電子郵件地址。如閣下尚未提供閣下之電子郵件地址予本公司，或需更新閣下之電子郵件地址，本公司建議閣下填妥及簽署回條，並按上述地址以郵寄方式交回股份過戶登記分處或電郵至info@tlhg.com.hk。如果本公司沒有收到閣下的有效電子郵件地址，閣下將需要主動查看本公司及聯交所網站以留意公司通訊的發佈及本公司將向閣下寄上可供採取行動的公司通訊（*附註2*）之印刷本，直至股份過戶登記分處收到閣下有效的電子郵件地址為止。

倘若閣下對本函內容有任何疑問，請於辦公時間星期一至星期五（公眾假期除外）上午9時正至下午5時正致電本公司電話熱線(852) 2972 0100查詢。

代表

天利控股集團有限公司

周春華

主席

謹啟

2025年8月1日

- 附註：(1) 公司通訊包括但不限於：(a)董事會報告、本公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。
- (2) 可供採取行動的公司通訊指任何涉及要求本公司股東指示其擬如何行使其有關本公司股東權利或作出選擇的公司通訊。

REPLY FORM 回條

To: Computershare Hong Kong Investor Services Limited (The “Branch Share Registrar”) 致：香港中央證券登記有限公司（「股份過戶登記分處」）
17M Floor, Hopewell Centre 香港灣仔皇后大道東183號
183 Queen’s Road East, Wanchai, Hong Kong 合和中心17M樓

(Please choose **ONLY ONE** of the options below)
(請從以下選項中只選擇其中一項)

香港中央證券登記有限公司(「股份過戶登記分處」)
香港灣仔皇后大道東183號
合和中心17M樓

Option 1: I/we hereby provide my/our email address in writing for receipt of Actionable Corporate Communications* of the following listed company (the "Company") via electronic dissemination

選項1： 本人／吾等現以書面提供本人／吾等的電郵地址，以確保收到以下上市公司（「公司」）通過電子方式發佈的可供採取行動的公司通訊*

Name of Securities holder(s)證券持有人姓名：

Name of the listed company 上市公司名稱：

Tianli Holdings Group Limited
天利控股集團有限公司

Email address 雷郵地址：(Note 3/附註3)

[illegible]

Option 2: I/we hereby request for receipt of Corporate Communications* in printed form

選項2: 本人/吾等現要求收取公司通訊*印刷版

(Please mark “✓” in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

receive current Corporate Communications and all future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. *(Note 5)*

收取本次公司通訊及所有日後公司通訊*的印刷本，並已知悉本指示由收取指示日期起計一年內有效。(附註5)

Signature(s): (Note 1)

簽名：(附註1)

Contact number:

聯絡電話號碼：

Date:

日期:

Notes 附註：

1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.
請清楚填寫 閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。
2. Any Reply Form with no signature or otherwise incorrectly completed will be void.
任何回條若未有簽署或在其他地方填寫不正確，則將會作廢。
3. If the Company does not receive a functional email address in your reply, the Company will send the Actionable Corporate Communication in printed form in the future.
如公司沒有於回條收到 閣下的有效電郵地址，公司日後將以印刷本形式發送可供採取行動的公司通訊。
4. If you provide more than one email address by reply form and/or other means, only the latest one email address provided will be registered.
如 閣下通過回條及／或其他方式提供多於一個的電郵地址，只有 閣下最後提供的電郵地址將會被用於登記。
5. If you mark “/” in the box in Option 2, no email address will be registered and only Corporate Communications* in printed form will be received.
如 閣下在選項2方格內劃上「/」號，將不會有電郵地址被登記，只有公司通訊*的印刷版會被收取。
6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.
為免存疑，在本回條上的任何額外指示，公司將不予處理。
- * Unless otherwise specified, Actionable Corporate Communication is any corporate communication that seeks instructions from shareholders of the Company on how they wish to exercise their rights or make an election as the shareholders of the Company, and, Corporate Communications include but are not limited to (a) the directors' report, the annual financial statements together with a copy of the independent auditors' report of the Company and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
除非另有註明，可供採取行動的公司通訊指任何涉及要求公司股東指示其擬如何行使有關公司股東的權利或作出選擇的公司通訊；公司通訊包括但不限於：(a)董事會報告、公司年度財務報表連同獨立核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT
收集個人資料聲明

- (i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
- 本聲明中所指的「個人資料」與香港法例第486章《個人資料（私隱）條例》（《私隱條例》）中「個人資料」的涵義相同。
- (ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
- 閣下於本回條所提供的個人資料將用於（包括但不限於）有關公司以電子方式發布公司通訊*及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。閣下是自願向公司提供個人資料。若 閣下未能提供足夠資料，公司可能無法處理 閣下在本回條上所達的指示及／或要求。
- (iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Branch Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
- 公司可就任何所說明用途或在法律規定的情況下，將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶登記分處及／或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Branch Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk.
- 閣下有權根據《私隱條例》的條文查閱及／或修改 閣下的個人資料。任何該等查閱及／或修改個人資料的要求均須以書面方式郵寄至股份過戶登記分處（地址為香港灣仔皇后大道東183號合和中心17M樓）向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司

Freepost No. 簡便回郵號碼：37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope
to return this form to us.

No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費。