



SOMERLEY CAPITAL LIMITED

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The Board of Directors

HKBN Ltd.

19/F, Tower 1, The Quayside
77 Hoi Bun Road, Kwun Tong
Kowloon, Hong Kong

9 August 2025

Dear Sirs,

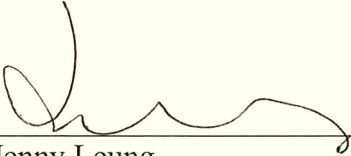
HKBN Ltd. (the "Company")

**VOLUNTARY CONDITIONAL GENERAL CASH OFFER BY
CHINA INTERNATIONAL CAPITAL CORPORATION
HONG KONG SECURITIES LIMITED
ON BEHALF OF
CHINA MOBILE HONG KONG COMPANY LIMITED
TO ACQUIRE ALL OF THE ISSUED SHARES IN THE COMPANY
(OTHER THAN THOSE ALREADY OWNED BY
CHINA MOBILE HONG KONG COMPANY LIMITED AND
PARTIES ACTING IN CONCERT WITH IT)**

We refer to the response document issued by the Company dated 9 August 2025 in relation to, among others, the captioned matter (the "**Response Document**"). Capitalised terms used herein shall have the same meanings as those defined in the Response Document, unless otherwise stated.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Response Document with the inclusion in the Response Document of our letter of advice to the Independent Board Committee in relation to, amongst others, the captioned matter and references to our name in the form and context in which they appear.

Yours faithfully,
for and on behalf of
SOMERLEY CAPITAL LIMITED



Jenny Leung
Director