

12 August 2025

**High Concentration of Shareholding
in
E&P Global Holdings Limited (Stock Code: 1142)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of E&P Global Holdings Limited (the “Company”) in the hands of a limited number of shareholders as at 31 July 2025.

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that, as at 31 July 2025, 10 shareholders held an aggregate of 1,174,142,723 Shares, representing 17.16% of the issued Shares. Such shareholding, together with 5,600,400,000 Shares (representing 81.83% of the issued Shares) held by four substantial shareholders of the Company, represented 98.99% of the issued Shares. Therefore, only 69,114,339 Shares (representing 1.01% of the issued Shares) were held by other shareholders.

As at 31 July 2025, the shareholding structure of the Company was as follows:

	Number of Shares held (Shares)	% of total number of issued Shares (%)
Wayside Holdings Limited (Note 1,4)	3,491,280,000	51.01
Ocean Resources Int’l Investment Group Limited (Note 2,4)	1,020,240,000	14.91
A Mark Limited (Note 3,4)	620,880,000	9.07
Lu Yong	468,000,000	6.84
A group of 10 shareholders	1,174,142,723	17.16
Other shareholders	69,114,339	1.01
Total	<u>6,843,657,062</u>	<u>100.00</u>

Note 1: Wayside Holdings Limited is beneficially wholly owned by Mr. Chen William Hon Lam (“Mr. Chen”).

Note 2: Ocean Resources Int’l Investment Group Limited is owned by Jin Xin Resources Group Limited, which is in turn wholly-owned by Jin Xin (PTC) Limited for and on behalf of the family trust for the family of Mr. Yao Junliang. Mr. Yao Junliang is a friend of Mr. Chen and Mr. Wong Wilson (Note 3).

Note 3: A Mark Limited is beneficially owned by Mr. Wong Wilson, sibling of Mr. Chen.

Note 4: Ocean Resources Int'l Investment Group Limited and A Mark Limited hold their Shares on behalf of Wayside Holdings Limited. As such, Mr. Chen is deemed to be interested in all the Shares held by Wayside Holdings Limited, Ocean Resources Int'l Investment Group Limited and A Mark Limited.

The closing price of the Shares rose 380% from HK\$0.98 on 29 May 2025 to HK\$4.70 on 31 July 2025.

As at 11 August 2025, the price of the Shares closed at HK\$4.70, representing an increase of 380% from the closing price of HK\$0.98 on 29 May 2025.

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