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# Poly Property Group Co., Limited

## 保利置業集團有限公司

*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 00119)

### ANNOUNCEMENT MADE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of Poly Property Group Co., Limited (the “**Company**”) announces that on 12 August 2025, the Company (as borrower) entered into a facility agreement (the “**Facility Agreement**”) with (1) China Construction Bank Shanghai Pudong Sub-Branch and China Construction Bank Corporation Macau Branch (as mandated lead arrangers and bookrunners), (2) China Construction Bank (Asia) Corporation Limited (as sustainability link loan advisor, coordinator and facility agent), and (3) certain banks and financial institutions (as lenders) for a RMB 3.65 billion term loan facility (the “**Facility**”). The final maturity date of the Facility shall be 36 months after the first drawdown.

Pursuant to the Facility Agreement, if, among other things, China Poly Group Corporation Limited (“**China Poly**”, the controlling shareholder of the Company): (a) ceases to be directly or indirectly owned (legally or beneficially) at least 50.1% of its issued share capital by the State-owned Assets Supervision and Administration Commission of the State Council of the People’s Republic of China and/or any entity controlled directly or indirectly by the Central Government of the People’s Republic of China (collectively, “**SASAC and/or PRC Central Government-Controlled Entities**”), or if SASAC and/or PRC Central Government-Controlled Entities cease to have management control over China Poly; or (b) ceases to directly or indirectly (through its controlled corporations) own at least 38% of the issued share capital of the Company, or (together with its controlled corporations in aggregate) ceases to remain as the single largest shareholder of the Company, or ceases to maintain management control over the Company, then the lenders may: (i) cancel all or part of the commitment under the Facility Agreement; and (ii) declare all or any part of the loans under the Facility Agreement together with accrued interest thereon and all other amounts accrued or outstanding under the finance documents immediately due and payable. As at the date of this announcement, China Poly and its subsidiaries hold approximately 48.09% of the total issued ordinary share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligations continue to exist.

By Order of the Board  
**Poly Property Group Co., Limited**  
**Wan Yuqing**  
*Chairman*

Hong Kong, 12 August 2025

*As at the date of this announcement, the executive directors of the Company are Mr. Wan Yuqing and Mr. Hu Zaixin, the non-executive directors of the Company are Mr. Zhang Yi, Mr. Gong Jian and Mr. Deng Huan, and the independent non-executive directors of the Company are Mr. Fung Chi Kin, Ms. Leung Sau Fan, Sylvia, Mr. Wong Ka Lun and Mr. Ng Kim Lam.*