ALLTRONICS HOLDINGS LIMITED
華訊股份有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 833)

VOLUNTARY ANNOUNCEMENT – COMPLETION OF ACQUISITION OF A TARGET COMPANY

This announcement is made by Alltronics Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to provide shareholders and potential investors of the Company with the latest business update of the Group.

THE ACQUISITION

The board (the "**Board**") of directors ("**Director(s)**") of the Company is pleased to announce that, on 20 August 2025, the Group, through an indirect wholly-owned subsidiary of the Company, completed an acquisition of the entire issued share capital of Winner Sky Technology Hong Kong Limited (the "**Target Company**") from Clearmoon International Limited as the vendor (the "**Vendor**") and assignment of all the existing shareholder's loan of the Target Company due to the Vendor, at a total consideration of RM4,392,546 (equivalent to approximately HK$8,140,000[*]), which was determined after arm's length negotiations between the parties and with reference to the net asset value of the Target Company and the outstanding amount of the shareholder's loan of RM1,376,979 (equivalent to approximately HK$2,550,000[*]) (the "**Acquisition**"). The consideration is satisfied by internal resources of the Company and the Board expects that the Acquisition will not have any material adverse impact on the Group's financial position or operations. Upon completion, the Target Company and Winner Sky Technology Malaysia Sdn. Bhd., the wholly-owned subsidiary of the Target Company incorporated in Malaysia, (collectively the "**Target Group**") will become indirect wholly-owned subsidiaries of the Company, and the financial results of the Target Group will be consolidated into the Group's consolidated financial statements.

The principal business activities of the Target Group are the manufacturing, assembling and sales of electronic products, components and parts. The Target Group is currently a subcontractor of the Group and operates a factory at Penang, Malaysia. The Board considers that the Acquisition represents an important step in the Group's strategic development to extend its production facilities to other Asian countries to meet the changing needs of its customers. The Group plans to enhance the management efficiency and integrate resources on the basis of the Target Group's existing operations.

The Group currently has production facilities in the People's Republic of China only. The Acquisition will enable the Group to have its own production facilities in Malaysia and this will improve the flexibility of the Group's production facilities to better serve its customers. Based on above, the Board is of the view that the Acquisition is in the interests of the Company and its shareholders as a whole and aligns with the Group's long-term strategic objectives. The Group will continue to look for opportunities to diversify its production facilities in other Asian countries.

To the best knowledge and belief of the Directors after making reasonable enquiries, the ultimate beneficial owners of the Vendor, which is a company incorporated in Hong Kong, are Tam Wing Ki, Cheang Chee Ming and Chan Nga Fun, who hold approximately 45.25%, 45.25% and 9.5% of the issued share capital of the Target Company, respectively, and are independent third parties of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

IMPLICATIONS UNDER THE LISTING RULES

As all applicable percentage ratios (calculated under Rule 14.07 of the Listing Rules) for the Acquisition are below 5%, the Acquisition does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

By order of the Board
Alltronics Holdings Limited
Lam Yin Kee
Chairman

Hong Kong, 20 August 2025

* *Converted at an exchange rate of approximately RM1=HK$1.85. Such exchange rate has been used, where applicable, for the purpose of illustration only and does not constitute a representation that any amounts were or may have been exchanged at this or any other rates or at all.*

As at the date of this announcement, Mr. Lam Yin Kee, Mr. Lam Chee Tai, Eric, Ms. Yeung Po Wah, Mr. So Kin Hung and Ms. Lam Oi Yan, Ivy are the executive directors of the Company; Mr. Pang Kwong Wah, Mr. Yen Yuen Ho, Tony and Mr. Lin Kam Sui are the independent non-executive directors of the Company.