

26 August 2025

The Board of Directors
Value Convergence Holdings Limited
6th Floor,
Centre Point,
181-185 Gloucester Road,
Wanchai,
Hong Kong

Dear Sirs,

Re: Value Convergence Holdings Limited (the “Company”) and its subsidiaries (hereinafter collectively referred to as the “Group”)

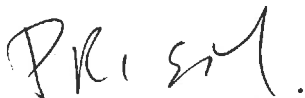
Consent for inclusion of our reports and letters

We hereby consent and confirm that we have not withdrawn our consent to the issue of the circular dated 26 August 2025 (the “Circular”) in connection with proposed rights issue on the basis of two rights shares for every one existing share and the placing of unsubscribed rights shares to the inclusion of our independent reporting accountant’s assurance report on the compilation of unaudited pro forma financial information of the Group dated 26 August 2025 (the “Assurance Report on Unaudited Pro Forma Financial Information”) dated 26 August 2025 in the Circular and the references thereto and to ourselves, in the form and context in which they are included.

We attached a copy of the document initialed by ourselves for the purpose of identification.

We further consent to make available the Assurance Report on Unaudited Pro Forma Financial Information and this letter for public inspection in the manner, location and timeframe as described in Appendix II to the Circular.

Yours faithfully,



Prism Hong Kong Limited
Certified Public Accountants
Chin Wan Leung
Practising Certificate Number: P07806
Hong Kong