

Unless the context otherwise requires, capitalised terms used in this **PINK** Form of Option Offer Acceptance shall bear the same meanings as those defined in the accompanying composite offer and response document dated 26 August 2025 (the “**Composite Document**”) jointly issued by MicroNova Limited as the offeror (the “**Offeror**”) and PINE Technology Holdings Limited as the offeree company (the “**Company**”).

除文義另有所指外，本**粉紅色**購股權要約接納表格所用詞彙與隨附由MicroNova Limited作為要約人（「**要約人**」）及松景科技控股有限公司作為受要約公司（「**本公司**」）聯合刊發日期為2025年8月26日的綜合要約及回應文件（「**綜合文件**」）所界定者具有相同涵義。

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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本**粉紅色**購股權要約接納表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本**粉紅色**購股權要約接納表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

**THIS PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.**

閣下如欲接納購股權要約，請使用本**粉紅色**購股權要約接納表格。



# PINE

## PINE TECHNOLOGY HOLDINGS LIMITED

### 松景科技控股有限公司\*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 1079)

(股份代號：1079)

**PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF SHARE OPTIONS**  
**ISSUED BY PINE TECHNOLOGY HOLDINGS LIMITED**  
**松景科技控股有限公司已發行的購股權的粉紅色購股權要約接納及註銷表格**

All parts should be completed in full 每項均須填寫

The company secretary of PINE Technology Holdings Limited (Attention: Company Secretary)  
松景科技控股有限公司公司秘書(致：公司秘書)  
Unit B, 12/F., Central 88, 88–98 Des Voeux Road Central, Central, Hong Kong  
香港中環德輔道中88–98號中環88，12樓B室

<b>FOR THE CONSIDERATION</b> stated below, the Optionholder(s) named below hereby agree(s) to accept(s) the Option Offer and cancel(s) the number of Share Option(s) specified below subject to the terms and conditions contained herein and in the Composite Document. 根據本表格及綜合文件載列的條款及條件，下述「購股權持有人」謹此同意按下列代價，接納購股權要約並註銷下列數目的購股權。		
<b>Number of Share Option(s) to be cancelled</b> <sup>(Note)</sup> 將註銷的購股權數目 <small>(附註)</small>	<b>FIGURES</b> 數目	<b>WORDS</b> 大寫
<b>Optionholder(s) name(s) and address(es) in full</b> 購股權持有人全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s) 姓氏／公司名稱	Forename(s) 名字
	Registered address 登記地址	
		Telephone number 電話號碼
<b>CONSIDERATION</b> 代價	HK\$0.0001 in cash for each Share Option 就每份購股權而言，為現金0.0001港元	

Signed by or for and on behalf of the Optionholder(s) in the presence of:  
購股權持有人或其代表在下列見證人見證下簽署：

Signature of Witness 見證人簽署：\_\_\_\_\_

Name of Witness 見證人姓名：\_\_\_\_\_

Address of Witness 見證人地址：\_\_\_\_\_

Occupation of Witness 見證人職業：\_\_\_\_\_

\_\_\_\_\_  
Signature(s) of Optionholder(s) or its duly authorised agent(s)/  
Company chop, if applicable  
購股權持有人或其正式授權代理簽署／公司印章（如適用）

\_\_\_\_\_  
Date of signature of this **PINK** Form of Option Offer Acceptance  
簽署本**粉紅色**購股權要約接納表格的日期

**ALL JOINT  
OPTIONHOLDERS  
MUST SIGN HERE**  
所有聯名購股權  
持有人均須於  
本欄簽署

**Note:** Insert the total number of Share Options for which the Option Offer is accepted. If no number is specified, or the number of Share Options specified in this **PINK** Form of Option Offer Acceptance is greater than the number of Share Options held by you, or the number specified in this **PINK** Form of Option Offer Acceptance is inconsistent with that set out in the option certificate(s) (if applicable) submitted herewith, this **PINK** Form of Option Offer Acceptance will be returned to you for correction. Any corrected and valid **PINK** Form of Option Offer Acceptance must be re-submitted and received by the company secretary of the Company on or before the latest time of acceptance of the Option Offer in order for it to be counted valid acceptance.

**附註：** 請填上接納購股權要約的購股權總數。倘若並無註明購股權數目，或本**粉紅色**購股權要約接納表格上註明的購股權數目多於閣下持有的購股權數目，或本**粉紅色**購股權要約接納表格上註明的數目與提交的購股權證書（如適用）所載數目不一致，本**粉紅色**購股權要約接納表格將退回給閣下以作更正。任何經更正及有效的**粉紅色**購股權要約接納表格須於接納購股權要約的最後時間或之前向本公司公司秘書再行提交且由本公司公司秘書收訖，方可視為有效接納。

\* For identification purpose only  
\* 僅供識別



本**粉紅色購股權**要約接納表格乃重要文件，閣下須即時處理。

閣下如對本**粉紅色購股權**要約接納表格任何方面或應採取的行動有任何疑問，應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

結好證券有限公司(「結好」)現為及代表要約人提出購股權要約。向登記地址位於香港外司法權區的購股權持有人提出購股權要約或會受到有關司法權區的法律影響。如閣下為登記地址位於香港境外的海外購股權持有人，閣下應了解並遵守所有適用的法律及監管規定。閣下如欲接納購股權要約，則有責任就此全面遵守有關司法權區的法律及法規，包括取得一切可能所需的政府、外匯管制或其他同意並遵守所有必要手續及監管或法律規定。閣下亦將須全面負責支付就接納購股權要約應付的任何有關發行費、註銷費或其他稅項。閣下接納購股權要約，即構成閣下向要約人、結好及本公司保證閣下已遵守所有適用法律及法規以及據此獲允許接收及接納購股權要約及其任何修訂，而閣下已遵守所有必要手續及監管或法律規定取得一切所需的政府、外匯管制或其他同意，並已支付閣下於任何地區接納而應付的所有發行費、註銷費或其他稅項或其他所需款項，而有關接納根據一切適用法律及法規屬有效及具約束力。

本**粉紅色購股權**要約接納表格應與綜合文件一併閱讀。

#### 本**粉紅色購股權**要約接納表格的填寫方法

購股權要約附帶條件。購股權持有人於填寫本**粉紅色購股權**要約接納表格前，務請先閱讀綜合文件。閣下如欲接納結好為及代表要約人所作的購股權要約，應填妥並簽署本**粉紅色購股權**要約接納表格背頁，並將整份表格連同就閣下擬接納購股權要約的購股權數目的有關購股權證書(如適用)及／或其他所有權文件及／或就此所需令人信納的一份或多份彌償保證，一併以郵寄或專人送交方式送抵**松景科技控股有限公司**的公司秘書(地址為**香港中環德輔道中88-98號中環88，12樓B室**)，信封請註明「**松景科技控股有限公司－購股權要約**」，惟不得遲於2025年9月16日(星期二)下午4時正或要約人根據收購守則可能釐定及公佈的較後日期及／或時間。綜合文件附錄一的條文已載入本**粉紅色購股權**要約接納表格並構成其中一部分。

#### 粉紅色購股權要約接納及購股權註銷表格

致：要約人、結好

- 本人／吾等簽署本**粉紅色購股權**要約接納表格將對本人／吾等的繼承人及承讓人有約束力，即表示：
  - 本人／吾等不可撤銷地就本表格上所註明的購股權數目，按照及根據綜合文件及本表格所述的條款及條件按代價接納綜合文件所載由結好代表要約人提出的購股權要約；
  - 本人／吾等不可撤銷地指示及授權要約人及／或結好或彼等各自的代理，各自就本人／吾等根據購股權要約的條款應得的現金代價以「不得轉讓－只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，盡快(惟無論如何不得遲於本公司公司秘書接獲已正式填妥的**粉紅色購股權**要約接納表格連同一切有關文件致使購股權要約接納完整、有效且符合收購守則規則30.2註釋1的要求之日七(7)個營業日)，按以下地址以普通郵遞方式寄予以下人士；如無填上姓名及地址，則按購股權持有人名冊所示登記地址寄予本人／吾等，郵誤風險概由本人／吾等自行承擔；  
  
(附註：如收取支票的人士並非相關購股權的登記持有人，則請在本欄填上該名人士的姓名及地址。)

姓名：(請用正楷填寫) \_\_\_\_\_

地址：(請用正楷填寫) \_\_\_\_\_
- 本人／吾等承諾於必需或適當時簽署其他文件並作出其他行動及事宜，以註銷本人／吾等根據購股權要約交回以供註銷的購股權；
- 本人／吾等不可撤銷地指示及授權要約人、結好及／或彼等其中一方可能指定的該名或該等人士，就本人／吾等接納購股權要約代表本人／吾等填妥、修改及簽署任何文件，並採取任何其他可能屬必要或權宜的行動，以便根據購股權要約註銷本人／吾等所交回以供註銷的購股權；及
- 本人／吾等同意追認要約人及／或結好及／或本公司或彼等各自的代理或彼等其中一方可能指定的該名或該等人士於行使本表格所載任何授權時可能進行或實施的任何行動或事宜。
- 本人／吾等明白本人／吾等接納購股權要約將被視為構成本人／吾等向要約人、結好及本公司作出保證，表示交回及放棄並註銷本表格所列數目的購股權及其所附帶的一切權利。
- 如按購股權要約的條款本人／吾等的接納為無效，則上文第1段所載的所有指示、授權及承諾均會終止。在此情況下，本人／吾等授權並要求閣下將本人／吾等已正式註銷的本表格連同購股權證書(如適用)以普通郵遞方式按本人／吾等在本公司的登記地址寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。
- 本人／吾等謹此附上本人／吾等所持全部／部分購股權的有關購股權證書(如適用)，按照購股權要約的條款及條件交回以供註銷。本人／吾等明白將不會就任何**粉紅色購股權**要約接納表格及／或購股權證書(如適用)獲發收據。本人／吾等亦明白所有文件將以普通郵遞方式寄出，郵誤風險概由本人／吾等自行承擔。
- 本人／吾等謹此向要約人、結好及本公司保證及聲明，本人／吾等為本表格所列明購股權數目的登記持有人，而本人／吾等有充分的權利、權力及權限透過接納購股權要約交回該等購股權以供註銷。
- 本人／吾等向要約人、結好及本公司保證，本人／吾等已遵守本人／吾等於本公司購股權持有人名冊所列地址所有適用法律及法規以及據此獲允許接納購股權要約及其任何修訂；而本人／吾等已取得任何所需的政府、外匯管制或其他同意，及根據所有必要手續及遵守監管或法律規定作出所需的一切登記或存檔；且本人／吾等已支付本人就該接納應付的所有發行費、註銷費或其他稅項或其他所需款項；而有關接納將根據一切適用法律及法規屬有效及具約束力。
- 本人／吾等向要約人、結好及本公司保證，本人／吾等須就支付關於本人／吾等接納購股權要約應付的任何註銷費或其他稅項或徵費承擔全部責任。
- 本人／吾等確認，除綜合文件及本**粉紅色購股權**要約接納表格指明者外，所有於本表格內作出的接納、指示、授權及承諾乃不可撤銷及屬無條件。
- 本人／吾等明白不會就任何接納及註銷表格獲發收據。



## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, Get Nice, the Company and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

#### 1. Reasons for the collection of your personal data

To accept the Option Offer for your Share Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

#### 2. Purposes

The personal data which you provide on this **PINK** Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this **PINK** Form of Option Offer Acceptance and the Composite Document;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or the Company and/or their respective agents, officers, advisers and the Registrar;
- establishing benefit entitlements of the Optionholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of the Offeror, Get Nice, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or the Company and/or Get Nice to discharge its obligations to the Optionholders and/or under applicable regulations, and other purpose to which the Optionholders may from time to time agree to or be informed of.

#### 3. Transfer of personal data

The personal data provided in this **PINK** Form of Option Offer Acceptance will be kept confidential but the Offeror and/or Get Nice and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Get Nice, the Company and/or any of their agents, officers, advisers and/or the Registrar;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Get Nice and/or the Company and/or the Registrar;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or Get Nice and/or the Company and/or the Registrar considers to be necessary or desirable in the circumstances.

#### 4. Retention of personal data

The Offeror and/or Get Nice and/or the Company and/or the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Get Nice and/or the Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Get Nice and/or the Company and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, Get Nice, the Company or the Registrar (as the case may be).

**BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、結好、本公司及登記處以及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

#### 1. 收集閣下個人資料的原因

如閣下欲就閣下的購股權而接納購股權要約，則閣下須提供所需的個人資料。若未能提供所需資料，可能會導致閣下的接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得的代價。

#### 2. 用途

閣下於本**粉紅色**購股權要約接納表格提供的個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下的接納申請及核實遵循本**粉紅色**購股權要約接納表格及綜合文件載列的條款及申請手續；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及／或本公司及／或彼等各自的代理、高級職員、顧問及登記處的通訊；
- 確立購股權持有人的獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便進行權益申索；
- 有關要約人、結好、本公司及／或登記處的任何其他業務用途；及
- 有關上述任何其他臨時或關連用途及／或令要約人及／或本公司及／或結好得以履行其對購股權持有人及／或於適用法規項下的責任，以及購股權持有人可能不時同意或知悉的其他用途。

#### 3. 轉交個人資料

本**粉紅色**購股權要約接納表格提供的個人資料將會保密，惟要約人及／或結好及／或本公司及／或登記處在所需情況下為達致上述目的或其中任何目的，可能作出彼等認為必需的查詢以確認個人資料的準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或境外)該等個人資料：

- 要約人、結好、本公司及／或其任何代理、高級職員、顧問及／或登記處；
- 為要約人及／或結好及／或本公司及／或登記處提供行政、電訊、電腦、付款或其他服務的任何代理商、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他人士或機構，例如閣下的往來銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及／或結好及／或本公司及／或登記處於有關情況下認為必需或適當的任何其他人士或機構。

#### 4. 個人資料的保留

要約人及／或結好及／或本公司及／或登記處將按收集個人資料的用途需要保留本表格內提供的個人資料。無需保留的個人資料將根據該條例銷毀或處理。

#### 5. 存取及更正個人資料

根據該條例的規定，閣下有權確認要約人及／或結好及／或本公司及／或登記處是否持有閣下的個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例，要約人及／或結好及／或本公司及／或登記處可就處理獲取任何資料的要求收取合理手續費。存取資料或更正資料或獲取有關政策及慣例以及所持資料類別的資料等所有要求，須提交要約人、結好、本公司或登記處(視情況而定)。

閣下一經簽署本**粉紅色**購股權要約接納表格即表示同意上述所有條款。