

# GOLDLION HOLDINGS LIMITED

## 金利來集團有限公司

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance) (依據香港公司條例於香港註冊成立) (Stock Code 股份代號: 00533)

27th August 2025

Dear registered shareholder(s),

## Goldlion Holdings Limited (the "Company")

#### - Notice of Publication of 2025 Interim Report (the "Current Corporate Communications")

The English and Chinese versions of the Current Corporate Communications are available on the Company's website at <a href="www.goldlion.com">www.goldlion.com</a> and the HKEXnews's website at <a href="www.goldlion.com">www.goldlion.com</a> and the HKEXnews's website at <a href="www.goldlion.com">www.goldlion.com</a> and the HKEXnews's website.

### Arrangement of Electronic Dissemination of Corporate Communications

#### Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications and Actionable Corporate Communications\*, the Company recommends you to provide your email address by completing, signing and returning the reply form (the "Reply Form") on the reverse side to the Company's share registrar (the "Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If you elect to receive the website version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company as and when Corporate Communications are published on the website of the Company and (ii) all future Actionable Corporate Communications\* in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the website version of future Corporate Communications, the Company will send to you by post at your address as appearing in the Company's register of members maintained by the Share Registrar, (i) a notification letter in printed form for the publication of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and functional email address to the Share Registrar for receiving the same in electronic form.

If you want to receive future Corporate Communications in printed form, please complete the Reply Form on the reverse side and send it to the Share Registrar or send an email to goldlion.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board Goldlion Holdings Limited Kam Yiu Kwok Company Secretary

\* Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

## 金利來集團有限公司(「本公司」)

### - 二零二五年中期報告(「本次公司通訊」)之發佈通知

本次公司通訊英文及中文版已上載於本公司網站 www.goldlion.com及香港交易所披露易網址 www.hkexnews.hk,請在本公司網站主頁點擊「投資者關係」一欄下的「公告」或「財務報告」,或在香港交易所披露易網站,使用 Adobe® Reader® 開啟並瀏覽有關文件。

### 以電子方式發佈公司通訊之安排

根據香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,本公司的組織章程細則以及公司條例(香港法例第 622 章),公司謹此通知 閣下,本公司已採用以電子方式發佈公司通訊(「**公司通訊**」)之安排,該公司通訊,根據上市規則規定,是指本公司為向其任何證券持有人提供資訊或提醒其採取行動而發佈或將要發佈的任何文件,包括但不限於(a) 董事會報告、年度帳目以及審計報告副本以及其財務報告摘要(如適用); (b) 中期報告及其中期報告摘要(如適用); (c) 會議通知; (d) 上市文件; (e) 通函和 (f) 代表委任表格。 請注意,所有未來公司通訊的英文版和中文版將在本公司網站 www.goldlion.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。 閣下將會以郵寄方式或電子郵件形式(按 閣下所作選擇)收取公司通訊網站版本的登載通知。

## 徵集電子聯絡資料

為確保及時收到最新的公司通訊及可供採取行動的公司通訊\*,本公司建議 閣下透過填妥、簽署本函背頁之回條(「**回條**」)並交回本公司的股份過戶登記處(「**股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,以提供 閣下的電子郵件地址。

如 閣下選擇接收日後公司通訊的網上版本,閣下需要在回條中提供電郵地址。以便接收(i)當公司通訊登載於本公司網站時有關本公司網站發佈相關公司通訊的電郵通知以及(ii)本公司日後以電子形式發佈的所有可供採取行動的公司通訊\*。若 閣下在回條中沒有提供有效且可用的電郵地址,或 閣下被視為已同意接收日後公司通訊的網上版本,本公司將根據股份過戶處所存置的股東名冊上所示的地址透過郵寄方式向 閣下發送(i)在本公司網站上發佈公司通訊的通知函的印刷本及(ii)所有日後可供採取行動的公司通訊的印刷本,直至 閣下向股份過戶登記處提供有效且可用的電郵地址以電子形式接收該等公司通訊。

若 閣下希望收取日後公司通訊之印刷本,請填妥回條或發送電子郵件至 goldlion.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷本的要求。 請注意,收取未來公司通訊印刷本之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

代表董事會 **金利來集團有限公司** 公司秘書 **廿耀國** 

2025年8月27日

\*「可供採取行動的公司通訊」指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

Personalized QR Code 專屬二維碼

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To: Computershare Hong Kong Investor Services Limited

> (the "Share Registrar") 17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below)

(請從以下選項中**只選擇其中一項**)

致: 香港中央證券登記有限公司

(「股份過戶處」)

香港灣仔皇后大道東 183 號

合和中心 17M 樓

Option 1: Provide your email address for receipt of future Corporate Communications\* of the Company via electronic dissemination by scanning your personalized QR code

選項 1: 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式發佈的 未來公司通訊\*

> You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項 1, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination									
選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址・以	以確保收到以下上市公司(「公司」)通過電子方式發佈的未來公司通訊*								
Name of Securities holder(s) 證券持有人姓名:	Name of the listed company 上市公司名稱:								
Goldlion Holdings Limited									
金利來集團有限公司									
Email address 電郵地址: (Note 3 / 附註3)									

Signature(s): (Note 1)	Contact number:	Date:	
receive future Corporate Communications* in printed c 收取未來公司通訊*的印刷本·並已知悉本指示由收	opy and noted that this instruction is valid only for 取指示日期起計一年內有效。 <sup>(附註 5)</sup>	r one year starting from the receipt date of instruction. (Note 5)	
選項 3: 本人/吾等現要求收取公司通訊*印刷版 (	如適用・請在以下方格內劃上「✓」號)		
Option 3: I/we hereby request for receipt of Corpora	ite Communications* in printed form (Please	mark "✓" in the below box if applicable)	

聯絡電話號碼:

簽名: (附註 1) Notes Mit:

Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閻下之所有資料。如屬聯名般東,則本回條須由所有聯名般東聯合簽署,方為有效。

Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。

lf the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications\*. 如公司沒有收到 關下的有效電子郵件地址 · 關下將無法收到有關發佈公司通訊\*的通知 \*

料立い反対収到 側下か月双電丁等升地址 、側下荷無法收到分層發情公司通訊\*的題別。 財 you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如 間下通過二維種、臺都、回線及球其他方式提供多於一個的電子器件地址、只有 間下最接提供的電子器件地址將會被研究登記。 財 you mank "" in the box in Option 3, no email address will be registered and only Corporate Communications\* in printed form will be received. 如 間下在模項 3 方格内劃上 "》」號,將不會有電子器件地址被登記,只會收取公司通訊。你印刷版。 方で the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑,在本回線上的任何額外指示,公司將不予處理。

Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明,公司通訊乃指公司已發出或將予發出以供其任何證券的持有人参照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

任提出·或發送電郵至 PrivacyOfficer@computershare.com.hk。

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

日期:

常 閣下寄回此回條時,請將郵寄標籤剪貼於信封上 如在本港投寄・閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤