

Our Ref: RY/C004 25MT

3 September 2025

The Directors
China Health Group Limited
Unit 801, 8/F
China Insurance Group Building
141 Des Voeux Road Central
Hong Kong

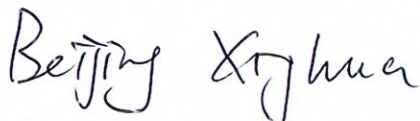
Dear Sirs,

We refer to the prospectus (the "Prospectus") dated 3 September 2025 in connection with the proposed rights issue of new shares of China Health Group Limited (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), a final proof of which is attached and initialled by us on its front cover for the purpose of identification.

Our engagement to prepare this letter has been performed in accordance with Hong Kong Standard on Investment Circular Reporting Engagements 200, *Accountants' Reports on Historical Financial Information in Investment Circulars* issued by the Hong Kong Institute of Certified Public Accountants.

We hereby give our written consent, and confirm that we have not withdrawn our written consent, to the issue of the Prospectus with the inclusion therein of our report on unaudited pro forma financial information dated 3 September 2025, as well as the references to our name and all statements and opinions made by us in the form and context in which they are included. We also hereby consent to copies of this letter being released to the Stock Exchange and the Companies Registry in Hong Kong and referring to it in the Prospectus (if needed). We also consent to copies of this letter being put on display as described in Appendix III to the Prospectus (if needed).

Yours faithfully,



Beijing Xinghua Caplegend CPA Limited
Certified Public Accountants
Yeung Chun Wa
Practising Certificate Number Po8421
Hong Kong
3 September 2025

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