

BY EMAIL

Capital Industrial Financial Services Group Limited
Suite 803, 8/F
Harcourt House
39 Gloucester Road
Wanchai, Hong Kong

Attention: The Board of Directors

3 September 2025

Dear Sir or Madam,

Re: Capital Industrial Financial Services Group Limited (the “Company”, together with its subsidiaries, the “Group”) – (1) Revision of annual caps in relation to master services agreement; (2) renewal of major transaction and continuing connected transactions in relation to the master services agreement; and (3) revision of annual caps of very substantial acquisition and continuing connected transactions in relation to the 2024 master facilities agreement (the “Transactions”)

We refer to the circular of the Company dated 3 September 2025 (the “**Circular**”) in relation to, among others, the Transactions. Unless otherwise specified, capitalised terms used in this letter shall have the same meanings as defined in the Circular.

We hereby confirm that as at the Latest Practicable Date, we did not have any shareholding, direct or indirect, in any members of the Group or any rights (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, and we did not have any direct or indirect interest in any assets which had been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2024 (being the date to which the latest published audited financial statements of the Group were made up).

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion of our letter and references to our name and our letter in the form and context in which they respectively appear.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited



Name: Larry Choi
Title: Managing Director