

To be valid, the whole of this Provisional Allotment Letter must be returned.
本暫定配額通知書必須整份交回，方為有效。

IMPORTANT
重要提示

Reference is made to the prospectus issued by China Health Group Limited (the “**Company**”) dated 3 September 2025 in relation to the Rights Issue (the “**Prospectus**”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

茲提述中國衛生集團有限公司(「**本公司**」)日期為二零二五年九月三日就供股刊發之供股章程(「**供股章程**」)。除非文義另有所指，供股章程所界定之詞彙與本暫定配額通知書所採用者具有相同涵義。

THIS PROVISIONAL ALLOTMENT LETTER (“PAL”) IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL WILL EXPIRE AT 4:00 P.M. ON WEDNESDAY, 17 SEPTEMBER 2025 (OR SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE” IN THE ENCLOSED SHEET).

本暫定配額通知書(「**暫定配額通知書**」)具有價值及可轉讓，並請即處理。本暫定配額通知書所載之要約將於二零二五年九月十七日(星期三)下午四時正(或附頁「**惡劣天氣對最後接納時限的影響**」一段所述之有關較後日期及／或時間)截止。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, A LICENSED DEALER IN SECURITIES OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.

閣下如對本暫定配額通知書之任何方面或將採取之行動有任何疑問，或如 閣下已出售或轉讓 閣下名下全部或部分本公司之股份，應諮詢 閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

A copy of this PAL, together with a copy of the Prospectus and the other documents specified in the paragraph headed “13. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the SFC take no responsibility as to the contents of any of the Prospectus Documents.

本暫定配額通知書連同供股章程以及供股章程附錄三「13.送呈公司註冊處處長之文件」一段所述之其他文件之副本，已依據香港法例第32章公司(清盤及雜項條文)條例第342C條規定於香港公司註冊處處長登記。香港公司註冊處處長、聯交所及證監會對任何章程文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.

香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in both nil-paid and fully-paid forms may be settled through CCASS established and operated by HKSCC and you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser(s) for details of the settlement arrangements and how such arrangements may affect your rights and interests.

買賣股份及未繳股款及繳足股款供股股份可透過香港結算設立及營運之中央結算系統進行交收，而 閣下應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問有關交收安排之詳情以及有關該等安排對 閣下之權利與權益可能構成之影響。

The Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions precedent set out under the paragraph headed “Letter from the Board – The Underwriting Agreement – Conditions of the Rights Issue and the Underwriting Agreement” in the Prospectus. If any of the conditions precedent of the Rights Issue and the Underwriting Agreement is not fulfilled or waived (where applicable) at or before the Latest Time for Termination (i.e. 4:00 p.m. on Thursday, 25 September 2025) (or such later time or date as the Company and the Underwriter may agree), the Rights Issue will not proceed. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

供股須待供股章程「董事會函件－包銷協議－供股及包銷協議之條件」一段所載先決條件獲達成及／或獲豁免(如適用)後，方可作實。倘供股及包銷協議之任何先決條件未能於最後終止時限(即二零二五年九月二十五日(星期四)下午四時正)或之前(或本公司及包銷商可能協定之有關較後時間或日期)獲達成或豁免(如適用)，則供股將不會進行。任何人士如對本身之狀況或應採取之任何行動有任何疑問，應諮詢其本身之專業顧問。

The Underwriter has the right to terminate the Underwriting Agreement by notice in writing to the Company at any time prior to the Latest Time for Termination in certain circumstances set out in the Underwriting Agreement. Details of the circumstances in which the Underwriter has the right to terminate the Underwriting Agreement are set out in the paragraph headed “TERMINATION OF THE UNDERWRITING AGREEMENT” in the enclosed sheet.

包銷商有權在包銷協議所載之若干情況下於最後終止時限前隨時向本公司發出書面通知終止包銷協議。包銷商有權終止包銷協議之情況之詳情載於附頁「終止包銷協議」一段。

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares (in both nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

待供股股份(以未繳股款及繳足股款形式)獲批准於聯交所上市及買賣且符合香港結算之股份收納規定後,供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券,自未繳股款及繳足股款之供股股份各自開始於聯交所買賣當日或香港結算釐定之該等其他日期起,可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日所進行之交易,須於其後第二個交易日在中央結算系統內交收。中央結算系統內之所有活動均須受不時生效之香港結算一般規則及香港結算運作程序規則規管。

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:00 p.m. on Wednesday, 17 September 2025. All remittances must be made by cheques or banker's cashier orders in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 069**” and crossed “**ACCOUNT PAYEE ONLY**”. Instructions on transfer and splitting are set out in the enclosed sheet. No receipt will be given for such remittance.

閣下如欲行使閣下之權利認購本暫定配額通知書指定之全部供股股份,須不遲於二零二五年九月十七日(星期三)下午四時正,按照本暫定配額通知書印備之指示將本暫定配額通知書連同接納時須繳付之全數股款,送呈本公司之香港股份過戶登記分處卓佳證券登記有限公司,地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元之支票或銀行本票支付。支票須由香港持牌銀行戶口開出,銀行本票亦須由香港持牌銀行發出,並註明抬頭人為「**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 069**」及以「**只准入抬頭人賬戶**」方式劃線開出。有關轉讓及分拆之指示載於附頁。本公司將不會發出股款收據。

All times and dates stated in this PAL refer to Hong Kong local times and dates.

本暫定配額通知書內所有時間及日期均指香港本地時間及日期。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.

本暫定配額通知書之中英文版本如有任何歧義,概以英文版本為準。



China Health Group Limited

中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(以CHG HS Limited名稱在香港經營業務)

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 673)

(股份代號：673)

RIGHTS ISSUE ON THE BASIS OF
THREE (3) RIGHTS SHARES FOR EVERY TEN (10) SHARES HELD ON RECORD DATE
AT HK\$0.1 PER RIGHTS SHARE

PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN

4:00 P.M. ON WEDNESDAY, 17 SEPTEMBER 2025

按於記錄日期每持有十(10)股股份獲發三(3)股供股股份之基準

以認購價每股供股股份0.1港元

進行供股

股款須不遲於二零二五年九月十七日(星期三)下午四時正接納時繳足

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Branch share registrar and transfer office in Hong Kong:

Tricor Investor Services Limited

17/F, Far East Finance Centre

16 Harcourt Road

Hong Kong

Registered office:

註冊辦事處：

Clarendon House

2 Church Street

Hamilton HM 11

Bermuda

香港股份過戶登記分處：

卓佳證券登記有限公司

香港

夏慤道16號

遠東金融中心17樓

Head office and Principal place of
business in Hong Kong:

Unit 801, 8/F

China Insurance Group Building

141 Des Voeux Road Central

Hong Kong

總辦事處及香港主要營業地點：

香港

德輔道中141號

中保集團大廈

8樓801室

3 September 2025
二零二五年九月三日

Name(s) and address of the Qualifying Shareholder(s)
合資格股東之姓名及地址

└─

Number of Shares registered in your name(s) on
Tuesday, 2 September 2025

於二零二五年九月二日(星期二)以 閣下名義登記之
股份數目

└─

BOX A
甲欄

Number of Rights Shares in your provisional allotment.
Subject to payment in full on acceptance by no later
than 4:00 p.m. on Wednesday, 17 September 2025

閣下獲暫定配發之供股股份數目。股款須不遲於二零
二五年九月十七日(星期三)下午四時正接納時繳足

BOX B
乙欄

Total subscription monies payable in full upon
acceptance

於接納時應全數繳足之認購股款總額

└─

└─

BOX C
丙欄

HK\$
港元

Provisional Allotment Letter No.

暫定配額通知書編號

Name of bank on which cheque/banker's cashier order is drawn:

支票／銀行本票之付款銀行名稱：_____

Cheque/banker's cashier order number:

支票／銀行本票號碼：_____

Contact Telephone No.:

聯絡電話號碼：_____

TO ACCEPT THE PROVISIONAL ALLOTMENT OF THE RIGHTS SHARES AS SPECIFIED IN THIS PAL IN FULL, YOU MUST LODGE THE WHOLE OF THIS PAL INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED, AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG, TOGETHER WITH A REMITTANCE FOR THE FULL AMOUNT PAYABLE ON ACCEPTANCE, AS SET OUT IN BOX C IN FORM A, SO AS TO BE RECEIVED BY THE REGISTRAR NO LATER THAN 4:00 P.M. ON WEDNESDAY, 17 SEPTEMBER 2025 (OR, UNDER BAD WEATHER CONDITIONS, SUCH LATER DATE AND/OR TIME AS MENTIONED IN THE PARAGRAPH HEADED “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE” IN THE ENCLOSED SHEET). ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER’S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO “**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 069**” AND CROSSED “**ACCOUNT PAYEE ONLY**”.

閣下如欲全數接納本暫定配額通知書所指定供股股份之暫定配額，須將本暫定配額通知書整份連同表格甲之丙欄所示接納時全數應付股款，不遲於二零二五年九月十七日（星期三）下午四時正（或於惡劣天氣之情況下根據附頁「惡劣天氣對最後接納時限的影響」一段所述較後日期及／或時間）交回過戶處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**TRICOR INVESTOR SERVICES LIMITED - A/C NO. 069**」，及以「只准入抬頭人賬戶」劃線方式開出。

Dealings in the Rights Shares in the nil-paid form will take place from Friday, 5 September 2025 to Friday, 12 September 2025 (both dates inclusive) on the Stock Exchange. Any Shareholders or other persons dealing in the Shares or in the Rights Shares in the nil-paid form up to the date on which all conditions to which the Rights Issue is subject are fulfilled and/or waived (where applicable), will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. If the Rights Issue fails to proceed, the subscription monies received will be refunded to the applicants by cheques without interest by ordinary post to their registered addresses at the risk of such persons. Any Shareholders or other persons contemplating transferring, selling or purchasing Shares and/or Rights Shares in the nil-paid form during such periods are recommended to consult their professional advisers.

未繳股款供股股份將於二零二五年九月五日（星期五）至二零二五年九月十二日（星期五）（包括首尾兩日）在聯交所買賣。任何股東或其他人士於供股全部條件獲達成當日前買賣股份或於直至供股所有條件獲達成及／或獲豁免（如適用）當日為止之期間以未繳股款方式買賣供股股份，須相應承擔供股可能不會成為無條件或可能不會進行之風險。倘供股未能進行，則所收取之認購股款將不計利息以支票退還予申請人，退款支票將以平郵寄發至有關人士之登記地址，郵誤風險概由彼等自行承擔。任何股東或其他人士如欲於該期間內轉讓、出售或購買股份及／或未繳股款供股股份，應諮詢彼等之專業顧問。

INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SHEET.

有關轉讓及分拆之指示載於附頁。

Each person accepting the provisional allotment specified in this PAL confirms that he/she/it has read the terms and conditions and acceptance procedures set out in the enclosed sheet and in the Prospectus and agrees to be bound by them.

接納本暫定配額通知書所載暫定配額之每位人士均確認其已閱讀附頁及供股章程所載條款及條件以及接納手續，並同意受其約束。

A SEPARATE CHEQUE OR BANKER’S CASHIER ORDER MUST ACCOMPANY EACH ACCEPTANCE

NO RECEIPT WILL BE GIVEN FOR REMITTANCE

每份申請須隨附一張獨立開出之支票或銀行本票

本公司將不會就股款另發收據

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓供股股份的認購權時，每項買賣均須繳納香港從價印花稅。以出售以外方式餽贈或轉讓實益權益亦須繳納香港從價印花稅。在辦理本文件所載供股股份配額任何轉讓登記之前，須出示已繳納香港從價印花稅之證明。

Form B
表格乙

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

**(To be completed and signed only by Qualifying Shareholder(s) who wish(es)
to transfer all of his/her/its/their right(s) to subscribe for the Rights Share(s) comprised herein)**
(僅供擬將其／彼等認購本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To: The Directors
China Health Group Limited
致：中國衛生集團有限公司
列位董事

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.

敬啟者：

本人／吾等謹將本暫定配額通知書所列本人／吾等可認購供股股份之權利全數轉讓予接受此權利並簽署以下登記申請表格(表格丙)之人士。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Qualifying Shareholders must sign)
合資格股東簽署(所有聯名合資格股東均須簽署)

Date日期：_____

Note: Hong Kong ad valorem stamp duty is payable in connection with the transfer of right(s) to subscribe for the Rights Share(s).
附註：轉讓認購供股股份之權利須繳付香港從價印花稅。

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) have been transferred)
(僅供承讓認購供股股份權利之人士填寫及簽署)

To: The Directors
China Health Group Limited
致：中國衛生集團有限公司
列位董事

Dear Sir/Madam,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company. I/We have read the conditions and procedures for transfer set out in the enclosed sheet and agree to be bound thereby.
敬啟者：
本人／吾等謹請閣下將表格甲內乙欄所列數目之供股股份以本人／吾等名義登記。本人／吾等同意按照本暫定配額通知書及供股章程所載之條款，並在貴公司之組織章程大綱及章程細則限制下接納該等股份。本人／吾等已細閱附頁所載各項條件及轉讓手續，並同意受其約束。

Existing Shareholder(s)
Please mark "X" in this box
現有股東請於此欄內填上「X」符號 ☐

To be completed in BLOCK letters in ENGLISH . Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人僅需填寫排名首位申請人之地址。			
Name in English 英文姓名	Family name/Company name 姓氏／公司名稱	Other name(s) 名字	Name in Chinese 中文姓名
Full name(s) of joint applicant(s) in English (if any) 聯名申請人英文全名(如有)			
Address in English (joint applicants should give the address of the first-named applicant only) 英文地址(聯名申請人僅需填寫排名首位申請人之地址)			
Occupation 職業		Telephone no. 電話號碼	
Dividend instructions 股息指示			
Name and address of bank 銀行名稱及地址		Bank account no. 銀行賬戶號碼	

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign)
申請人簽署(所有聯名申請人均須簽署)

Date日期: _____

Note: Hong Kong ad valorem stamp duty is payable in connection with the acceptance of your right(s) to subscribe for the Rights Share(s).
附註：接納可認購供股股份之權利須繳納香港從價印花稅。

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China Health Group Limited

中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

3 September 2025

Dear Qualifying Shareholder(s),

INTRODUCTION

Reference is made to the prospectus issued by China Health Group Limited (the “**Company**”) dated 3 September 2025 in relation to the Rights Issue (the “**Prospectus**”). Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise. In accordance with the terms and conditions of this PAL and those set out in the Prospectus and subject to the memorandum of association and bye-laws of the Company, the Directors have provisionally allotted to you Rights Shares on the basis of three (3) Rights Shares for every ten (10) Shares held and registered in your name(s) as at the Record Date on Tuesday, 2 September 2025 at the Issue price of HK\$0.1 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

The Prospectus Documents have not been or will not be registered or filed under the securities law of any jurisdiction other than Hong Kong. No action has been taken by the Company to permit the offering of the Rights Shares or the distribution of any documents in connection with the Rights Issue in any territory outside Hong Kong. No person receiving the Prospectus or the PAL in any territory or jurisdiction outside Hong Kong may treat this as an offer or an invitation to apply for Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of anyone outside Hong Kong wishing to make an application for Rights Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant territories and jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties required to be paid in connection therewith without prejudice to the foregoing.

For avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited, who subscribe the Rights Shares on behalf of CCASS participants, who subscribe the Rights Shares, is subject to any of the representations and warranties. If you are in doubt as to your position, you should consult your own professional advisers.

The Company reserves the right to refuse to accept any application for Rights Shares if it believes, or has reason to believe, that such acceptance would violate the applicable securities or other laws or regulations of any territory. No application for Rights Shares will be accepted from any person who is a Non-Qualifying Shareholder.

RIGHTS SHARES

The Rights Shares (when allotted, fully paid or credited as fully paid and issued) will be free from all liens, charges, encumbrances and third-party rights, interests or claims of any nature whatsoever and will rank *pari passu* in all respects among themselves and with the Shares in issue on the date of allotment and issue of the Rights Shares. Holders of the fully paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid thereon the record date of which falls on or after the date of allotment and issue of the fully-paid Rights Shares.

Subject to the granting of listing on the Stock Exchange of, and permission to deal in, the Rights Shares (in both nil-paid and fully-paid forms) on the Stock Exchange, as well as compliance with the stock admission requirements of HKSCC, the Rights Shares (in both nil-paid and fully-paid forms) will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

PROCEDURES FOR ACCEPTANCE AND PAYMENT

To take up your provisional entitlement in full you must lodge the whole of this PAL intact and in accordance with the instructions printed herein with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by the Registrar by no later than 4:00 p.m. on Wednesday, 17 September 2025 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE” below). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker’s cashier orders must be issued by, a licensed bank in Hong Kong and made payable to “**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 069**” and crossed “**ACCOUNT PAYEE ONLY**”. Such payment will constitute acceptance of the provisional allotment of the Rights Shares on the terms of this PAL and the Prospectus and subject to the memorandum of association and bye-laws of the Company. No receipt will be given for such remittances. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

Share certificate(s) for any Rights Shares in respect of which the application is accepted will be sent to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, to the first-named Qualifying Shareholder, by ordinary post at their own risk at the address stated herein on or before Friday, 3 October 2025.

It should be noted that unless the duly completed PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been lodged with the Registrar for registration as described above by no later than 4:00 p.m. on Wednesday, 17 September 2025 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE” below), whether by the original allottee or any person to whom the provisional allotment has been validly transferred, the relevant provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if the PAL is not completed in accordance with the relevant instructions. The Company may require such incomplete PAL to be completed by the relevant applicants at a later stage.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the “Form of Transfer and Nomination” (Form B) and hand the completed and signed PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the “Registration Application Form” (Form C) and lodge this PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong so as to be received by no later than 4:00 p.m. on Wednesday, 17 September 2025 (or, under bad weather conditions, such later date and/or time as mentioned in the paragraph headed “EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE” below). It should be noted that Hong Kong ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer part or all of your rights to more than one person, the entire original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Tuesday, 9 September 2025 with the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations as required, which will be available for collection at the Registrar’s address set out above after 9:00 a.m. on the second Business Day after the date of your surrender of the original PAL.

CONDITIONS OF THE RIGHTS ISSUE

The Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions precedent set out under the paragraph headed “Letter from the Board – The Underwriting Agreement – Conditions of the Rights Issue and the Underwriting Agreement” in the Prospectus. If any of the conditions precedent of the Rights Issue and the Underwriting Agreement is not fulfilled or waived (where applicable) at or before the Latest Time for Termination (i.e. 4:00 p.m. on Thursday, 25 September 2025) (or such later time or date as the Company and the Underwriter may agree), the Rights Issue will not proceed.

Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled and/or waived (where applicable) (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.

TERMINATION OF THE UNDERWRITING AGREEMENT

If prior to the Latest Time for Termination:

- (a) the Underwriter shall become aware of the fact that, or shall have reasonable cause to believe that any of the representations, warranties or undertakings in the Underwriting Agreement being untrue, inaccurate, misleading or breached, or there is any matter which would reasonably be expected to give rise to a material breach or claim, and in case the same is, in the reasonable opinion of the Underwriter, material in the context of the Rights Issue; or
- (b) there shall be:
 - (i) introduction of any new law, regulation, rule, policy, order or notice or any change in existing laws or regulations or any change in the interpretation or application thereof by any court, government authority or regulatory body or any other competent authority, whether in Hong Kong or elsewhere;
 - (ii) any event or circumstance in the nature of force majeure, including but not limited to any act of government, any local, national or international event or change of a political, financial, economic or other nature affecting local securities markets, economic sanctions, strike or lock-out (whether or not covered by insurance), riot, fire, explosion, flooding, earthquake, civil commotion, act of terrorism (whether or not responsibility has been claimed), act of God, declaration of a state of emergency or calamity or crisis, in Hong Kong;
 - (iii) any material adverse change in market conditions, including but not limited to any change in fiscal or monetary policy, or foreign exchange or currency markets, suspension or material restriction of trading in securities; or
 - (iv) any material adverse change in the business or in the financial or trading position of the Group as a whole,

which is in the reasonable opinion of the Underwriter so material as to make it inappropriate, inadvisable or inexpedient to proceed with the Rights Issue, then the Underwriter may (after such consultation with the Company and/or its advisers as the circumstances shall admit or be necessary), by written notice to the Company at or before the Latest Time for Termination, terminate the Underwriting Agreement. If this happens, rights and obligations of the parties to the Underwriting Agreement shall cease immediately upon termination, save for the clauses relating to fees and expenses, announcements, indemnity, and governing law and process agent.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment following receipt and all interests earned on such application monies (if any) will be retained for the benefit of the Company. Without prejudice to the other rights of the Company in respect hereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque and/or banker's cashier order is dishonoured on first presentation, and in that event the provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

Completion and return of this PAL together with a cheque or banker's cashier order in payment of the Rights Shares, whether by a Qualifying Shareholder or by any nominated transferee, will constitute a warranty by the applicant that the cheque or banker's cashier order will be honoured upon first presentation.

SHARE CERTIFICATES FOR THE RIGHTS SHARES AND REFUND CHEQUES

Subject to fulfilment of the conditions of the Rights Issue, share certificates for the fully-paid Rights Shares are expected to be sent on or before Friday, 3 October 2025 to those entitled thereto by ordinary post, at the respective Qualifying Shareholders' own risk, to their registered addresses. Each allottee will receive one share certificate for all allotted Rights Shares.

If the Underwriting Agreement is terminated or does not become unconditional, refund cheques will be despatched on or before Friday, 3 October 2025 by ordinary post, at the respective Qualifying Shareholders' own risk, to their registered addresses.

FRACTIONAL ENTITLEMENT

No fractional entitlements to the Rights Shares shall be issued to the Qualifying Shareholders and no entitlements of the Non-Qualifying Shareholders to the Rights Shares shall be issued to the Non-Qualifying Shareholders. All fractions of the Rights Shares shall be rounded down to the nearest whole number of Rights Shares and aggregated and, if a premium (net of expenses) can be achieved, sold in the market by the Company for its own benefit.

ARRANGEMENT ON ODD LOT TRADING

Upon completion of the Rights Issue, the board lots of the Company will remain as 6,000 Shares. In order to facilitate the trading of odd lots of Shares which will arise upon completion of the Rights Issue, the Company has appointed Blackwell Global Securities Limited as an agent to provide matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Shares to make up a full board lot, or to dispose of their holding of odd lots of the Shares, during the period from 9:00 a.m. on Monday, 6 October 2025 to 4:00 p.m. on Monday, 27 October 2025 (both dates inclusive). Shareholders who wish to take advantage of this facility should contact Lam Kai Tik of Blackwell Global Securities Limited at 26/F, Overseas Trust Bank Building, 160 Gloucester Road, Wanchai, Hong Kong or at telephone number: (852) 3896 6006 during office hours (i.e. 9:00 a.m. to 4:00 p.m.) of such period.

EFFECT OF BAD WEATHER ON THE LATEST TIME FOR ACCEPTANCE

The Latest Time for Acceptance and payment for the Rights Shares will not take place if there is a tropical cyclone warning signal no. 8 or above, or “extreme conditions” caused by super typhoons which is announced by the Government of Hong Kong, or a “black” rainstorm warning:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance and payment for the Rights Shares will be extended to 5:00 p.m. on the same Business Day; or
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance and payment for the Rights Shares will be extended to 4:00 p.m. on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance of and payment for the Rights Shares does not take place on or before 4:00 p.m. on Wednesday, 17 September 2025, the dates mentioned in the section headed “Expected Timetable” in the Prospectus may be affected. An announcement will be made as soon as practicable by the Company in such event.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE RIGHTS SHARES

The Shares have been dealt in on an ex-rights basis from Monday, 25 August 2025. Dealings in the Rights Shares in nil-paid form are expected to take place from Friday, 5 September 2025 to Friday, 12 September 2025 (both dates inclusive). Any Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares.

Any party who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s). Any Shareholder or other person dealing in the Shares or in the nil-paid Rights Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled and/or waived (as the case may be) (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the nil-paid Rights Shares. Any party (including Shareholders and potential investors of the Company) who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

COMMENCEMENT OF DEALINGS OF THE RIGHTS SHARES IN FULLY-PAID FORM

Dealings in the Rights Shares on the Stock Exchange, in their fully-paid form, are expected to commence at 9:00 a.m. on Monday, 6 October 2025.

GENERAL

Lodgement of this PAL with, where relevant, the “Form of Transfer and Nomination” (Form B) purporting to have been signed by the person(s) in whose favour it has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or share certificates for the Rights Shares.

All documents, including cheques for the amounts due, will be sent by ordinary post to their registered address at the risk of the person(s) entitled thereto.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue are available at the Company’s website (www.ch-groups.com) and the Stock Exchange’s website (www.hkexnews.hk).

PERSONAL DATA COLLECTION

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its head office and principal place of business in Hong Kong at Unit 801, 8/F, China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for the attention of the Privacy Compliance Officer.

Yours faithfully,
For and on behalf of the Board
China Health Group Limited
Chung Ho
Chief executive officer and executive Director

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China Health Group Limited

中國衛生集團有限公司

(以CHG HS Limited名稱在香港經營業務)

(於百慕達註冊成立之有限公司)

(股份代號：673)

敬啟者：

緒言

茲提述中國衛生集團有限公司(「本公司」)就供股刊發日期為二零二五年九月三日之供股章程(「供股章程」)。除文義另有界定外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。根據本暫定配額通知書之條款及條件以及供股章程所載條款及條件，並在本公司之組織章程大綱及章程細則規限下，董事按於記錄日期(即二零二五年九月二日(星期二))以閣下名義登記及持有每十(10)股股份獲發三(3)股供股股份之基準，按每股供股股份0.1港元之發行價向閣下暫定配發供股股份。閣下於記錄日期所持股份列於表格甲之甲欄，而暫定配發予閣下之供股股份數目則載於表格甲之乙欄。

章程文件並無及將不會根據任何香港以外司法權區之任何適用證券法例登記或存檔。本公司並無採取行動准許在香港以外任何地區發售供股股份或派發任何與供股有關的其他文件。於香港以外任何地區或司法權區接獲供股章程或暫定配額通知書之任何人士，概不得將之視為申請供股股份之要約或邀請，除非於有關司法權區可在毋須遵照任何登記或其他法例或監管規定之情況下合法提出該項要約或邀請。位於香港以外之任何人士如欲為其本身申請供股股份，則有責任確保已就此遵守所有有關地區及司法權區之法例及規例，包括(在不影響前述者下)取得任何政府或其他同意，及就此繳納任何就此須繳納之稅項及徵稅。

為免生疑，代表中央結算系統參與者認購供股股份的香港結算及香港中央結算(代理人)有限公司概毋須遵守任何該等聲明及保證。倘閣下對本身的情況有疑問，應諮詢閣下本身的專業顧問。

倘本公司相信或有理由相信接納任何供股股份申請將違反任何地區適用之證券或其他法例或規例，則會保留拒絕接納該申請之權利。任何不合資格股東提出之供股股份申請一概不獲受理。

供股股份

供股股份一經配發、發行及繳足股款後，將不附帶任何留置權、押記、產權負擔及第三方權利、權益或任何性質的申索權，並於各方面與當時已發行股份享有同等權益，包括有權收取可能宣派、作出或派付的所有股息及分派，而有關記錄日期為繳足股款供股股份配發及發行當日或之後。

待供股股份(以未繳股款及繳足股款形式)獲批准於聯交所上市及買賣且符合香港結算之股份收納規定後，供股股份(以未繳股款及繳足股款形式)將獲香港結算接納為合資格證券，自未繳股款及繳足股款之供股股份各自開始於聯交所買賣當日或香港結算釐定之該等其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日所進行之交易，須於其後第二個交易日在中央結算系統內交收。中央結算系統內之所有活動均須受不時生效之香港結算一般規則及香港結算運作程序規則規管。

接納及付款手續

閣下如欲全數接納暫定配額，閣下須按本暫定配額通知書所列印之指示將本暫定配額通知書整份連同表格甲之丙欄所示接納時全數應付股款，不遲於二零二五年九月十七日(星期三)下午四時正(或於惡劣天氣之情況下根據下文「惡劣天氣對最後接納時限的影響」一段所述較後日期及／或時間)交回過戶處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元支付。支票須由香港持牌銀行戶口開出，銀行本票亦須由香港持牌銀行發出，並註明抬頭人為「**TRICOR INVESTOR SERVICES LIMITED – A/C NO. 069**」，及以「只准入抬頭人賬戶」劃線方式開出。有關付款將構成根據本暫定配額通知書及供股章程之條款，並在本公司之組織章程大綱及章程細則規限下接納供股股份之暫定配額。本公司將不會發出股款收據。所有與本暫定配額通知書有關的查詢應寄送至上述地址之過戶處。

申請獲接納的任何供股股份的股票將於二零二五年十月三日(星期五)或之前以平郵方式寄至合資格股東於本文所述地址，如為聯名合資格股東，則寄發予排名首位之合資格股東，郵誤風險由彼等自行承擔。

務請注意，除非原承配人或任何有效承讓暫定配額之人士如上文所述不遲於二零二五年九月十七日(星期三)下午四時正(或在惡劣天氣之情況下根據下文「**惡劣天氣對最後接納時限的影響**」一段所述之有關較後日期及／或時間)將填妥之暫定配額通知書連同表格甲之丙欄所示之適當股款交回過戶處以作登記，否則本暫定配額通知書下之有關暫定配額及其項下之一切權利及配額將被視為已遭拒絕及將予註銷。本公司可(全權酌情決定但並無責任)將已按上述交回但未有按照有關指示填妥之暫定配額通知書視為有效，並對交回表格或代表其交回表格之人士具有約束力。本公司可要求有關申請人於稍後階段填妥未填妥之暫定配額通知書。

轉讓

閣下如欲將全部暫定配發予閣下之供股股份認購權轉讓，閣下須填妥及簽署「轉讓及提名表格」(表格乙)，並將已填妥及簽署之暫定配額通知書送交承讓權利之人士或經手轉讓權利之人士。其後，承讓人須不遲於二零二五年九月十七日(星期三)下午四時正(或在惡劣天氣之情況下根據下文「惡劣天氣對最後接納時限的影響」一段所述之有關較後日期及／或時間)將「登記申請表格」(表格丙)填妥及簽署，然後將本暫定配額通知書整份連同表格甲之丙欄所示接納時應付之全數股款交回過戶處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。謹請注意，閣下轉讓有關供股股份之認購權予承讓人時，須繳付香港從價印花稅，而承讓人於接納有關權利時亦須繳付香港從價印花稅。

分拆

閣下如僅欲接納部分暫定配額或欲轉讓本暫定配額通知書所述獲暫定配發以認購供股股份之部分權利，或將部分或全部權利轉讓予一名以上之人士，則須不遲於二零二五年九月九日(星期二)下午四時三十分將整份原有暫定配額通知書交回及呈交過戶處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)予以註銷，過戶處將會註銷原有暫定配額通知書，並按所需數額發出新暫定配額通知書。新暫定配額通知書可於閣下交回原有暫定配額通知書之日期後第二個營業日上午九時正後於上文所載過戶處之地址領取。

供股之條件

供股須待供股章程「董事會函件－包銷協議－供股及包銷協議之條件」一段所載先決條件獲達成及／或獲豁免(如適用)後，方可作實。倘供股及包銷協議之任何先決條件未能於最後終止時限(即二零二五年九月二十五日(星期四)下午四時正)或之前(或本公司及包銷商可能協定之有關較後時間或日期)獲達成或豁免(如適用)，則供股將不會進行。

於供股之所有條件獲達成及／或獲豁免(如適用)當日(及包銷商終止包銷協議之權利終止當日)前買賣股份或未繳股款供股股份之任何股東或其他人士，將相應承擔供股可能不會成為無條件或可能不會進行之風險。

擬轉讓、出售或購買股份及／或未繳股款供股股份之任何股東或其他人士於買賣股份及／或未繳股款供股股份時務請審慎行事。

終止包銷協議

於最後終止時限之前，如：

- (a) 包銷商獲悉或有合理理由相信包銷協議中之任何聲明、保證或承諾屬不真實、不準確、存在誤導或已遭違反，或發生可合理預期會引致重大違反行為或申索的任何事宜，而每種情況下(包銷商合理認為)對供股而言屬重大；或
- (b) 凡：
 - (i) 香港或其他地區頒佈任何新法律、法規、規則、政策、命令或通知，或現行法律或法規之任何變更，或任何法院、政府機關、監管機構或任何其他主管當局變更其任何詮釋或應用；
 - (ii) 香港發生屬於不可抗力事件性質之任何事件或情況，包括但不限於任何政府行動、影響地方證券市場之任何有關政治、金融、經濟或其他性質的地方、國家或國際事件或變動、經濟制裁、罷工或停工(不論是否受保險承保)、暴亂、火災、爆炸、水災、地震、內亂、恐怖活動(不論是否有人已承認責任)、天災、宣佈進入緊急或災難或危機狀態；
 - (iii) 市況發生任何重大不利變動，包括但不限於財政或貨幣政策的任何變動，或外匯或貨幣市場的變動，證券交易暫停或重大限制；或
 - (iv) 本集團之業務或財務或經營狀況整體上發生任何重大不利變動，

而包銷商合理認為上述事項屬重大足以致使進行供股成為不適、不宜或不智，則包銷商可(在情況允許或必要時，經與本公司及／或其顧問進行協商之後)於最後終止時限或之前向本公司發出書面通知以終止包銷協議。倘發生此情況，則包銷協議訂約方之權利及責任於終止後將立即終止，惟與費用及開支、公佈、彌償保證及管轄法律以及法律程序代理人有關之條款除外。

支票及銀行本票

所有支票及銀行本票將會於收訖後過戶，而該等申請款項所賺取之所有利息(如有)將撥歸本公司所有。在不影響本公司與此有關的其他權利的情況下，本公司保留權利拒絕受理任何隨附支票及／或銀行本票於首次過戶時未獲兌現之暫定配額通知書，而在此情況下，該暫定配額及其項下一切權利將被視作已遭拒絕及將予註銷。

合資格股東或任何獲提名承讓人填妥及交回本暫定配額通知書連同支付供股股份股款之支票或銀行本票，即表示申請人保證支票或銀行本票可於首次過戶時兌現。

供股股份的股票及退款支票

待供股之條件獲達成後，繳足股款供股股份之股票預期將於二零二五年十月三日(星期五)或之前以平郵方式寄發予有權收取之人士之登記地址，郵誤風險概由各合資格股東自行承擔。每名承配人將就所有獲配發之供股股份獲發一張股票。

倘包銷協議被終止或並無成為無條件，退款支票將於二零二五年十月三日(星期五)以平郵方式寄發至各合資格股東之登記地址，郵誤風險概由彼等自行承擔。

零碎配額

供股股份之零碎配額將不會發行予合資格股東，而不合資格股東亦不會獲發行供股股份之配額。所有零碎供股股份將向下湊整至最接近的供股股份整數，並匯集及（倘扣除開支後可獲得溢價）由本公司於市場上出售，收益歸本公司所有。

碎股買賣安排

於供股完成後，本公司之每手買賣單位將仍為6,000股股份。為促進供股完成後將產生零碎股份的買賣，本公司已委任博威環球證券有限公司（作為代理），於二零二五年十月六日（星期一）上午九時正至二零二五年十月二十七日（星期一）下午四時正（包括首尾兩日）期間內，按盡力基準為有意收購股份碎股以湊成完整買賣單位，或有意將其所持股份碎股出售之股東提供對盤服務。股東如欲利用此項安排，可於有關期間之辦公時間（即上午九時正至下午四時正）聯絡博威環球證券有限公司（地址為香港灣仔告士打道160號海外信託銀行大廈26樓）之林啓迪（電話號碼：(852) 3896 6006）。

惡劣天氣對最後接納時限之影響

倘於下列時間八號或以上熱帶氣旋警告信號或香港政府公佈的超強颱風引起的「極端情況」或「黑色」暴雨警告信號生效，則接納供股股份及繳付股款的最後時限將不會落實：

- (i) 於最後接納時限當日中午十二時正前任何時間（本地時間）在香港生效，並於中午十二時正後不再生效。接納供股股份及繳付股款之最後時限將順延至同一營業日下午五時正；或
- (ii) 於最後接納時限當日中午十二時正至下午四時正期間任何時間（本地時間）在香港生效。接納供股股份及繳付股款之最後時限將順延至下一個於上午九時正至下午四時正期間任何時間並無該等警告生效之營業日下午四時正。

倘接納供股股份及繳付股款之最後時限並無於二零二五年九月十七日（星期三）下午四時正或之前落實，則供股章程「預期時間表」一節所述之日期或會受到影響。在此情況下，本公司將在切實可行情況下盡快作出公佈。

買賣股份及供股股份之風險警告

股份已自二零二五年八月二十五日（星期一）起按除權基準買賣。未繳股款供股股份將於二零二五年九月五日（星期五）至於二零二五年九月十二日（星期五）（包括首尾兩日）期間買賣。任何擬轉讓、出售或購買股份及／或未繳股款供股股份之股東或其他人士於買賣股份及／或未繳股款之供股股份時務請審慎行事。

任何人士如對本身之狀況或將予採取之任何行動有任何疑問，務請諮詢彼等之專業顧問。任何股東或其他人士於直至供股之所有條件獲達成及／或獲豁免（視乎情況而定）當日（及包銷商終止包銷協議之權利終止當日）之前買賣股份或未繳股款供股股份，將因此承擔供股可能不會成為無條件或可能不會進行的風險。

本公司股東及潛在投資者於買賣股份及／或未繳股款供股股份時務請審慎行事。任何人士（包括本公司股東及潛在投資者）如對本身之狀況或將予採取之任何行動有任何疑問，務請諮詢彼等本身之專業顧問。

開始買賣繳足股款供股股份

繳足股款供股股份預期將於二零二五年十月六日（星期一）上午九時正開始於聯交所買賣。

一般事項

本暫定配額通知書連同(如相關)宣稱由獲發本暫定配額通知書人士所簽署之「轉讓及提名表格」(表格乙)一經交回,即表示交回之人士或各方就處理本暫定配額通知書及收取分拆暫定配額通知書及／或供股股份之股票擁有最終所有權憑證。

所有文件(包括應付款項之支票)將以平郵方式寄予有權收取人士的登記地址,郵誤風險概由彼等自行承擔。

供股章程所載有關申請供股股份之條款及條件將適用。本暫定配額通知書及任何據此作出之供股股份申請均受香港法例管轄,並按其詮釋。

載有供股詳情之供股章程副本可於本公司網站(www.ch-groups.com)及聯交所網站(www.hkexnews.hk)瀏覽。

個人資料收集

倘填妥、簽署及交回本暫定配額通知書隨附表格,即表示閣下同意向本公司、過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需而有閣下或閣下為其利益而接納供股股份之暫定配額之人士之任何資料。香港法例第486章《個人資料(私隱)條例》給予證券持有人權利可確定本公司或過戶處是否持有其個人資料,索取有關資料之副本,以及更正任何不準確之資料。根據《個人資料(私隱)條例》,本公司及過戶處有權就處理任何查閱資料之要求收取合理費用。有關查閱資料或更正資料或有關政策及慣例以及持有資料種類之資料的所有要求,應寄往本公司之總辦事處及香港主要營業地點,地址為香港德輔道中141號中保集團大廈8樓801室或根據適用法律不時通知之地點,並以公司秘書為收件人,或(視情況而定)過戶處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)並以私隱事務主任為收件人。

此致

列位合資格股東 台照

代表董事會
中國衛生集團有限公司
行政總裁兼執行董事
鍾浩

二零二五年九月三日

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