

Private and confidential

18th September, 2025

CGN Power Co. Ltd. (the “**Company**”)
18/F, South Tower, CGN Building,
2002 Shennan Road, Shenzhen,
Guangdong Province, PRC

Dear Sirs,

**(1) DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION
IN RELATION TO ACQUISITION OF THE EQUITY INTERESTS IN FOUR
COMPANIES INCLUDING HUIZHOU NUCLEAR FROM CGN
(2) REVISION OF ANNUAL CAPS FOR CONTINUING CONNECTED
TRANSACTIONS**

We refer to the circular of the Company dated 18th September, 2025 in connection with, among other things, the captioned transaction (the “**Circular**”).

We hereby give our consent, and have not withdrawn our consent, to the issue of the Circular, with the inclusion of our letter dated 18th September, 2025 being made available for public inspection as described in the section headed “13. DOCUMENTS ON DISPLAY” in Appendix I to the Circular and references to our name in the Circular in the form and context in which they appear.

We further confirm that, as at the Latest Practicable Date (as defined in the Circular) and the date hereof:

- (a) We do not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) we do not have any direct or indirect interest in any assets which had been acquired or disposed of by, or leased to any member of the Group, or was proposed to be acquired or disposed of by, or leased to any member of the Group, since 31st December, 2024, being the date to which the latest audited financial statements of the Group was made up.

Yours faithfully,
For and on behalf of

Anglo Chinese Corporate Finance, Limited



Alex Wang
Assistant Director