



**PRIVATE & CONFIDENTIAL**

3<sup>rd</sup> October 2025

**BY EMAIL**

Board of Directors  
PuraPharm Corporation Limited  
Units 201-207, 2/F,  
Wireless Centre, Phase One,  
Hong Kong Science Park,  
Tai Po, New Territories, Hong Kong

Dear Sirs / Madams,

**Company** : PuraPharm Corporation Limited (Stock Code: 01498) (the “Company”, together with its subsidiaries, the “Group”)  
**Subject** : Engagement as Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders with respect to the Discloseable and Connected Transaction in relation to the Patent Licence Agreement involving the Issue of Consideration Shares under Specific Mandate

We refer to the circular to be issued by the Group dated 3<sup>rd</sup> October 2025 (the “Circular”) relating to the above captioned matters. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular, unless the context requires otherwise.

We confirm that as at the Latest Practicable Date, we:

- (a) have given and have not withdrawn our written consent to the issue of the Circular with the inclusion of our letter or opinions or advice and references to our name, in the form and context in which they are included;
- (b) were not beneficially interested in the share capital of any member of the Group or had any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for any securities in any member of the Group, nor did we have any interest, either directly or indirectly, in any assets which have been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group, since 31 December 2024, being the date to which the latest published audited consolidated financial statements of the Company were made up.

*[The remaining of this page is intentionally left blank and  
the signature page appears in the following page]*



Yours faithfully,

For and on behalf of  
**Sunny Fortune Capital Limited**

A handwritten signature in blue ink, appearing to read 'Freda', is written over a horizontal line. The signature is stylized and fluid.

Wong Shin Yee, Freda  
Managing Partner