

Private and confidential

By Email & By Hand

The Board of Directors
Luen Thai Holdings Limited
Rooms 1001-1005, 10/F
Nanyang Plaza
57 Hung To Road
Kwun Tong, Kowloon
Hong Kong

6 October 2025

Dear Sirs and Madams,

Luen Thai Holdings Limited
(the “Company”, together with its subsidiaries, the “Group”)

**CONTINUING CONNECTED TRANSACTIONS
IN RELATION TO
FABRIC PURCHASE MASTER AGREEMENT**

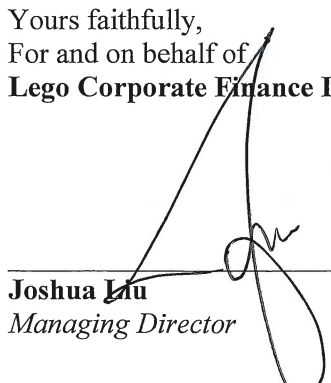
We refer to the circular of the Company in respect of the above captioned matters dated 6 October 2025 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as ascribed to them in the Circular, unless otherwise stated.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter to the Independent Board Committee and the Independent Shareholders (the “**IFA Letter**”), recommendation, opinion and/or references to our name in the form and context in which they are included in the Circular.

We also confirm that, as at the latest practicable date of the Circular (i.e. 30 September 2025), we did not have any direct or indirect interest in any assets which have been acquired, or disposed of by, or leased to any member of the Group, or were proposed to be acquired, or disposed of by, or leased to any member of the Group, since 31 December 2024, being the date to which the latest published audited consolidated financial statements of the Company were made up, and was not beneficially interested in the share capital of any member of the Group and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

We confirm that the IFA Letter is given as of the date of the Circular for incorporation therein, and we consent to the IFA Letter and this letter being made available for display as described in the appendix to the Circular.

Yours faithfully,
For and on behalf of
Lego Corporate Finance Limited



Joshua Liu
Managing Director