红日资本有限公司
RED SUN CAPITAL LIMITED

Date: 4 November 2025

China Jinmao Holdings Group Limited
Rooms 4702-03,
47th Floor Office Tower
Convention Plaza
No. 1 Harbour Road
Wanchai, Hong Kong

Attention: The Board of Directors

Dear Sirs/Madam,

Re: China Jinmao Holdings Group Limited (the "Company", together with its subsidiaries, the "Group") – Continuing Connected Transaction and Notifiable Transactions in relation to (1) Amendments to the Sinochem Financial Services Framework Agreement; and (2) the Ping An Financial Services Framework Agreements

We refer to the circular dated 4 November 2025 issued by the Company in connection with the captioned matter (the "**Circular**"). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

We hereby confirm that we have given and not withdrawn our written consent to the issue of the Circular with the inclusion of our letter and advice dated 4 November 2025 and references to our names, in the form and context in which it appears.

As at the Latest Practicable Date,

(i) we did not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and

(ii) we did not have any direct or indirect interest in any assets which had been since 31 December 2024 (the date to which the latest published audited accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,

For and on behalf of
Red Sun Capital Limited

Lewis Lai
Managing Director

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