

13 November 2025

The Board of Directors
Beijing Energy International Holding Co., Ltd.
Unit 1012, 10/F., West Tower
Shun Tak Centre, 168-200 Connaught Road Central
Hong Kong

Dear Sirs,

**(1) MAJOR TRANSACTIONS IN RELATION TO THE PROPOSED
ISSUANCE OF THE ABS AND THE EQUITY TRANSFER AGREEMENTS;
(2) CONTINUING CONNECTED TRANSACTION AND
MAJOR TRANSACTION IN RELATION TO 2026-2028 FINANCIAL
SERVICES FRAMEWORK AGREEMENT;
(3) CONTINUING CONNECTED TRANSACTION, VERY SUBSTANTIAL
ACQUISITION AND VERY SUBSTANTIAL DISPOSAL IN RELATION TO
2025-2028 FINANCE LEASE BUSINESS FRAMEWORK AGREEMENT**

We refer to the circular of the Beijing Energy International Holding Co., Ltd. (the “**Company**”) dated 13 November 2025 (the “**Circular**”) in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have given and not withdrawn our consent to the issue of the Circular with the inclusion of our valuation reports dated 20 August 2025 and references of our name (including our qualification) in the Circular in the form and context in which they are included.

As at the Latest Practicable Date,

- (i) we did not have any direct or indirect shareholding in any member of the Group, or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (ii) we had no interests, directly or indirectly, in any asset which had been acquired, disposed of by or leased to any member of the Group, or was proposed to be acquired, disposed of by or leased to any member of the Group, since 31 December 2024, being the date to which the latest published audited financial statements of the Company were made up.



Yours faithfully,

For and on behalf of
North Asia Assets Assessment Co., Ltd.
(北方亚事资产评估有限责任公司)



13 November 2025

The Board of Directors
Beijing Energy International Holding Co., Ltd.
Unit 1012, 10/F., West Tower
Shun Tak Centre, 168-200 Connaught Road Central
Hong Kong

Dear Sirs,

**(1) MAJOR TRANSACTIONS IN RELATION TO THE PROPOSED
ISSUANCE OF THE ABS AND THE EQUITY TRANSFER AGREEMENTS;
(2) CONTINUING CONNECTED TRANSACTION AND
MAJOR TRANSACTION IN RELATION TO 2026-2028 FINANCIAL
SERVICES FRAMEWORK AGREEMENT;
(3) CONTINUING CONNECTED TRANSACTION, VERY SUBSTANTIAL
ACQUISITION AND VERY SUBSTANTIAL DISPOSAL IN RELATION TO
2025-2028 FINANCE LEASE BUSINESS FRAMEWORK AGREEMENT**

We refer to the circular of the Beijing Energy International Holding Co., Ltd. (the "Company") dated 13 November 2025 (the "Circular") in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion of our letter and references of our name (including our qualification) in the Circular in the form and context in which it is included.

We also confirm that as at the date of the Circular, we did not have any shareholding interest in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully,
For and on behalf of
Grant Thornton Hong Kong Limited

Grant Thornton Hong Kong Ltd



13 November 2025

The board of directors
Beijing Energy International Holding Co., Ltd.
Unit 1012, 10/F.
West Tower, Shun Tak Centre
168-200 Connaught Road Central
Hong Kong

Dear Sirs,

Re: Beijing Energy International Holding Co., Ltd. (the “Company”, together with its subsidiaries, the “Group”) – (1) Continuing Connected Transaction and Major Transaction in relation to 2026-2028 Financial Services Framework Agreement; and (2) Continuing Connected Transaction, Very Substantial Acquisition and Very Substantial Disposal in relation to 2025-2028 Finance Lease Business Framework Agreement (the “Transactions”)

We, Octal Capital Limited (“Octal Capital”), refer to the circular of the Company dated 13 November 2025 in respect of the Transactions (the “Circular”). Capitalized terms used in this letter shall have the same meanings as defined in the Circular.

We have given and have not withdrawn our written consent to the issue of the Circular with inclusion of our letter and the reference to our name and opinion in the form and context in which it appears.

As at the Latest Practicable Date, we did not have any shareholding in any member of the Group, and did not have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group, nor did we have any interest, directly or indirectly, in any assets which had, since 31 December 2024 (being the date to which the latest published audited consolidated financial statements of the Group were made up), been acquired or disposed of by or leased to any member of the Group, or were proposed to be acquired or disposed of by or leased to any member of the Group.

Yours faithfully,
For and on behalf of
Octal Capital Limited



Wong Wai Leung
Executive Director