AMASSE CAPITAL

寶 積 資 本

14 November 2025

Winshine Science Company Limited
Room 1501, 15th Floor
Great Eagle Centre
23 Harbour Road
Wanchai
Hong Kong

Attn: The Board of Directors

Dear Sirs,

Re: Winshine Science Company Limited (the "**Company**") (Stock Code: 0209)

Proposed rights issue (the "**Rights Issue**") on the basis of seven (7) rights shares for every one (1) existing share held on the record date on a fully underwritten basis

We, Amasse Capital Limited, are named as the Independent Financial Adviser in the circular (the "**Circular**") dated hereof issued by the Company in connection with the Rights Issue. Capitalised terms used herein shall have the same meaning as those defined in the Circular unless otherwise stated.

We hereby confirm that, as at the Latest Practicable Date, (i) we have given and have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter (the "**Letter**") and references to our name and/or our advice in the form and context in which they respectively appear; (ii) we were not beneficially interested in any share of any member of the Group nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (iii) we did not have any direct or indirect interest in any assets which have been acquired, or disposed of by, or leased to any member of the Group, or are proposed to be acquired, or disposed of by, or leased to any member of the Group.

We also give our consent to the Letter and this letter being made available for public inspection as described in Appendix III to the Circular.

Yours faithfully,
For and on behalf of
Amasse Capital Limited

Stephen Lau
Director

香港中環德輔道中 48-52 號裕昌大廈 12 樓 1201 室 電話 (852) 2110 9101 傳真 (852) 2110 9102
ROOM 1201, 12TH FLOOR, PROSPEROUS BUILDING, 48-52 DES VOEUX ROAD CENTRAL, HONG KONG