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本公告及上市文件僅供參考之用，並不構成收購、購買或認購證券的邀請或要約，或訂立任何協議以作出任何該等事宜的邀請，亦不被視作收購、購買或認購任何證券的要約邀請。

本公告及本文所述上市文件乃按上市規則（定義見下文）規定的僅作資料用途而刊發，並不構成提呈出售任何證券的要約或招攬購買任何證券的要約。本公告及其任何內容（包括上市文件）並非任何合約或承諾的依據。為免生疑，刊發本公告及本文所述的上市文件不應被視為就香港法例第32章公司（清盤及雜項條文）條例而言根據本公司（定義見下文）所刊發或代其刊發的招股章程而作出的證券發售要約，亦概不構成就香港法例第571章證券及期貨條例而言的廣告、邀請或文件，其中載有向公眾人士的邀約，訂立或要約訂立有關購買、出售、認購或包銷證券的協議。

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香港投資者提示：本公司確認，票據（定義見下文）將僅供專業投資者（定義見香港聯合交易所有限公司證券上市規則第37章）購買，並已按該基礎於香港聯交所上市。因此，本公司確認，票據並不適宜作為香港散戶的投資。投資者應審慎考慮所涉及的風險。

刊發定價補充文件



遠東宏信有限公司
FAR EAST HORIZON LIMITED

遠東宏信有限公司

（「本公司」）

（於香港註冊成立的有限公司）

（股份代號：3360）

根據4,000,000,000美元的中期票據及永續證券計劃
（「該計劃」）發行

於二零二七年到期的350,000,000港元4.00%票據（「票據」）
（股份代號：40006）

本公告乃根據香港聯合交易所有限公司證券上市規則（「上市規則」）第37.39A條而作出。

請參閱本公告隨附有關票據的日期為二零二五年十一月十二日的定價補充文件（「定價補充文件」），以及有關該計劃的日期為二零二五年六月二十日的發售通函（「發售通函」）⁽¹⁾（發售通函及定價補充文件統稱為「該等上市文件」，各自為「上市文件」）。誠如該等上市文件所披露，票據擬僅供專業投資者（定義見上市規則第37章）購買，並已按此基礎於香港聯交所上市。

該等上市文件概不構成向任何司法管轄權區的公眾人士提呈出售任何證券的招股章程、通告、通函、宣傳冊或廣告，亦非邀請公眾人士提呈認購或購買任何證券的要約，且亦非供傳閱以邀請公眾人士提呈認購或購買任何證券的要約。

該等上市文件概不應被視為認購或購買本公司任何票據的勸誘，亦非意圖作出相關勸誘。

承董事局命
遠東宏信有限公司
主席、行政總裁及執行董事
孔繁星

香港，二零二五年十一月二十一日

附註：

- (1) 有關本公司該計劃日期為二零二五年六月二十日的發售通函可於以下網址查閱：
https://www1.hkexnews.hk/listedco/listconews/sehk/2025/0623/2025062300280_c.pdf

於本公告日期，本公司的執行董事為孔繁星先生（主席）、王明哲先生及曹健先生；本公司的非執行董事為陳樹民先生、衛濛濛女士、劉海峰先生、郭明鑑先生及羅強先生；以及本公司的獨立非執行董事為韓小京先生、劉嘉凌先生、葉偉明先生及黃家輝先生。

目錄

日期為二零二五年十一月十二日的定價補充文件

IMPORTANT NOTICE

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PRICING SUPPLEMENT OF THE NOTES

This document is for distribution to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “HKSE”)) (“Professional Investors”) only.

Notice to Hong Kong investors: The Issuer confirms that the Notes are intended for purchase by Professional Investors only and will be listed on the HKSE on that basis. Accordingly, the Issuer confirms that the Notes are not appropriate as an investment for retail investors in Hong Kong. Investors should carefully consider the risks involved.

The HKSE has not reviewed the contents of this document, other than to ensure that the prescribed form disclaimer and responsibility statements, and a statement limiting distribution of this document to Professional Investors only have been reproduced in this document. Listing of the Programme or the Notes on the HKSE is not to be taken as an indication of the commercial merits or credit quality of the Programme, the Notes, the Issuer or the Group or quality of disclosure in this document. Hong Kong Exchanges and Clearing Limited and the HKSE take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

This document, together with the Offering Circular dated 20 June 2025 (the “Offering Circular”), include particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Issuer and the Group. The Issuer accepts full responsibility for the accuracy of the information contained in this document and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement herein misleading.

12 November 2025

Far East Horizon Limited

Issue of HKD350,000,000 4.00 per cent. Notes due 2027 (the “Notes”) under its

U.S.\$4,000,000,000 Medium Term Note and Perpetual Securities Programme (the “Programme”)

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the “Conditions”) set forth in the Offering Circular. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Pricing Supplement and the Offering Circular.

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|----|-----------------------------------|---|
| 1. | Issuer: | Far East Horizon Limited |
| 2. | (i) Series Number: | 46 |
| | (ii) Tranche Number: | 001 |
| 3. | Specified Currency or Currencies: | Hong Kong dollars (“HKD”) |
| 4. | Aggregate Nominal Amount: | |
| | (i) Series: | HKD350,000,000 |
| | (ii) Tranche: | HKD350,000,000 |
| 5. | (i) Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| | (ii) Net Proceeds: | HKD350,000,000 |

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| 6. | (i) | Specified Denominations: | HKD1,000,000 and integral multiples of HKD50,000 in excess thereof |
| | (ii) | Calculation Amount: | HKD50,000 |
| 7. | (i) | Issue Date: | 20 November 2025 |
| | (ii) | Interest Commencement Date: | Issue Date |
| 8. | | Maturity Date: | Interest Payment Date falling on or nearest to 20 November 2027 |
| 9. | | Interest Basis: | 4.00 per cent. Fixed Rate (further particulars specified below) |
| 10. | | Redemption/Payment Basis: | Redemption at par |
| 11. | | Change of Interest Basis or Redemption/Payment Basis: | Not Applicable |
| 12. | | Put/Call Options: | Not Applicable |
| 13. | (i) | Date of approval of the Financial Secretary of Hong Kong for issuance of Notes obtained: | Not Applicable |
| | (ii) | Date of Board approval for issuance of Notes obtained: | Not Applicable |
| 14. | | Listing: | Expected to be listed on the HKSE on or about 21 November 2025 |
| 15. | | Method of distribution: | Non-syndicated |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

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|-----|-------|----------------------------|--|
| 16. | | Fixed Rate Note Provisions | Applicable |
| | (i) | Rate of Interest: | 4.00 per cent. per annum payable semi-annually in arrear |
| | (ii) | Interest Payment Date(s): | 20 May and 20 November in each year up to and including the Maturity Date, provided that if any Interest Payment Date falls on a day which is not a Business Day, the Interest Payment Date will be the next succeeding Business Day unless it would thereby fall in the next calendar month in which event the Interest Payment Date shall be brought forward to the immediately preceding Business Day. For these purposes, “ Business Day ” means a day on which commercial banks and foreign exchange markets settle payments and are open for general business (including dealing in foreign exchange and currency deposits) in Hong Kong |
| | (iii) | Fixed Coupon Amount(s): | Each Fixed Coupon Amount shall be calculated by multiplying the product of the Rate of Interest and the Calculation Amount by the Day Count Fraction and rounding the resultant figure to the nearest HK\$0.01, anything less than HK\$0.01 being rounded downwards. |

(Applicable to Notes in definitive form)

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| (iv) | Broken Amount(s):
<i>(Applicable to Notes in definitive form)</i> | Not Applicable |
| (v) | Day Count Fraction: | Actual/365 (Fixed), adjusted |
| (vi) | Determination Date(s): | Not Applicable |
| (vii) | Other terms relating to the method of calculating interest for Fixed Rate Notes: | None |

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|-----|---------------------------------------|----------------|
| 17. | Floating Rate Note Provisions | Not Applicable |
| 18. | Zero Coupon Note Provisions | Not Applicable |
| 19. | Index Linked Interest Note Provisions | Not Applicable |
| 20. | Dual Currency Note Provisions | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

- | | | |
|-----|---|----------------------------------|
| 21. | Issuer Call: | Not Applicable |
| 22. | Investor Put: | Not Applicable |
| 23. | Redemption in the case of Minimal Outstanding Amount: | Not Applicable |
| 24. | Final Redemption Amount: | HKD50,000 per Calculation Amount |
| 25. | Early Redemption Amount payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 7.6): | HKD50,000 per Calculation Amount |

GENERAL PROVISIONS APPLICABLE TO THE NOTES

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| 26. | Form of Notes: | Registered Notes:
Regulation S Registered Global Certificate registered in the name of a nominee for a common depositary for Euroclear and Clearstream |
| 27. | Additional Financial Centre(s) or other special provisions relating to Payment Dates: | Hong Kong |
| 28. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | No |
| 29. | Details relating to Partly Paid Notes: amount of each payment comprising | Not Applicable |

the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

30. Details relating to Instalment Notes:

- (i) Instalment Amount(s): Not Applicable
- (ii) Instalment Date(s): Not Applicable

31. Relevant Benchmark(s): Not Applicable

32. Other terms or special conditions: Condition 4.3 (*NDRC Post-issue Registration*) shall be deleted in its entirety and the following should apply to the Notes:

“4.3 NDRC Post-issue Submissions

The Issuer will provide or cause to be provided the requisite information and documents in connection with the Notes to NDRC within the prescribed timeframes after the Issue Date in accordance with the NDRC Measures (the “**NDRC Post-issue Submissions**”), including the submission with NDRC of the offering information relating to the Notes (the “**Initial NDRC Post-issue Submission**”).

The Trustee shall have no obligation to monitor and ensure the completion of the NDRC Post-issue Submissions or the Initial NDRC Post-issue Submission on or before the deadline referred to above or to verify the accuracy, validity and/or genuineness of any documents in relation to or in connection with the NDRC Post-issue Submissions or the Initial NDRC Post-issue Submission or to give notice to the Noteholders confirming the completion of the Initial NDRC Post-issue Submission. The Trustee shall not be liable to the Noteholders or any other person for not doing so.

For the purpose of this Condition 4.3:

- (a) “**NDRC**” means the National Development and Reform Commission of the People’s Republic of China or its local counterparts; and
- (b) “**NDRC Foreign Debt Measures**” means the Administrative Measures for the Review and Registration of Medium and Long-Term Foreign Debt of Enterprises (企業中長期外債審核登記管理辦法(國家發展和改革委員會令第 56 號)) which was issued by NDRC on 5 January 2023 and came into effect on 10 February 2023, and other applicable implementation rules, regulations, certificates, circulars, notices or policies thereof as issued by NDRC from

time to time.”

DISTRIBUTION

- | | | |
|-----|---|--|
| 33. | (i) If syndicated, names of Managers: | Not Applicable |
| | (ii) Stabilisation Manager(s) (if any): | Not Applicable |
| 34. | If non-syndicated, names of relevant Dealers: | BNP PARIBAS
E.SUN COMMERCIAL BANK, LTD. HONG KONG
BRANCH |
| 35. | U.S. Selling Restrictions: | Reg. S Category 1; TEFRA not applicable |
| 36. | Prohibition of Sales to EEA Retail Investors: | Not Applicable |
| 37. | Prohibition of Sales to UK Retail Investors: | Not Applicable |
| 38. | Additional selling restrictions: | Not Applicable |

OPERATIONAL INFORMATION

- | | | |
|-----|---|---|
| 39. | Any clearing system(s) other than Euroclear or Clearstream and the relevant identification number(s): | Not Applicable |
| 40. | Delivery: | Delivery against payment |
| 41. | Registrar: | The Hongkong and Shanghai Banking Corporation Limited |
| 42. | Additional Paying Agent(s) (if any): | Not Applicable |
| | ISIN: | XS3228351915 |
| | Common Code: | 322835191 |

GENERAL AND OTHER INFORMATION

- | | | |
|-----|--|--|
| 43. | Hong Kong SFC Code of Conduct: | |
| | (i) Rebates: | Not Applicable |
| | (ii) Contact email addresses of the Overall Coordinators where underlying investor information in relation to omnibus orders should be sent: | Not Applicable |
| | (iii) Marketing and Investor Targeting Strategy: | Not Applicable |
| 44. | Rating: | The Notes to be issued as expected to be rated BBB- by S&P |

LISTING APPLICATION

This Pricing Supplement comprises the final terms required for the issue of the Notes described herein pursuant to the U.S.\$4,000,000,000 Medium Term Note and Perpetual Securities Programme of Far East Horizon Limited.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

By: _____ (S.D.)

Duly authorised