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Fullshare Holdings Limited **豐盛控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00607)

(I) SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE AND (II) RESUMPTION OF TRADING

Reference is made to the announcement (“**Announcement**”) of Fullshare Holdings Limited (the “**Company**”) dated 26 January 2026 in relation to the Subscription of new Shares under the General Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

SUPPLEMENTAL AGREEMENTS

The Company announces that each of the Subscriber I and Subscriber II has entered into the supplement subscription agreement I (“**Supplemental Agreement I**”) and supplemental subscription agreement II (“**Supplemental Agreement II**”) (collectively known as “**Supplemental Agreements**”) with the Company on 27 January 2026 to revise the terms of the Subscription Agreements and the amendments are as follows:

Revised Subscription Price:

The Subscription Price shall be changed from HK\$1.04 per Subscription Share to HK\$1.05 (“**Revised Subscription Price**”) per Subscription Share, representing: (a) the discount of approximately 19.23 % to the closing price of HK\$1.30 per Share as quoted on the Stock Exchange on the date of the Subscription Agreements; (b) a premium of approximately 28.05% to the average closing price per Share of HK\$0.82 as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Subscription Agreement; and (c) a premium of approximately 8.25% to the average closing price per Share of HK\$0.97 as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Supplemental Agreements.

Revised Subscription Monies:

The amounts of Subscription Monies I and Subscription Monies II payable by the Subscriber I and Subscriber II under the Subscription Agreement I (as amended and supplemented by the Supplemental Agreement I) and Subscription Agreement II (as amended and supplemented by Supplemental Agreement II) are HK\$ 75,600,000 and HK\$57,750,000 respectively.

The Revised Subscription Price was arrived at based on arm's length negotiations between the parties to the Subscription Agreements (as amended and supplemented by the Supplemental Agreements) with reference to the recent trading price and the prevailing capital market conditions.

Based on the Revised Subscription Price, the gross proceeds raised from the Subscription will be HK\$133,350,000 and the net proceeds, after the deduction of all relevant expenses, will be approximately HK\$132,850,000. The net Subscription Price, after deduction of relevant expenses shall be changed from HK\$1.036 per Subscription Shares to HK\$1.046 per Subscription Share.

The Directors consider that the Revised Subscription Price is fair and reasonable and in the interests of the Company and the Shareholders as a whole.

All other references to the Subscription Price in the Subscription Agreements and the Announcement shall accordingly be revised to refer to the Revised Subscription Price.

Save as aforementioned, all other terms, conditions and provision in the Subscription Agreements shall remain unchanged and shall continue to have full force and full legal effect.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company was halted with effect from 9:00 a.m. on Tuesday, 27 January 2026 pending the release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 1:00 pm. on Tuesday, 27 January 2026.

Shareholders and potential investors of the Company should note that Completion is subject to the fulfilment of the Conditions. As the Subscription may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
Fullshare Holdings Limited
Ji Changqun
Chairman

Hong Kong, 27 January 2026

As at the date of this announcement, the executive Directors are Mr. Ji Changqun (Chairman), Ms. Du Wei, Mr. Shen Chen and Mr. Ge Jinzhu; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shun.