UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

PRESENTATION ON ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2025

A presentation in relation to the results of Uni-President China Holdings Ltd. and its subsidiaries for the year ended 31 December 2025 is appended to this announcement.

On behalf of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 4 March 2026

As at the date of this announcement, the Board comprised Mr. Lo Chih-Hsien and Mr. Liu Xinhua as executive directors; Mr. Chen Kuo-Hui and Ms. Chien Chi-Lin as non-executive directors; and Mr. Chen Johnny, Mr. Chen Sun-Te, Ms. Chang, Karen Yi Fen, Dr. Fan Ren-Da, Anthony and Mr. Lo Peter as independent non-executive directors.

统一企業中國控股有限公司

UNI-PRESIDENT CHINA HOLDINGS LTD.

2025 Annual Results

4 March, 2026

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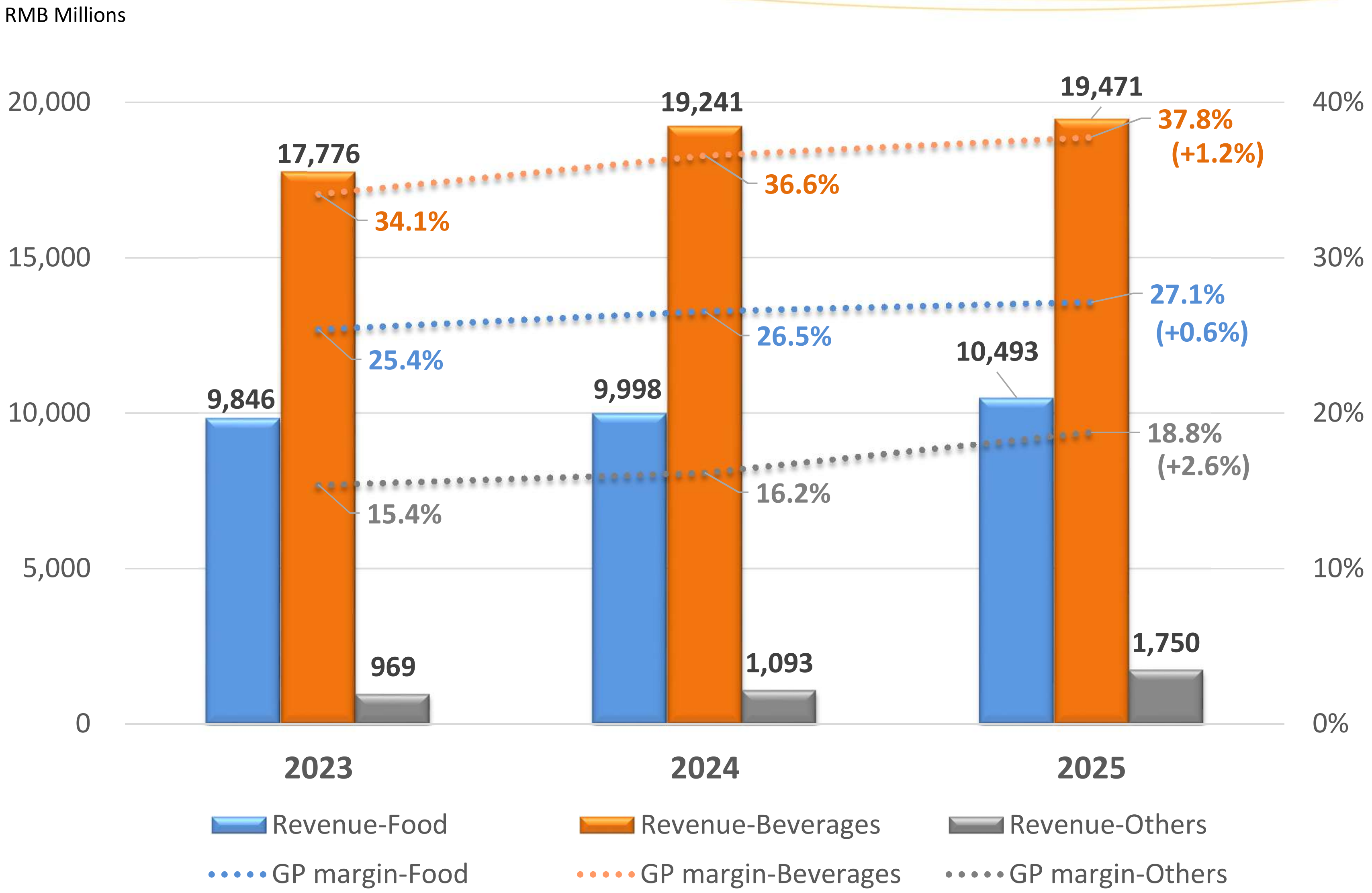
Results Highlight

(In RMB Millions)	**2025**	**2024**	**YoY**
Revenue	31,714	30,332	4.6%
Gross Profit	10,529	9,870	6.7%
Operating Profit	2,565	2,244	14.3%
Profit Before Income Tax	2,751	2,484	10.7%
Net Profit	2,050	1,849	10.9%
EPS *(in RMB cents)*	47.47	42.81	10.9%
DPS *(in RMB cents)**	47.47	42.81	10.9%
Gross Margin	***33.2%***	***32.5%***	***+0.7ppt***
Operating Margin	***8.1%***	***7.4%***	***+0.7ppt***
Pretax Margin	***8.7%***	***8.2%***	***+0.5ppt***
ROE*	***15.2%***	***13.8%***	***+1.4ppts***

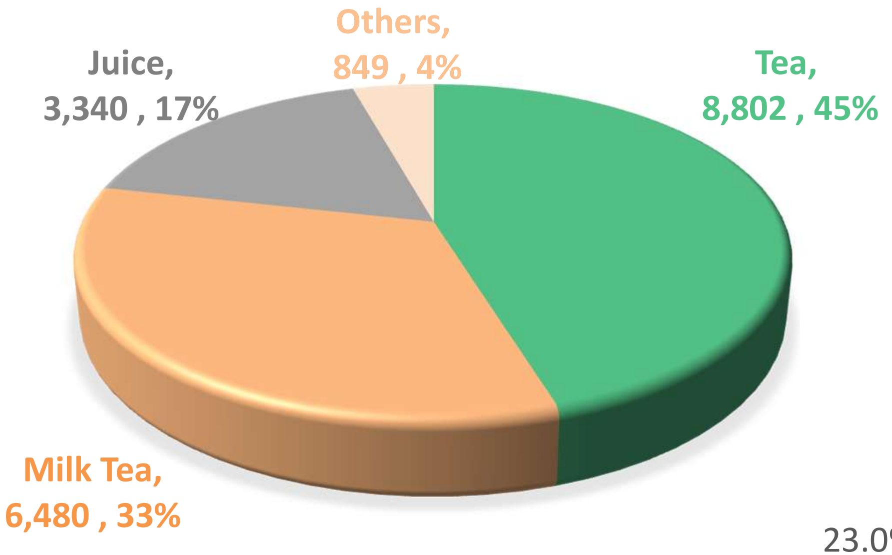
** The final cash dividend for the year is subject to the approval of Shareholders at the forthcoming annual general meeting of the Company.*
*** ROE figures are based on average equity attributable to shareholders of the company*

Segment Revenue

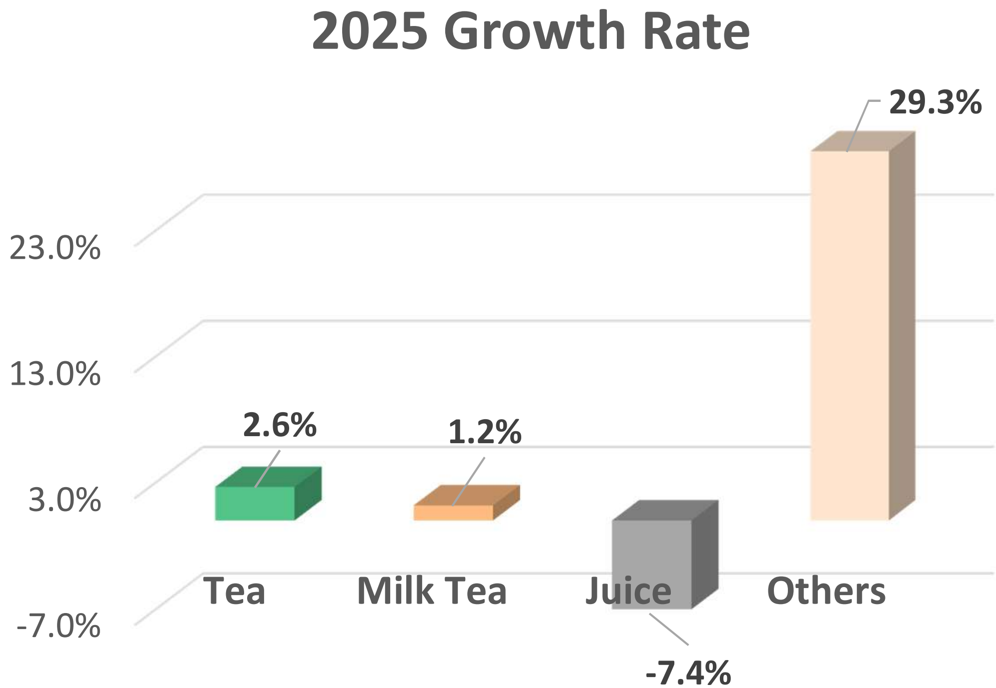


Beverages Revenue

RMB Millions

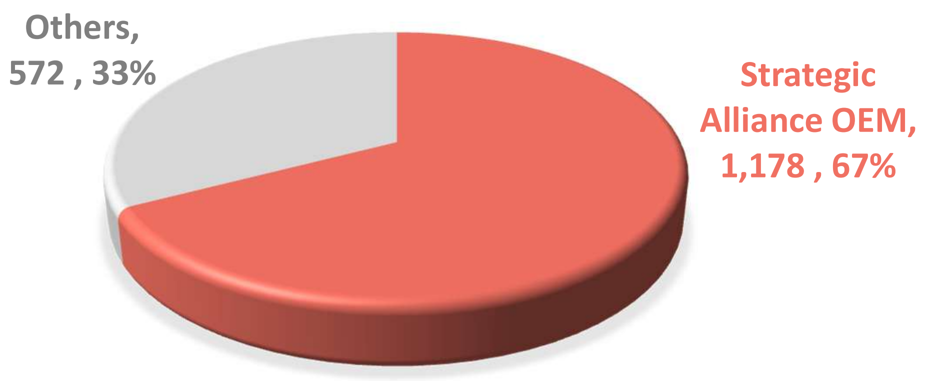


2025 Beverages Revenue

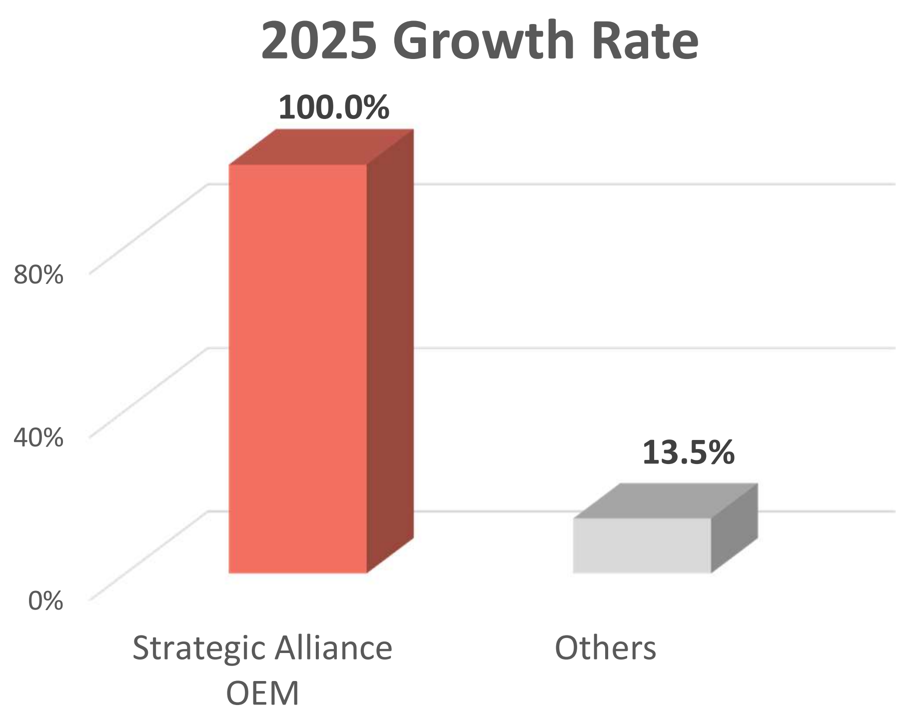


Others Revenue

RMB Millions



2025 Others Revenue



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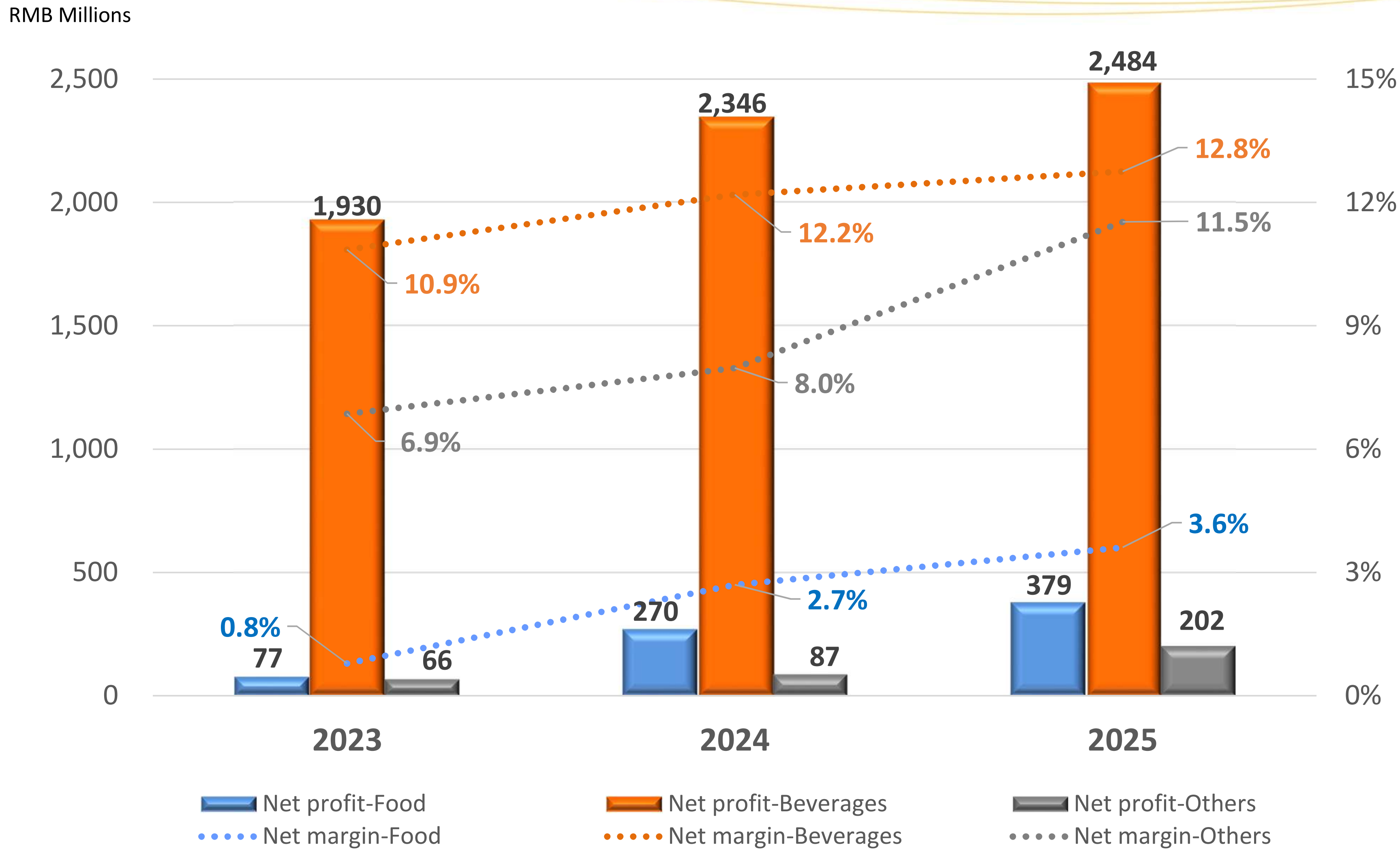
Segment Profit



Note ：Segment net profit and net margin are based on profit before income tax.

Balance Sheet & Financial Highlights

Selected Items *(In RMB Millions)*	**2025/12/31**		**2024/12/31**	
	Amount	%	Amount	%
Cash and cash equivalents*	11,483	47%	10,254	44%
Total Asset	24,489	100%	23,376	100%
Borrowings**	1,042	4%	201	1%
Total Equity	13,601	56%	13,399	57%
Current Ratio	**92.8%**		**99.0%**	
Interest-Bearing Liabilities to Equity Ratio	**7.7%**		**1.5%**	
Net Interest-Bearing Liabilities to Equity Ratio	**-76.8%**		**-75.0%**	
Trade Receivable Turnover Days	7		7	
Inventories Turnover Days	42		41	
Trade Payable Turnover Days	37		39	

** Including cash and cash equivalents, restricted bank deposits, principal of time deposits, and financial assets at fair value through profit or loss*
*** excluding lease liabilities*

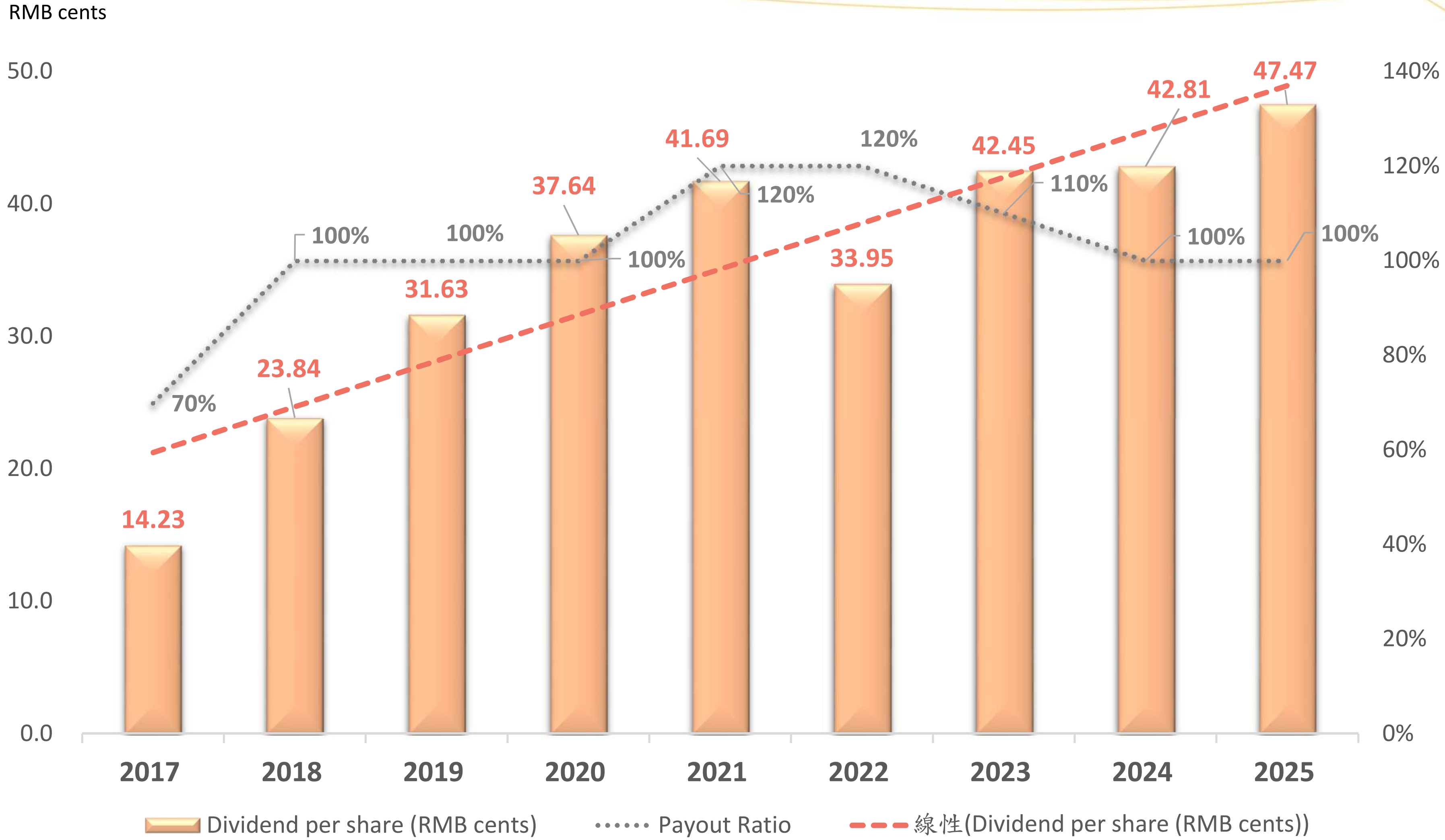
Cash Flows

(In RMB Millions)	**2025**	**2024**
Beginning balance*	610	932
Net Cash flows from Operating activities	3,284	4,373
Net Cash flows used in Investing activities	(2,418)	(1,998)
Capital Expenditure*	(1,085)	(697)
Net Cash flows used in Financing activities	(1,041)	(2,697)
Cash Dividends	(1,851)	(1,872)
Ending balance	**435**	**610**

** The balances of cash and cash equivalents include cash at bank and on hand excluding long-term and short-term time deposits with original maturity over three months and restricted bank deposits.*

***Capital expenditure includes the cash outflow incurred from the purchase of the following assets: property, plant and equipment, investment properties, right-of-use assets and intangible assets.*

Stable Dividend Payout



** The final cash dividend for the year is subject to the approval of Shareholders at the forthcoming annual general meeting of the Company.*

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Focus on Branding、Innovation、Quality

Launched: *Dec. 2025*
Retail price: RMB 69.9 per box (5 pcs)

Launched: Jan. 2026
Retail price: RMB 5 per bag

Launched: Jan. 2026
Retail price: RMB 6 per bowl

Appendix: Awards

Q & A Session

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