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Leoch International Technology Limited **理士國際技術有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 842)

UPDATE IN RELATION TO THE PROPOSED SPIN-OFF AND THE PROPOSED DISTRIBUTION

References are made to the announcements of the Company dated 12 February 2025, 31 December 2025, 13 January 2026, 2 February 2026 and 27 February 2026 (the “**Spin-off Announcements**”), and the circular of the Company dated 15 December 2025 (the “**Circular**”) in relation to the Proposed Spin-off and the Proposed Distribution. Unless otherwise defined, terms used in this announcement shall have the same meaning in the Spin-off Announcements and the Circular.

Effective from December 19, 2025, Nasdaq Rule IM-5101-3 introduces a risk-based framework permitting Nasdaq to apply enhanced review to certain initial listing applications, taking into account factors such as the applicants' business, third-party actors and jurisdictional considerations. In light of the recent regulatory updates, it is expected that the relevant U.S. authorities may require additional time to review certain listing applications.

The SpinCo publicly filed a registration statement on Form 20-F with the relevant U.S. Securities and Exchange Commission related to the Proposed Spin-off on 30 December 2025, and the SpinCo's listing application is currently under review by the U.S. authorities.

The Proposed Spin-off and the Proposed Distribution are subject to, among other things, the approval of the Company Shareholders, the approvals from the relevant U.S. authorities, the final decision of the Board, the board of directors of the SpinCo (or its subsidiaries, as applicable), as well as market conditions and other relevant considerations. Accordingly, the Company Shareholders and potential investors should be aware that there is no assurance that the Proposed Spin-off and the Proposed Distribution will take place or when they will take place. The Company Shareholders and potential investors should exercise caution when dealing in the securities of the Company. If there are changes to the Proposed Spin-off and the Proposed Distribution, the Company will publish an announcement to inform the Company Shareholders accordingly.

By order of the Board of
Leoch International Technology Limited
Dr. Dong Li
Chairman

Hong Kong, 10 March 2026

As at the date of this announcement, the executive directors are Dr. DONG Li, Mr. WU Kouyue and Ms. HONG Yu and the independent non-executive directors are Mr. CAO Yixiong Alan, Mr. LAU Chi Kit and Mr. LU Zhiqiang.