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TAYANG 大洋

TA YANG GROUP HOLDINGS LIMITED

大洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

**(1) DELAY IN PUBLICATION OF
AUDITED ANNUAL RESULTS ANNOUNCEMENT
FOR THE YEAR ENDED 31 DECEMBER 2025;
(2) DATE OF BOARD MEETING; AND
(3) SUSPENSION OF TRADING**

Reference is made to (i) the announcement of Ta Yang Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 13 March 2026 in relation to the Board meeting of the Company held on 31 March 2026 for the purpose of, among other matters, considering and approving the audited consolidated annual results of the Group for the year ended 31 December 2025 (the “**2025 Audited Annual Results**”) and its publication; (ii) the announcement of the Company dated 23 March 2026 in relation to the winding-up petition presented against the Company; and (iii) the announcement of the Company dated 29 March 2026 in relation to a loan facility agreement entered into by the Company (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

DELAY IN PUBLICATION OF 2025 AUDITED ANNUAL RESULTS

The delay in publication of the 2025 Audited Annual Results was due to, among others, the additional time required for the Company’s auditor to perform the necessary audit procedures in relation to the winding-up Petition presented against the Company on 19 March 2026 and the Loan Facility Agreement entered into by the Company on 27 March 2026, as respectively detailed in the Company’s announcements dated 23 March 2026 and 29 March 2026. The necessary audit procedures include, (i) obtaining confirmation from legal adviser of the Company regarding the current status and progress of the winding-up Petition and (ii) performing due diligence on the lender of the new loan facility (the “**Audit Procedures**”).

Accordingly, the Company will not be able to publish the 2025 Audited Annual Results on or before 31 March 2026 as required under Rules 13.49(1) and 13.49(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board confirms that any delay in the publication of the 2025 Audited Annual Results will constitute non-compliance with Rule 13.49(1) of the Listing Rules. Based on current discussions with the auditor of the Company, the Company currently expects Audit Procedures will be completed and the 2025 Audited Annual Results will be published on or before 30 April 2026, and the annual report will be despatched on or before 15 May 2026. Further announcement(s) will be made by the Company in due course to inform shareholders and potential investors of any material development relating to the 2025 Audited Annual Results.

DATE OF BOARD MEETING

Due to the delay in publication of the 2025 Audited Annual Results, the Board meeting for the purpose of considering and approving, among others, the 2025 Audited Annual Results will be postponed and the Company will publish further announcement(s) to inform its shareholders about the date of the Board meeting approving the 2025 Audited Annual Results as and when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange of will be suspended with effect from 9:00 a.m. on 1 April 2026, pending the publication of the 2025 Audited Annual Results.

By Order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Hong Kong, 31 March 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Shi Qi and Mr. Li Jiuhua; four non-executive Directors, namely, Mr. Law Wai Ip Vincent, Mr. Gu Shixiang, Mr. Han Lei and Mr. Wang Dongzhu; and three independent non-executive Directors, namely Ms. Zhang Li, Mr. Zhang Li and Dr. Xie Jun.