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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE
DELAY IN PUBLICATION OF 2025 ANNUAL RESULTS

Reference is made to the announcements (the “**Previous Announcements**”) of China Beidahuang Industry Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 17 and 31 March 2026 in relation to the delay in publication of the 2025 Annual Results. Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as defined in the Previous Announcements.

SUPPLEMENTAL INFORMATION

In addition to the matters disclosed in the Previous Announcements, the Company wishes to provide the following supplemental information:

1. As disclosed in the Previous Announcements, the Company is unable to publish the 2025 Annual Results within three months after the year end as required by Rule 13.49(1) of the Listing Rules because the Company has not yet settled the audit fee for the year ended 31 December 2024. The Company clarifies that although the Group has sufficient cash and bank balance to settle such amount, (a) some of it is denominated in RMB and deposited by our PRC subsidiaries with banks in the PRC, making it impracticable for the Group to remit these funds to Hong Kong due to foreign exchange restrictions in the PRC; and (b) some of it is maintained by non-wholly owned Hong Kong subsidiaries of the Company having designated business uses, after discussion with the non-controlling shareholder of one of the non-wholly owned Hong Kong subsidiaries (the “**HK Subsidiary**”), it was agreed that fund be transferred to the Company after full payment of all short-term waiver fees required by the Lands Department from The Government of the HKSAR (the “**Lands Department**”). It was originally expected that the HK Subsidiary would receive the final determination of the Lands Department earlier this year. However, it transpired that the formal process has delayed and the HK Subsidiary has only received part of the demand notes from the Lands Department as at the date of this announcement. The bank accounts of the non-wholly owned Hong Kong subsidiaries are under joint control of the Company and minority shareholders, and the Company does not wish to exercise control in the non-wholly owned subsidiaries in a way which act directly against our business partners’ preference. The management of the Company prefers to resolve issues through amicable discussion, and to maintain good working relationship with our business partners.

2. The management of the Company has been in constant negotiations with its shareholder(s) to explore shareholder(s)' support, whether by way of shareholder(s)' loans or equity issue (subject to compliance of the Listing Rules including, if applicable, those relating to connected transactions). The Company now expects the said shareholder(s)' loan and payment of 2024 audit fee to take place by the end of June 2026. After the payment of 2024 audit fee by the end of June 2026, the Company now expects the 2025 annual audit will commence in early July 2026 and the 2025 Annual Results to be published by the end of September 2026.

3. As disclosed in the Previous Announcements, the Board is of the view that it would not be appropriate for the Company to publish its unaudited management accounts (the "UMAs") at this stage as they may not accurately reflect the financial performance and/or position of the Group and may be misleading to the investors and the shareholders of the Company. As no UMAs are to be published at present, no question arises as to whether the published UMAs are reviewed by the audit committee of the Company (the "AC"), and no question arises as to whether there is any disagreement between the management and the AC on accounting treatment of the published UMAs.

This announcement is supplemental to and should be read in conjunction with the Previous Announcements. Save and except as disclosed hereinabove, all the other information contained in the Previous Announcements remains unchanged.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2026 and will remain suspended until further notice. The Company will make further announcement(s) as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Ke Xionghan
Executive Director

Hong Kong, 23 June 2026

As at the date of this announcement, the Executive Directors are Mr. Ke Xionghan and Mr. Li Jianli; the Non-executive Directors are Mr. Yang Guang (Vice-chairman), Ms. Ho Wing Yan, Mr. Li Dawei, Ms. Qin Haixia and Mr. Zhang Youwen; and the Independent Non-executive Directors are Mr. Chen Zhifeng, Ms. Lai Pik Chi Peggy, Mr. Zheng Yuchun and Mr. Wong Kwok On.