民銀資本控股有限公司
CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)
(Stock Code: 1141)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 26 JUNE 2026

The Board is pleased to announce that all the proposed resolutions (except for the resolution numbered 2(b) which was withdrawn) as set out in the Notice were duly passed by the Shareholders at the AGM held on 26 June 2026 by way of poll.

References are made to the notice (the "**Notice**") and the circular (the "**Circular**") of the annual general meeting (the "**AGM**") of CMBC Capital Holdings Limited (the "**Company**") both dated 3 June 2026. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all of the proposed resolutions (except for the resolution numbered 2(b) which was withdrawn) as set out in the Notice were duly passed by the Shareholders at the AGM held on 26 June 2026 by way of poll.

Details of the poll results of the AGM are set out as follows:

Ordinary Resolutions *(Note 1)*		Number of Votes (Approximate %)	
		For	**Against**
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the directors and auditor of the Company for the year ended 31 December 2025.	764,611,646 (99.99%)	150 (0.01%)

Ordinary Resolutions (Note 1)		Number of Votes (Approximate %)	
		For	**Against**
2.	To re-elect the following directors of the Company:		
	(a) Mr. Li Baochen as executive director;	764,178,646 (99.94%)	433,150 (0.06%)
	(b) Mr. Li Ming as executive director;	Withdrawn *(Note 2)*	Withdrawn *(Note 2)*
	(c) Mr. Lee, Cheuk Yin Dannis as independent non-executive director.	764,178,646 (99.94%)	433,150 (0.06%)
3.	To authorise the Board to appoint additional directors as and when the Board considers necessary.	764,611,646 (99.99%)	150 (0.01%)
4.	To authorise the Board to fix the respective directors' remuneration.	764,611,646 (99.99%)	150 (0.01%)
5.	To re-appoint KPMG as the auditor of the Company and authorise the Board to fix its remuneration.	764,611,646 (99.99%)	150 (0.01%)
6.	(A) To grant a general mandate to the directors to allot, issue and deal with Shares not exceeding 20% of the total number of the issued Shares as at the date of passing of this resolution.	762,916,646 (99.78%)	1,695,150 (0.22%)
	(B) To grant a general mandate to the directors to repurchase Shares not exceeding 10% of the total number of the issued Shares as at the date of passing of this resolution.	764,611,646 (99.99%)	150 (0.01%)
	(C) Conditional upon the passing of resolutions numbered 6(A) and 6(B) as set out in the notice convening the Meeting, to extend the general mandate granted to the directors to allot, issue and deal with Shares by the total number of Shares repurchased by the Company.	762,916,646 (99.78%)	1,695,150 (0.22%)
As all of the above resolutions (except for the resolution numbered 2(b) which was withdrawn) were voted favourably by more than half of the votes attaching to the Shares entitled to vote and held by the Shareholders present in person, by authorised representative or by proxy at the AGM, these resolutions were duly passed as ordinary resolutions.			

Notes:

1. The full text of the above ordinary resolutions is set out in the Notice.

2. As disclosed in the Company's announcement dated 22 June 2026, the ordinary resolution numbered 2(b) had been withdrawn and therefore no poll was conducted or counted by the Company for such resolution.

As at the date of the AGM, the total number of issued Shares was 1,096,968,693 Shares, which was the total number of Shares entitling the holders to attend and vote on all the resolutions at the AGM. No treasury Shares were held by the Company (including any treasury Shares held or deposited with The Central Clearing and Settlement System).

There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring the holders to abstain from voting at the AGM under the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

The AGM was chaired by Mr. Li Baochen, the Chairman of the Board and an executive Director. Mr. Li Ming, executive Director, also attended the AGM in person. Ms. Wu Yuan and Mr. Xu Feng, non-executive Directors, and Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua, independent non-executive Directors, attended the AGM by electronic means.

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
CMBC Capital Holdings Limited
Li Baochen
Chairman

Hong Kong, 26 June 2026

As at the date of this announcement, the executive Director is Mr. Li Baochen; the non-executive Directors are Ms. Wu Yuan and Mr. Xu Feng; and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.