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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

KYOSEI-BANK CO., LTD.
(Incorporated in Japan with limited liability)

CA Cultural Technology Group Limited
華夏文化科技集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01566)

JOINT ANNOUNCEMENT

I. 7th SUPPLEMENTAL AGREEMENTS IN RELATION TO THE SUBSCRIPTION AGREEMENTS; AND II. CONTINUED SUSPENSION OF TRADING

References are made to (i) circular jointed issued by the CA Cultural Technology Group Limited (the "**Company**") and Kyosei-Bank Co., Ltd. (the "**Investor**") dated 27 April 2026, in relation to the information of the Proposed Restructuring (the "**Circular**") and the corresponding announcements dated 15 March 2023, 6 April 2023, 21 April 2023, 12 May 2023, 2 June 2023, 14 July 2023, 21 August 2023, 25 September 2023, 26 October 2023, 13 November 2023, 22 December 2023, 22 January 2024, 9 February 2024, 21 February 2024, 8 March 2024, 10 April 2024, 13 May 2024, 14 June 2024, 15 July 2024, 16 August 2024, 16 September 2024, 16 October 2024, 15 November 2024, 16 December 2024, 16 January 2025, 3 February 2025, 17 February 2025, 17 March 2025, 17 April 2025, 16 May 2025, 16 June 2025, 16 July 2025, 15 August 2025, 31 August 2025, 16 September 2025, 16 October 2025, 14 November 2025, 28 November 2025, 12 December 2025, 31 December 2025, 20 January 2026, 3 February 2026, 3 March 2026, 31 March 2026, 14 April 2026 and 27 May 2026; and (ii) quarterly update announcements on resumption progress issued by the Company dated 20 February 2025, 20 May 2025, 20 August 2025, 30 September 2025, 31 October 2025, 24 November 2025, 28 November 2025, 24 February 2026 and 17 June 2026 (collectively, the "**Updates and Delay Announcements**"). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular and Updates and Delay Announcements.

I. 7th SUPPLEMENTAL AGREEMENTS IN RELATION TO THE SUBSCRIPTION AGREEMENTS

As set out in the announcement jointly issued by the Investor and the Company dated 14 April 2026, among other things, the Investor and the Company have entered into the 6th supplemental subscription agreements (the "**6th Supplemental Subscription Agreements**") to the Share Subscription Agreement and the CB Subscription Agreement to extend the Long Stop Date under each of the Subscription Agreements to 30 June 2026 or such later dates as the Company and the Investor may time to time agree in writing. Subsequent to the execution of the 6th Supplemental Subscription Agreements, the Executive conditionally granted the Whitewash Waiver and consented to the Special Deals on 22 May 2026 and all the proposed resolutions relating to the Proposed Restructuring, including the Subscriptions, were duly passed at the EGM held on 27 May 2026. The filings of the relevant documents in respect of the Capital Reorganisation with the Cayman Companies Registrar have also been completed. A certificate dated 5 June 2026 was issued to the Company confirming that the corresponding Solvency Statement and the Minute (i.e. minute of the Company showing in respect of the Company, (A) the amount of share capital of the Company; (B) the number of shares into which the share capital is to be divided and the amount of each share; (C) the amount deemed to be paid up on each share) have been successfully registered with the Cayman Companies Registrar.

Following the above and as at the Latest Practicable Date, as the Listing Committee of the Stock Exchange has yet to grant (either unconditionally or subject only to conditions reasonable acceptable to both the Company and the Investor) the listing of, and permissions to deal in the Subscription Shares and the CB Conversion Shares (the "**Listing Approvals**"), the Subscriptions have not been completed. The Company is currently working closely with its professional advisers to address subsequent queries raised by the Stock Exchange in relation to the resumption application of the Company submitted on 19 May 2026 (the "**Resumption Application**") and the result on the granting of the Listing Approvals are expected to be available after a decision has been reached by the Stock Exchange on the Resumption Application.

In light of the above, the Investor and the Company have entered into the 7th supplemental subscription agreements to the Share subscription Agreement and the CB Subscription Agreement respectively (collectively, the "**7th Supplemental Subscription Agreements**") on 30 June 2026, pursuant to which the parties agreed to further extend the Long Stop Date under each of the Subscription Agreements to 31 July 2026 or such later dates as the Company and the Investor may from time to time agree in writing (the "**7th Extended Long Stop Date**").

Save as disclosed above, all other terms and conditions of the Subscription Agreements remain unchanged and in full force and effect in all respects.

II. CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 21 November 2024 and shall remain suspended pending further announcement.

The Stock Exchange would not grant the listing of, and permission to deal in new Shares where the issue of such new Shares would cause or facilitate a breach of requirement(s) under the Listing Rules. The Subscriptions will result in the public float of the Shares being below the minimum public float requirement. The grant of the listing of, and permission to deal in the New Shares is subject to the Company to put in place adequate arrangements to meet the minimum public float requirement under the Listing Rules at all times before and after the Completion.

Completion is subject to the fulfilment of the conditions precedent to the Subscriptions and the Creditors' scheme as set out in the Circular, including but not limited to, the Whitewash Waiver having been granted by the SFC and the listing of, and permission to deal in, the Subscription Shares, CB Conversion Shares and Scheme Shares having been granted by the Stock Exchange. In the event that the listing of, and permission to deal in the Subscription Shares, CB Conversion Shares and/or Scheme Shares is not granted, the Subscription Agreements and the Proposed Restructuring will not become unconditional and the Subscriptions and the Proposed Restructuring will not proceed. Accordingly, the Proposed Restructuring may or may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

For and on behalf of
Kyosei-Bank Co., Ltd.
Kenichi Yanase
Director

By order of the Board
CA Cultural Technology Group Limited
Chong Heung Chung Jason
Chairman and Executive Director

Hong Kong, 30 June 2026

As of the date of this joint announcement, the executive Directors are Mr. Chong Heung Chung Jason and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.