CARRY WEALTH HOLDINGS LIMITED
恒富控股有限公司
(Incorporated in Bermuda with limited liability)
Website: http://www.carrywealth.com
(Stock Code: 643)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE AND RESUMPTION OF TRADING

Reference is made to the announcements of Carry Wealth Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") dated 14 July 2026, 31 July 2026, 3 August 2026 and 13 August 2026 (the "**Announcements**") in relation to the placing of new Shares under the General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board announces that on 14 August 2026 (after trading hours), the Company and the Placing Agent entered into a third supplemental letter to the Placing Agreement (the "**Third Supplemental Placing Letter**"), pursuant to which the Company and the Placing Agent agreed to amend the Placing Price from HK$0.165 per Placing Share to HK$0.1800 per Placing Share ("**New Placing Price**").

Save for the amendment set out above, all other terms and conditions of the Placing Agreement (as previously supplemented by the Supplemental Placing Letter and the Second Supplemental Placing Letter) remain in full force and effect.

NEW PLACING PRICE

The New Placing Price of HK$0.1800 per Placing Share represents:

(i) a discount of approximately 18.18% to the closing price of HK$0.2200 per Share as quoted on the Stock Exchange on 13 August 2026 (being the last trading day immediately prior to the date of the Third Supplemental Placing Letter); and

(ii) a discount of approximately 18.11% to the average closing price of HK$0.2198 per Share as quoted on the Stock Exchange for the last five consecutive trading days prior to the date of the Third Supplemental Placing Letter.

The New Placing Price was negotiated on an arm's length basis between the Company and the Placing Agent after taking into account factors including the recent market price of the Shares and the current market conditions. The Directors (including all independent non-executive Directors) consider that the New Placing Price is fair and reasonable and in the interest of the Company and the Shareholders as a whole.

USE OF PROCEEDS

On the assumption that the Placing Shares are fully placed at the New Placing Price, the gross proceeds and net proceeds (after deducting placing commission, documentation fees, professional fees and other related expenses) from the Placing are expected to be HK$32.4 million and approximately HK$31.6 million, respectively. Based on the above estimated net proceeds, the net price per Placing Share will be approximately HK$0.176.

The Company intends to apply the net proceeds as follows:

(I) approximately 41.5%, being approximately HK$13.1 million, for the expansion of the Group's subcontracting network and production capacity;

(II) approximately 27.5%, being approximately HK$8.7 million, for the establishment of a joint venture for "AIPHACAS" platform; and

(III) approximately 31.0%, being approximately HK$9.8 million, for general working capital of the Group.

The increase in net proceeds arising from the New Placing Price will be applied towards general working capital (item (III) above), and there is no other change to the intended use of proceeds as disclosed in the Announcements.

Save as disclosed in this announcement, the information contained in the Announcements remains unchanged. This announcement should be read in conjunction with the Announcements.

Shareholders and potential investors should note that the Placing is subject to the fulfillment of the condition precedent to the Placing and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESUMPTION OF TRADING

At the request of the Company, trading in Shares on the Stock Exchange was halted with effect from 9:00 a.m. on 14 August 2026, pending the publication of this announcement. Application has been made by the Company for the resumption of trading in the Shares on the Stock Exchange with effect from 17 August 2026.

By Order of the Board
Carry Wealth Holdings Limited
Li Xiaoming
Executive Director

Hong Kong, 14 August 2026

As at the date of this announcement, the Board comprises Mr. Li Xiaoming and Ms. Chan Wai Ying as executive Directors and Mr. Lee Chan Wah and Ms. Li Qian as independent non-executive Directors.