畅捷通

Chanjet

暢捷通信息技術股份有限公司

CHANJET INFORMATION TECHNOLOGY COMPANY LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1588)

INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2026

The board (the "**Board**") of directors (the "**Directors**") of Chanjet Information Technology Company Limited (the "**Company**") hereby announces the unaudited condensed consolidated interim results of the Company and its subsidiaries (collectively referred to as the "**Group**") for the six months ended 30 June 2026 (the "**Reporting Period**") together with the comparative figures in 2025 as follows:

FINANCIAL HIGHLIGHTS

	For the six months ended 30 June		
	2026	2025	Percentage
	(Unaudited)	(Unaudited)	Change
	RMB'000	*RMB'000*	*%*
Revenue	**548,152**	483,109	13
Gross profit	**361,257**	336,901	7
Profit attributable to owners of the parent	**41,613**	33,513	24
Basic earnings per share *(RMB)*	**0.130**	0.105	24

In accordance with the dividend policy of the Company, and after comprehensive consideration of factors including the Group's interim performance, financial position, operations and liquidity, and to actively reward shareholders, the Board proposed the payment of an interim dividend for 2026 (the "**Interim Dividend**") of RMB0.14 per share (tax inclusive), which shall be subject to approval by the shareholders of the Company (the "**Shareholders**") at the forthcoming first extraordinary general meeting in 2026 (the "**EGM**").

INTERIM CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the six months ended 30 June 2026

	Notes	For the six months ended 30 June 2026 (Unaudited) RMB'000	2025 (Unaudited) RMB'000
Revenue	*4*	**548,152**	483,109
Cost of sales and services provided	*5*	**(186,895)**	(146,208)
Gross profit		**361,257**	336,901
Other income and gains, net	*4*	**19,892**	32,719
Research and development costs	*5*	**(106,516)**	(100,618)
Selling and distribution expenses		**(188,903)**	(194,500)
Administrative expenses		**(38,718)**	(35,879)
Impairment losses on financial assets		**(2,522)**	(2,156)
Other expenses		**(3,267)**	(1,656)
Finance costs		**(221)**	(301)
Share of loss of an associate	*9*	**(302)**	(819)
Profit before tax	*5*	**40,700**	33,691
Income tax credit/(expense)	*6*	**913**	(178)
Profit for the period		**41,613**	33,513
Attributable to:			
Owners of the parent		**41,613**	33,513
Earnings per share attributable to ordinary equity holders of the parent			
Basic and diluted *(RMB cents)*	*8*	**13.0**	10.5

INTERIM CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the six months ended 30 June 2026

	For the six months ended 30 June	
	2026	2025
	(Unaudited)	(Unaudited)
	RMB'000	*RMB'000*
Profit for the period	**41,613**	33,513
Other comprehensive loss		
Other comprehensive loss that may be reclassified to profit or loss in subsequent periods:		
Exchange differences:		
Exchange differences on translation of foreign operations	**(50)**	(9)
Other comprehensive loss for the period, net of tax	**(50)**	(9)
Total comprehensive income for the period	**41,563**	33,504
Attributable to:		
Owners of the parent	**41,563**	33,504

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

30 June 2026

	Notes	**30 June 2026 (Unaudited)** *RMB'000*	31 December 2025 (Audited) *RMB'000*
Non-current assets			
Property, plant and equipment		**3,164**	3,327
Right-of-use assets		**9,661**	11,293
Intangible assets		**30,989**	27,123
Investment in an associate	*9*	**28,382**	28,684
Equity investments at fair value through profit or loss	*10*	**63,129**	71,268
Deferred tax assets		**12,454**	11,535
Prepayments, other receivables and other assets	*12*	**103,855**	89,967
Cash and bank balances	*13*	**630,599**	408,074
Total non-current assets		**882,233**	651,271
Current assets			
Inventories		**503**	535
Trade and bills receivables	*11*	**60,150**	53,480
Prepayments, other receivables and other assets	*12*	**296,014**	288,451
Cash and bank balances	*13*	**718,845**	899,953
Total current assets		**1,075,512**	1,242,419
Current liabilities			
Trade payables	*14*	**7,810**	9,753
Contract liabilities	*15*	**614,168**	538,742
Other payables and accruals	*16*	**143,814**	155,256
Lease liabilities		**6,481**	5,939
Total current liabilities		**772,273**	709,690
Net current assets		**303,239**	532,729
Total assets less current liabilities		**1,185,472**	1,184,000

INTERIM CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
(Continued)
30 June 2026

	Note	**30 June 2026 (Unaudited)** ***RMB'000***	31 December 2025 (Audited) *RMB'000*
Non-current liabilities			
Lease liabilities		**2,692**	5,080
Contract liabilities	*15*	**265,847**	222,054
Total non-current liabilities		**268,539**	227,134
Net assets		**916,933**	956,866
Equity			
Equity attributable to owners of the parent			
Issued capital		**322,231**	325,772
Treasury shares		**(33,919)**	(56,467)
Reserves		**628,621**	687,561
Total equity		**916,933**	956,866

NOTES TO THE INTERIM CONDENSED CONSOLIDATED FINANCIAL INFORMATION

30 June 2026

1. CORPORATE AND GROUP INFORMATION

Chanjet Information Technology Company Limited (the "**Company**"), formerly known as Chanjet Software Company Limited, was established in the People's Republic of China (the "**PRC**") as a company with limited liability on 19 March 2010. The Company became a joint stock company with limited liability on 8 September 2011 in the PRC and changed its name to Chanjet Information Technology Company Limited. The Company's H shares were listed on the Main Board of the Hong Kong Stock Exchange on 26 June 2014. The registered office of the Company is located at Floor 3, Building 3, Yard 9, Yongfeng Road, Haidian District, Beijing, the PRC.

During the reporting period, the Company was involved in the technical services, development, consulting, exchange, transfer, promotion, business training; retail of computer hardware, software, and auxiliary equipment; data processing and storage support services; advertising design, agency; advertising placement; artificial intelligence application software development; internet information service; agency bookkeeping; retail of publications; online sales of publications.

The holding company of the Company is Yonyou Network Technology Co., Ltd. ("**Yonyou**"), which was established in the PRC, and the ultimate controlling party of the Company is Wang Wenjing.

Information about subsidiaries

Particulars of the Company's subsidiaries as at 30 June 2026 are as follows:

Name	Place and date of incorporation/ registration and place of operations	Nominal value of registered capital	Percentage of equity attributable to the Company		Principal activities	Legal category
			Direct	Indirect		
Chanjet Information Technology Corporation ("**Chanjet U.S.**") *(note (a))*	California, the United States 5 November 2012	USD15,500,000	100.00	–	Technical development of computer software	Limited liability corporation
Beijing Chanjet Yunhui Information Technology Co., Ltd. ("**Chanjet Yunhui**") (note *(b))*	Beijing, Chinese mainland 12 April 2019	RMB10,000,000	100.00	–	Technical development, transfer and service of computer software	Limited liability corporation
Hebei Chanjet Cloud Intelligent Technology Co., Ltd. ("**Chanjet Yunzhi**") *(note (c))*	Hebei, Chinese mainland 4 June 2024	RMB3,000,000	–	100.00	Technical development, transfer and service of computer software	Limited liability corporation

1. CORPORATE AND GROUP INFORMATION *(Continued)*

Information about subsidiaries *(Continued)*

Notes:

(a) The paid-in capital of Chanjet U.S. as at 30 June 2026 was USD10,300,000.

(b) The paid-in capital of Chanjet Yunhui as at 30 June 2026 was RMB10,000,000.

(c) The paid-in capital of Chanjet Yunzhi as at 30 June 2026 was RMB3,000,000.

2. BASIS OF PREPARATION AND CHANGES TO THE GROUP'S ACCOUNTING POLICIES

2.1 Basis of preparation

The interim condensed consolidated financial information for the six months ended 30 June 2026 have been prepared in accordance with International Accounting Standard ("**IAS**") 34 *Interim Financial Reporting* issued by the International Accounting Standards Board, and the disclosure requirements of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange.

The interim condensed consolidated financial information do not include all the information and disclosures required in the annual financial statements, and should be read in conjunction with the Group's annual consolidated financial statements for the year ended 31 December 2025.

The interim condensed consolidated financial information are presented in Renminbi ("**RMB**") and all values are rounded to the nearest thousand except when otherwise indicated.

2. BASIS OF PREPARATION AND CHANGES TO THE GROUP'S ACCOUNTING POLICIES *(Continued)*

2.2 New standards, interpretations and amendments adopted by the Group

The accounting policies adopted in the preparation of the interim condensed consolidated financial information are consistent with those applied in the preparation of the Group's annual consolidated financial statements for the year ended 31 December 2025, except for the adoption of the following amended IFRS Accounting Standards for the first time for the current period's financial information.

Amendments to IFRS 9 and IFRS 7	*Amendments to the Classification and Measurement of Financial Instruments*
Annual Improvements to IFRS Accounting Standards – Volume 11	Amendments to IFRS 1, IFRS 7, IFRS 9, IFRS 10 and IAS 7

The nature and impact of the amended IFRS Accounting Standards are described below:

(a) Amendments to IFRS 9 and IFRS 7 *Amendments to the Classification and Measurement of Financial Instruments* clarify that a financial asset is derecognised when the entity's rights to the contractual cash flows expire or are transferred, while a financial liability is derecognised on the settlement date. The amendments introduce an accounting policy option to derecognise a financial liability that is settled through an electronic payment system before the settlement date if specified criteria are met. The amendments clarify how to assess the contractual cash flow characteristics of financial assets with environmental, social and governance and other similar contingent features. Moreover, the amendments clarify the requirements for classifying financial assets with non-recourse features and contractually linked instruments. The amendments also include additional disclosures for investments in equity instruments designated at fair value through other comprehensive income and financial instruments with contingent features. Since the Group's accounting policy for the derecognition of financial assets and liabilities in prior years aligned with the amendments and the Group did not have the financial assets that were addressed by the amendments, the amendments did not have any impact on the interim condensed consolidated financial information.

(b) *Annual Improvements to IFRS Accounting Standards* – Volume 11 set out narrow scope amendments to IFRS 1, IFRS 7 (and the accompanying *Guidance on implementing IFRS 7*), IFRS 9, IFRS 10 and IAS 7. The amendments include clarifications, simplifications, corrections or changes to improve consistency in the corresponding IFRS Accounting Standards. The amendments did not have any impact on the interim condensed consolidated financial information.

3. OPERATING SEGMENT INFORMATION

The cloud service business constituted a significant part of the Group's operations. Resource allocation and performance assessment are managed on a group basis.

Therefore, for management purposes, the Group's operating activities are attributable to a single reportable segment, and no analysis by operating segment is presented.

Geographical information

Since most of the Group's revenue was in Chinese mainland and 99% of the Group's identifiable non-current assets were located in Chinese mainland, no geographical information in accordance with IFRS 8 *Operating Segments* is presented.

Information about a major customer

Since no revenue amounting to 10% or more of the Group's revenue was derived from sales to a single customer during the period, including sales to a group of entities which are known to be under common control with any customer, no information about a major customer in accordance with IFRS 8 *Operating Segments* is presented.

4. REVENUE, OTHER INCOME AND GAINS, NET

An analysis of revenue is as follows:

	For the six months ended 30 June	
	2026	2025
	(Unaudited)	(Unaudited)
	RMB'000	*RMB'000*
Revenue from contracts with customers		
Sale of products	**125,305**	116,769
Rendering of services	**421,648**	365,430
Sale of purchased goods	**1,199**	910
Total	**548,152**	483,109

Disaggregated revenue information for revenue from contracts with customers

Geographical market		
Chinese mainland	**547,319**	482,704
Other countries/regions	**833**	405
Total	**548,152**	483,109
Timing of revenue recognition		
Goods/services transferred at a point in time	**133,702**	135,134
Services transferred over time	**414,450**	347,975
Total	**548,152**	483,109

4. REVENUE, OTHER INCOME AND GAINS, NET *(Continued)*

An analysis of other income and gains, net is as follows:

	For the six months ended 30 June	
	2026	2025
	(Unaudited)	(Unaudited)
	RMB'000	*RMB'000*
Other income		
Value-added tax refunds	**12,219**	11,981
Government grants	**237**	185
Interest income	**11,477**	11,225
Compensation income	**3,378**	1,092
Others	**27**	18
Total other income	**27,338**	24,501
(Losses)/gains, net		
Fair value (losses)/gains, net:		
Equity investments at fair value through profit or loss *(note)*	**(8,139)**	7,941
Others	**693**	277
Total (losses)/gains, net	**(7,446)**	8,218
Total other income and gains, net	**19,892**	32,719

Note:

Further details of equity investments at fair value through profit or loss are set out in note 10 to the financial information.

5. PROFIT BEFORE TAX

The Group's profit before tax is arrived at after charging/(crediting):

	For the six months ended 30 June	
	2026	2025
	(Unaudited)	(Unaudited)
	RMB'000	*RMB'000*
Cost of products sold	**58**	190
Cost of services provided	**185,862**	145,301
Cost of purchased goods sold	**975**	717
Cost of sales and services provided	**186,895**	146,208
Depreciation of property, plant and equipment	**839**	812
Depreciation of right-of-use assets	**3,383**	3,191
Amortisation of intangible assets *(note 1)*	**3,087**	595
Lease payments not included in the measurement of lease liabilities	**1,064**	1,144
Research and development costs *(note 2)*	**106,516**	100,618
Employee benefit expenses (including directors', supervisors' and chief executive's remuneration):		
Wages and salaries	**212,958**	200,490
Pension scheme contributions *(note 3)*	**19,757**	19,247
Less: amount capitalised	**(7,020)**	(11,662)
	225,695	208,075
Foreign exchange differences, net	**2,901**	1,334
Impairment of financial assets	**2,522**	2,156
Fair value losses/(gains), net:		
Equity investments at fair value through profit or loss	**8,139**	(7,941)

5. PROFIT BEFORE TAX *(Continued)*

Notes:

(1) During the six months ended 30 June 2026, amortisation of intangible assets of approximately RMB2,994,000 (six months ended 30 June 2025: RMB507,000) was included in "Cost of sales and services provided" in the consolidated statement of profit or loss.

(2) During the six months ended 30 June 2026, employee benefit expenses of approximately RMB96,391,000 (six months ended 30 June 2025: RMB89,780,000) were included in research and development costs.

(3) There were no forfeited contributions that may be used by the Group as the employer to reduce the existing level of contributions.

6. INCOME TAX

	For the six months ended 30 June	
	2026	2025
	(Unaudited)	(Unaudited)
	RMB'000	*RMB'000*
Current tax	**6**	6
Deferred tax	**(919)**	172
Total tax (credit)/charge for the period	**(913)**	178

Pursuant to the relevant laws and regulations in the PRC, the statutory enterprise income tax rate of 25% was applied to the Company and its subsidiaries which are in Chinese mainland for the six months ended 30 June 2026 and 2025.

The Company was subject to income tax at the rate of 15% as a qualified high and new technology enterprise and entitled to deduct qualifying research and development expense from taxable profit during the six months ended 30 June 2026 and 2025.

The subsidiary incorporated in the United States was subject to income tax at the rate of 21% during the six months ended 30 June 2026 and 2025.

7. DIVIDENDS

	For the six months ended 30 June	
	2026	2025
	(Unaudited)	(Unaudited)
	RMB'000	*RMB'000*
Proposed interim dividend – RMB0.14 per ordinary share	**44,997**	–

A Board meeting was held on 19 August 2026, at which the relevant resolution was passed, proposing to distribute a cash dividend of RMB0.14 per share (tax inclusive) to all shareholders (six months ended 30 June 2025: Nil) based on the total share capital (excluding treasury shares) as at the date ("**Record Date**") for determining the list of shareholders entitled to the interim dividend for 2026. Based on the total share capital (excluding treasury shares) of 321,406,805 shares as at the date of this board meeting, it is expected that the total cash dividends to be distributed will be approximately RMB44,997,000 (tax inclusive). During the period from the date of consideration and approval of the profit distribution proposal by the Board to the Record Date, if the total share capital of the Company changes due to the addition of new shares or share repurchase, the Company intends to maintain the same distribution ratio per share and will adjust the total amount of cash dividends distributed accordingly.

The profit distribution proposal shall be subject to approval by the Shareholders at the general meeting to be held by the Company.

The proposed final cash dividends of RMB80,405,000 for the year ended 31 December 2025 were approved by the Company's shareholders on 8 May 2026. The 2025 final dividend declared attributable to the forfeited shares held by the trustees under the Employee Trust Benefit Scheme of RMB503,000 will be collected by the Group when the Employee Trust Benefit Scheme expires and the trust is liquidated (2024: Nil).

8. EARNINGS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE PARENT

The calculation of the basic earnings per share amount is based on the profit for the period attributable to ordinary equity holders of the parent, and the weighted average number of ordinary shares of 319,638,105 (six months ended 30 June 2025: 320,427,005) in issue during the six months ended 30 June 2026, as adjusted to reflect the treasury shares held under Employee Trust Benefit Scheme and the weighted time impact of H shares repurchased.

The Group had no potentially dilutive ordinary shares in issue during the six months ended 30 June 2026 and 2025.

8. EARNINGS PER SHARE ATTRIBUTABLE TO ORDINARY EQUITY HOLDERS OF THE PARENT *(Continued)*

The calculations of basic and diluted earnings per share are based on:

	For the six months ended 30 June	
	2026	2025
	(Unaudited)	(Unaudited)
	RMB'000	*RMB'000*
Earnings		
Profit attributable to ordinary equity holders of the parent used in the basic and diluted earnings per share calculation	**41,613**	33,513

	Number of shares For the six months ended 30 June	
	2026	2025
	(Unaudited)	(Unaudited)
Shares		
Weighted average number of ordinary shares in issue during the period used in the basic and diluted earnings per share calculations#	**319,638,105**	320,427,005

\# The weighted average number of shares was after taking into account the effect of treasury shares.

9. INVESTMENT IN AN ASSOCIATE

	30 June 2026	31 December 2025
	(Unaudited)	(Audited)
	RMB'000	*RMB'000*
Investment in an associate	**79,440**	79,742
Provision for impairment	**(51,058)**	(51,058)
Total	**28,382**	28,684

The Group had no trade receivable and payable balances with the associate.

9. INVESTMENT IN AN ASSOCIATE *(Continued)*

Particulars of the associate are as follows:

Name	Nominal value of registered share capital	Place of registration and business	Percentage of ownership interest attributable to the Group	Principal activities
Beijing Chanjet Payment Technology Co., Ltd.	RMB300,000,000	Beijing, China	19.28	Class I stored value facility operations, Class I payment transaction processing and technical development

The Group's shareholding in the associate comprises equity shares held by the Company.

The following table illustrates the aggregate financial information of the Group's associate:

	For the six months ended 30 June	
	2026	2025
	(Unaudited)	(Unaudited)
	RMB'000	*RMB'000*
Share of the associate's loss for the period	**(302)**	(819)
Share of the associate's total comprehensive loss	**(302)**	(819)

	30 June 2026	31 December 2025
	(Unaudited)	(Audited)
	RMB'000	*RMB'000*
Aggregate carrying amount of the Group's investment in the associate	**28,382**	28,684

10. EQUITY INVESTMENTS AT FAIR VALUE THROUGH PROFIT OR LOSS

	30 June 2026	31 December 2025
	(Unaudited)	(Audited)
	RMB'000	*RMB'000*
Unlisted equity investments, at fair value		
Beijing Yonyou Happiness Yunchuang Entrepreneurship Investment Centre (Limited Partnership)	**4,561**	4,613
Yonyou Mobile Telecommunications Technology Service Co., Ltd.	**58,568**	66,655
Total	**63,129**	71,268

The above equity investments as at 30 June 2026 were classified as financial assets at fair value through profit or loss as the Group has not elected to recognise the fair value gain or loss through other comprehensive income.

11. TRADE AND BILLS RECEIVABLES

	30 June 2026	31 December 2025
	(Unaudited)	(Audited)
	RMB'000	*RMB'000*
Trade receivables	**71,012**	62,084
Bills receivables	**655**	294
	71,667	62,378
Impairment allowance	**(11,517)**	(8,898)
Net carrying amount	**60,150**	53,480

Except for a few of the clients who are granted an average trade credit term of around 90 days by the Group, main customers are required to make payments in advance. For strategic and key customers, the Group's trading credit terms could be extended appropriately. The Group seeks to maintain strict control over its outstanding receivables. In view of the aforementioned and the fact that the Group's trade receivables relate to diversified customers, there is no significant concentration of credit risk. The Group does not hold any collateral or other credit enhancements over its trade and bills receivable balances. Trade and bills receivables are non-interest-bearing. Amounts included in trade and bills receivables were denominated in RMB.

11. TRADE AND BILLS RECEIVABLES *(Continued)*

An ageing analysis of the trade and bills receivables as at the end of the reporting period, based on the invoice date and net of loss allowance, is as follows:

	30 June 2026	31 December 2025
	(Unaudited)	(Audited)
	RMB'000	*RMB'000*
0 to 90 days	**39,245**	30,322
91 days to 180 days	**6,993**	8,425
181 days to 1 year	**5,759**	6,333
1 to 2 years	**3,470**	4,742
Over 2 years	**4,683**	3,658
Total	**60,150**	53,480

An impairment analysis is performed at each reporting date using a provision matrix to measure expected credit losses. The provision rates are based on days past due for groupings of various customer segments with similar loss patterns (i.e., by geographical region, product type, customer type and rating, and coverage by letters of credit or other forms of credit insurance). The calculation reflects the probability-weighted outcome, the time value of money and reasonable and supportable information that is available at the reporting date about past events, current conditions and forecasts of future economic conditions. Generally, trade receivables are written off if they are past due for more than three years and are not subject to enforcement activity.

The impairment loss on trade receivables arising from contracts with customers which was recognised by the Group for the six months ended 30 June 2026 was RMB2,619,000. The Group recognised certain impairment loss on trade receivables arising from contracts with customers of RMB1,751,000 for the six months ended 30 June 2025.

12. PREPAYMENTS, OTHER RECEIVABLES AND OTHER ASSETS

	30 June 2026 (Unaudited) ***RMB'000***	31 December 2025 (Audited) *RMB'000*
Share purchase fund and dividend held by the trustee for share-based payments *(notes 1 and 2)*:		
Long-term receivables	**6,312**	5,729
Prepayments	**257,471**	248,975
Contract costs *(note 3)*	**44,960**	30,338
Loans provided to Yonyou *(note 4)*	**71,213**	70,163
Deposits, other receivables and other assets	**20,493**	23,899
	400,449	379,104
Impairment allowance	**(580)**	(686)
	399,869	378,418
Less: Non-current portion		
Share purchase fund and dividend held by the trustee for share-based payments *(notes 1 and 2)*:		
Long-term receivables	**6,312**	5,729
Prepayments	**93,666**	78,268
Contract costs *(note 3)*	**1,444**	2,910
Other assets	**2,433**	3,060
	103,855	89,967
Current portion	**296,014**	288,451

Notes:

(1) The share purchase fund held by the trustee for share-based payments was paid to Hwabao Trust Co., Ltd. in order to purchase the target shares under the Employee Trust Benefit Scheme. As at 30 June 2026 and 31 December 2025, the share purchase fund has been deposited with an agreed deposit rate and will be collected when the Employee Trust Benefit Scheme expires and the trust is liquidated.

(2) The dividend paid for the invalid from the very beginning or lapsed shares held by the trustees under the Employee Trust Benefit Scheme will be collected by the Group when the Employee Trust Benefit Scheme expires and the trust is liquidated.

(3) The amount represents costs incurred in advance of revenue recognition arising from direct and incremental costs related to cloud services provided.

(4) On 4 December 2025, the Company and Yonyou entered into a loan agreement, pursuant to which the Company has agreed to provide a loan of RMB70,000,000 to Yonyou. The loan has a term of one year commencing from 4 December 2025 and ending on 3 December 2026, with an annual interest rate of 3%.

12. PREPAYMENTS, OTHER RECEIVABLES AND OTHER ASSETS *(Continued)*

Deposits and other receivables included rental deposits and deposits with suppliers.

Where applicable, an impairment analysis is performed at each reporting date by considering the probability of default of comparable companies with published credit ratings. In the situation where no comparable companies with credit ratings can be identified, expected credit losses are estimated by applying a loss rate approach with reference to the historical loss record of the Group. The loss rate is adjusted to reflect the current conditions and forecasts of future economic conditions, as appropriate. The credit risk exposure and expected credit losses for the amount due from the share purchase fund held by the trustee for share-based payments and deposits and other receivables were immaterial as at 30 June 2026 and 31 December 2025.

The financial assets included in the above balances relate to other receivables for which there was no recent history of default and past due amounts. As at 30 June 2026 and 31 December 2025, the loss allowance was assessed to be minimal.

13. CASH AND BANK BALANCES

	30 June 2026	31 December 2025
	(Unaudited)	(Audited)
	RMB'000	*RMB'000*
Cash at banks and securities brokers	**133,255**	162,259
Time deposits *(note 1)*	**1,206,281**	1,140,617
Cash balances at payment platforms *(note 2)*	**9,908**	5,151
	1,349,444	1,308,027
Less: Time deposits, non-current portion *(note 1)*	**630,599**	408,074
Cash and bank balances, current portion	**718,845**	899,953
Less: Non-pledged time deposits with original maturity of more than three months when acquired	**423,265**	534,837
Interest receivables	**15,416**	25,706
Cash and cash equivalents as stated in the consolidated statement of cash flows	**280,164**	339,410

13. CASH AND BANK BALANCES *(Continued)*

Notes:

(1) Cash at banks earns interest at floating rates based on daily bank deposit rates. Time deposits are made for varying periods depending on the immediate cash requirements of the Group, and earn interest at the respective time deposit rates. The bank balances are mainly deposited with creditworthy banks with no recent history of default. The carrying amounts of the cash and bank balances approximate to their fair values.

(2) The amount represents cash balances kept with third party payment platforms, which can be withdrawn on demand.

14. TRADE PAYABLES

An ageing analysis of the trade payables as at 30 June 2026 and 31 December 2025, based on the invoice date, is as follows:

	30 June 2026 (Unaudited) ***RMB'000***	31 December 2025 (Audited) *RMB'000*
0 to 90 days	**2,713**	4,308
91 days to 1 year	**702**	1,222
Over 1 year	**4,395**	4,223
Total	**7,810**	9,753

Trade payables are non-interest-bearing and are normally settled on 90-day terms.

15. CONTRACT LIABILITIES

Details of contract liabilities are as follows:

	30 June 2026 (Unaudited) *RMB'000*	31 December 2025 (Audited) *RMB'000*
Sale of products and rendering of services	**880,015**	760,796
Analysed into:		
Current portion	**614,168**	538,742
Non-current portion	**265,847**	222,054

16. OTHER PAYABLES AND ACCRUALS

	30 June 2026 (Unaudited) *RMB'000*	31 December 2025 (Audited) *RMB'000*
Tax payable	**26,293**	22,480
Staff payroll and welfare payables	**45,660**	70,789
Advances from customers	**10,041**	11,755
Other payables	**61,820**	50,232
Total	**143,814**	155,256

Other payables and accruals are non-interest-bearing and have no fixed terms of repayment.

BUSINESS REVIEW

Development Trend of the Industry

In the first half of 2026, China's gross domestic product (GDP) increased by 4.7% year-on-year, sustaining an overall stable momentum and a positive trajectory toward new drivers and higher-quality development. The outline of the "15th Five-Year Plan" proposes "advancing the Digital China initiative and elevating digital and intelligent development levels". The ongoing trends of digitalization, networking, and intelligence are ushering in new industrial transformations and unlocking vast growth opportunities. Simultaneously, the State continues to promote the implementation of the Special Action Plan for Empowering Small and Medium Scale Enterprises with Digital Means (2025-2027) (《中小企業數字化賦能專項行動方案（2025-2027年）》), with 101 national pilot cities for digital transformation transitioning from the pilot construction phase to the phase of large-scale replication and rollout. Local governments have introduced supporting subsidy policies tailored to local industrial characteristics, among which promoting inclusive "cloud adoption, data utilization, and intelligence empowerment" services for micro and small scale enterprises ("**MSEs**"), thereby lowering their investment threshold for digital upgrades. This marks an accelerated popularization phase of digital construction for enterprises.

In the field of digital intelligent finance and taxation, the in-depth implementation of the Accounting Informatization Work Standards (《會計信息化工作規範》) and Accounting Software Basic Functions and Services Standards (《會計軟件基本功能和服務規範》), together with the deepened application of fully digitalized electronic invoices ("**Digitalized Electronic Invoices**") across all scenarios and the comprehensive rollout of electronic accounting archives construction, have strengthened the multi-dimensional protection of accounting data provided by accounting software and services and reinforced the importance of accounting software services. These developments facilitate the upgrade of financial and tax digital intelligent products from simple invoice aggregation and bookkeeping functions to integrated platform that encompass business-finance integration, compliance risk control, and operational data analysis.

During the Reporting Period, with breakthroughs in artificial intelligence (AI) technology and declining reasoning costs, enterprise software is embracing a transition from traditional digital systems to AI-native systems. Agentic ERP, built around AI Agents, has emerged as the core evolutionary direction of the industry. Unlike traditional ERP models that focus on business records and process management, Agentic ERP integrates large model reasoning, private knowledge, skills encapsulation, the MCP open protocol, and tool invocation mechanisms, thus driving enterprise software from a "System of Record" into a "System of Action". Meanwhile, profound changes are occurring in the AI-driven software business model, with software value shifting from traditional "functional licensing and seat-based subscriptions" to a new value monetization model based on Agent service capabilities, task execution volume, and outcome-based business delivery. The enterprise software industry has fully entered a critical transformation period, characterized by the evolution "from record systems to Agentic ERP, and from digital tools to intelligent execution systems". As a new generation of productive forces, AI Agents will continue to unlock entirely new growth opportunities in the enterprise service market. Driven by ongoing technological breakthroughs, AI is accelerating its deep integration with enterprise software and services, becoming a key driver of industry market development.

In light of the aforementioned industry development trends, the Group will seize the opportunity of deepening financial and tax digital-intelligent applications as well as the integration of AI and SaaS technologies in the enterprise services sector. The Group aims to propel the transformation of its digital intelligent finance and taxation products and digital intelligent business products towards Agentic AI architectures, leveraging AI technology to thoroughly explore customer needs, drive product upgrades, and diversify revenue models, thereby further expanding market share and reinforcing the Group's leading position in the fields of digital intelligent finance and taxation and digital intelligent business for MSEs.

Principal Business and Operating Conditions

During the Reporting Period, the Group remained focused on the two major fields of digital intelligent finance and taxation and digital intelligent business for MSEs, adhering to the principle of customer success while deeply advancing the "AI-foremost" strategy. In line with the fields of "new finance and taxation, new commerce, new retail, new manufacturing and new service" (the "**Five-New**"), the Group launched "CClaw (暢龍蝦)", an enterprise-grade AI super-agent. The Group has expedited the application of AI technology in products and has continuously accelerated the global expansion of product offerings, thereby enhancing overall product competitiveness.

During the Reporting Period, the Group continued to pursue its multi-channel marketing strategy encompassing three channels of distribution, direct sales, and cooperative sales, with a view to expanding market coverage across all fronts. In the distribution channels, the number of newly signed value-added distribution service providers increased by over 50% year-on-year. The Group continuously enhanced the sales and customer acquisition capabilities of value-added distribution service providers through a combination of AI empowerment platforms and offline training, enabling them to seize market opportunities and achieve sustained business growth. In the direct sales channels, AI empowerment has strengthened the Group's end-to-end opportunity management and conversion capabilities, while upgrading its ability to maximize the customer lifecycle value, thereby maintaining rapid growth in direct sales business. In the cooperative sales channels, the Group focused on high-value ecosystem partners, deepening integrated cooperation and collaborative operations to expand market coverage through ecosystem synergies. In terms of global expansion, the Group has established channels and an ecological collaboration system in pilot overseas regions, laying the foundation for scaled expansion in international markets.

During the Reporting Period, the Group achieved a revenue of RMB548.15 million, representing an increase of 13% as compared with the same period of last year, of which revenue generated from cloud subscriptions was RMB409.30 million, representing an increase of 19% as compared with the same period of last year; and revenue generated from cloud subscriptions accounted for 75% of the total revenue; as at the end of the Reporting Period, contract liabilities from cloud subscriptions were RMB865.85 million, representing an increase of 16% over the end of last year. During the Reporting Period, the Group recorded a profit attributable to owners of the parent of RMB41.61 million, representing an increase of 24% as compared with the same period of last year; and the basic earnings per share of the Group was RMB0.13, representing an increase of 24% as compared with the same period of last year.

During the Reporting Period, the Group recorded a net operating cash inflow of RMB128.50 million, representing an increase of 53% as compared with the same period of last year. As of the end of the Reporting Period, the cash and bank balances of the Group amounted to RMB1,349.44 million, and the financial position of the Group remained healthy and stable. In accordance with the dividend policy of the Company, and after comprehensive consideration of factors including the Group's interim performance, financial position, operations and liquidity, and to actively reward Shareholders, the Board proposed the payment of the Interim Dividend of RMB0.14 per share (tax inclusive), and it is expected that the total cash dividends to be distributed will represent approximately 93% of the Company's distributable profit as at the end of the Reporting Period.

During the Reporting Period, the number of new paying enterprise users of the Group's cloud service business was 122,000, representing an increase of 43% as compared with the same period of last year. As of the end of the Reporting Period, the number of accumulated paying enterprise users of cloud service business reached 1,083,000.

1. Development of products

(1) Deepen the practical application of AI technology and consolidate the leading position in digital intelligent finance and taxation

During the Reporting Period, the Group capitalized on industry opportunities such as the widespread adoption and further integration of Digitalized Electronic Invoices, stricter financial and tax regulations, and the accelerating global expansion of Chinese enterprises. By focusing on three key areas, the implementation of AI Agents, the all-in-one integration of invoicing, finance, taxation, banking and document management, and a global compliance strategy, the Group has iteratively upgraded its digital intelligent finance and taxation products, transforming them from mere accounting tools into AI-driven comprehensive platforms that support both business decision-making and compliance management. Chanjet Easy Accounting Agent (易代賬) launched its AI-enhanced version, which leverages a vertical large language model for finance and taxation to achieve full-process automation of invoice recognition, voucher generation and multi-tax-type filing. By using AI technology to analyze operational data and identify users' value-added needs, it helps bookkeeping agencies expand their value-added services and drives the transformation of the accounting agent business from basic tax filing to empowering business operations. "CClaw (暢龍蝦)" supports natural language queries for accounting records and the automatic generation of operating reports, thereby strengthening the product's core competitiveness in financial accounting, tax filing, and cash management for MSEs. The digital intelligent finance and taxation product line has completed full-stack AI-driven infrastructure integration and continued to lead the field of digital intelligent finance and taxation for MSEs in the AI era.

(2) Deepening vertical industry applications through "CClaw (暢龍蝦)", the proprietary AI Agents, to drive the iteration and upgrading of digital intelligent business products

During the Reporting Period, "CClaw (暢龍蝦)" was deeply integrated into core digital intelligent business products such as T+Cloud, Chanjet Good Business and Finance (暢捷通好業財), and Good Business (好生意) based on the Model Context Protocol (MCP). The product evolved from a traditional AI question-and-answer system to a digital and intelligent employee capable of independently planning, invoking systems, and processing business operations, thereby achieving deep integration between AI and SaaS services. "CClaw (暢龍蝦)" integrated AI capabilities throughout the entire process of business-finance integration, continuously optimizing the solution for high-frequency operational scenarios faced by users in industries such as manufacturing and commercial trade, and driving the product's evolution from a basic business tool to an autonomous intelligent decision-making platform. This feature set stimulates customers' latent demands, which will help the Group expand its customer coverage, improve customer retention rates, support the scalable development of the digital intelligent business, and effectively enhance the competitiveness of its digital intelligent business products.

During the Reporting Period, the Group completed a leap in its digital intelligent business AI capabilities from "tool assisted" to "autonomous intelligent agents", reconstructing core business processes by leveraging large model technology. The Group continued to deepen its engagement in the vertical industry fields of new commerce, new retail, new manufacturing and new service, strengthening ecological synergy capabilities to precisely address the core needs of MSEs in cost reduction, efficiency improvement and compliant operation.

(3) Chanjet's Open Platform, accelerating the development of ecological open integration capabilities and AI application capabilities

During the Reporting Period, Chanjet's Open Platform kept pace with trends in AI technology development. Focusing on AI intelligence, scenario-based applications and ecosystem integration as its core priorities, the platform upgraded the diverse output formats of OpenAPI and implemented service models such as CLI (Command Line Interface) and MCP that are tailored for AI Agents. This broke down barriers to the integration of AI and SaaS services, thereby reducing the barriers to digital and intelligent transformation for MSEs. The Open Platform focused on the digital and intelligent transformation pain points faced by MSEs, continuously expanding its ecosystem partners and developers to build an ERP value-added services ecosystem that covers all business scenarios. Leveraging its proprietary enterprise-grade CLI, the platform bridges the gap between AI Agents and business systems, enabling intelligent business operations that compress the application development cycle from weeks to days, thereby significantly improving the operational efficiency of both ecosystem partners and enterprise users. As of the end of the Reporting Period, the Open Platform had over 5,400 certified ISVs and more than 5,900 developers on its low/zero-code platform.

(4) Digital Intelligent Platform, supporting the intelligent upgrading of products

During the Reporting Period, Chanjet's Digital Intelligent Platform completed the iterative upgrade of the "Intelligent-Driving Dual-Engine" foundation of Agentic ERP, establishing a digital intelligence infrastructure centered on semantic models and business knowledge graphs. The product interface dynamically integrates and enables deep collaboration between the CUI conversational interface and the GUI graphical interface. At the R&D level, the platform has implemented the Low-Code AI Harness (agent control layer) engineering system, reshaping the software R&D model. It has established a core matrix for Coding Agents (code-generating agents) that spans five dimensions—tools, knowledge, skills, documentation, and models, and integrated the entire process from requirements gathering to design, coding, and automated testing. Consequently, the development and delivery cycles for core projects have been further shortened, and overall R&D efficiency has significantly improved. At the same time, the Group launched "CClaw (暢龍蝦)", an enterprise AI super-agent tailored specifically for MSEs, and established a commercialization system for the AI Computing Granule Center. By adopting a value-added service model featuring a comprehensive "MCP+TOKEN" billing structure, the Group has further diversified its revenue streams.

During the Reporting Period, leveraging its long-term accumulation of engineering expertise in trustworthy AI, the Group deeply participated in the Trusted Cloud Agent Special Assessment conducted by the China Academy of Information and Communications Technology (CAICT). It successfully passed authoritative evaluations, including those on "Internet agent governance ERP agent capabilities", and "enterprise-level Claw-like agent security capabilities", fully demonstrating the Group's industry-leading position in the field of enterprise-level secure and trustworthy agent platforms.

(5) Escalating the information security management of cloud service

During the Reporting Period, the Group adhered to high-standard, digitalized, and intelligent security management and control standards, continuously iterated and optimized its compliance management system, and utilized AI-powered risk control technology to build a full-chain intelligent security management and control system that includes pre-event intelligent prediction, real-time control during events, and post-event review. By implementing a unified, standardized security access mechanism, the Group enhanced security compliance effectiveness while scaling its business operations, building a solid foundation for the security of its digital and intelligent operations. The Group innovatively established an AI-powered security diagnostic system that aggregates security alert messages from across the entire network, including servers, firewalls, and other sources. Leveraging multi-agent collaborative analysis and automated risk response capabilities, the system builds a closed-loop, full-process security control mechanism that significantly enhances the efficiency of security risk identification and resolution, enabling refined management of security operations.

2. Development of business operations

During the Reporting Period, the Group adhered to a channel development philosophy centered on mutual benefit and win-win cooperation. Leveraging the continuous iteration and upgrading of its products' AI capabilities, the Group established a multidimensional, synergistic channel management system. Through the coordinated integration of multiple sales channels, including distribution, direct sales, and cooperative sales, the Group continued to expand its market coverage and strengthen the foundation for growth. The Group continued to optimize product scenario adaptability and upgraded the full-process customer service experience through matrix-based, refined operations, thereby further expanding its market reach. The Group advanced market penetration and ecosystem co-construction, continuously explored new markets, and developed a diverse range of partners. During the Reporting Period, the number of newly signed value-added distribution service providers increased significantly, expanding coverage to more than 170 previously untapped district- and county-level markets, and the pace of channel penetration accelerated markedly. The Group continued to deepen cross-sector ecosystem collaboration and implement joint marketing business models to continuously cultivate new drivers of growth. In terms of the global layout, the Group steadily advanced the development of channels in overseas pilot regions and the collaborative development of ecosystem partnerships, establishing a global channel network and ecosystem cooperation system to build core momentum for large-scale expansion into overseas markets.

In the direct sales channel, the Group continuously advanced the optimization and refinement of its direct sales business system, deeply integrated AI technology into all business processes, and empowered various stages, such as lead generation, sales follow-up, and after-sales service. It optimized key business processes such as "precise content delivery, tiered lead nurturing, efficient order conversion, and long-term customer management", driving the transformation of the business development model into a full-lifecycle management system encompassing "customer acquisition and traffic generation—commercial opportunity incubation—transaction conversion—retention and value enhancement", thereby sustaining rapid growth in the direct sales business.

In the cooperative sales channel, the Group focused on high-value ecosystem partners, deepened collaboration on product integration and integrated operations, and continued to expand its market coverage. On the one hand, the Group maintained deepened cooperation with strategic-level IaaS providers, telecommunications operators and industrial internet platforms, leveraging its core capabilities in digital intelligent finance and taxation and digital intelligent business to integrate them into collaborative solutions, thereby achieving complementary resources and joint customer acquisition. By partnering with leading domestic collaborative office platforms and leveraging their native business scenarios and massive traffic resources, the Group effectively enhanced product reach efficiency and customer stickiness. On the other hand, the Group continued to participate in the Ministry of Industry and Information Technology's hundred-city pilot programme for digital transformation of small and medium scale enterprises, and actively applied for inclusion in local catalogs of high-quality digital product directories and service provider rosters across various regions. As at the end of the Reporting Period, the Group had been cumulatively selected as a digital transformation service provider in a total of 33 pilot cities, driving local partners to jointly support MSEs in their digital transformation and cloud migration and building momentum for scaled promotion.

At the customer success level, the Group deepens its customer success framework centered on customer value. Through tiered customer management, customer health management, and the implementation of AI digital employees, the Group is driving a transformation of its service model from a reactive approach to a proactive value-driven approach, thereby continuously enhancing customer experience.

3. Development of brand and market

According to the latest "Intelligence Development Report on Business, Finance and Taxation of China's Micro and Small Enterprises" (《中國小微企業業財稅智能化發展報告》) released by iResearch, the Company has consistently ranked first nationwide in market share for cloud finance and taxation services for China's MSEs for six consecutive years. It also ranked first in the research and evaluation of core dimensions, including the cumulative number of paying users among SaaS providers for MSEs business, finance, and taxation services, full-scenario coverage of AI-driven intelligent technology for MSEs, and the level of intelligence in cloud ERP systems for MSEs.

During the Reporting Period, the Company was successfully selected for the "2025 Corporate Finance and Tax Service Innovation Ranking (2025企業財稅服務創新排行榜)" jointly awarded by Deben Consulting and Internet Weekly (《互聯網週刊》), and took the top spot on the list; based on its comprehensive strengths in brand influence, quality assurance, customer management, and social responsibility, the Company successfully passed the group standard review for the "Beijing Brand Evaluation Specification (《北京品牌評價規範》)" and was awarded the honorary title of "2025 Beijing Brand Enterprise (2025年北京品牌企業)"; based on its outstanding contributions in various areas including cloud computing standard development, industry reports, and ecosystem activities, the Company was awarded the "Outstanding Member Unit (優秀成員單位)" certificate by the Cloud Computing Standards and Open Source Promotion Committee of the China Communications Standards Association (中國通信標準化協會雲計算標準和開源推進委員會); the Company was selected for the "2026 Top 100 AI Service Providers for Small, Medium and Micro Enterprises (2026中小微企業AI服務商TOP100)" list published by Deben Consulting by virtue of its AI product portfolio represented by Chanjet Easy Tax Filing (易報稅); and based on its continued dedication to the field of artificial intelligence and outstanding achievements in scientific and technological innovation, the Company was successfully included in the "Scientific and Technological Innovation Capability Ranking (科創能力排行榜)" released by the Hong Kong Small and Medium Listed Companies Association (香港中小上市公司協會). The newly launched "CClaw (暢龍蝦)" passed the "Enterprise-Grade Claw Intelligent Agent Security Capability Assessment (企業級類Claw智能體安全能力評估)" conducted by the China Academy of Information and Communications Technology (中國信息通信研究院), becoming among the first batch of enterprise-grade intelligent agent products nationwide to obtain national authoritative certification.

4. Development of employees and organizations

As of the end of the Reporting Period, the Group had a total of 1,006 employees, which remained basically the same as that at the end of the previous year. During the Reporting Period, the Group continued to optimize its organizational and talent management systems, driving improvements in business quality and efficiency. The Group implemented organizational evolution and dynamic talent allocation, leveraged AI technology to empower operational management, and comprehensively enhanced personnel efficiency. By establishing differentiated performance evaluation mechanisms tailored to each business segment, the Group energized teams and drove performance growth. The Group refined the development of management and core talent pipelines, improved mechanisms for selection, development, deployment, and retention, and utilized AI to enhance talent assessment and job matching, thereby enriching its core talent reserves. The Group continued to implement long-term incentive programs and optimized the compensation and benefits system, emphasizing a value-contribution orientation. The Group deepened its efforts in corporate culture development, leveraged AI technology to iterate the employee training system, strengthened employees' sense of belonging and innovative vitality, and enhanced the organization's overall competitiveness and capacity for sustainable development.

PROSPECTS

In the second half of 2026, the Group will continue to focus on the two key domains of digital intelligent finance and taxation and digital intelligent business for MSEs, and will continue to expand the market share of finance and taxation cloud services for MSEs, with a view to further consolidating its leading position in the MSE finance and taxation cloud-service market and seizing a leading position in the MSE cloud-service market. Seizing strategic development opportunities presented by the AI era and firmly adhering to the principle of customer success, the Group will deepen and execute the "AI-foremost" strategy, accelerate globalization, elevate product intelligent capabilities, strengthen product competitiveness, steadfastly pursue ecosystem co-prosperity, undertake a transition from application services to ecosystem platform services, promote scalable business development, and continuously improve operating efficiency and profitability.

(1) Seizing strategic opportunities in the AI era, strategically accelerating development of intelligent products, and enhancing overall product competitiveness

The Group will implement the "AI-foremost" and globalization strategies, using Agentic ERP's "Intelligent-Driving Dual-Engine" as a foundation to iterate its digital intelligent finance and taxation and digital intelligent business offerings, continuously strengthen product competitiveness, accelerate expansion into incremental markets, and consolidate its industry leadership.

The Group will utilize AI technologies to comprehensively drive product upgrades, thoroughly explore industry value, increase market share and customer retention, and achieve high-quality business growth. Digital intelligent finance and taxation products will focus on core customer pain points to build differentiated, scenario-based service advantages. Digital intelligent business products will continue to refine sector-specific solutions for manufacturing, services and other verticals, leveraging low/zero-code platform and "CClaw (暢龍蝦)" to iterate industry functionalities, building the capabilities of digital-intelligent employees to support intelligent decision-making for MSEs.

(2) Fully expanding market coverage and assisting MSEs in undergoing the digital transformation journey through the parallel development of direct sales, distribution and cooperative sales channels

The Group will continue to deepen its channel system, build a diversified distributor network, steadily promote channel penetration to county-level markets and deepen coverage in key town markets within economically developed regions, while continuously improving both density and breadth of channel coverage across core regions. Building on enhanced AI product capabilities, the "Five-New" sectors will continue to focus on economic and industrial belts, target core service scenarios. Through an industry-specific + local base deep-operation strategy, it will further promote AI digital-transformation model cases and "CClaw (暢龍蝦) " benchmark application cases to assist MSEs in undergoing the digital transformation journey. The Group's global operations will continue to construct product bases supporting multiple accounting standards and currencies, prioritize localization in Southeast Asia and the Middle East, pursue overseas ecosystem partnerships, and cultivate new growth curves to underpin global business expansion.

The Group will further accelerate development of its direct sales channel, consolidating the fundamentals of direct sales to improve operating quality and growth certainty. At the operation end, it will continuously optimize customer acquisition structure and conversion pathways, leverage a system driven by the multiple dimensions of content, scenario and data to enhance precise identification and efficient conversion of quality business opportunities, and thereby improve lead quality and transaction efficiency. At the same time, the Group will deepen refined full-lifecycle customer operations, coordinate the advancement of full chain operation, covering new sales, renewals and upsell processes, with a view to thoroughly exploring lifetime customer value and raising long-term customer contribution. By applying AI technologies to empower the entire business value chain, the Group aims to transform repetitive, experience-driven tasks into standardized, intelligent operations to comprehensively improve operational efficiency and organizational professional capabilities. The direct sales business will capitalize on its core competitiveness of close customer proximity, rapid responsiveness and replicable models to actively capture incremental demand, expand new spaces and sustain rapid growth.

In terms of the cooperative sales channels, the Group will continue to adhere to the principle of "expanding high-quality channels, increasing value traffic, and grasping high-efficiency revenue", thoroughly explore product value and broaden industry application scenarios. The Group will consolidate and upgrade strategic partnerships with IaaS service providers, telecom operators, banks, and industrial internet platforms, with a view to driving scaled penetration of core digital intelligent finance, taxation and business services through the three cooperation paths of embedded product integration, core-technology enablement and joint industry-solution. The Group will continuously expand low/zero-code developer communities and ISV ecosystems, explore ecosystem collaborations for AI application co-implementation; it will embed standardized in-house product modules into mainstream office-AI platforms, deepen cross-vendor product integration and vertical-scenario co-innovation to fortify core product competitive moats, diversify revenue streams, thereby constructing a long-term, stable growth trajectory driven by ecosystem collaboration.

(3) Building a strong team by strengthening capabilities, cultivating talents and improving staff efficiency

The Group will prioritize organizational capabilities and staff efficiency enhancement by precisely identifying critical capability gaps and continuously optimizing talent development systems. On the one hand, additional resources will be allocated for the recruitment of senior AI talent to reinforce the core force of intelligent development; on the other hand, a layered empowerment and training system will be implemented, through which targeted capability development will be undertaken, focusing on group-wide AI tool adoption and business-scenario AI deployment to fully bridge the conversion from AI talent reserves to organizational implementation. By systematically elevating AI application capability across the workforce, the Group aims to efficiently achieve organizational capability transformation and upgrading. Compensation structures and performance management will be optimized to ensure incentive mechanisms are closely aligned with strategic objectives and business needs, thereby fully unlocking team potential and supporting high-growth outcomes. The Group will deepen the embedding of its corporate culture and values to strengthen organizational cohesion and create a stronger sense of belonging among employees, making corporate culture an intrinsic driver for innovation and growth. By taking organization and talent as its foundation and using AI to empower management decision-making and operational efficiency, the Group aims to further its efforts to build an organizational system that combines market agility with strong internal executional capability, reinforce enterprise resilience, thereby providing robust and lasting support for its sustainable development.

FINANCIAL REVIEW

	For the six months ended 30 June			
	2026	2025	Change in	Percentage
	(Unaudited)	(Unaudited)	amount	change
	RMB'000	*RMB'000*	*RMB'000*	*%*
Revenue	**548,152**	483,109	65,043	13
Cost of sales and services provided	**(186,895)**	(146,208)	(40,687)	28
Gross profit	**361,257**	336,901	24,356	7
Gross profit margin	**66%**	70%	(4%)	
Other income and gains, net	**19,892**	32,719	(12,827)	(39)
Research and development costs	**(106,516)**	(100,618)	(5,898)	6
Selling and distribution expenses	**(188,903)**	(194,500)	5,597	(3)
Administrative expenses	**(38,718)**	(35,879)	(2,839)	8
Impairment losses on financial assets	**(2,522)**	(2,156)	(366)	17
Other expenses	**(3,267)**	(1,656)	(1,611)	97
Finance costs	**(221)**	(301)	80	(27)
Share of loss of an associate	**(302)**	(819)	517	(63)
Profit before tax	**40,700**	33,691	7,009	21
Income tax credit/(expense)	**913**	(178)	1,091	N/A
Profit for the period	**41,613**	33,513	8,100	24
Attributable to:				
Owners of the parent	**41,613**	33,513	8,100	24

Operating Results

For the six months ended 30 June 2026, the revenue of the Group was RMB548.15 million, representing an increase of 13% as compared to the same period of last year. Profit for the period and profit attributable to owners of the parent were both RMB41.61 million, representing an increase of 24% as compared to the same period of last year. The basic earnings per share of the Group were RMB0.13, representing an increase of 24% as compared to the same period of last year.

During the Reporting Period, the Group recorded a profit attributable to owners of the parent of RMB41.61 million, representing an increase of 24% as compared to a profit attributable to owners of the parent of RMB33.51 million as compared to the same period of last year, mainly because (i) the Group firmly implemented its "AI-foremost" strategy, continuously enhanced product competitiveness and vigorously expanded market coverage, driving sustained revenue growth; and (ii) the Group continued to pursue efficiency-driven operations, with research and development costs, selling and distribution expenses as well as administrative expenses all decreasing as a percentage of revenue as compared to the same period of last year, thereby enhancing profitability.

During the Reporting Period, the Group recorded a fair value loss on unlisted equity investments at fair value through profit or loss of RMB8.14 million, whereas a fair value gain of RMB7.94 million was recorded for the same period of last year. Excluding the impact of this item, profit attributable to owners of the parent of the Group for the Reporting Period amounted to RMB49.75 million, representing an increase of 95% over RMB25.57 million as recorded for the same period of last year.

Revenue

For the six months ended 30 June 2026, the revenue of the Group was RMB548.15 million, representing an increase of 13% as compared to the same period of last year, of which revenue from cloud subscriptions was RMB409.30 million, representing an increase of 19% as compared to the same period of last year. Revenue from cloud subscriptions accounted for 75% of the total revenue.

Cost of Sales and Services Provided

For the six months ended 30 June 2026, the Group's cost of sales and services provided amounted to RMB186.90 million, representing an increase of 28% as compared to the same period of last year, mainly because contract operation costs increased by RMB30.97 million.

The following table sets forth a breakdown of cost of sales and services provided of the Group by nature:

	For the six months ended 30 June				Change in	Percentage
	2026		2025		amount	change
	RMB'000	*%*	*RMB'000*	*%*	*RMB'000*	*%*
Contract operation costs	**147,667**	**79**	116,700	80	30,967	27
Labour costs	**18,981**	**10**	14,317	10	4,664	33
Operation and maintenance costs	**9,136**	**5**	7,981	5	1,155	14
Service costs	**6,517**	**3**	5,670	4	847	15
Amortisation of intangible assets	**2,994**	**2**	507	0	2,487	491
Software development and production costs	**58**	**0**	190	0	(132)	(69)
Other costs	**1,542**	**1**	843	1	699	83
Cost of sales and services provided	**186,895**	**100**	146,208	100	40,687	28

Gross Profit and Gross Profit Margin

For the six months ended 30 June 2026, the Group's gross profit was RMB361.26 million, representing an increase of 7% over the same period of last year; gross profit margin was 66%, representing a decrease of 4 percentage points as compared to the same period of last year, which was mainly attributable to the increase in contract operation costs incurred under cloud subscriptions business.

Other Income and Gains, Net

For the six months ended 30 June 2026, the Group's other income and gains, net amounted to RMB19.89 million, representing a decrease of 39% over the same period of last year, which was mainly because a fair value loss on unlisted equity investments at fair value through profit or loss of RMB8.14 million was recorded for the current period, whereas a fair value gain of RMB7.94 million was recorded for the same period of last year.

Total Research and Development Investment

	For the six months ended 30 June				Change in amount	Percentage change
	2026		2025			
	RMB'000	***%***	*RMB'000*	*%*	*RMB'000*	*%*
Research and development costs	**106,516**	**94**	100,618	90	5,898	6
Additions to deferred development costs	**7,043**	**6**	11,703	10	(4,660)	(40)
Total research and development investment	**113,559**	**100**	112,321	100	1,238	1

For the six months ended 30 June 2026, the Group's total research and development investment amounted to RMB113.56 million, representing an increase of 1% as compared to the same period of last year. Among which, research and development costs amounted to RMB106.52 million, representing an increase of 6% as compared to the same period of last year. New deferred development costs of RMB7.04 million recognised during the current period in respect of the newly capitalised R&D project, Chanjet AI Digital Intelligence Platform, was due to the capitalisation of the corresponding R&D expenditure during the Reporting Period.

Selling and Distribution Expenses

For the six months ended 30 June 2026, the selling and distribution expenses of the Group were RMB188.90 million, representing a decrease of 3% over the same period of last year, mainly due to the decrease in sales and promotion expenses as compared to the same period of last year as a result of the Group's enhanced efficient management and improved marketing efficiency during the Reporting Period.

Administrative Expenses

For the six months ended 30 June 2026, the administrative expenses of the Group were RMB38.72 million, representing an increase of 8% as compared to the same period of last year, mainly attributable to the rise in staff costs.

Income Tax Credit

For the six months ended 30 June 2026, the income tax credit of the Group amounted to RMB0.91 million, mainly due to the income tax credit arising from the reduction in deferred tax liabilities in respect of changes in fair value on unlisted equity investments.

Profit Attributable to Owners of the Parent

For the six months ended 30 June 2026, the Group recorded a profit attributable to owners of the parent of RMB41.61 million, representing an increase of 24% as compared to a profit attributable to owners of the parent of RMB33.51 million for the same period of last year.

Liquidity

Condensed cash flow statement

	For the six months ended 30 June		
	2026	2025	Change in
	(Unaudited)	(Unaudited)	amount
	RMB'000	*RMB'000*	*RMB'000*
Net cash flows from operating activities	**128,502**	83,763	44,739
Net cash flows used in investing activities	**(101,793)**	(18,960)	(82,833)
Net cash flows used in financing activities	**(85,803)**	(3,559)	(82,244)

Net cash flows from operating activities

For the six months ended 30 June 2026, net cash flows from operating activities of the Group was RMB128.50 million, representing an increase of RMB44.74 million over the same period of last year, which was mainly attributable to the increase in receipts from the Group's cloud service business.

Net cash flows used in investing activities

For the six months ended 30 June 2026, net cash flows used in investing activities of the Group was RMB101.79 million, representing an increase of RMB82.83 million over the same period of last year, mainly due to the higher net increase in the Group's time deposits during the Reporting Period compared with the same period of last year.

Net cash flows used in financing activities

For the six months ended 30 June 2026, net cash flows used in financing activities of the Group was RMB85.80 million, representing an increase of RMB82.24 million over the same period of last year, mainly attributable to the payment of final dividend of RMB80.04 million for 2025 during the Reporting Period.

Capital Structure and Financial Resources

	As at 30 June 2026 (Unaudited)	As at 31 December 2025 (Audited)
Cash and bank balances *(RMB'000)*	**1,349,444**	1,308,027
Current ratio[note 1]	**139%**	175%
Gearing ratio[note 2]	**0%**	0%

Notes:

1. Current ratio was calculated based on the total current assets divided by total current liabilities.

2. Gearing ratio was calculated based on the total interest-bearing liabilities (other than lease liabilities) divided by total equity.

Cash and bank balances of the Group were mainly denominated in RMB, with certain amounts denominated in Hong Kong dollars and small amounts denominated in United States dollars. Cash and bank balances of the Group were mainly used for business development and daily operations, acquisitions and capital expenditure, payments of dividend, etc. With accumulated funds from previous operations and stable cash inflows generated from the daily business operations, the Group has sufficient resources for future development.

The fund management policy of the Group is to maintain the continuity of funding and maintain an optimal capital structure to reduce the cost of capital and ensure the sustainable operation of the Group, with an aim to provide returns for Shareholders and benefits for other stakeholders.

The current ratio of the Group as at 30 June 2026 was 139% (31 December 2025: 175%). The decrease in current ratio was mainly attributable to a reduction in current assets as the Group newly purchased time deposits with maturities over one year during the Reporting Period. In addition, the rise in contract liabilities resulting from increased prepayments received for cloud service business gave rise to the increase in current liabilities.

As at 30 June 2026, as the Group had no interest-bearing liabilities (other than lease liabilities), the Group's gearing ratio was nil (31 December 2025: Nil).

Capital Expenditure

For the six months ended 30 June 2026, the capital expenditure of the Group primarily included additional expenditure on office equipment of RMB0.74 million (over the same period of last year: RMB2.46 million); additional expenditure on right-of-use assets (mainly refers to leased office buildings) of RMB1.85 million (over the same period of last year: RMB13.33 million); and additional expenditure on intangible assets of RMB7.04 million (over the same period of last year: RMB11.82 million).

Contingent Liabilities

As at 30 June 2026 and 31 December 2025, the Group had no significant contingent liabilities.

Charges on Assets

As at 30 June 2026 and 31 December 2025, the Group did not have any charges on assets.

Significant Investments

During the Reporting Period, the Group did not have any single significant investment with a value of 5% or more of the Group's total assets at the end of the Reporting Period. The Board did not approve any plans on major investment or acquisition of capital assets as at the date of this announcement.

Material Acquisition and Disposal of Subsidiaries, Associates and Joint Ventures

During the Reporting Period, the Group did not have any material acquisition or disposal in relation to subsidiaries, associates and joint ventures.

Foreign Exchange Fluctuation Risks

The Group conducts its domestic business primarily in RMB, which is also its functional currency. Chanjet Information Technology Corporation, a subsidiary of the Company, settles in United States dollars. As the Group's current operations are mainly located in China and the vast majority of its transactions are conducted in RMB, and the amount of cash and bank balances denominated in foreign currencies is relatively small, the management considers that the Group's exposure to foreign exchange fluctuation risks is not significant and therefore no hedging arrangement has been made by the Group during the Reporting Period. The Group, mainly through closely monitoring the foreign exchange fluctuation, conducts foreign exchange settlement and foreign exchange for the balances of proceeds raised when appropriate to mitigate foreign exchange fluctuation risks.

Interest Rate Risks

The Group did not assume any debt obligations with a floating interest rate, and thus there was no interest rate risk in this regard.

Subsequent Events

Save as disclosed in the section headed "Interim Dividend" in this announcement, as at the date of this announcement, the Group had no significant events after the Reporting Period which need to be disclosed.

STAFF REMUNERATION POLICY AND TRAINING PLAN

The Group has established a market-based, competitive and performance-oriented remuneration policy with reference to market level, employee performance and contributions. Remuneration of the staff of the Group is determined by taking into consideration their respective rank of positions, segment, business line, region, etc. Remuneration of the staff includes basic salary, performance-based bonus and allowances. The Group has paid housing provident fund and social security insurance for its employees on a monthly basis in compliance with relevant national and local laws and regulations regarding labour and social security insurance which includes pension insurance, medical insurance, unemployment insurance, maternity insurance and occupational injury insurance, etc. Details of the remuneration of the staff charged to the Group during the Reporting Period are set out in note 5 to the financial information. In order to attract, retain and motivate key talent needed for the achievement of the Company's strategic objectives, the Company also actively adopted a variety of incentive measures, including employee equity incentives, long-term performance incentives, and other cash incentives.

During the Reporting Period, in pursuance of Chanjet Employee Training Management System (《暢捷通員工培訓管理制度》), the Group's annual master plan and the annual plan of each business center, the Group established and implemented an annual training plan for 2026. The Group launched organizational efficiency improvement initiatives by assisting various types of employees and external partners to enhance their competence and efficiency through the four training and empowerment routes based on enhancing AI application capabilities among all staff, channel ecosystem development, business scenario practice, and construction and development of the talent pipeline. Among them, the Group conducted thematic AI knowledge training sessions for all staff, an AI innovation application competition, and a unified examination on AI application and management knowledge and skills for all cadres, systematically enhancing AI application capabilities among all staff and efficiently achieving the transformation and upgrading of organizational capabilities; the Group launched the "Channel Reserve Manager Boot Camp (渠道後備管理者訓練營)" and the "60-Day Transformation Program for New Channel Managers (渠道新任幹部60天轉身)" to strengthen the leadership pipeline development at the channel operations center; the Group also organized the "Hands-on Training Camp for User Growth and Customer Success Centers on Good Business and Finance Products (用戶增長中心及客戶成功中心好業財產品實操實訓練兵)" and the "Sales Scenario Boot Camp for Good Business and Finance of Customer Acquisition Marketing Center (集客營銷中心好業財銷售階段場景訓戰營)" to enhance the sales conversion capabilities of its direct sales teams; the Group continued to organize activities such as "Professional Sharing by the R&D Technical Committee (研發技術委員會專業分享)" and "Individual Development Plan (IDP) for Key Roles in the R&D Center (研發中心關鍵崗位個人發展計劃(IDP))" to enhance the professional capabilities of the R&D team; simultaneously, the Group conducted the "Channel Excellence Support Consultant Boot Camp (渠道卓越支持顧問訓練營)" and "Channel Partner Sales Management Methodology Training and Knowledge Operations (渠道夥伴銷售管理方法論培訓與知識運營)", while advancing the iteration and upgrade of the customer success curriculum system and enhancing training capabilities, thereby continuously refining the empowerment and development system for value-added distribution service providers.

USE OF PROCEEDS

The Company's H shares (the "**H Shares**") were listed and traded on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") on 26 June 2014, from which the Company raised proceeds totaling HK$900.90 million. After deducting relevant expenses of issuance, the net proceeds were HK$854.96 million. The Company disclosed in the prospectus of the Company dated 16 June 2014 (the "**Prospectus**") that the net proceeds raised from the listing shall be used for the following purposes within two years. To the extent that the net proceeds are not immediately applied to the purposes below, the Company intends that such proceeds will be placed in short-term interest-bearing instruments or money market funds with licensed banks or financial institutions in Mainland China or Hong Kong.

According to the intended use of proceeds disclosed by the Company in the Prospectus, the actual usage and intended timetable for use of the unutilised proceeds as at 30 June 2026 are detailed as follows:

Planned use	**Budgeted amount** *HK$*	**Amount used during the Reporting Period** *HK$*	**Accumulated amount used** *HK$*	**Unutilised amount** *HK$*	**Intended timetable for use of the unutilised amount**
For the R&D and marketing of the T^+ series software products	Approximately 290.69 million	–	Approximately 290.69 million	–	N/A
For the R&D of cloud platform and innovative application products	Approximately 194.08 million	–	Approximately 194.08 million	–	N/A
To support the marketing and operation of cloud services	Approximately 199.21 million	–	Approximately 199.21 million	–	N/A
To acquire relevant business and assets compatible with business strategies	Approximately 85.49 million	–	Approximately 4.66 million	Approximately 80.83 million	On or before 31 December 2028 and subject to the identification of target(s) by the Company
To fund general working capital	Approximately 85.49 million	–	Approximately 85.49 million	–	N/A
Total	Approximately 854.96 million	–	Approximately 774.13 million	Approximately 80.83 million	

As at 30 June 2026, the unutilised proceeds of the Company are the funds for acquisition of relevant business and assets compatible with the Company's business strategies, mainly due to the fact that the Company has not yet identified any relevant business and assets compatible with the Company's business strategies. The balance of the unutilised net proceeds has been deposited into reputable banks in Hong Kong and Mainland China, and the Company will continue to utilise it in a manner consistent with the planned usages of the proceeds as disclosed in the Prospectus in accordance with the abovementioned intended timetable.

INTERIM DIVIDEND

A Board meeting was held on 19 August 2026, at which 2026 interim profit distribution proposal was approved. Details of the proposal are set out below:

For the six months ended 30 June 2026, the net profit realised by the parent company amounted to RMB51,286,147. Based on the parent company's net profit of RMB51,286,147, a statutory surplus reserve of 10%, equivalent to RMB5,128,615, was appropriated. Adding the parent company's accumulated undistributed profit brought forward at the beginning of the year of RMB82,850,878, and deducting the 2025 final dividend of RMB80,404,676 which had been distributed, the profit available for distribution amounts to RMB48,603,734.

The Company proposes to distribute a cash dividend of RMB0.14 per share (tax inclusive) to all Shareholders (six months ended 30 June 2025: Nil) based on the total share capital (excluding treasury shares) as at the date (the "**Record Date**", i.e., 17 September 2026) for determining the list of Shareholders entitled to the Interim Dividend. Based on the total share capital (excluding 824,000 treasury shares) of 321,406,805 shares as at the date of this Board meeting, it is expected that the total cash dividends to be distributed will be approximately RMB44,996,953 (tax inclusive). During the period from the date of consideration and approval of the profit distribution proposal by the Board to the Record Date, if the total share capital of the Company changes due to the issuance of new shares, share repurchase or for other reasons, the Company intends to maintain the same distribution ratio per share and will adjust the total amount of cash dividends to be distributed accordingly. The profit distribution proposal shall be subject to approval by the Shareholders at the EGM to be held by the Company on 8 September 2026. During the Reporting Period, there was no arrangement under which any dividends were waived or agreed to be waived by Shareholders. The Interim Dividend is expected to be paid on Thursday, 29 October 2026 to the Shareholders whose names appear on the Company's share register on Thursday, 17 September 2026. All treasury shares held by the Company are not entitled to the Interim Dividend.

The above Interim Dividend will be denominated and declared in RMB. Payment shall be made in RMB to shareholders of the Company's domestic shares (the "**Domestic Shares**") and shareholders holding H Shares through the H Shares Full Circulation (H股全流通), and payment shall be made in Hong Kong dollars to other shareholders of H Shares. The amount of the dividends payable in Hong Kong dollars shall be calculated based on the average central parity rate of RMB to Hong Kong dollars as announced by the People's Bank of China for the calendar week prior to 8 September 2026 (being the date of declaration of the Interim Dividend).

TAXATION

Domestic Shareholders

According to the applicable provisions of the Enterprise Income Tax Law of the PRC (《中華人民共和國企業所得税法》), the PRC Individual Income Tax Law (《中華人民共和國個人所得税法》) and the detailed implementation rules, for individual domestic shareholders, the Company withholds individual income tax at a rate of 20% in accordance with the national tax law; for enterprise domestic shareholders, the Company does not withhold enterprise income tax. Enterprise domestic shareholders shall declare and pay taxes on their own in accordance with the provisions of the national tax law.

H Shareholders

Enterprise Shareholders

As stipulated by the Notice on Issues relating to Enterprise Income Tax Withholding over Dividends Distributable to Their H-share Shareholders who are Overseas Non-resident Enterprises by Chinese Resident Enterprises (Guoshuihan [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897號)) published by the State Administration of Taxation, when Chinese resident enterprises distribute dividends for the year 2008 and years thereafter to their H-share shareholders who are overseas non-resident enterprises, enterprise income tax shall be withheld at a uniform rate of 10%. According to this, the Company is required to withhold enterprise income tax at the rate of 10% before distributing the Interim Dividend to overseas non-resident enterprise shareholders as appeared on the H Share register of members of the Company. Any shares registered in the name of the non-individual registered shareholders, including HKSCC Nominees Limited, other nominees, trustees or other groups and organizations, will be treated as being held by non-resident enterprise shareholders and therefore their dividends receivables will be subject to the withholding of the enterprise income tax. For H-share shareholders who are resident enterprises in Mainland China, unless otherwise specified, the Company shall not withhold enterprise income tax. Resident enterprise shareholders shall declare and pay taxes on their own in accordance with the provisions of the national tax law.

Individual Shareholders

Pursuant to the applicable provisions of the PRC Individual Income Tax Law (《中華人民共和國個人所得稅法》) and its implementation regulations and provisions relating to the Announcement of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-resident Taxpayers under Tax Treaties (Announcement issued by State Administration of Taxation 2019 No. 35) (《國家稅務總局關於發佈<非居民納稅人享受協定待遇管理辦法>的公告》(國家稅務總局公告2019年第35號)) ("**Notice of Tax Treaty**"), the Company will implement the following arrangements in relation to the withholding of individual income tax for the individual holders of H Shares:

For individual holders of H Shares who are Hong Kong or Macau residents or whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 10%, the Company will withhold individual income tax at the rate of 10% on behalf of the individual holders of H Shares in the distribution of Interim Dividend;

For individual holders of H Shares whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of less than 10%, the relevant shareholders shall file, report according to the provisions of the Notice of Tax Treaty and enjoy treaty benefits as well as retain the relevant materials for future reference. If the information submitted is complete, the Company will withhold and pay individual income tax in accordance with the provisions of PRC tax laws and the Notice of Tax Treaty. If the relevant individual holders of H Shares do not submit the information or the information submitted is not complete, the Company will withhold and pay individual income tax for individual holders of H Shares at a tax rate of 10%;

For individual holders of H Shares whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of over 10% but less than 20%, the Company shall withhold individual income tax at the agreed actual rate in accordance with the relevant tax treaty on behalf of such individual holders of H Shares in the distribution of Interim Dividend;

For individual holders of H Shares whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 20%, or which has not entered into any tax treaty with the PRC, or otherwise, the Company shall withhold the individual income tax at a rate of 20% on behalf of such individual holders of H Shares in the distribution of Interim Dividend; and

For individual holders of H Shares who are individual residents of China, the Company shall withhold the individual income tax at a rate of 20% on behalf of such individual holders of H Shares in the distribution of Interim Dividend.

The Company will generally implement the above-mentioned arrangements in relation to the withholding of income tax for the Shareholders, subject to arrangements as otherwise required by tax authorities.

CLOSURE OF REGISTER OF MEMBERS

For the purpose of determining Shareholders' entitlement to the Interim Dividend, the Company's register of members will be closed as set out below:

– Ex-dividend date	10 September 2026 (Thursday)
– Latest time to lodge transfer documents for registration	At 4:30 p.m. 11 September 2026 (Friday)
– Closure of Register of Members	12 September 2026 (Saturday) to 17 September 2026 (Thursday) (both dates inclusive)
– Record Date	17 September 2026 (Thursday)

In order to qualify for the Interim Dividend, all transfer documents accompanied by the relevant share certificates must be lodged with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (for holders of H Shares), or to the Board Office of the Company in the PRC, at Floor 3, Building 3, Yard 9, Yongfeng Road, Haidian District, Beijing, the PRC (for holders of Domestic Shares), no later than the aforementioned latest time.

REGARDING THE REPURCHASE AND CANCELLATION OF DOMESTIC SHARES AND REDUCTION OF REGISTERED CAPITAL

References are made to the Company's announcements dated 5 November 2025 and 27 November 2025, and the circular dated 11 November 2025, in relation to, among other matters, the repurchase and cancellation of Domestic Shares under the Employee Share Ownership Scheme and the reduction of registered capital. Given that the Company has fully completed the grant and unlocking of the incentive shares under the Employee Share Ownership Scheme, in order to better utilise the sustainable incentive function of the Employee Share Ownership Scheme and offer an appropriate realization and exit mechanism for the Employee Share Ownership Scheme participants in the event that the Domestic Shares are not publicly traded, the Shareholders approved at the extraordinary general meeting and the class meetings of Shareholders held on 27 November 2025 the repurchase and cancellation of 3,541,694 Domestic Shares held by the shareholding platforms in accordance with the provisions of the Employee Share Ownership Scheme, including 2,170,300 Domestic Shares as the unlocked incentive shares and 1,371,394 Domestic Shares as the incentive shares for which the unlocking conditions are not satisfied (the "**Repurchase and Cancellation**").

On 18 March 2026, the relevant registration procedures in relation to the Repurchase and Cancellation were completed, and the total number of issued shares of the Company was reduced from 325,772,499 shares to 322,230,805 shares.

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES

In order to promote the sustainable operation and development of the Company, safeguard the long-term interests of investors and maximize Shareholders' value, during the Reporting Period, the Company repurchased a total of 310,200 H Shares on the Hong Kong Stock Exchange at a total consideration of HK$1,819,550. Details of the repurchased shares are as follows:

Months of Purchase in 2026	Number of H Shares Repurchased	Purchase Price per Share Highest Price Paid *(HK$)*	Purchase Price per Share Lowest Price Paid *(HK$)*	Total Consideration Paid *(HK$)*
March	32,400	7.48	7.26	241,218
April	33,000	6.63	6.39	215,836
May	244,800	6.34	5.16	1,362,496
Total	310,200	N/A	N/A	1,819,550

As at 30 June 2026, the Company had repurchased and held as treasury shares an aggregate of 824,000 H Shares, which are intended to be used for subsequent resale, share incentive schemes or other purposes permitted under the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange (the "**Listing Rules**").

Save as disclosed above, for the six months ended 30 June 2026, neither the Company nor any of its subsidiaries purchased, sold or redeemed any listed securities of the Company (including sale of treasury shares within the meaning of the Listing Rules).

MATERIAL LEGAL MATTERS

So far as the Board is aware of, as at 30 June 2026, the Group was not involved in any material litigation or arbitration, and there was no legal litigation or claims pending or may be raised which might significantly threaten the Group.

CORPORATE GOVERNANCE

During the Reporting Period and as at the date of this announcement, the Company has fully complied with all the code provisions of the Corporate Governance Code as set out in Appendix C1 to the Listing Rules.

SECURITIES TRANSACTIONS BY DIRECTORS AND SUPERVISORS

The Company has adopted the Model Code for Securities Transactions by Directors of Listed Issuers (the "**Model Code**") as set out in Appendix C3 to the Listing Rules, and has required the Directors and the supervisors of the Company (the "**Supervisors**") to deal with securities in accordance with the Model Code. After making specific enquiries by the Company, all Directors and Supervisors confirmed that they had complied with the Model Code during the Reporting Period.

AUDIT COMMITTEE

The Company has established an audit committee pursuant to the requirements of the Listing Rules. During the Reporting Period, the audit committee of the Company consisted of Mr. Lau, Chun Fai Douglas, an independent non-executive Director, Mr. Wu Zhengping, a non-executive Director, and Ms. Wu Xiaoqing, an independent non-executive Director, among whom, Mr. Lau, Chun Fai Douglas was the chairman. On 19 August 2026, the audit committee of the Company reviewed the unaudited interim results announcement and interim report of the Group for the six months ended 30 June 2026, and concluded that the interim results announcement and interim report had been prepared in accordance with the applicable accounting standards and relevant requirements, and had made adequate disclosure.

PUBLICATION OF INTERIM RESULTS ANNOUNCEMENT AND REPORT

This results announcement will be published on the website of the Company (www.chanjet.com) and the website of the Hong Kong Stock Exchange (www.hkexnews.hk). The 2026 interim report will be published within the timeframe prescribed by the Listing Rules and as required by the Hong Kong Stock Exchange.

On behalf of the Board
Chanjet Information Technology Company Limited*
Wang Wenjing
Chairman

Beijing, the PRC
19 August 2026

As at the date of this announcement, the non-executive directors of the Company are Mr. Wang Wenjing and Mr. Wu Zhengping; the executive director of the Company is Mr. Yang Yuchun; and the independent non-executive directors of the Company are Mr. Lau, Chun Fai Douglas, Ms. Wu Xiaoqing and Mr. Cui Qiang.

* *For identification purposes only*