

21 August 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	20 August 2026	Purchase	948,000	\$2.8650	673,539,375	7.0676%
		Purchase	1,058,615	\$2.8717	674,597,990	7.0787%
		Purchase	20,768,000	\$2.8679	695,365,990	7.2966%
		Sale	444,000	\$2.8652	694,921,990	7.2920%
		Sale	83,000	\$2.8646	694,838,990	7.2911%
		Sale	20,768,000	\$2.8621	674,070,990	7.0732%

End



Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.