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TCL

TCL ELECTRONICS HOLDINGS LIMITED
TCL 電子控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01070)

INSIDE INFORMATION IN RELATION TO THE POTENTIAL SPIN-OFF AND SEPARATE LISTING OF PHOTOVOLTAIC BUSINESS

This announcement is made by TCL Electronics Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") hereby announces that the Company is considering a potential spin-off and separate listing of the Group's photovoltaic business segment by way of distribution in specie (the "**Potential Spin-off**"). Based on the preliminary assessment, the Company believes that the separate listing of the photovoltaic business would allow the Company to concentrate on its global smart home appliance segment, thereby providing the Company with a clearer strategic focus; further, the Potential Spin-off would enable the photovoltaic business to pursue an independent growth strategy, and broaden its financing channels, which the Company believes would be in the best interests of the Company and its shareholders as a whole.

The Potential Spin-off remains at a preliminary deliberation stage and is subject to uncertainties. As of the date of this announcement, no application for the Potential Spin-Off has been made to the Stock Exchange. In the event that the Company proceeds with the Potential Spin-off, it will be subject to compliance with the provisions of Practice Note 15 of the Listing Rules and the approval of the Stock Exchange.

The Company will comprehensively and prudently assess the potential impact of implementing the Potential Spin-off with a view to maximising the interest of its shareholders and will make further announcements in compliance with the Listing Rules as and when appropriate if there is any relevant progress on this project.

As the Potential Spin-off remains at a preliminary deliberation stage and is subject to uncertainties, investors and shareholders of the Company are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
TCL Electronics Holdings Limited
DU Juan
Chairperson

Hong Kong, 24 August 2026

As at the date of this announcement, the Board comprises Ms. DU Juan, Mr. ZHANG Shaoyong, Mr. PENG Pan and Mr. SUN Li as executive directors of the Company and Professor WANG Yijiang, Mr. LAU Siu Ki and Mr. HUI Chi Kin Max as independent non-executive directors of the Company.