

28 August 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	27 August 2026	Purchase	140,000	\$2.8816	684,189,494	7.1794%
		Purchase	48,000	\$2.8815	684,237,494	7.1799%
		Purchase	39,000	\$2.8771	684,276,494	7.1803%
		Purchase	75,000	\$2.8805	684,351,494	7.1811%
		Purchase	695,254	\$2.8839	685,046,748	7.1884%
		Sale	193,000	\$2.8800	684,853,748	7.1863%
		Sale	117,000	\$2.8753	684,736,748	7.1851%
		Sale	176,000	\$2.8762	684,560,748	7.1833%

End



Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.