

31 August 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	28 August 2026	Purchase	5,000	\$2.8800	684,565,748	7.1833%
		Purchase	298,000	\$2.8814	684,863,748	7.1864%
		Purchase	2,000	\$2.8825	684,865,748	7.1865%
		Purchase	22,000	\$2.8798	684,887,748	7.1867%
		Purchase	85,000	\$2.8861	684,972,748	7.1876%
		Purchase	519,857	\$2.8869	685,492,605	7.1930%
		Sale	138,000	\$2.8811	685,354,605	7.1916%
		Sale	42,000	\$2.8822	685,312,605	7.1911%

End



Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

UBS AG is ultimately owned by UBS Group AG.