Harbour Digital Asset Capital Limited
港灣數字產業資本有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

(Stock code 股份代號：913)

INTERIM REPORT 中期報告 2026

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BOARD OF DIRECTORS

Executive Director
SHUM Kit Lan Anita

Non-executive director
ZHANG Baiyan

Independent Non-executive Directors
HUNG Cho Sing
CHUNG Fai Chun
YU Tat Chi Michael

AUDIT COMMITTEE

YU Tat Chi Michael *(Chairman)*
HUNG Cho Sing
CHUNG Fai Chun

REMUNERATION COMMITTEE

HUNG Cho Sing *(Chairman)*
CHUNG Fai Chun
YU Tat Chi Michael

NOMINATION COMMITTEE

HUNG Cho Sing *(Chairman)*
CHUNG Fai Chun
YU Tat Chi Michael

COMPANY SECRETARY

SIU Wing Shan

PRINCIPAL BANKERS

The Hongkong and Shanghai Banking Corporation Limited
Chong Hing Bank Limited

CUSTODIAN

Chong Hing Bank Limited

董事會

執行董事
沈潔蘭

非執行董事
張柏岩

獨立非執行董事
洪祖星
鍾輝珍
余達志

審計委員會

余達志*（主席）*
洪祖星
鍾輝珍

薪酬委員會

洪祖星*（主席）*
鍾輝珍
余達志

提名委員會

洪祖星*（主席）*
鍾輝珍
余達志

公司秘書

蕭詠珊

主要往來銀行

香港上海滙豐銀行有限公司
創興銀行有限公司

代管人

創興銀行有限公司

Corporate Information
公司資料

INVESTMENT MANAGER
Sinolink Securities (Hong Kong) Company Limited
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AUDITOR
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Certified Public Accountants
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Wan Chai, Hong Kong

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Grand Cayman KY1-1111
Cayman Islands

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Sheung Wan, Hong Kong

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Tricor Investor Services Limited
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Hong Kong

STOCK CODE
913

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開元信德會計師事務所有限公司
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香港股份過戶登記處
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股份代號
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The board of directors (the "**Board**") of Harbour Digital Asset Capital Limited herein present their unaudited condensed consolidated interim results of the Company and its subsidiaries (collectively referred to as the "**Group**") for the six months ended 30 June 2026 (the "**Period**"), along with selected explanatory notes and together with comparative figures are set out on pages 4 to 20 of this report. The interim results for the Period are unaudited, but have been reviewed by the Company's audit committee ("**Audit Committee**") of the Board. The Board has approved the unaudited condensed consolidated financial statements of the Company for the six months ended 30 June 2026.

港灣數字產業資本有限公司董事會(「**董事會**」)謹此呈列本公司及其附屬公司(統稱「**本集團**」)截至二零二六年六月三十日止六個月(「**本期間**」)之未經審核簡明綜合中期業績,與闡釋附註摘要及比較數字一併載列於本報告第4至20頁。本期間之中期業績乃未經審核,但已由本公司董事會審計委員會(「**審計委員會**」)審閱。董事會已批准本公司截至二零二六年六月三十日止六個月之未經審核簡明綜合財務報表。

Condensed Consolidated Statement of Comprehensive Income
簡明綜合全面收益表

For the six months ended 30 June 2026
截至二零二六年六月三十日止六個月

			Unaudited 未經審核 Six months ended 30 June 截至六月三十日止六個月	
			2026 **二零二六年**	2025 二零二五年
		Notes *附註*	**HK$'000** **港幣千元**	HK$'000 港幣千元
Gross proceeds from disposal of trading securities	**出售交易證券的所得款項總額**		**24,646**	1,736
Gain/(loss) from the sale of listed equity investments at fair value through profit or loss ("FVPL")	**出售透過損益按公允值列賬(「透過損益按公允值列賬」)之上市股本投資之收益/(虧損)**		**4,049**	(9,512)
Revenue	收益	*2*	**1,977**	767
Other income	其他收入	*2*	**1**	3
Changes in fair value of listed equity instruments at FVPL	透過損益按公允值列賬之上市股本工具之公允值變動		**(990)**	16,188
Reversal of impairment losses under expected credit loss model	預期信貸虧損模式項下的減值虧損撥回		**–**	3,253
Other operating expenses	其他經營開支		**(4,987)**	(3,475)

Condensed Consolidated Statement of Comprehensive Income *(Continued)*
簡明綜合全面收益表 *(續)*

For the six months ended 30 June 2026
截至二零二六年六月三十日止六個月

			Unaudited 未經審核 Six months ended 30 June 截至六月三十日止六個月	
			2026	2025
			二零二六年	二零二五年
		Notes	**HK$'000**	HK$'000
		附註	**港幣千元**	港幣千元
Profit before tax	**除稅前溢利**	*4*	**50**	7,224
Income tax	所得稅	*5*	**–**	–
Profit and total comprehensive income for the Period attributable to equity holders of the Company	**本公司權益持有人應佔本期間溢利及全面收益總額**		**50**	7,224
Earnings per share – Basic and Diluted	**每股盈利 –基本及攤薄**	*6*	**港幣HK0.01 cent 仙**	港幣HK2.04 cents 仙

Condensed Consolidated Statement of Financial Position
簡明綜合財務狀況表

As at 30 June 2026
於二零二六年六月三十日

		Notes 附註	**Unaudited 未經審核 30 June 2026 二零二六年 六月三十日 HK$'000 港幣千元**	Audited 經審核 31 December 2025 二零二五年 十二月三十一日 HK$'000 港幣千元
Non-current assets	**非流動資產**			
Debt investments at amortised cost	按攤銷成本列賬之債務投資	7	**50,740**	46,199
Current assets	**流動資產**			
Equity investments at FVPL	透過損益按公允值列賬之股本投資	8	**243,607**	239,299
Deposits and prepayments	按金及預付款		**2,051**	168
Due from securities brokers	應收證券經紀款項	9	**2,523**	4,563
Other receivables	其他應收款項		**22,440**	22,440
Bank balances and cash	銀行結存及現金		**910**	9,968
			271,531	276,438
Current liabilities	**流動負債**			
Other payables and accruals	其他應付款及應計費用		**2,764**	3,143
Received in advance	預收款項		**–**	37
			2,764	3,180
Net current assets	**流動資產淨值**		**268,767**	273,258
NET ASSETS	**資產淨值**		**319,507**	319,457
Capital and reserves	**股本及儲備**			
Share capital	股本	11	**355**	355
Reserves	儲備		**319,152**	319,102
TOTAL EQUITY	**總權益**		**319,507**	319,457

Condensed Consolidated Statement of Changes in Equity
簡明綜合權益變動表

For the six months ended 30 June 2026
截至二零二六年六月三十日止六個月

			Attributable to equity holders of the Company 本公司權益持有人應佔				
		Share capital 股本 HK$'000 港幣千元	Share premium 股份溢價 HK$'000 港幣千元	Contributed Surplus 繳入盈餘 HK$'000 港幣千元	Accumulated loss 累計虧損 HK$'000 港幣千元	Total reserve 儲備合計 HK$'000 港幣千元	Total 合計 HK$'000 港幣千元
At 1 January 2026	於二零二六年一月一日	355	1,086,334	186,046	(953,278)	319,102	319,457
Profit and total comprehensive Income for the period	本期間溢利及全面收益總額	–	–	–	50	–	50
At 30 June 2026 (Unaudited)	於二零二六年六月三十日（未經審核）	355	1,086,334	186,046	(953,228)	319,152	319,507

			Attributable to equity holders of the Company 本公司權益持有人應佔					
		Share capital 股本 HK$'000 港幣千元	Share premium 股份溢價 HK$'000 港幣千元	Contributed Surplus 繳入盈餘 HK$'000 港幣千元	Share options reserve 購股權儲備 HK$'000 港幣千元	Accumulated loss 累計虧損 HK$'000 港幣千元	Total reserve 儲備合計 HK$'000 港幣千元	Total 合計 HK$'000 港幣千元
At 1 January 2025	於二零二五年一月一日	355	1,086,334	186,046	9,982	(1,110,700)	171,662	172,017
Profit and total comprehensive income for the period	本期間溢利及全面收益總額	–	–	–	–	7,224	7,224	7,224
Contributions and distributions	*注資及分派*							
Lapse of share options	購股權失效	–	–	–	(9,982)	9,982	–	–
Total transactions with owners	與擁有人之交易總額	–	–	–	(9,982)	9,982	–	–
At 30 June 2025 (Unaudited)	於二零二五年六月三十日（未經審核）	355	1,086,334	186,046	–	(1,093,494)	178,886	179,241

Condensed Consolidated Statement of Cash Flows
簡明綜合現金流量表

For the six months ended 30 June 2026
截至二零二六年六月三十日止六個月

		Unaudited 未經審核 Six months ended 30 June 截至六月三十日止六個月 **2026** **二零二六年** **HK$'000** **港幣千元**	 2025 二零二五年 HK$'000 港幣千元
NET CASH USED IN OPERATING ACTIVITIES	經營業務所用現金淨額	**(9,058)**	(5,482)
NET CASH FROM INVESTING ACTIVITIES	投資業務所得現金淨額	**–**	–
NET CASH FROM FINANCING ACTIVITIES	融資業務所得現金淨額	**–**	–
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	現金及現金等價物之增加／（減少）淨額	**(9,058)**	(5,482)
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	於本期間初之現金及現金等價物	**9,968**	11,351
CASH AND CASH EQUIVALENTS AT END OF PERIOD, REPRESENTED BY BANK BALANCES AND CASH	於本期間末之現金及現金等價物（全數為銀行結存及現金）	**910**	5,869

Notes to the Condensed Consolidated Financial Statements
簡明綜合財務報表附註

For the six months ended 30 June 2026
截至二零二六年六月三十日止六個月

1. BASIS OF PREPARATION

The unaudited condensed consolidated financial statements ("**Interim Financial Statements**") for the Period have been prepared in accordance with the applicable disclosure requirements of Appendix D2 to the Rules (the "**Listing Rules**") Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Hong Kong Accounting Standard ("**HKAS**") 34 "**Interim Financial Reporting**" issued by the Hong Kong Institute of Certified Public Accountants ("**HKICPA**").

The Interim Financial Statements should be read in conjunction with the 2025 annual financial statements. The accounting policies and methods of computation used in the preparation of the Interim Financial Statements are consistent with those used in the annual financial statements for the year ended 31 December 2025.

The Group has adopted all the new and revised HKFRSs issued by the HKICPA that are relevant to its operations and effective for its accounting period beginning on 1 January 2026. HKFRSs comprise Hong Kong Financial Reporting Standards ("**HKFRS**"); HKAS; and Interpretations. The adoption of these new and revised HKFRSs does not result in significant changes to the Group's accounting policies, presentation of the Group's financial statements and amounts reported for the Period and prior years/periods.

1. 編製基準

本期間之未經審核簡明綜合財務報表(「**中期財務報表**」)已根據香港聯合交易所有限公司(「**聯交所**」)證券上市規則(「**上市規則**」)附錄D2之適用披露規定，以及由香港會計師公會(「**香港會計師公會**」)頒佈之香港會計準則(「**香港會計準則**」)第34號「**中期財務報告**」而編製。

中期財務報表應與二零二五年年度財務報表一併閱讀。編製中期財務報表所採用之會計政策及計算方法與編製截至二零二五年十二月三十一日止年度之年度財務報表所採用者貫徹一致。

本集團已採納香港會計師公會頒佈與其業務有關且於二零二六年一月一日開始之會計期間生效之所有新訂及經修訂香港財務報告準則。香港財務報告準則包括香港財務報告準則(「**香港財務報告準則**」)；香港會計準則；及詮釋。採納該等新訂及經修訂香港財務報告準則不會對本期間及過往年度／期間本集團之會計政策、本集團財務報表之呈列方式及所呈報之款額造成重大變動。

2. REVENUE AND OTHER INCOME

The Group is principally engaged in the investments in listed and unlisted securities. The details of revenue recognised during the six months ended 30 June 2026 are as follows:

2. 收益及其他收入

本集團主要業務為投資上市及非上市證券。截至二零二六年六月三十日止六個月已確認之收益詳情如下：

		Unaudited 未經審核 Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 HK$'000 港幣千元	2025 二零二五年 HK$'000 港幣千元
Revenue	**收益**		
Interest income from debt investment at amortised cost	按攤銷成本列賬之債務投資之利息收入	**1,977**	767
Other Income	**其他收入**		
Interest income from amount due from broker	應收經紀款項之利息收入	**1**	3
		1,978	770

3. SEGMENT INFORMATION

For the purpose of internal reporting, the Group only has one business segment, namely, investments in listed and unlisted securities. Business segment information, which is the Group's primary basis of segment reporting, is not required as the Group's turnover, contribution to operating profit, assets and liabilities are attributable to this only segment.

Geographical information

The geographical location from which the Group derives revenue is based on the location of the markets of the respective investments; and geographical location of the specified non-current assets (excluding the Group's investments) is based on the physical location of the asset. However, over 90% of the Group's revenue and non-current assets are principally attributable to Hong Kong. Consequently, no geographical information represented.

3. 分部資料

就內部呈報而言，本集團僅有一個業務分部，即投資上市及非上市證券。由於本集團之營業額、經營溢利之貢獻、資產及負債均來自於此單一分部，故毋須呈報業務分部資料（乃本集團分部呈報的主要基準）。

地區資料

本集團賺取收益之地域分區乃以各自投資所處市場地區為基準；而特定非流動資產（不包括本集團之投資）之地域分區乃以資產實物所處地區為基準。然而，本集團逾90%的收益及非流動資產主要來自香港。因此，並無呈列地區資料。

4. PROFIT BEFORE TAX

4. 除稅前溢利

		Notes 附註	Unaudited 未經審核 Six months ended 30 June 截至六月三十日止六個月 2026 二零二六年 HK$'000 港幣千元	2025 二零二五年 HK$'000 港幣千元
This is stated after charging:	經扣除：			
Staff costs, including directors' emoluments	員工成本，包括董事酬金			
– salaries	－薪金		**897**	867
– pension scheme contributions	－退休金計劃供款		**20**	20
			917	887
Operating lease charges in respect of	有關下列項目之經營租賃支出			
– land and buildings	－土地及樓宇		**83**	97
Disclosures pursuant to Rule 21.12(1)(c) of the Listing Rules	**根據上市規則第21.12(1)(c)條披露**			
Realised (gain)/loss on disposal of listed equity investments	出售上市股本投資之已變現（收益）╱虧損	*(i)*	**(4,049)**	9,512
Unrealised loss/(gain) on listed equity investments	上市股本投資之未變現虧損╱（收益）	*(ii)*	**990**	(16,188)

Notes:

(i) The amounts are calculated based on the sales proceeds less cost of those investments.

(ii) The amounts represented changes in fair value of unrealised investments during the period and cumulative change in fair value of realised investments.

附註：

(i) 有關金額乃按銷售所得款項減該等投資之成本計算。

(ii) 有關金額為本期間未變現投資之公允值變動及已變現投資之公允值累計變動。

5. INCOME TAX

The Group did not derive any taxable profit for the Period and the six months ended 30 June 2025.

5. 所得稅

本集團於本期間及截至二零二五年六月三十日止六個月並無產生任何應課稅溢利。

6. EARNINGS PER SHARE

The calculations of basic and diluted earnings per share are based on the Group's profit for the Period attributable to the equity holders of the Company of approximately HK$50,000.

The basic and diluted earnings per share for the Period were based on the weighted average number of 354,818,016 ordinary shares in issue. The Company had no potentially dilutive ordinary shares in the six months ended 30 June 2026 and 30 June 2025.

6. 每股盈利

每股基本及攤薄盈利乃根據本公司權益持有人應佔本集團本期間溢利約港幣50,000元。

本期間每股基本及攤薄盈利乃根據已發行普通股之加權平均數354,818,016股計算。截至二零二六年六月三十日及二零二五年六月三十日止六個月，本公司不存在具有潛在攤薄影響之普通股。

7. DEBT INVESTMENTS AT AMORTISED COST

7. 按攤銷成本列賬之債務投資

		Unaudited 未經審核 30 June 2026 二零二六年 六月三十日 HK$'000 港幣千元	Audited 經審核 31 December 2025 二零二五年 十二月三十一日 HK$'000 港幣千元
Unlisted debt investments *(Note)*	非上市債務投資*(附註)*	**51,600**	49,000
Interest receivable	應收利息	**3,107**	1,166
Less: Allowance for credit losses	減：信貸虧損撥備	**(3,967)**	(3,967)
		50,740	46,199
Analysed as:	分析為：		
Non-current	非流動	**50,740**	46,199

Note:

The unlisted debt investments principally represent:

AMCO UNITED HOLDING LIMITED ("AMCO")

The AMCO Bonds are with the principal amount of HK$20,000,000, unsecured, carrying interest at 6% per annum and to be matured in March 2031.

附註：

非上市債務投資主要為：

雋泰控股有限公司(「雋泰」)

雋泰債券之本金額為港幣20,000,000元，為無抵押，按年利率6%計息及將於二零三一年三月到期。

7. DEBT INVESTMENT AT AMORTISED COST *(Continued)*

Note: (Continued)

The carrying amount of the AMCO Bonds as at 30 June 2026 is approximately HK$19,869,000 which represents approximately 6.2% of the carrying amount of investment to the Company's total assets as at 30 June 2026. No unrealised holding gain/(loss) arised on revaluation during the six months ended 30 June 2026. No coupon was received during the six months ended 30 June 2026.

CREDIT FINANCE GROUP LIMITED ("FIRST CREDIT")

The First Credit Bonds are with the principal amount of HK$20,000,000, unsecured, carrying interest at 6.5% per annum and to be matured in November 2027. First Credit is principally engaged in the provision and arrangement of credit facilities.

The carrying amount of the First Credit Bonds as at 30 June 2026 is approximately HK$19,457,000 which represents approximately 6.0% of the carrying amount of investment to the Company's total assets as at 30 June 2026. No unrealised holding gain/(loss) arose on revaluation during the six months ended 30 June 2026. No coupon was received during the six months ended 30 June 2026.

The movements in the allowance for credit losses of debt investment measured at amortised cost are as follows:

7. 按攤銷成本列賬之債務投資*（續）*

附註：（續）

雋泰債券於二零二六年六月三十日之賬面值約為港幣19,869,000元，該投資賬面值佔本公司截至二零二六年六月三十日之總資產約6.2%。截至二零二六年六月三十日止六個月，並無因重估產生未變現持股收益／（虧損）。截至二零二六年六月三十日止六個月並無收取任何票息。

第一信用金融集團有限公司（「第一信用」）

第一信用債券之本金額為港幣20,000,000元，為無抵押，按年利率6.5%計息及將於二零二七年十一月到期。第一信用主要從事提供及安排信貸融資。

第一信用債券於二零二六年六月三十日之賬面值約為港幣19,457,000元，該投資賬面值佔本公司截至二零二六年六月三十日之總資產約6.0%。截至二零二六年六月三十日止六個月，並無因重估產生未變現持股收益／（虧損）。截至二零二六年六月三十日止六個月並無收取任何票息。

按攤銷成本計量之債務投資之信貸虧損撥備變動如下：

		Unaudited 未經審核 30 June 2026 二零二六年 六月三十日 HK$'000 港幣千元	Audited 經審核 31 December 2025 二零二五年 十二月三十一日 HK$'000 港幣千元
At the beginning of the period/year	於期／年初	**3,967**	2,610
Impairment losses, net	減值虧損淨額	**–**	1,357
At the end of the period/year	於期／年末	**3,967**	3,967

8. EQUITY INVESTMENTS AT FVPL

8. 透過損益按公允值列賬之股本投資

		Unaudited 未經審核 30 June 2026 二零二六年六月三十日 HK$'000 港幣千元	Audited 經審核 31 December 2025 二零二五年十二月三十一日 HK$'000 港幣千元
Current	**流動**		
Listed equity investments in Hong Kong	香港上市股本投資	**240,681**	209,974
Listed equity investments in overseas	海外上市股本投資	**2,926**	29,325
		243,607	239,299

The net fair value gain in respect of the Group's Hong Kong listed equity investments recognised in profit or loss amounted to approximately HK$24,394,000, and net loss of approximately HK$5,110,000 was recognised upon disposal of the listed equity investments for the Period.

本集團於損益確認有關香港上市股本投資之公允值收益淨額為約港幣24,394,000元，本期間於出售上市股本投資時確認虧損淨額約港幣5,110,000元。

The net fair value loss in respect of the Group's overseas listed equity investments recognised in profit or loss amounted to approximately HK$25,384,000, and net gain of approximately HK$9,159,000 was recognised upon disposal of the listed equity investments for the Period.

本集團於損益確認有關海外上市股本投資之公允值虧損淨額為約港幣25,384,000元，本期間於出售上市股本投資時確認收益淨額約港幣9,159,000元。

The Group's major investments as at 30 June 2026 were detailed below:

本集團於二零二六年六月三十日之主要投資詳述如下：

		Notes *附註*	Stock code 股份代號	As at 30 June 2026 於二零二六年六月三十日 Fair/ Market value 公允值／市值 HK$'000 港幣千元	Approximate percentage of the Group's total assets 佔本集團總資產之概約百分比	For the six month ended 30 June 2026 截至二零二六年六月三十日止六個月 Unrealised gain/(loss) 未變現收益／(虧損) HK$'000 港幣千元	Realised gain/(loss) 已變現收益／(虧損) HK$'000 港幣千元	Dividend received 已收股息 HK$'000 港幣千元
Listed equity investments in Hong Kong	**香港上市股本投資**							
BFB Health Limited	BFB Health Limited	*(i)*	205	37,765	11.7%	–	–	–
China National Culture Group Limited	中國國家文化產業集團有限公司	*(ii)*	745	51,077	15.8%	42,643	–	–
Asia Strategy Digit Technology Holdings Limited	亞洲策略數字科技控股有限公司	*(iii)*	1027	47,296	14.7%	(11,085)	–	–

8. EQUITY INVESTMENTS AT FVPL *(Continued)*

Notes:

(i) BFB Health Limited ("**BFB**") (formerly "**SEEC Media Group Limited**") is incorporated in the Bermuda as an exempted company and continued in Bermuda with limited liability and its shares are listed on Main Board of the Stock Exchange (Stock code: 205). BFB is principally engaged in the provision of advertising and e-commerce business in the People's Republic of China, and the securities broking business and money lending business in Hong Kong. For the year ended 31 December 2025, the audited consolidated loss attributable to owners of BFB was approximately HK$5.5 million with basic and diluted loss per share of HK$0.006. As at 31 December 2025, its audited consolidated net assets attributable to the owners was approximately HK$209.0 million.

(ii) China National Culture Group Limited ("**China National Culture**") was incorporated in Cayman Islands and the shares of which are listed on the Main Board of the Stock Exchange (stock code: 745). China National Culture principally engaged in the provision of design and advertising services, sale of mobile products, trading and production of films and provision of other film related services and investment holding. For the year ended 31 March 2026, the audited consolidated profit attributable to owners of China National Culture was approximately HK$12.6 million with basic and diluted earnings per share of HK$0.538. As at 31 March 2026, its audited consolidated net assets attributable to the owners was approximately HK$58.8 million.

(iii) Asia Strategy Digit Technology Holdings Limited ("**Asia Strategy**") (formerly "China Jicheng Holdings Limited") is incorporated in the Cayman Islands as an exempted company and continued in Cayman Islands with limited liability and its shares are listed on Main Board of the Stock Exchange (Stock code: 1027). Asia Strategy is principally engaged in the manufacturing and sale of umbrellas and the relevant products. For the year ended 31 December 2025, the audited consolidated loss attributable to owners of China Jicheng was approximately RMB10.1 million with basic and diluted loss per share of RMB2.45 cents. As at 31 December 2025, its audited consolidated net assets attributable to the owners was approximately RMB240.7 million.

8. 透過損益按公允值列賬之股本投資（續）

附註：

(i) BFB Health Ltd（「**BFB**」，前稱「**財訊傳媒集團有限公司**」）於百慕達註冊成立為獲豁免並於百慕達存續的有限公司，其股份於聯交所主板上市（股份代號：205）。BFB主要從事在中華人民共和國提供廣告及電子商務服務，以及於香港從事證券經紀業務及放債業務。截至二零二五年十二月三十一日止年度，BFB擁有人應佔經審核綜合虧損為港幣5,500,000元，每股基本及攤薄虧損為港幣0.006元。於二零二五年十二月三十一日，其擁有人應佔經審核綜合資產淨值為港幣209,000,000元。

(ii) 中國國家文化產業集團有限公司（「**中國國家文化**」）於開曼群島註冊成立，其股份於聯交所主板上市（股份代號：745）。中國國家文化主要從事提供設計及廣告服務、銷售流動產品、電影買賣及製作、提供其他電影相關服務以及投資控股。截至二零二六年三月三十一日止年度，中國國家文化擁有人應佔經審核綜合溢利約為港幣12,600,000元，每股基本及攤薄盈利為港幣0.538元。於二零二六年三月三十一日，其擁有人應佔經審核綜合資產淨值約為港幣58,800,000元。

(iii) 亞洲策略數字科技控股有限公司（「**亞洲策略**」）（前稱「中國集成控股有限公司」）於開曼群島註冊成立為獲豁免並於開曼群島存續的有限公司，其股份於聯交所主板上市（股份代號：1027）。亞洲策略主要從事製造及銷售雨傘及相關產品。截至二零二五年十二月三十一日止年度，中國集成擁有人應佔經審核綜合虧損約為人民幣10,100,000元，每股基本及攤薄虧損為人民幣2.45分。於二零二五年十二月三十一日，其擁有人應佔經審核綜合資產淨值約為人民幣240,700,000元。

9. DUE FROM SECURITIES BROKERS

Amounts due from securities brokers represent deposits placed with securities brokers for the trading of listed investments which are repayable on demand and interest-free.

9. 應收證券經紀款項

應收證券經紀款項指就買賣上市投資存放於證券經紀之按金，須按要求償還及免息。

10. SHARE CAPITAL

10. 股本

		Number of Ordinary Shares of HK$0.001 每股面值港幣0.001元之普通股數目 '000 千股	Nominal Value 面值 HK$'000 港幣千元
Authorised:	法定：		
As at 1 January 2025, 31 December 2025, 1 January 2026 and 30 June 2026	於二零二五年一月一日、二零二五年十二月三十一日、二零二六年一月一日及二零二六年六月三十日	**2,000,000**	**2,000**
Issued and fully paid:	已發行及繳足：		
As at 1 January 2025, 31 December 2025, 1 January 2026 and 30 June 2026	於二零二五年十二月三十一日、二零二五年十二月三十一日、二零二六年一月一日及二零二六年六月三十日	**354,818**	**355**

11. SHARE OPTION SCHEME

The share option scheme of the Company was approved and adopted by shareholders' resolution at the annual general meeting held on 30 April 2013 (the "**Option Scheme**"), unless otherwise cancelled or amended subject to resolution passed at general meeting of the Company the Option Scheme will remain in force for ten years from 30 April 2013. The Option Scheme was expired on 30 April 2023 and no new share option scheme was adopted as at the date of this report.

11. 購股權計劃

本公司之購股權計劃已於二零一三年四月三十日舉行之股東週年大會上經股東決議案批准及採納（「**購股權計劃**」），除非另行於本公司股東大會上通過決議案註銷或修訂，否則購股權計劃將自二零一三年四月三十日起計十年內一直有效。購股權計劃已於二零二三年四月三十日屆滿，於本報告日期，概無採納新購股權計劃。

11. SHARE OPTION SCHEME *(Continued)*

The purpose of the Option Scheme is to reward the participants who have contributed or will contribute to the Group and to encourage the participants to work towards enhancing the value of the Company and its shares for the benefit of the Company and its shareholders as a whole. Under the Option Scheme, the Board of the Company may grant options to those participants who, in its sole discretion, have contributed to or will contribute to the Group.

Eligible participants (the "**Participants**") of the Option Scheme include any directors of the Company (including executive directors, non-executive directors and independent non-executive directors of the Company) and employees of the Group, any directors or employees of a company or entity in which the Group has invested in and any advisors (professional or otherwise), consultants, distributors, contractors, suppliers, agents, customers, business partners, joint venture business partners, promoters, any directors or employees of any service providers of any members of the Group.

Without prior separate approval from the Company's shareholders, (i) the total number of shares which may be issued upon exercise of all options to be granted under the Option Scheme and any other share option scheme of the Company must not exceed 10% of the shares of the Company as at the date of the shareholders' approval of the option limit; and (ii) the maximum number of shares issued and to be issued upon exercise of the options granted to each Participant under the Option Scheme (including both exercised and outstanding options) in any 12-month period shall not (when aggregated with any shares of the Company subject to options granted during such period under any other share option scheme(s) of the Company) exceed 1% of the shares of the Company in issue for any time being.

11. 購股權計劃 *(續)*

購股權計劃旨在獎勵曾經或將會對本集團作出貢獻之參與者及鼓勵參與者以本公司及其股東之整體利益為目標，努力提升本公司及其股份之價值。根據購股權計劃，本公司董事會可全權決定向曾經或將會對本集團作出貢獻之參與者授出購股權。

購股權計劃之合資格參與者(「**參與者**」)包括本公司任何董事(包括本公司執行董事、非執行董事及獨立非執行董事)、本集團僱員、本集團所投資公司或實體之任何董事或僱員，以及本集團任何成員公司之任何顧問(無論專業與否)、諮詢人士、分銷商、承包商、供應商、代理人、顧客、業務夥伴、合營業務夥伴、發起人以及任何服務供應商之任何董事或僱員。

在未另行獲本公司股東事先批准之情況下，(i)因行使根據購股權計劃及本公司之任何其他購股權計劃將予授出之全部購股權而可能發行之股份總數不得超過於股東批准購股權限額當日本公司股份之10%；及(ii)於任何12個月期間因行使各參與者根據購股權計劃獲授之購股權(包括已行使及未行使購股權)而已發行及將予發行之最高股份數目(在與根據本公司之任何其他購股權計劃於該期間授出之購股權所涉及之本公司任何股份合計後)於任何時候均不得超過本公司已發行股份之1%。

11. SHARE OPTION SCHEME *(Continued)*

Any grant of options to any directors, chief executive or substantive shareholders (as such terms as defined in the Listing Rules) of the Company, or any of their respective associates under the Option Scheme or any other share option scheme of the Company or any of its subsidiaries shall be subject to the prior approval of the independent non-executive directors or shareholders of the Company as the case may be. Without prior separate approval from the Company's shareholders, the maximum number of shares issued and to be issued in respect of which options granted and may be granted to a substantial shareholder or an independent non-executive director of the Company in the 12-month period up to and including the date of such grant shall not (i) exceed 0.1% of the shares of the Company in issue on the date of such grant; and (ii) have an aggregate value, based on the closing price of the shares of the Company as stated in the daily quotations sheets issued by the Stock Exchange on the date of grant, in excess of HK$5 million.

Under the Option Scheme, the options granted may be accepted by the participants concerned for a period of twenty-eight days from the date of such offer. An option shall be regarded as having been accepted when the Company receives from the Participant the duplicate of the offer letter duly signed by the Participant together with a remittance in favour of the Company of HK$1 as consideration for the grant of option. Options may be exercised in accordance with the terms of the Option Scheme at any time not exceeding a period of ten years from the date on which the share option is granted. The subscription price for the shares on the exercise of an option under the Option Scheme shall be determined by the Board in its absolute discretion but in any event shall not less than the highest of:

(i) the closing price of the Company's share as stated in the daily quotation sheets issued by the Stock Exchange on the date of grant which must be a business day;

(ii) the average closing price of the Company's share as stated in the daily quotation sheets issued by the Stock Exchange for the five business days immediately preceding the date of grant; and

(iii) the nominal value of the Company's share.

11. 購股權計劃*（續）*

根據購股權計劃或本公司或其任何附屬公司之任何其他購股權計劃向本公司之任何董事、主要行政人員或主要股東（該等詞彙之定義見上市規則）或彼等各自之任何聯繫人授出任何購股權須獲本公司之獨立非執行董事或股東（視情況而定）事先批准。在未另行獲本公司股東事先批准之情況下，截至該授出日期（包括該日）止12個月期間因本公司主要股東或獨立非執行董事獲授及可能獲授之購股權而已發行及將予發行之最高股份數目(i)不得超逾本公司於該授出日期之已發行股份之0.1%；及(ii)按本公司股份於該授出日期在聯交所每日報價表所列之收市價所計算得出之價值總額不得超逾港幣5,000,000元。

根據購股權計劃，相關參與者可自授出日期起計二十八日期間內接納授出之購股權。於本公司接獲參與者發出之經參與者正式簽署之接納邀請函件副本連同就授出購股權向本公司支付之代價匯款港幣1元時，購股權會被視作已被接納。購股權可自其授出日期起十年期間內隨時根據購股權計劃之條款行使。因根據購股權計劃行使購股權而發行之股份之認購價由董事會全權酌情釐定，惟無論如何不得低於下列之最高者：

(i) 本公司股份於授出日期（其須為營業日）在聯交所每日報價表所列之收市價；

(ii) 本公司股份於緊接授出日期前五個營業日於聯交所每日報價表所列之平均收市價；及

(iii) 本公司股份之面值。

11. SHARE OPTION SCHEME *(Continued)*

There is no outstanding Options at as 1 January 2026 and 30 June 2026.

As the Option Scheme has lapsed in April 2023, no Option was available for grant under the scheme mandate during the six months ended 30 June 2026.

As no Option was granted during the six months ended 30 June 2026, the number of shares that may be issued in respect of the Options granted under the Option Scheme during the six months ended 30 June 2026 divided by the weighted average number of shares in issue for the same period is 0%.

11. 購股權計劃 *(續)*

於二零二六年一月一日及二零二六年六月三十日，概無購股權尚未行使。

由於購股權計劃已於二零二三年四月失效，故於截至二零二六年六月三十日止六個月概無購股權可根據計劃授權予以授出。

由於截至二零二六年六月三十日止六個月概無授出購股權，故於截至二零二六年六月三十日止六個月因根據購股權計劃授出之購股權而可能發行之股份數目除以同期已發行股份之加權平均數為0%。

12. CHARGE OF ASSETS AND MARGIN FACILITIES

As at 30 June 2026 and 31 December 2025, margin facilities from several regulated securities brokers were granted to the Group which were secured by the Group's equity instruments and investments held for trading. As at 30 June 2026 and 31 December 2025, the Group had not utilised against these facilities.

12. 資產抵押及保證金信貸

於二零二六年六月三十日及二零二五年十二月三十一日，多名受規管證券經紀向本集團授出保證金信貸，而該等信貸乃以本集團之股本工具及持作買賣投資作擔保。於二零二六年六月三十日及二零二五年十二月三十一日，本集團並無動用該等信貸。

13. CONTINGENT LIABILITIES

Financial guarantee issued

The Company had corporate guarantee for securities trading account maintained by one of its subsidiaries with a broker, which was unutilised at 30 June 2026 and 31 December 2025.

The directors of the Company do not consider probable that a claim will be made against the Company under any of the guarantee at 30 June 2026 and 31 December 2025.

13. 或然負債

已發出之財務擔保

本公司就其中一家附屬公司於經紀商開設之證券買賣戶口設有企業擔保，於二零二六年六月三十日及二零二五年十二月三十一日並未動用。

於二零二六年六月三十日及二零二五年十二月三十一日，本公司董事認為本公司因任何擔保而遭索償之機會不大。

14. RELATED PARTY TRANSACTIONS

(i) During the six months ended 30 June 2026, significant transactions with related parties and connected parties are as follows:

14. 關聯方交易

(i) 截至二零二六年六月三十日止六個月，本集團與關聯方及關連人士進行之重大交易如下：

		Unaudited 未經審核 Six months ended 30 June 截至六月三十日止六個月 **2026** **二零二六年** **HK$'000** **港幣千元**	 2025 二零二五年 HK$'000 港幣千元
Sinolink Securities (HK) Company Limited, being existing investment manager of the Company Investment management fee paid	國金證券（香港）有限公司，本公司現任投資經理 已付投資管理費	**300**	179

(ii) Compensation of key management personnel of the Group

The remuneration of directors and other members of key management during the six months ended 30 June 2026 are as follows:

(ii) 本集團主要管理層人員之薪酬

於截至二零二六年六月三十日止六個月內，董事及其他主要管理層成員之酬金如下：

		Unaudited 未經審核 Six months ended 30 June 截至六月三十日止六個月 **2026** **二零二六年** **HK$'000** **港幣千元**	 2025 二零二五年 HK$'000 港幣千元
Short-term benefits	短期福利	**683**	600
Post-employment benefits	退休後福利	**9**	9
		692	609

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INTERIM DIVIDEND

The Board does not recommend the payment of any interim dividend for six months 30 June 2026 (the "**Period**") *(six months ended 30 June 2025 Nil)*.

中期股息

董事會不建議於截至二零二六年六月三十日止六個月(「**本期間**」)派付任何中期股息*(截至二零二五年六月三十日止六個月:無)*。

RESULTS

The Group recorded a net profit of approximately HK$50,000 for the Period, as compared to a net profit of approximately HK$7.2 million in the corresponding period of last year. The net profit generated by the Group for the Period was mainly attributable to total gain of listed stocks of approximately HK$3.1 million during the Period *(six months ended 30 June 2025: HK$6.7 million)*. Basic and diluted earnings per share of the Company for the Period of HK0.01 cent were recorded as compared to basic and diluted earnings per share, being of HK2.04 cents for the same period in 2025.

業績

於本期間,本集團錄得溢利淨額約為港幣50,000元,而去年同期則錄得溢利淨額約港幣7,200,000元。本集團於本期間產生之溢利淨額,主要由於本期間上市股票總收益約港幣3,100,000元*(截至二零二五年六月三十日止六個月:港幣6,700,000元)*所致。本公司於本期間錄得每股基本及攤薄盈利港幣0.01仙,而二零二五年同期則為每股基本及攤薄盈利港幣2.04仙。

BUSINESS REVIEW

The Company is an investment company and its shares are listed on the Main Board of the Stock Exchange since 27 October 1999, pursuant to Chapter 21 of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**"). During the period under review, the Group remains principally engaged in listed investments in Hong Kong, other major stock markets around the world, and in unlisted companies to achieve medium-term or long-term capital appreciation.

Given the pessimistic market atmosphere in the first half of 2026, the listed equity investments classified under listed equity investments at fair value through profit or loss has only posted net realised gain of approximately HK$4.0 million *(2025: loss of HK$9.5 million)* and unrealised loss of approximately HK$1.0 million *(2025: gain of HK$16.2 million)*. During the Period, the Board remains focus on listed equity investments in Hong Kong and the USA. The Company continues to be cautious in identifying any investment opportunities to achieve medium-term or long-term capital appreciation.

業務回顧

本公司為投資公司,其股份自一九九九年十月二十七日起根據聯交所證券上市規則(「**上市規則**」)第21章於聯交所主板上市。於回顧期間內,本集團之主要業務仍然是對在香港和世界其他主要股票市場之上市公司以及非上市公司進行投資,以爭取中期或長期的資本增值。

由於二零二六年上半年市場悲觀氣氛瀰漫,分類為透過損益按公允值列賬之上市股本投資工具之上市股本投資僅錄得已變現收益淨額約港幣4,000,000元*(二零二五年:虧損港幣9,500,000元)*,及未變現虧損約港幣1,000,000元*(二零二五年:收益港幣16,200,000元)*。於本期間內,董事會繼續專注於香港及美國之上市股本投資。本公司在物色任何投資機會時繼續維持審慎態度,從而達致中期或長期資本增值。

In order to keep reasonable spread of the Group's investments, the Board will maintain a diversified investment portfolio to cover a wide range of business sectors, including, but not limited to, companies engaged in sectors such as finance, consumer goods and consumer services, media, construction, mining etc.

為了合理地分散本集團的投資，董事會將維持多元化投資組合，以涵蓋更廣泛行業，其中包括（但不限於）從事金融業、消費品業、消費性服務業、媒體、建築、採礦業等的公司。

The investment portfolio of the Group as at 30 June 2026 mainly comprises of a portfolio of listed shares in 34 companies of HK$243.6 million and investments in unlisted bond investments of HK$50.7 million which represent approximately 76.2% and 15.9% of the Group's consolidated net asset value respectively.

本集團於二零二六年六月三十日的投資組合主要包括於34間公司之上市股份組合港幣243,600,000元及非上市債券投資港幣50,700,000元，分別佔本集團綜合資產淨值約76.2% 及15.9%。

Significant Investments

Significant investments of the Group are one debt investment and the major listed equity investment as detailed in notes 7 and 8 to the condensed consolidated financial statements. Save for these investments, the Group has not held any investment, the value of which was over 5% of the value of the Group's total assets as at 30 June 2026. Set out below are further information of these significant investments:

重大投資

本集團重大投資為簡明綜合財務報表附註7及8詳列的一項債務投資及主要上市股本投資。除該等投資外，本集團於二零二六年六月三十日並無持有任何價值超過本集團總資產價值5% 的投資。下文載列該等重大投資的進一步資料：

In connection with the principal unlisted bond investments, the Group held unlisted bond investments in AMCO United Holding Limited ("**AMCO**") and First Credit Finance Group Limited ("**First Credit**") as at 30 June 2026.

就主要非上市債券投資而言，本集團於二零二六年六月三十日持有雋泰控股有限公司（「**雋泰**」）及第一信用金融集團有限公司（「**第一信用**」）之非上市債券投資。

AMCO is a company incorporated in Bermuda with limited liability and principally engaged in medical device businesses. The company operates through four business segments, namely Medical Products Business, Plastic Products Business, Money Lending Businesses and Securities Investment Business. It is listed on main board of the Stock Exchange (stock code: 630). Based on AMCO's annual report for the year ended 31 December 2025, its net asset value was approximately HK$119.2 million, its net current assets were approximately HK$140.1 million. Accordingly, the Company considers that AMCO has sufficient working capital to meet the ongoing business, there is no signal of default of bonds issued by AMCO.

雋泰為一間於百慕達註冊成立之有限公司，主要從事醫療設備業務。該公司透過四個業務分部進行營運，即醫療產品業務、塑膠產品業務、放貸業務及證券投資業務。其於聯交所主板上市（股份代號：630）。根據雋泰截至二零二五年十二月三十一日止年度之年報，其資產淨值約為港幣119,200,000元，其流動資產淨值約為港幣140,100,000元。因此，本公司認為雋泰有充足營運資金滿足其持續經營的業務，概無跡象表明雋泰發行之債券將出現違約。

First Credit is a company incorporated in Cayman Islands and continue in Bermuda and engaged in money lending business. It holds a money lenders license in Hong Kong. Based on the financial information provided by First Credit, its current assets as at 31 December 2025 is approximately HK$179.8 million, which is adequate to cover its total liabilities of approximately HK$34.6 million as at the same date. As such, the Company considers that First Credit has sufficient working capital to meet the ongoing business and there is no signal of default of the bonds issued by First Credit.

第一信用為於開曼群島註冊成立並於百慕達存續及從事放債業務的公司。其持有香港放債人牌照。根據第一信用提供的財務資料，其於二零二五年十二月三十一日的流動資產約為港幣179,800,000元，足以償還其於同日的負債總額約港幣34,600,000元。因此，本公司認為第一信用有充足營運資金以持續開展業務且第一信用發行的債券並無違約跡象。

The Group held three significant listed equity investments, which are BFB Health Limited ("**BFB Health**") (formerly "**SEEC Media Group Limited**") (HKSE stock code: 205), China National Culture Group Limited ("**China National Culture**") (HKSE stock code: 745), Asia Strategy Digit Technology Holdings Limited ("**Asia Strategy**") (formerly "China Jicheng Holdings Limited") (HKSE stock code: 1027) as at 30 June 2026.

於二零二六年六月三十日，本集團持有三項重大上市股本投資，分別為BFB Health Limited（「**BFB Health**」）（前稱「**財訊傳媒集團有限公司**」）（香港聯交所股份代號：205）、中國國家文化產業集團有限公司（「**中國國家文化**」）（香港聯交所股份代號：745）及亞洲策略數字科技控股有限公司（「**亞洲策略**」）（前稱「中國集成控股有限公司」）（香港聯交所股份代號：1027）。

BFB Health is engaged in investment holding and its subsidiaries are principally engaged in the provision of advertising agency services, securities broking business and money lending business. For the financial year ended 31 December 2025, the audited consolidated loss attributable to owners of BFB Health was HK$5.5 million. The percentage of fair value of the Group's investment in BFB Health to the Group's total assets as at 30 June 2026 was approximately 11.7%. There was no unrealised gain or loss on the Group investments in BFB Health during the Period. BFB Health will continue to strengthen its presence in mainland China by expanding its network of key opinion leaders (the "**KOLs**"), deepening partnerships with major e-commerce platforms, and enhancing its capabilities in data-driven advertising. By capturing the sustained growth of China's health-conscious consumer base and the ongoing digital transformation of its retail landscape, BFB Health is confident in delivering scalable advertising income and enhance shareholder value. The Company agrees the BFB Health's strategy to maintain its cautiously optimistic outlook and explore other suitable investment opportunities which are able to bring satisfactory and sustainable returns to BFB Health and maximize its shareholders' value.

BFB Health從事投資控股，其附屬公司主要從事提供廣告代理服務、證券經紀業務及放債業務。截至二零二五年十二月三十一日止財政年度，BFB Health擁有人應佔經審核綜合虧損為港幣5,500,000元。於二零二六年六月三十日，本集團於BFB Health之投資公允值佔本集團總資產之比例約為11.7%。於本期間，本集團於BFB Health之投資並無未變現盈虧。BFB Health將繼續加強其於中國內地的業務版圖，擴大關鍵意見領袖（「**KOL**」）網絡，深化與主要電商平台的合作關係，並提升數據驅動廣告的能力。憑藉把握中國注重健康的消費群體的持續增長以及零售領域正在進行的數字化轉型，BFB Health有信心實現規模化的廣告收益，並提升股東價值。本公司認可BFB Health的策略，即對其前景持審慎樂觀態度，並探索可為BFB Health帶來令人滿意及可持續的回報及令其股東價值最大化的其他合適投資機會。

China National Culture is engaged in investment holding and its subsidiaries are principally engaged in provision of design and advertising services, sale of mobile products, trading and production of films and provision of other film related services and investment holding. For the financial year ended 31 March 2026, the audited consolidated profit attributable to owners of China National Culture was HK$12.6 million. The percentage of fair value of the Group's investment in China National Culture Health to the Group's total assets as at 30 June 2026 was approximately 15.8%. The unrealised gain on the Group investments in China National Culture during the Period was approximately HK$42.7 million. The convergence of media, entertainment, technology and digital commerce continues to create new business possibilities, and China National Culture intends to capture these opportunities through a combination of operational enhancement, strategic partnerships and disciplined business expansion. In particular, China National Culture is well positioned to benefit from collaborations that can strengthen its presence in content development, intellectual property commercialisation, digital entertainment and related cultural industry applications. The Company believes the China National Culture's will maintain its cautiously optimistic outlook and explore other suitable investment opportunities which are able to bring satisfactory and sustainable returns to itself and maximize its shareholders' value.

中國國家文化從事投資控股，其附屬公司主要從事提供設計及廣告服務、銷售流動產品、電影買賣及製作、提供其他電影相關服務以及投資控股。截至二零二六年三月三十一日止財政年度，中國國家文化擁有人應佔經審核綜合溢利為港幣12,600,000元。於二零二六年六月三十日，本集團於中國國家文化之投資公允值佔本集團總資產之比例約為15.8%。於本期間，本集團於中國國家文化投資的未變現收益約為港幣42,700,000元。傳媒、娛樂、科技與數字商業持續融合，不斷催生全新商機，中國國家文化透過優化內部營運、締結戰略合作夥伴關係及穩健拓展業務，把握相關發展機遇。尤其是，中國國家文化可藉合作深化於內容開發、知識產權商業化、數字娛樂及相關文創產業的市場佈局，從中受惠。本公司相信，中國國家文化將對其前景維持審慎樂觀態度，並探索可為其自身帶來令人滿意及可持續的回報及令其股東價值最大化的其他合適投資機會。

Asia Strategy is principally engaged in manufacture and sales of umbrellas and the relevant products. For the financial year ended 31 December 2025, the audited consolidated loss attributable to owners of Asia Strategy was RMB10.1 million. The percentage of fair value of the Group's investment in Asia Strategy to the Group's total assets as at 30 June 2026 was approximately 14.7%. The unrealised loss on the Group investments in Asia Strategy during the Period was approximately HK$11.1 million. Understand from Asia Strategy's 2025 annual report, its principal objectives are to maintain and strengthen its position as a leading umbrella manufacturer focused in the Japan market and its own branded umbrella products in the PRC market, and increase its market share in the existing markets such as Hong Kong, Cambodia and South Korea. Asia Strategy will shift business focus from developing upstream manufacturing to downstream distribution network and brand building so as to facilitate promotion of Asia Strategy's branded umbrellas which command higher margins and create higher values as well as bringing better return to our shareholders. To diversify its business and explore potential business opportunities, Asia Strategy is exploring and developing business opportunities and projects. The Company believes the Asia Strategy's will continue to explore the potential of this business opportunities and utilize its resource with prudence in the future, and Asia Strategy will bring positive return to its shareholders in long run.

亞洲策略主要從事製造及銷售雨傘及相關產品。截至二零二五年十二月三十一日止財政年度，亞洲策略擁有人應佔經審核綜合虧損為人民幣10,100,000元。於二零二六年六月三十日，本集團於亞洲策略之投資公允值佔本集團總資產之比例約為14.7%。於本期間，本集團於亞洲策略投資之未變現虧損約為港幣11,100,000元。自亞洲策略二零二五年年度報告獲悉，其主要目標為維持及鞏固其作為日本市場雨傘製造商及中國市場自有品牌雨傘製造商之領先地位以及擴大其於香港、柬埔寨及韓國等現有市場之市場份額。亞洲策略將業務重心自發展上游製造轉移至下游分銷網絡及品牌建設以促進推廣利潤率較高之亞洲策略品牌雨傘以及創造更多價值，從而為其股東帶來更豐厚回報。為豐富業務並發掘潛在商機，亞洲策略正積極探索及開拓商機及項目。本公司認為，亞洲策略未來將繼續發掘該商機的潛力並審慎利用其資源，亞洲策略將為其股東帶來長期正回報。

Segment Information

There is no material change in the Group's investment segment, principally investment in listed and unlisted securities, during the Period.

分部資料

於本期間，本集團之投資分部（主要為上市及非上市證券投資）概無重大變動。

Performance of the Group's Listed Securities

The net gain on listed securities of approximately HK$3.0 million for the Period represented net realised gain on disposal of listed securities of approximately HK$4.0 million net of net unrealised loss of listed securities of approximately HK$1.0 million. Set out below are further information of these net realised gain and net unrealised loss:

本集團上市證券之表現

本期間上市證券收益淨額約港幣3,000,000元指出售上市證券之已變現收益淨額約港幣4,000,000元減去上市證券之未變現虧損淨額約港幣1,000,000元。有關此等已變現收益及未變現虧損淨額的更多資料載列如下：

Net Realised Gain on Disposal of Listed Securities

The net realised gain of approximately HK$4.0 million represented the realised gain of approximately HK$9.2 million net of realised loss of approximately HK$5.2 million.

The realised gain principally represented:

出售上市證券之已變現收益淨額

已變現收益淨額約港幣4,000,000元指已變現收益約港幣9,200,000元減已變現虧損淨額約港幣5,200,000元。

已變現收益主要指：

Company name **公司名稱**	**Stock code** **股份代號**	**Realised gain** **已變現收益** HK$ million 港幣百萬元
Rich Sparkle Holdings Limited	Nasdaq: ANPA 納斯達克：ANPA	9.1

In addition to the above stock, there is no stock which brought over HK$0.1 million realised gain to the Group during the Period.

The realised loss principally represented:

除上述股票外，於本期間內，概無任何股票為本集團帶來港幣100,000元以上之已變現收益。

已變現虧損主要指：

Company name **公司名稱**	**Stock code** **股份代號**	**Realised loss** **已變現虧損** HK$ million 港幣百萬元
WLS Holdings Limited 滙隆控股有限公司	HKSE: 8021 香港聯交所：8021	5.2

In addition to the above stock, there is no stock which brought any realised loss to the Group during the Period.

除上述股票外，於本期間內，概無任何股票為本集團帶來任何已變現虧損。

Net Unrealised Loss of Listed Securities

The net unrealised loss of approximately HK$1.0 million represented the unrealised gain of approximately HK$61.0 million net of unrealised loss of approximately HK$62.0 million.

The unrealised gain principally represented:

上市證券之未變現虧損淨額

未變現虧損淨額約港幣1,000,000元指未變現收益約港幣61,000,000元扣除未變現虧損約港幣62,000,000元。

未變現收益主要指：

Company name **公司名稱**	**Stock code** **股份代號**	**Unrealised gain** **未變現收益** HK$ million 港幣百萬元
China National Culture Group Limited 中國國家文化產業集團有限公司	HKSE: 745 香港聯交所：745	42.6
Tai Kam Holdings Limited 泰錦控股有限公司	HKSE: 8321 香港聯交所：8321	7.0
Luxxu Group Limited 勵時集團有限公司	HKSE: 1327 香港聯交所：1327	5.5

In addition to the above stock, there is no stock which brought over HK$3 million unrealised gain to the Group during the Period.

除上述股票外，於本期間內，概無任何股票為本集團帶來港幣3,000,000元以上之未變現收益。

The unrealised loss principally represented:

未變現虧損主要指：

Company name 公司名稱	Stock code 股份代號	Unrealised loss 未變現虧損 HK$ million 港幣百萬元
Rich Sparkle Holdings Limited Rich Sparkle Holdings Limited	Nasdaq: ANPA 納斯達克：ANPA	25.4
Asia Strategy Digit Technology Holdings Limited 亞洲策略數字科技控股有限公司	HKSE: 1027 香港聯交所：1027	11.1
Asia Grocery Distribution Limited 亞洲富思集團控股有限公司	HKSE: 8413 香港聯交所：8413	6.6
Milan Station Holdings Limited 米蘭站控股有限公司	HKSE:1150 香港聯交所：1150	4.0
China Properties Investment Holdings Limited 中國置業投資控股有限公司	HKSE: 736 香港聯交所：736	3.4

In addition to the above stock, there is no stock which brought over HK$3 million unrealised loss to the Group during the Period.

除上述股票外，於期間內，概無任何股票為本集團帶來港幣3,000,000元以上之未變現虧損。

PROSPECTS

The global investment market faced mixed trends in early 2026. Major stock indexes showed diverging performances during this financial period. The Dow Jones Industrial Average (DJI) recorded solid gains. It rose by approximately 8.14% in this half-year. The index moved from 48,382.39 points to 52,319.20 points. Conversely, the Hang Seng Index (HSI) experienced severe pressure. It fell by about 13.13% during the Period. The index dropped from 26,338.47 points to 22,881.02 points. Cautious investor sentiment heavily weighed down the Hong Kong market.

The US economy maintained decent resilience during this half-year. Heavy artificial intelligence investments actively drove technological growth. However, geopolitical tensions in the Middle East pushed up oil prices. Inflationary pressures remained very stubborn throughout the period. Consequently, the Federal Reserve maintained high interest rates. These economic crosscurrents created a highly complex investment backdrop.

China entered a distinct economic phase during the Period. Its gross domestic product (GDP) grew by 4.7%. High-end manufacturing and exports showed exceptionally bright performance. Yet, domestic demand and housing sectors remained notably weak. Meanwhile, Hong Kong delivered a strong economic performance. Its real GDP surged by 5.1% in H1. The government upgraded full-year growth forecasts to 3.5%-4.5%. Tourism and merchandise exports led this robust recovery.

Global macroeconomic conditions remain highly uncertain and volatile. Geopolitical conflicts continue to pose substantial market risks. In response, the Group maintains a highly conservative strategy. We will closely monitor shifting market dynamics. Our focus rests on uncovering resilient, high-quality opportunities. We strive to maximize long-term value for shareholders.

前景

二零二六年初，全球投資市場走勢參差。於本財政期間，主要股票指數表現分化。道瓊斯工業平均指數（道指）錄得穩健升幅，半年內上漲約8.14%，由48,382.39點升至52,319.20點。反觀恒生指數（恒指）則顯著承壓，本期間下跌約13.13%，由26,338.47點跌至22,881.02點。投資者的審慎情緒嚴重拖累香港市場。

今年上半年，美國經濟展現頗強韌性，人工智能領域的龐大投資大力推動科技增長。惟中東地緣政治局勢緊張推高油價，期內通脹壓力持續高企，聯邦儲備局因而維持高利率政策。多種經濟因素交錯影響，致使投資環境極其複雜。

於本期間，中國經濟步入另一發展階段。國內生產總值增長4.7%，高端製造及出口表現尤為突出，惟內需及房地產市場仍明顯疲弱。同期，香港經濟表現強勁，上半年實質國內生產總值增長5.1%，政府將全年增長預測上調至3.5% 至4.5%。旅遊業及商品出口帶動香港經濟穩步反彈。

全球宏觀經濟仍面臨高度不確定性及波動，地緣政治衝突持續構成重大市場風險。有見及此，本集團採取高度審慎策略，密切監察市場動態，專注發掘具備韌性的優質機遇，致力為股東創造最大長遠價值。

Future Plans for Material Investments or Capital Assets and Their Expected of Funding in Twelve Months

On 26 May 2026, the Company announced a proposed rights issue (the "**Rights Issue**") on the basis of three (3) rights shares for every two (2) existing shares held on the record date (currently expected to be Tuesday, 15 September 2026) at the subscription price of HK$0.140 per rights share. Assuming full subscription under the Rights Issue and no change in the total number of issued shares on or before the record date, up to 532,227,024 rights shares will be issued, raising maximum net proceeds of approximately HK$73.1 million.

The Rights Issue is yet to be completed as at the date of this Interim Report approved. For further details, please refer to the announcements of the Company dated 26 May 2026, 2 July 2026 and 23 July 2026 and the Company's circular dated 13 August 2026.

Save as disclosed above, the Company does not have any concrete plan for material investments or capital assets as at 30 June 2026 and up to the date of this Interim Report approved.

有關重大投資或資本資產之未來計劃及其十二個月預期資金

於二零二六年五月二十六日，本公司公佈建議按於記錄日期（目前預期為二零二六年九月十五日（星期二））每持有兩(2)股現有股份獲發三(3)股供股股份的基準，以每股供股股份港幣0.140元的認購價進行供股（「**供股**」）。假設供股獲悉數認購，且於記錄日期或之前已發行股份總數並無變動，則將發行最多532,227,024股供股股份，籌集最高所得款項淨額約港幣73,100,000元。

於本中期報告獲批准日期，供股尚未完成。有關進一步詳情，請參閱本公司日期為二零二六年五月二十六日、二零二六年七月二日及二零二六年七月二十三日的公告以及本公司日期為二零二六年八月十三日的通函。

除上文所披露者外，於二零二六年六月三十日及直至本中期報告獲批准之日，本公司並無任何有關重大投資或資本資產的具體計劃。

FINANCIAL REVIEW

Liquidity, Financial Resources, Capital Structure and Gearing Ratio

The Group's asset portfolio was mainly financed by internally generated cash resources. As at 30 June 2026, net current assets of the Group amounted to approximately HK$268.8 million (As at 31 December 2025: approximately HK$273.3 million) with cash and bank balances of approximately HK$0.9 million (As at 31 December 2025: approximately HK$10.0 million).

As the Group held current assets of approximately HK$271.5 million as at 30 June 2026 (31 December 2025: HK$276.4 million) and it only has non-interest bearing current liabilities of approximately HK$2.8 million (31 December 2025: HK$3.2 million), which is denominated in Hong Kong Dollars, the Company considers its liquidity is healthy and there is no currency and interest rate risks exposure of its debt and obligation.

The unaudited consolidated net asset value per share of the Company as at 30 June 2026 was HK$0.900 (As at 31 December 2025: audited HK$0.900). The consolidated net asset value per share is calculated based on the net assets of the Group as at 30 June 2026 of approximately HK$319.5 million (As at 31 December 2025: approximately HK$319.5 million) and the total number of 354,818,016 ordinary shares of the Company (As at 31 December 2025: 354,818,016 ordinary shares of the Company) in issue as at that date.

There was no material change in available credit facilities when compared to the financial year ended 31 December 2025. The gearing ratio of the Group was 0.9% as at 30 June 2026 (As at 31 December 2025: 1.0%), which is calculated based on the Group's total liabilities divided by its total assets. Considering the amount of liquid assets on hand and available short-term or margin loan facilities, the Group has sufficient working capital to meet its ongoing operational requirements.

Charge of Assets and Margin Facilities

Details of charge of assets and margin facilities of the Group as at 30 June 2026 are set out in note 12 to the condensed consolidated financial statements in this report.

財務回顧

流動資金、財務資源、資本架構及資本負債比率

本集團之資產組合主要以內部產生現金資源撥付。於二零二六年六月三十日，本集團之流動資產淨值為約港幣268,800,000元（於二零二五年十二月三十一日：約港幣273,300,000元），而現金及銀行結存為約港幣900,000元（於二零二五年十二月三十一日：約港幣10,000,000元）。

由於本集團於二零二六年六月三十日持有約港幣271,500,000元（二零二五年十二月三十一日：港幣276,400,000元）的流動資產及僅約港幣2,800,000元（二零二五年十二月三十一日：港幣3,200,000元）的不計息流動負債（以港幣計值），故本公司認為其流動資金穩健且其債務及承擔並無貨幣及利率風險。

本公司於二零二六年六月三十日之每股未經審核綜合資產淨值為港幣0.900元（於二零二五年十二月三十一日：港幣0.900元（經審核））。每股綜合資產淨值按本集團於二零二六年六月三十日之資產淨值約港幣319,500,000元（於二零二五年十二月三十一日：約港幣319,500,000元）及於該日已發行之股份總數354,818,016股本公司普通股（於二零二五年十二月三十一日：354,818,016股本公司普通股）計算。

本集團可動用信貸融資與截至二零二五年十二月三十一日止財政年度比較並無重大變動。於二零二六年六月三十日，本集團之資本負債比率為0.9%（於二零二五年十二月三十一日：1.0%），乃按本集團總負債除以其總資產為計算基準。考慮現有流動資產及可動用之短期或保證金貸款融資後，本集團有足夠營運資金應付其持續經營之需求。

資產抵押及保證金信貸

本集團於二零二六年六月三十日之資產抵押及保證金信貸詳情載於本報告簡明綜合財務報表附註12。

Capital Commitments

As at 30 June 2026, the Group had no material capital commitment.

Contingent Liabilities

As at 30 June 2026, contingent liabilities of the Company are set out in note 13 to the condensed consolidated financial statements in this report.

Foreign Exchange Exposure

The Group's exposures to foreign currencies mainly arises from its cash and cash equivalents in the United States Dollars and the equity investments listed on NASDAQ, which are financed internally. In order to mitigate the potential impact of currency fluctuations, the Group closely monitors its foreign currency exposures and will use suitable hedging instruments against significant foreign currency exposures, where necessary. No foreign currency hedge contract was entered into by the Group as at 30 June 2026.

SIGNIFICANT ACQUISITION AND DISPOSAL OF SUBSIDIARIES

During the Period, the Company does not have any significant acquisition and disposal of subsidiaries.

DIRECTORS' AND CHIEF EXECUTIVES' INTEREST AND SHORT POSITIONS IN SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY

As at 30 June 2026, save as 750,000 shares of the Company held by Ms. CHUNG Fai Chun, none of the Directors or the chief executive of the Company had or were deemed to have any Discloseable Interests or Short Position in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which were notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the Securities and Futures Ordinance ("**SFO**") (including interests or short positions which they are taken or deemed to have under such provisions of the SFO), or which were required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which were required to be notified to the Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Companies contained in the Listing Rules (collectively "**Discloseable Interests or Short Positions**").

資本承擔

於二零二六年六月三十日，本集團並無重大資本承擔。

或然負債

於二零二六年六月三十日，本公司之或然負債載於本報告簡明綜合財務報表附註13。

匯兑風險

本集團之外幣風險主要源自其以美元計值之現金及現金等價物及於納斯達克上市之股本投資，均以內部資源撥付。為減輕幣值波動之潛在影響，本集團密切監察其外幣風險，並將於必要時使用合適對沖工具對沖重大外幣風險。本集團於二零二六年六月三十日並無訂立任何外幣對沖合約。

附屬公司的重大收購及出售

於本期間，本公司並無任何重大的附屬公司收購及出售。

董事及主要行政人員於本公司之股份、相關股份及債券之權益及淡倉

於二零二六年六月三十日，除鍾輝珍女士持有的本公司750,000股股份外，並無本公司任何董事或主要行政人員在本公司或其任何相聯法團（定義見證券及期貨條例第XV部）的股份、相關股份及債券中擁有或被視為擁有根據證券及期貨條例（「**證券及期貨條例**」）第XV部第7及第8分部須知會本公司及聯交所的任何須予披露權益或淡倉（包括根據證券及期貨條例有關規定被當作或視為擁有的權益或淡倉），或根據證券及期貨條例第352條須登記在該條所述的登記冊內的任何須予披露權益或淡倉，或根據上市規則所載上市公司董事進行證券交易的標準守則須知會本公司及聯交所的任何須予披露權益或淡倉（統稱「**須予披露權益或淡倉**」）。

INTERESTS AND SHORT POSITIONS OF SUBSTANTIAL SHAREHOLDERS DISCLOSEABLE UNDER THE SFO

As at 30 June 2026, there was no person who had any interest or short position in the shares or underlying shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept by the Company under Section 336 of the SFO, or as otherwise notified to the Company and the Stock Exchange.

根據證券及期貨條例之須予披露主要股東權益及淡倉

於二零二六年六月三十日，並無人士於本公司股份或相關股份中擁有根據證券及期貨條例第XV部第2及3分部條文須向本公司披露，或須記錄於本公司根據證券及期貨條例第336條規定存置之登記冊或須另行知會本公司及聯交所之權益或淡倉。

DIRECTORS' RIGHTS TO ACQUIRE SHARES OR DEBENTURES OF THE COMPANY

At no time during the Period was the Company or any of its subsidiaries a party to any arrangements to enable the directors of the Company to acquire benefits by means of acquisition of shares in, or debt securities (including debentures) of, the Company or any other body corporations, neither the directors of the Company nor any of their spouses or children under age of eighteen, had any right to subscribe for the shares or debt securities of the Company or had exercised any such rights.

董事收購本公司之股份或債券之權利

於本期間內任何時間，本公司或其任何附屬公司概無參與訂立任何使本公司董事可藉收購本公司或任何其他法團之股份或債務證券（包括債券）而獲益之安排，而本公司董事或任何彼等之配偶或未滿十八歲子女於本期間內概無權亦無行使任何有關權利認購本公司之股份或債務證券。

DIRECTORS' SECURITIES TRANSACTIONS

The Company has adopted the Model Code as set out in Appendix C3 of the Listing Rules as the code of conduct regarding securities transactions by the directors of the Company. Upon specific enquiry by the Company, all directors of the Company have confirmed that they complied with the required standards as set out in the Model Code throughout the Period.

董事進行證券交易

本公司已採納上市規則附錄C3所載之標準守則作為本公司董事進行證券交易之行為守則。經本公司作出特定查詢後，本公司全體董事確認，於本期間，彼等一直遵守標準守則所載之規定準則。

SHARE OPTION SCHEME

Details of share option scheme adopted by the Company on 30 April 2013 and expired on 30 April 2023 are disclosed in note 11 to the condensed consolidated financial statements.

購股權計劃

本公司於二零一三年四月三十日採納及於二零二三年四月三十日屆滿之購股權計劃之詳情於簡明綜合財務報表附註11披露。

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S SHARES

During the Period, neither the Company nor any of its subsidiaries had purchased, sold or redeemed any of the listed securities of the Company.

購買、出售或贖回本公司股份

於本期間內，本公司及其任何附屬公司概無購買、出售或贖回任何本公司上市證券。

CORPORATE GOVERNANCE

The Company has complied with the code provisions set out in the Corporate Governance Code (the "**CG Code**") stipulated in Appendix C1 of the Listing Rules throughout the Period, save and except for code provision C.2.1, details of which are summarised and explained below.

Based on Code provision C.2.1, the roles of chairman and chief executive should be separate and should not be performed by the same individual. The division of responsibilities between the chairman and chief executive should be clearly established and set out in writing. The Company has not appointed the Chief Executive Officer since the resignation of Mr. NG Chi Hoi on 1 August 2016. Ms. YE Ying has retired as a non-executive director of the Company and ceased to act as the chairman of the board of directors of the Company on 19 June 2025. The Board's current significant decisions are made in Board meetings. Every Board member has the rights and responsibility to propose Board meetings to discuss significant issues he/she concerns, and has the power to make the decisions among other Board members.

The practice of the corporate governance of the Company will be reviewed and updated from time to time in order to comply with Listing Rules requirements.

企業管治

本公司於本期間一直遵守上市規則附錄C1規定之企業管治守則(「**企業管治守則**」)載列之守則條文,惟守則條文第C.2.1條除外,詳情概述及説明如下。

根據守則條文第C.2.1條,主席與行政總裁之角色應予區分,且不應由同一人擔任。主席及行政總裁之職責分工應以書面清晰界定。自吳志凱先生於二零一六年八月一日辭任後,本公司並無委任行政總裁。葉穎女士已於二零二五年六月十九日退任本公司非執行董事,且不再擔任本公司董事會主席。董事會現時重大決策均於董事會會議作出。每名董事會成員均有權利及責任建議召開董事會會議以討論重大關注事項,並有權與其他董事會成員作出決策。

本公司將不時檢討及更新企業管治常規,以符合上市規則之規定。

EMPLOYEE AND REMUNERATION POLICIES

As at 30 June 2026, the Group had 7 employees, including directors of the Company. They are remunerated based on their performance, working experience and prevailing market standards. Employee benefits include medical insurance coverage, a defined contribution Mandatory Provident Fund retirement benefits scheme under the Hong Kong Mandatory Provident Fund Schemes Ordinance and share option scheme. There was no significant change in the Group's remuneration policy during the Period.

僱員及薪酬政策

於二零二六年六月三十日,本集團共有7名僱員(包括本公司董事)。彼等之薪酬按照其表現、工作經驗及現行市場標準釐定。僱員福利包括醫療保險、根據香港強制性公積金計劃條例提供之界定供款強積金退休福利計劃及購股權計劃。本集團之薪酬政策於本期間內並無重大變動。

AUDIT COMMITTEE

The Audit Committee and management of the Company have reviewed the accounting principles and practices adopted by the Group and discussed risk management, internal controls and financial reporting matters, including a review of the unaudited interim accounts for the Period.

審計委員會

審計委員會已與本公司管理層共同審閱本集團採用之會計原則及慣例,並討論風險管理、內部監控及財務報告事宜,包括審閱本期間之未經審核中期賬目。

As at the date of this report, the Audit Committee of the Company is comprised of all independent non-executive directors, namely, Mr. YU Tat Chi Michael, Mr. HUNG Cho Sing and Ms. CHUNG Fai Chun. Mr. YU Tat Chi Michael is the chairman of the Audit Committee.

於本報告日期，本公司審計委員會由全體獨立非執行董事，即余達志先生、洪祖星先生及鍾輝珍女士組成。余達志先生為審計委員會之主席。

REMUNERATION COMMITTEE

As at the date of this report, the Remuneration Committee of the Company is comprised of all independent non-executive directors, namely, Mr. HUNG Cho Sing, Ms. CHUNG Fai Chun and Mr. YU Tat Chi Michael. Mr. HUNG Cho Sing is the chairman of the Remuneration Committee. The major roles and functions of the Remuneration Committee are to determine the remuneration package of individual executive director(s) and senior management of the Company. The Remuneration Committee also has the responsibility to make recommendations to the Board on the remuneration of the non-executive directors of the Company.

薪酬委員會

於本報告日期，本公司薪酬委員會由全體獨立非執行董事，即洪祖星先生、鍾輝珍女士及余達志先生組成。洪祖星先生為薪酬委員會之主席。薪酬委員會之主要角色及職能為釐定本公司個別執行董事及高級管理層之薪酬待遇。薪酬委員會亦有責任就本公司非執行董事之薪酬向董事會提出建議。

NOMINATION COMMITTEE

As at the date of this report, the Nomination Committee of the Company is comprised of all independent non-executive directors, namely, Mr. HUNG Cho Sing, Ms. CHUNG Fai Chun and Mr. YU Tat Chi Michael. Mr. HUNG Cho Sing is the chairman of the Nomination Committee. The major roles and functions of the Nomination Committee are to review the structure, size and composition of the Board. The Nomination Committee also recommends matters in relation to appointments or re-appointments of directors to ensure that the composition of the Board meets the requirements of the Listing Rules and that the Board is capable to fulfill its obligations in terms of fiduciary duties and can act in the best interest of the members of the Company.

提名委員會

於本報告日期，本公司提名委員會由全體獨立非執行董事，即洪祖星先生、鍾輝珍女士及余達志先生組成。洪祖星先生為提名委員會之主席。提名委員會之主要角色及職能為檢討董事會之架構、規模及組成。提名委員會同時亦就有關董事委任或重新委任之事宜提出建議，確保董事會之成員組合符合上市規則之規定，亦同時確保董事會有能力履行其受信責任之義務，以符合本公司股東最佳利益之方針行事。

BOARD OF DIRECTORS

As at the date of this report, the Board is comprised of Ms. SHUM Kit Lan Anita as executive director; Mr. ZHANG Baiyan as non-executive director; and Mr. HUNG Cho Sing, Ms. CHUNG Fai Chun and Mr. YU Tat Chi Michael as independent non-executive directors.

董事會

於本報告日期，董事會由執行董事沈潔蘭女士；非執行董事張柏岩先生；以及獨立非執行董事洪祖星先生、鍾輝珍女士及余達志先生組成。

APPRECIATION

On behalf of the Board, I would like to take this opportunity to express our appreciation to the Group's management team and staff for their contribution during the Period. I would also like to give our sincere gratitude to all our shareholders for their continuous support.

By Order of the Board
Harbour Digital Asset Capital Limited
SHUM Kit Lan Anita
Executive Director

Hong Kong, 27 August 2026

致謝

本人謹代表董事會藉此機會向本集團之管理層團隊及員工於本期間內所作貢獻向彼等深表謝意。本人亦衷心感謝本集團股東對本集團之鼎力支持。

承董事會命
港灣數字產業資本有限公司
執行董事
沈潔蘭

香港，二零二六年八月二十七日

HARBOUR DIGITAL

Harbour Digital Asset Capital Limited
港灣數字產業資本有限公司