MAXNERVA 雲智匯科技服務

MAXNERVA TECHNOLOGY SERVICES LIMITED
雲智匯科技服務有限公司

(Stock Code 股份代號: 1037)

Digital Industry 數字工業
數字 Digital 生活 life

Powered by AI, Robots & Compute Power

INTERIM REPORT 2026 中期報告

公司資料
CORPORATE INFORMATION

董事會
執行董事
張傳旺先生 *(主席)*
鄭宜斌先生

非執行董事
KIM Hyun Seok先生
張國欽先生
黃碧君女士

獨立非執行董事
簡己然先生
張曉泉教授
甘志成先生

公司秘書
曾慶贇先生

授權代表
鄭宜斌先生
曾慶贇先生

提名委員會
張傳旺先生 *(主席)*
簡己然先生
張曉泉教授
甘志成先生

審核委員會
甘志成先生 *(主席)*
簡己然先生
張曉泉教授

薪酬委員會
簡己然先生 *(主席)*
張曉泉教授
張傳旺先生
甘志成先生

公司網址
www.maxnerva.com

核數師
羅兵咸永道會計師事務所
香港執業會計師及
註冊公眾利益實體核數師

BOARD OF DIRECTORS
Executive Directors
Mr. CHANG Chuan-Wang *(Chairman)*
Mr. CHENG Yee Pun

Non-Executive Directors
Mr. KIM Hyun Seok
Mr. CHANG Kuo-Chin
Ms. HUANG Pi-Chun

Independent Non-Executive Directors
Mr. KAN Ji Ran Laurie
Prof. ZHANG Xiaoquan
Mr. KAM Chi Sing

COMPANY SECRETARY
Mr. TSANG Hing Bun

AUTHORISED REPRESENTATIVES
Mr. CHENG Yee Pun
Mr. TSANG Hing Bun

NOMINATION COMMITTEE
Mr. CHANG Chuan-Wang *(Chairperson)*
Mr. KAN Ji Ran Laurie
Prof. ZHANG Xiaoquan
Mr. KAM Chi Sing

AUDIT COMMITTEE
Mr. KAM Chi Sing *(Chairperson)*
Mr. KAN Ji Ran Laurie
Prof. ZHANG Xiaoquan

REMUNERATION COMMITTEE
Mr. KAN Ji Ran Laurie *(Chairperson)*
Prof. ZHANG Xiaoquan
Mr. CHANG Chuan-Wang
Mr. KAM Chi Sing

WEBSITE
www.maxnerva.com

AUDITOR
PricewaterhouseCoopers
Certified Public Accountants and
Registered Public Interest Entity Auditor

公司資料
CORPORATE INFORMATION

香港法律之法律顧問
朱國熙、黃錦華律師事務所
（有限法律責任合夥）

LEGAL ADVISERS ON HONG KONG LAW
Patrick Chu, Conti Wong Lawyers LLP

百慕達法律之法律顧問
毅柏律師事務所

LEGAL ADVISERS ON BERMUDA LAW
Appleby

主要往來銀行
渣打銀行（香港）有限公司

PRINCIPAL BANKERS
Standard Chartered Bank (Hong Kong) Limited

股份過戶登記處

主要股份過戶登記處
MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda

香港股份過戶登記分處
卓佳雅柏勤有限公司
香港
夏慤道16號
遠東金融中心17樓

SHARE REGISTRARS AND TRANSFER OFFICES

Principal Registrar
MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM08
Bermuda

Hong Kong Branch Registrar
Tricor Abacus Limited
17/F, Fast East Finance Centre
16 Harcourt Road
Hong Kong

註冊辦事處
Canon's Court, 22 Victoria Street
Hamilton HM12, Bermuda

REGISTERED OFFICE
Canon's Court, 22 Victoria Street
Hamilton HM12, Bermuda

主要營業地點
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尖沙咀東部
麼地道63號
好時中心
10樓1001室

PRINCIPAL PLACE OF BUSINESS
Room 1001, 10/F
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股份代號
1037

STOCK CODE
1037

管理層討論及分析
MANAGEMENT DISCUSSION AND ANALYSIS

財務回顧

本集團主要從事數字工業及數字生活業務。於報告期內，錄得收入人民幣336.3百萬元，與二零二五年同期大致相若，而本集團則錄得淨利潤人民幣8.9百萬元，相比二零二五年上半年則錄得淨虧損人民幣2.4百萬元。

本公司董事會（「**董事會**」）並不建議就報告期間派付任何中期股息。

存貨以及營業及租賃應收賬項

於二零二六年六月三十日，存貨約為人民幣80.4百萬元（二零二五年十二月三十一日：人民幣76.7百萬元），存貨主要為待交付予客戶的項目相關硬件及軟件產品，以及數字生活業務的製成品。相較二零二五年全年，報告期內的存貨週轉天數由61天減少至51天，主要由於銷售貨品成本的減幅高於存貨平均結餘的跌幅所致。

於二零二六年六月三十日，營業及租賃應收賬項約為人民幣265.7百萬元（二零二五年十二月三十一日：人民幣252.0百萬元），其中流動及非流動結餘分別為人民幣265.0百萬元（二零二五年十二月三十一日：人民幣251.0百萬元）及人民幣0.7百萬元（二零二五年十二月三十一日：人民幣1.0百萬元）。這主要由於我們的部分項目採用融資租賃結構，客戶有資格在特定年限內定期分期付款。與二零二五年全年相比，報告期內的營業及租賃應收賬項週轉天數由114天增加至139天，這主要是由於經濟不明朗因素導致客户逾期款項的付款放緩所致。

FINANCIAL REVIEW

The group principally engages in digital industry and digital life businesses. During the reporting period, a revenue of RMB336.3 million was booked which was largely in line with the same period of 2025. We reported a net profit of RMB8.9 million versus a net loss of RMB2.4 million in the first half of 2025.

The board of directors of the company (the "**Board**") does not recommend any payment of interim dividend for the reporting period.

Inventory and Trade and Lease Receivables

As at 30 June 2026, there was approximately RMB80.4 million in inventory (31 December 2025: RMB76.7 million) and they are primarily project-related hardware and software products pending to be delivered to our customers and finished goods for digital life business. Inventory turnover for the reporting period decreased to 51 days from 61 days as compared to the full year of 2025 mainly because the magnitude of the decrease in cost of goods sold was higher than the fall in the average inventory balance.

As at 30 June 2026, there were approximately RMB265.7 million in trade and lease receivables (31 December 2025: RMB252.0 million) which consisted of current and non-current balances of RMB265.0 million (31 December 2025: RMB251.0 million) and RMB0.7 million (31 December 2025: RMB1.0 million) respectively. This is mainly because some of our projects have been structured as finance leases in which customers are eligible to pay in periodic instalments over a specific number of years. Trade and lease receivable turnover for the reporting period increased to 139 days from 114 days as compared to the full year of 2025 driven mainly by slower payments on the overdue amount of our customers caused by economic uncertainty.

流動資金及財務資源

我們於二零二六年六月三十日的現金淨值狀況以及現金及現金等價物為人民幣136.4百萬元（二零二五年十二月三十一日：人民幣112.9百萬元），銀行借貸為人民幣26.0百萬元（二零二五年十二月三十一日：無）。所有銀行借貸無抵押、按浮動利率計息並以人民幣計值。所有銀行借貸的到期期限均為一年。本集團可動用的已承諾銀行預批信貸總額為等值人民幣82.0百萬元（二零二五年：人民幣18.1百萬元），且資本負債比率（按淨債務除以總權益）為零（二零二五年：零）。

我們的資產總值為人民幣630.3百萬元（二零二五年十二月三十一日：人民幣594.2百萬元），資金來自總負債人民幣223.6百萬元（二零二五年十二月三十一日：人民幣189.4百萬元）及股東權益人民幣406.7百萬元（二零二五年十二月三十一日：人民幣404.8百萬元）。我們的流動比率為2.58（二零二五年十二月三十一日：2.86）以及應付營業賬項須於一年內償還。

庫務政策

我們的營運經費一般以內部資源及銀行借貸撥付。我們採用審慎的庫務管理方法，因此於整個報告期間維持穩健的流動資金狀況。我們對外界客戶進行定期信貸評估來盡力降低信貸風險。

外匯風險

我們的業務主要位於中華人民共和國（「**中國**」）、台灣、香港、美利堅合眾國（「**美國**」）、歐洲、東南亞及印度，其大部份交易以人民幣、美元、新台幣、越南盾、港元、歐元、英鎊及印度盧比結算。我們面對各類貨幣的外匯風險，但主要為美元、新台幣及越南盾的外匯風險。我們已訂立政策，要求集團公司管理與其功能貨幣有關的外匯風險，包括有關集團公司因以非自身功能貨幣銷售及購貨而引起之風險。我們亦透過定期檢討本集團的淨外匯風險及考慮使用外匯合約以管理外匯風險（倘適用）。我們並無使用衍生金融工具作投機用途。

Liquidity and Financial Resources

As at 30 June 2026, we had a net cash position and cash and cash equivalents were RMB136.4 million (31 December 2025: RMB112.9 million) and bank borrowings were RMB26.0 million (31 December 2025: Nil). All the bank borrowings were unsecured, in floating interest rates and denominated in RMB. The maturity period of all bank borrowings was one year. There was a total amount of RMB82.0 million equivalent of committed banking facilities available to the group (2025: RMB18.1 million) and the gearing ratio (calculated as net debt divided by total equity) is zero (2025: Zero).

Our total assets of RMB630.3 million (31 December 2025: RMB594.2 million) were financed by total liabilities of RMB223.6 million (31 December 2025: RMB189.4 million) and shareholders' equity of RMB406.7 million (31 December 2025: RMB404.8 million). We had a current ratio of 2.58 (31 December 2025: 2.86) and trade payables were repayable within one year.

Treasury Policy

We generally financed our operations with internally generated resources and bank borrowings. We have adopted a prudent management approach for our treasury policies and therefore maintained a healthy liquidity position throughout the reporting period. We strive to reduce credit risk exposure by performing periodic credit evaluations of our external customers.

Foreign Exchange Exposure

We mainly operate in the People's Republic of China ("**PRC**"), Taiwan, Hong Kong, United States of America (the "**US**"), Europe, Southeast Asia and India with most of the transactions settled in Renminbi, US dollars, New Taiwanese dollars, Vietnamese dong, Hong Kong dollars, Euro, British pounds and Indian rupee. We are exposed to foreign exchange risk from various currencies, primarily with respect to US dollars, New Taiwanese dollars and Vietnamese dong. We have a policy to require group companies to manage their foreign exchange risk against their functional currencies which includes managing the exposures arising from sales and purchases made by the relevant group companies in currencies other than their own functional currencies. We also manage our foreign exchange risk by performing regular reviews of the group's net foreign exchange exposures and would consider the use of foreign exchange contracts to manage foreign exchange risks, where appropriate. We did not use derivative financial instruments for speculative purposes.

業務回顧

受美伊衝突導致的能源價格飆升推動，歐洲央行及日本央行於二零二六年六月啟動貨幣政策收緊。市場普遍預期美國聯邦儲備局將於今年下半年採取相同行動，以緩解加劇的通脹風險。同時，對人工智能（「**AI**」）產品及服務的需求急增，加上記憶體持續短缺，推高了所有資訊科技產品類別的價格。

數字工業業務

我們為客戶提供全方位的智能製造解決方案及服務，包括i)將軟件系統（即企業資源規劃、製造執行系統、倉庫管理系統等）及自動化設備及機械人安裝至生產線上，以通過智能化流程降低成本及提高運營效率及效益；ii)於生產廠房安裝監控水、電及工業用氣體使用效益之設施監控系統；iii)安裝用於整個工業園區工人及保安管理之人臉識別系統；及iv)為新增及現有電子產品提供測試及檢測服務。我們亦就以上智能製造解決方案提供資訊科技、日常營運服務及安裝後維護工作。於報告期內，我們繼續受惠於客戶於美國、越南、台灣及印度建立新產能的資本開支上行週期，該業務的分部收入及利潤分別同比增加9%及26%，為人民幣238.2百萬元及人民幣19.6百萬元。

數字生活業務

數字生活業務主要包括數字標牌及智慧辦公設備業務。數字標牌業務的表現符合預期，但智慧辦公設備業務的表現受到二零二六年上半年記憶體價格飆升及市場情緒低迷的不利影響。報告期內，分部收入及溢利分別同比下降20%及55%至人民幣98.1百萬元及人民幣2.2百萬元。

BUSINESS REVIEW

Driven by the surge in energy prices stemming from the US-Iran conflict, the European Central Bank and the Bank of Japan initiated monetary policy tightening in June 2026. The market widely expects the US Federal Reserve to follow the same in the second half of the year to mitigate heightened inflation risks. Meanwhile, surging demand for Artificial Intelligence ("**AI**") products and services, combined with persistent memory shortages, pushed up prices across all IT product categories.

Digital Industry Business

We provide a full range of smart manufacturing solutions and services to our customers, including i) the implementation of a combination of software systems (i.e. enterprise resources planning, manufacturing execution system, warehouse management system etc.) and automation equipment and robots into the production lines to lower costs and increase operational effectiveness and efficiency through smart processes; ii) the implementation of facility monitor and control system for monitoring the efficiency of the usage of water, power and gas at production plants; iii) the implementation of facial recognition system for labour and security management of the entire industrial parks; and iv) the provision of testing and inspection services for new and existing electronic products. We also provide I.T. products, daily operating services and post-installation maintenance work in relation to those smart manufacturing solutions. We continued benefiting from the upcycle of the capex spending of our customers for their establishments of new production capacities in US, Vietnam, Taiwan and India, segment revenue and profit of this business increased by 9% and 26% year-on-year to RMB238.2 million and RMB19.6 million respectively during the reporting period.

Digital Life Business

Digital life business primarily consists of digital signage and smart office equipment business. The performance of digital signage business was in line with expectation but the performance of smart office equipment business has been adversely affected by the surging memory prices and poor market sentiment in the first half of 2026. Segment revenue and profit decreased by 20% and 55% year-on-year to RMB98.1 million and RMB2.2 million respectively during the reporting period.

業務前景

市場預期二零二六年下半年的全球商業格局將由動盪的地緣政治、緊縮的貨幣政策、貿易壁壘，以及AI投資熱潮交織主導。普遍認為，主要國家間的全球合作是推動世界經濟實現長期可持續增長的關鍵。我們已採取審慎而樂觀的態度看待本集團之業務前景，且我們致力於透過創新及持續聚焦客戶數字轉型，為股東創造具可持續的長期價值。

數字工業業務

我們見證中國以外地區新產能落地及全球對新數據中心需求強勁所帶來的商業機遇。我們將持續於美國、台灣、越南及印度市場投入資源，力求把握該等地區的商業機遇。隨著多個大型項目將於下半年交付，我們對該業務於二零二六年的財務表現持樂觀態度。

數字生活業務

憑藉新增及現有項目，我們相信數字標牌業務將繼續於二零二六年餘下時間為本集團的財務表現作出貢獻。對於智慧辦公設備業務，我們正評估多個可行方案以減輕該業務的負面影響。

BUSINESS PROSPECT

The global business landscape of the second half of 2026 is expected to be defined by the convergence of volatile geopolitics, tightening of monetary policies, trade fragmentation and AI investment boom. It is generally believed that global cooperation among the key countries is crucial for a long term sustainable economic growth of the world. We have adopted a prudent and optimistic approach about our business outlook and we are committed to delivering sustainable, long-term shareholder value through innovation and a relentless focus on our customers' digital transformation.

Digital Industry Business

We witness the business opportunities arising from the new production capacities in non-PRC regions and the robust demand for new data centers all over the world. We shall continue to deploy our resources in the US, Taiwan, Vietnam and India markets to capture the business opportunities in these regions. With several sizable projects to be delivered in the second half of the year, we are positive about the financial performance of this business in 2026.

Digital Life Business

With the new and existing projects, we believe the digital signage business will continue to contribute to the financial performance of the group for the rest of 2026. For smart office equipment business, we are assessing several available options to mitigate the negative impact of this business.

重大投資、子公司、聯營公司及合營企業之重大收購及出售

深圳富華私募股權天使投資合夥企業（「富華基金」）

於二零二一年六月九日，本公司宣佈，我們的全資子公司雲智匯（深圳）高新科技服務有限公司（「**雲智匯深圳**」）於二零二一年六月八日作為有限合夥人與深圳富華股權投資基金管理有限公司就投資於富華基金訂立有限合夥協議。根據有限合夥協議，我們承諾出資人民幣30百萬元，佔富華基金合夥人承諾出資之6%。富華基金於二零二一年六月十八日成立，擬投資於戰略性新興行業、未來行業及其他行業，包括但不限於半導體、生物醫藥、新能源、新材料、高端智能製造等高新技術產業。訂立該有限合夥協議為一項須予披露交易，詳情分別載於本公司日期為二零二一年六月九日及二零二一年七月十三日之公告及補充公告。我們於二零二一年及二零二二年分別向富華基金投資人民幣9百萬元及人民幣21百萬元。於二零二六年六月三十日，我們於富華基金的投資估值約為人民幣31.1百萬元，約佔本集團資產總值的4.9%。報告期內該投資的未變現收益約為人民幣1.3百萬元。該投資預計將長期產生資產增值。

SIGNIFICANT INVESTMENTS, MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES

GRC Sino-Green Fund V, L.P. ("GRC Fund")

On 9 June 2021, the company announced that Maxnerva (Shenzhen) Technology Services Limited ("**Maxnerva Shenzhen**"), our wholly owned subsidiary, entered into a limited partnership agreement as a limited partner with GRC SinoGreen Capital Co., Ltd. on 8 June 2021, in relation to the investment in the GRC Fund. Pursuant to the limited partnership agreement, we have committed to contribute RMB30 million which accounted for 6% of the capital contribution committed by the partners of the GRC Fund. The GRC Fund was established on 18 June 2021 and intends to invest in strategic emerging industries, future industries and other industries including but not limited to semiconductor, biomedicine, new energy, new materials, high-end intelligent manufacturing and other high-tech industries. Entering into such limited partnership agreement is a disclosable transaction and details are set out in the announcement and supplementary announcement of the company dated 9 June 2021 and 13 July 2021 respectively. We invested RMB9 million and RMB21 million in GRC Fund in 2021 and 2022 respectively. As at 30 June 2026, the valuation of our investment in GRC Fund was approximately RMB31.1 million, about 4.9% of the total asset value of the group. The unrealized gain of the investment was approximately RMB1.3 million during the reporting period. The investment is expected to generate capital appreciations in the long term.

深圳市國創滙康醫療器械科技有限公司（「國創滙康」）

於二零二二年一月二十一日，雲智匯深圳訂立股東協議，以代價人民幣10,000,000元收購國創滙康的25%股權。於二零二五年一月二十日，國創滙康的新股份配售予兩個員工投資平台，致使雲智匯深圳於國創滙康的股權被攤薄至18.75%。於二零二五年五月十六日，雲智匯深圳與承讓人（一名獨立第三方）訂立以下協議：(i)股權轉讓協議I，據此，承讓人同意向雲智匯深圳收購國創滙康的2.34%股權，代價為人民幣1,672,320元；及(ii)股權轉讓協議II，據此，承讓人同意向雲智匯深圳收購國創滙康的16.41%股權，代價為人民幣11,727,680元。有關股權轉讓協議I的交易已於二零二五年五月十九日完成，而國創滙康的新股份已於二零二五年下半年配售予一名獨立投資者，雲智匯深圳的股權已由16.41%攤薄至15.27%。於二零二六年六月三十日，雲智匯深圳持有國創滙康15.27%的股權。我們於二零二六年七月十五日收到有關股權轉讓協議II的銷售所得款項人民幣1百萬元，因此我們持有國創滙康的股權減少至13.97%。

除上文所披露者外，我們於報告期內概無重大投資，亦無子公司、聯營公司及合營企業之重大收購及出售。

InnoMax Medtech Limited (“InnoMax”)

On 21 January 2022, Maxnerva Shenzhen entered into a shareholder agreement to acquire 25% shareholding of InnoMax at a consideration of RMB10,000,000. On 20 January 2025, new shares of the InnoMax were placed to two staff investment platforms, diluting Maxnerva Shenzhen’s shareholding in InnoMax to 18.75%. On 16 May 2025, Maxnerva Shenzhen entered into the following agreements with a transferee, an independent third party, (i) the equity transfer agreement I, pursuant to which the transferee agreed to acquire 2.34% of the equity interests in InnoMax from Maxnerva Shenzhen at a consideration of RMB1,672,320; and (ii) the equity transfer agreement II, pursuant to which the transferee agreed to acquire 16.41% of the equity interests in InnoMax from Maxnerva Shenzhen at a consideration of RMB11,727,680. The transaction in relation to equity transfer agreement I was completed on 19 May 2025 and new shares of InnoMax were placed to an independent investor in the second half of 2025 and the shareholding of Maxnerva Shenzhen has been diluted from 16.41% to 15.27%. As at 30 June 2026, Maxnerva Shenzhen held 15.27% of the equity interests in InnoMax. We received sales proceeds of RMB1 million on 15 July 2026 in relation to equity transfer agreement II and, therefore, our equity interest in InnoMax was reduced to 13.97%.

Save as disclosed above, we had no significant investment, material acquisition and disposal of subsidiaries, associates and joint ventures during the reporting period.

本集團資產抵押及或然負債

於二零二六年六月三十日，本集團概無押記其資產，亦無或然負債（二零二五年十二月三十一日：無）。

報告日期後事件

根據Foxconn Far East Limited（「**要約人**」）及本公司於二零二六年七月二十七日的聯合公告，要約人——鴻海精密工業股份有限公司（「**鴻海**」）的全資附屬公司與FSK Holdings Limited（「**FSK**」）及FDG Fund L.P.（「**FDG Fund**」）就按每股價格0.6374港元（總代價為152,370,559港元）有條件買賣FSK及FDG Fund分別持有的本公司167,236,560股及71,813,581股股份訂立買賣協議。緊隨交易完成後，要約人將直接持有合共285,730,141股股份，佔本公司全部已發行股份約40.46%。受交易完成所規限及於交易完成後，要約人將須根據收購及合併守則及股份回購守則（「**收購守則**」）規則26.1向FSK及FDG Fund以外的本公司股東提出強制性全面要約（「**股份要約**」），並根據收購守則規則13向購股權持有人提出適當要約（「**購股權要約**」）。購股權要約將以股份要約為條件。倘要約的條件未能達成，要約將失效。

除上文所披露外，自二零二六年六月三十日起直至本中期報告日期並概無重大事件。

CHARGES ON GROUP'S ASSETS AND CONTINGENT LIABILITY

As at 30 June 2026, the group had no charges on its assets and no contingent liabilities (31 December 2025: Nil).

EVENTS AFTER REPORTING DATE

Pursuant to the joint announcement by Foxconn Far East Limited (the "**Offeror**") and our company on 27 July 2026, the Offeror, a wholly owned subsidiary of Hon Hai Precision Industrial Co. Ltd ("**Hon Hai**"), entered into the sales and purchase agreement with FSK Holdings Limited (the "**FSK**") and FDG Fund L.P. (the "**FDG Fund**") for the conditional sale and purchase of the 167,236,560 and 71,813,581 shares of our company held by FSK and FDG Fund respectively at HK$0.6374 per share for a total consideration of HK$152,370,559. Immediately following the completion of the transaction, the Offeror will directly hold an aggregate of 285,730,141 shares, representing approximately 40.46% of the total issued shares of our company. Subject to and upon the completion of the transaction, the Offeror will be required to make a mandatory general offer to the shareholders of our company other than FSK and FDG Fund ("**Share Offer**") pursuant to Rule 26.1 of the Codes on Takeovers and Mergers and Share Buy-Backs ("**Takeovers Code**") and an appropriate offer to the option holders ("**Option Offer**") in accordance with Rule 13 of the Takeover Code. The Option Offer will be conditional upon the Share Offer. If the conditions of the Offers cannot be satisfied, the Offers will lapse.

Save as disclosed above, there were no material events after 30 June 2026 up to the date of this interim report.

董事及最高行政人員於本公司或任何相聯法團之股份、相關股份及債權證之權益及淡倉

DIRECTORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES AND DEBENTURES OF THE COMPANY OR ANY ASSOCIATED CORPORATION

於二零二六年六月三十日，本公司董事及最高行政人員於本公司或其任何相聯法團（定義見香港法例第571章證券及期貨條例（「**證券及期貨條例**」）第XV部）之股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及香港聯合交易所有限公司（「**聯交所**」）之權益及淡倉（包括根據證券及期貨條例之該等條文彼等被當作或視為擁有之權益及淡倉），或須記錄於根據證券及期貨條例第352條所規定由本公司存置之登記冊之權益及淡倉，或根據聯交所證券上市規則（「**上市規則**」）之上市發行人董事進行證券交易的標準守則（「**標準守則**」）須知會本公司及聯交所之權益及淡倉如下：

As at 30 June 2026, the interests and short positions of the directors and chief executives of the company in the shares, underlying shares and debentures of the company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**")) which were required, pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have taken under such provisions of the SFO), to be notified to the company and The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), or which were required, pursuant to section 352 of the SFO, to be entered in the register kept by the company, or which were required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the "**Model Code**") in the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**"), to be notified to the company and the Stock Exchange were as follows:

於本公司每股面值0.10港元股份之好倉

Long position in the company's shares of HK$0.10 each

董事姓名 Name of director	權益性質 Nature of interest	持有股份／相關股份數目 Number of shares/ underlying shares held	佔本公司已發行股本概約百分比 (%) Approximate percentage to the issued share capital of the company (%)
Mr. CHENG Yee Pun 鄭宜斌先生	Personal *(Note)* 個人 *(附註)*	1,300,000	0.18

附註： 該權益為本公司購股權。

Note: The interest represents share options of the company.

除上文所披露者外，就本公司董事所知，於二零二六年六月三十日，本公司董事或最高行政人員概無於本公司及其相聯法團（定義見證券及期貨條例第XV部）之股份、相關股份或債權證中擁有或視為擁有(i)根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所之任何權益或淡倉（包括根據證券及期貨條例之該等條文彼等被當作或視為擁有之權益或淡倉）；或(ii)根據證券及期貨條例第352條須記錄於該條所述登記冊之任何權益或淡倉；或(iii)根據上市規則所載標準守則須知會本公司及聯交所之任何權益或淡倉。

Save as disclosed above, so far as the directors of the company are aware, as at 30 June 2026, none of the directors nor the chief executive of the company had or was deemed to have any interests or short positions in the shares, underlying shares or debentures of the company and its associated corporations (within the meaning of Part XV of the SFO) which (i) were required to be notified to the company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) were required to be notified to the company and the Stock Exchange pursuant to the Model Code contained in the Listing Rules.

主要股東於本公司股份、相關股份之權益及淡倉

SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN THE SHARES, UNDERLYING SHARES OF THE COMPANY

於二零二六年六月三十日，直接或間接持有5%或以上本公司股份之有關人士（本公司董事或最高行政人員除外）於本公司股份及相關股份中所擁有根據證券及期貨條例第XV部第2及3分部須向本公司披露及記錄於本公司根據證券及期貨條例第336條須存置之登記冊之權益及淡倉如下：

As at 30 June 2026, the interests and short positions of the persons, other than the directors or chief executive of the company, in the shares, underlying shares of the company which would fall to be disclosed to the company, pursuant to Divisions 2 and 3 of Part XV of the SFO as recorded in the register required to be kept by the company under section 336 of the SFO, and where 5% or more of the shares of the company are directly or indirectly held by any such persons, were as follows:

於本公司股份或相關股份的權益

Interest in the shares, or underlying shares of the company

股東名稱 Name of shareholder	權益性質／身份 Nature of interest/capacity	持有股份／相關股份數目 Number of shares/ underlying shares held	股權概約百分比或應佔股權百分比 Approximate percentage or attributable percentage of shareholding
FSK Holdings Limited *(Note 1)* FSK Holdings Limited *(附註1)*	Beneficial 實益權益	239,050,141	33.85%
FDG Fund, L.P. *(Note 2)* FDG Fund, L.P. *(附註2)*	Beneficial 實益權益	71,813,581	10.17%
Foxconn (Far East) Limited *(Note 3)* Foxconn (Far East) Limited *(附註3)*	Beneficial 實益權益	46,680,000	6.61%

Digital Industry 數字工業 數字Digital 生活life

附註：

1. 據董事作出一切合理查詢後所知，鴻海精密工業股份有限公司（「**鴻海**」）及其子公司（統稱「**鴻海科技集團**」）間接持有FSK Holdings Limited超過40%應佔股權。FSK Holdings Limited為FDG Fund, L.P.總承擔約75%之有限合夥人。FSK Holdings Limited被視為於其中擁有權益的239,050,141股股份包括FDG Fund, L.P.持有的71,813,581股股份。

2. FDG Fund, L.P.的普通合夥人為FDG Fund GP Limited，而FDG Fund GP Limited由於二零二零年十二月七日辭任的前非執行董事謝迪洋先生控制。

3. 一間於開曼群島註冊成立之有限公司，並由鴻海全資擁有。

除上述披露外，於二零二六年六月三十日，本公司未獲通知有任何超過股份5%或以上且已記錄入根據證券及期貨條例第336條須存置的名冊之權益。

Note:

1. To the best knowledge of the directors after having made all reasonable enquiries, Hon Hai Precision Industry Company Limited ("**Hon Hai**") and its subsidiaries (collectively, the "**Hon Hai Technology Group**") indirectly holds more than 40% attributable equity interests in FSK Holdings Limited. FSK Holdings Limited is a limited partner of FDG Fund, L.P. contributing to approximately 75% of its total commitment. The 239,050,141 shares FSK Holdings Limited is deemed to be interested in include the 71,813,581 shares held by FDG Fund, L.P.

2. General partner of FDG Fund, L.P. is FDG Fund GP Limited which, in turn, is controlled by Mr. TSE Tik Yang Denis, a former non-executive director who resigned on 7 December 2020.

3. A company incorporated in the Cayman Islands with limited liability and is wholly owned by Hon Hai.

Save as disclosed above, the company had not been notified of any other interest representing 5% or more of the share and recorded in the register required to be kept under section 336 of the SFO as at 30 June 2026.

購股權計劃

於報告期內，概無購股權根據本公司股東分別於二零一三年八月三十日批准的本公司購股權計劃（「**二零一三年購股權計劃**」）及於二零二三年五月三十一日批准的本公司購股權計劃（「**二零二三年購股權計劃**」）獲授出、行使或失效。

SHARE OPTION SCHEME

During the reporting period, there was no share option granted, exercised or lapsed under the company's share options schemes as approved by the shareholders of the company on 30 August 2013 (the "**2013 Share Option Scheme**") and on 31 May 2023 (the "**2023 Share Option Scheme**") respectively.

二零一三年購股權計劃

於二零二三年五月三十一日，二零一三年購股權計劃根據本公司股東在股東週年大會上通過的決議案予以終止。在二零一三年購股權計劃終止後，將不再授出購股權，惟二零一三年購股權計劃的條款，以實現行使任何於購股權計劃終止前授出之購股權而必要者或可能根據二零一三年購股權計劃之規則另行規定者為限，仍具全面效力。

截至二零二六年六月三十日止六個月，二零一三年購股權項下合共100,000股購股權被註銷。

2013 Share Option Scheme

On 31 May 2023, the 2013 Share Option Scheme was terminated pursuant to a resolution passed by the shareholders of the company at the annual general meeting. Upon termination of the 2013 Share Option Scheme, no further options could be granted but the provisions of the 2013 Share Option Scheme will remain in full force and effect to the extent necessary to give effect to the exercise of options granted prior to its termination or otherwise as may be required in accordance with the rules of the 2013 Share Option Scheme.

During the six months ended 30 June 2026, a total of 100,000 share options under the 2013 Share Option Scheme were cancelled.

二零二三年購股權計劃

於報告期內，二零二三年購股權計劃下概無任何購股權獲授出、行使、失效或註銷，二零二三年購股權計劃下亦無任何尚未行使的購股權。

於二零二六年一月一日及二零二六年六月三十日，根據二零二三年購股權計劃的授權可供授出的購股權數目為70,154,344份。於二零二六年一月一日及二零二六年六月三十日，根據二零二三年購股權計劃的服務供應商分項限額可供授出的購股權數目為14,030,868份。於本報告期間就根據二零二三年購股權計劃授出的購股權可發行的股份數目除以報告期間內已發行的相關類別股份的加權平均數為零。於本中期報告日期，根據二零二三年購股權計劃可供發行的股份總數為70,154,344股，佔已發行股份的百分比為9.93%。

有關截至二零二六年六月三十日止六個月之購股權變動詳情，請參閱簡明中期財務資料附註11。

2023 Share Option Scheme

No share option under the 2023 Share Option Scheme has been granted, exercised, lapsed or cancelled and there were no outstanding options under the 2023 Share Option Scheme during the reporting period.

The number of share options available for grant under the mandate of the 2023 Share Option Scheme as at 1 January 2026 and 30 June 2026 were 70,154,344. The number of share options available for grant under the service provider sub-limit of the 2023 Share Option Scheme as at 1 January 2026 and 30 June 2026 was 14,030,868. The number of shares that may be issued in respect of share options granted under the 2023 Share Option Scheme during the reporting period divided by the weighted average number of shares of the relevant class in issue for the reporting period was nil. As at the date of this interim report, the total number of shares available for issue under the 2023 Share Option Scheme was 70,154,344 and the percentage of the issued shares that it represents was 9.93%.

For detailed movements of the share options during the six months ended 30 June 2026, please refer to Note 11 of the condensed interim financial information.

購買、出售或贖回股份

截至二零二六年六月三十日止六個月，本公司或其任何子公司概無購買、出售或贖回本公司之任何上市證券（包括出售庫存股份）。於二零二六年六月三十日，本公司及其子公司並無持有任何庫存股份。

PURCHASE, SALE OR REDEMPTION OF SHARES

During the six months ended 30 June 2026, neither the company nor any of its subsidiaries has purchased, sold or redeemed any of the company's listed securities (including the sale of treasury shares). As at 30 June 2026, the company and its subsidiaries did not have any treasury shares.

遵守企業管治守則

截至二零二六年六月三十日止六個月，除以下偏離香港聯合交易所有限公司證券上市規則（「**上市規則**」）附錄C1第二部C.6.1條所載之企業管治守則（「**企業管治守則**」）情況外，本公司董事並不知悉有任何資料合理顯示本公司並無遵守企業管治守則。

COMPLIANCE WITH CORPORATE GOVERNANCE CODE

Save for the following deviation from the Corporate Governance Code (the "**CG Code**") as set out in Part 2 C.6.1 of Appendix C1 to the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), none of the directors of the company is aware of any information which would reasonably indicate that the company has not complied with the CG Code during the six months ended 30 June 2026.

企業管治守則條文第二部C.6.1條

曾慶贇先生（「**曾先生**」）於二零一五年十一月三日獲委任為本公司之公司秘書。雖然曾先生並非本公司按照附錄C1企業管治守則條文第二部C6.1條聘用的僱員，惟本公司已指派執行董事鄭宜斌先生作為與曾先生聯繫的人士。有關本集團表現、財務狀況及其他主要發展及事務的資訊會經由指派聯絡人士無縫地轉達予曾先生。因此，根據附錄C1企業管治守則條文第二部C6.4條，實行上述安排後，本公司全體董事仍被視為可獲得公司秘書的意見及服務。本公司已設立機制，確保曾先生能夠迅速掌握本集團的發展而不發生重大延誤，且憑藉其專業知識及經驗，董事會深信曾先生擔任公司秘書對本集團遵守相關董事會程序、適用法律、規則及法規而言至為有利。

CG Code provision Part 2 C.6.1

Mr. TSANG Hing Bun (“**Mr. Tsang**”) was appointed as the company secretary of the company with effect from 3 November 2015. Although Mr. Tsang is not an employee of the company as required under the CG Code provision Part 2 C6.1 of Appendix C1, the company has assigned Mr. CHENG Yee Pun, the executive director, as the contact person with Mr. Tsang. Information in relation to the performance, financial position and other major developments and affairs of the group are delivered to Mr. Tsang seamlessly through the contact person assigned. Hence, all directors of the company are still considered to have access to the advice and services of the company secretary in light of the above arrangement in accordance with the CG Code provision Part 2 C6.4 of Appendix C1. The company has put in place a mechanism to ensure that Mr. Tsang will get hold of the group’s development promptly without material delay and with his expertise and experience, the Board is confident that having Mr. Tsang as the company secretary is beneficial to the group’s compliance with the relevant board procedures, applicable laws, rules and regulations.

董事進行證券交易之操守準則

本公司已採納標準守則，並以其作為本公司有關董事證券交易之操守準則。經向全體董事作出特定查詢後，截至二零二六年六月三十日止六個月，本公司並不知悉任何未能遵守標準守則所載有關董事進行證券交易之必守準則之情況。

CODE OF CONDUCT REGARDING SECURITIES TRANSACTIONS BY DIRECTORS

The company has adopted the Model Code as its own code of conduct regarding directors’ securities transactions. Having made specific enquiry with all directors, the company was not aware of any non-compliance with the required standard set out in the Model Code regarding securities transactions by the directors throughout the six months ended 30 June 2026.

董事及最高行政人員資料更新

截至二零二六年六月三十日止六個月，概無事項須根據上市規則第13.51B(1)條予以披露。

UPDATE ON DIRECTORS AND CHIEF EXECUTIVE’S INFORMATION

For the six months ended 30 June 2026, there are no matters that need to be disclosed pursuant to Rule 13.51B(1) of the Listing Rules.

僱員及薪酬政策

董事會已設立薪酬委員會（「**薪酬委員會**」），成員包括簡己然先生（薪酬委員會主席）、甘志成先生、張曉泉教授及張傳旺先生。於二零二六年六月三十日，本集團總共有246名（二零二五年十二月三十一日：252名）全職僱員。本集團僱員之薪酬幅度維持於一個具競爭力的水平，且在本集團之薪金及花紅制度之整體框架內按僱員表現支付僱員獎勵。其他員工福利包括公積金、保險及醫療保障。我們為僱員提供組織完善的線上及線下培訓計劃，令彼等緊跟最新技術及有關本集團業務營運之市場發展。

EMPLOYEES AND EMOLUMENT POLICY

The Board has set up a remuneration committee (the "**Remuneration Committee**") and the members are Mr. KAN Ji Ran Laurie (chairperson of the Remuneration Committee), Mr. KAM Chi Sing, Prof. ZHANG Xiaoquan and Mr. CHANG Chuan-Wang. As at 30 June 2026, the group had a total of 246 (31 December 2025: 252) employees. The pay scale of the group's employees is maintained at a competitive level and employees are rewarded on a performance-related basis within the general framework of the group's salary and bonus system. Other employee benefits include provident fund, insurance and medical cover. We provide well-organized online and offline training schemes for our employees to keep them abreast of the latest technology and market development in relation to the business operations of the Group.

審核委員會

本公司審核委員會（「**審核委員會**」）由三名獨立非執行董事甘志成先生（審核委員會主席）、簡己然先生及張曉泉教授組成，職權範圍符合上市規則。審核委員會審核本集團之財務報告、內部監控及向董事會作出相關推薦建議。

審核委員會已與本公司管理層審閱本集團採納之會計原則及慣例，並討論內部監控及財務報告事宜，包括審閱截至二零二六年六月三十日止六個月之未經審核簡明合併中期財務報表。

AUDIT COMMITTEE

The Audit Committee of the company (the "**Audit Committee**") comprises three independent non-executive directors, namely, Mr. KAM Chi Sing (chairperson of the Audit Committee), Mr. KAN Ji Ran Laurie and Prof. ZHANG Xiaoquan, with terms of reference in compliance with the Listing Rules. The Audit Committee reviews the group's financial reporting, internal controls and makes relevant recommendations to the Board.

The Audit Committee has reviewed with management of the company the accounting principles and practices adopted by the group and discussed internal controls and financial reporting matters including a review of the unaudited condensed consolidated interim financial statements for the six months ended 30 June 2026.

承董事會命
雲智匯科技服務有限公司
主席
張傳旺

香港，二零二六年八月三十一日

By Order of the Board
Maxnerva Technology Services Limited
CHANG Chuan Wang
Chairman

Hong Kong, 31 August 2026

簡明合併利潤表

CONDENSED CONSOLIDATED INCOME STATEMENT

截至二零二六年六月三十日止六個月
FOR THE SIX MONTHS ENDED 30 JUNE 2026

			(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		附註 Note	二零二六年 2026 人民幣千元 RMB'000	二零二五年 2025 人民幣千元 RMB'000
收入	Revenue	2	**336,331**	342,083
銷售成本	Cost of sales		**(278,309)**	(291,630)
毛利	**Gross profit**		**58,022**	50,453
其他收入	Other income		**233**	425
其他虧損淨額	Other losses, net		**(1,191)**	(507)
按公平值計入損益之金融資產之公平值收益／(虧損)淨額	Fair value gains/(losses) on financial assets at fair value through profit or loss, net		**1,343**	(11,572)
銷售及經銷開支	Selling and distribution expenses		**(20,992)**	(17,996)
一般及行政開支	General and administrative expenses		**(27,370)**	(21,670)
研發開支	Research and development expenses		**(213)**	(622)
經營利潤／(虧損)	**Operating profit/(loss)**	3	**9,832**	(1,489)
融資收入－淨額	Finance income – net		**116**	104
分佔聯營公司之業績	Share of results of associates		**(27)**	(86)
除所得稅前溢利／(虧損)	**Profit/(loss) before income tax**		**9,921**	(1,471)
所得稅開支	Income tax expense	4	**(1,068)**	(904)
期間溢利／(虧損)	**Profit/(loss) for the period**		**8,853**	(2,375)
本公司普通權益持有人應佔溢利／(虧損)之每股盈利／(虧損)(每股人民幣分)	**Earning/(loss) per share for profit/(loss) attributable to ordinary equity holders of the Company (RMB cents per share)**			
一基本及攤薄	– Basic and diluted	6	**1.25**	(0.34)

簡明合併綜合收益表
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

截至二零二六年六月三十日止六個月
FOR THE SIX MONTHS ENDED 30 JUNE 2026

		（未經審核）截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二六年 2026 ***人民幣千元 RMB'000***	二零二五年 2025 *人民幣千元 RMB'000*
期間溢利／（虧損）	**Profit/(loss) for the period**	**8,853**	(2,375)
其他綜合收益：	**Other comprehensive income:**		
可能重新分類為損益之項目	*Items that may be reclassified to profit or loss*		
外幣換算差額	Currency translation differences	**(6,978)**	1,782
期間其他綜合收益	**Other comprehensive income for the period**	**(6,978)**	1,782
期間總綜合收益／（虧損）	**Total comprehensive income/(loss) for the period**	**1,875**	(593)

簡明合併資產負債表
CONDENSED CONSOLIDATED BALANCE SHEET

於二零二六年六月三十日
AS AT 30 JUNE 2026

		附註 Note	(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 人民幣千元 RMB'000	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 人民幣千元 RMB'000
資產	**ASSETS**			
非流動資產	**Non-current assets**			
物業、機器及設備	Property, plant and equipment	7	**24,628**	26,336
使用權資產	Right-of-use assets	7	**10,871**	11,614
於聯營公司之投資	Investments in associates		**355**	401
按公平值計入損益之金融資產	Financial assets at fair value through profit or loss		**31,137**	29,798
營業及租賃應收賬項	Trade and lease receivables	8	**728**	963
預付款項及租賃按金	Prepayments and rental deposits		**397**	415
遞延所得稅資產	Deferred income tax assets		**4,600**	4,947
總非流動資產	Total non-current assets		**72,716**	74,474
流動資產	**Current assets**			
存貨	Inventories		**80,404**	76,738
合約資產	Contract assets		**5,123**	8,552
營業及租賃應收賬項	Trade and lease receivables	8	**265,006**	251,085
預付款項、按金及其他應收款項	Prepayments, deposits and other receivables		**70,437**	70,063
可收回稅項	Tax recoverable		**139**	453
現金及現金等價物	Cash and cash equivalents		**136,439**	112,857
總流動資產	Total current assets		**557,548**	519,748
總資產	**Total assets**		**630,264**	594,222
權益	**EQUITY**			
本公司擁有人應佔股本及儲備	**Capital and reserves attributable to owners of the Company**			
股本	Share capital	10	**68,871**	68,871
股份溢價	Share premium	10	**214,998**	214,998
儲備	Reserves		**122,813**	120,938
總權益	**Total equity**		**406,682**	404,807

簡明合併資產負債表
CONDENSED CONSOLIDATED BALANCE SHEET
於二零二六年六月三十日
AS AT 30 JUNE 2026

		附註 Note	(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 人民幣千元 RMB'000	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 人民幣千元 RMB'000
負債	**LIABILITIES**			
非流動負債	**Non-current liabilities**			
租賃負債	Lease liabilities		**5,706**	6,236
遞延所得稅負債	Deferred income tax liabilities		**1,509**	1,724
總非流動負債	Total non-current liabilities		**7,215**	7,960
流動負債	**Current liabilities**			
應付營業賬項	Trade payables	9	**143,356**	138,797
應計費用及其他應付款項	Accruals and other payables		**24,665**	30,475
合約負債	Contract liabilities		**15,626**	4,819
借貸	Borrowings		**26,000**	–
租賃負債	Lease liabilities		**3,559**	3,039
應付稅項	Tax payables		**3,161**	4,325
總流動負債	Total current liabilities		**216,367**	181,455
總負債	**Total liabilities**		**223,582**	189,415
總權益及負債	**Total equity and liabilities**		**630,264**	594,222

簡明合併權益變動表

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

截至二零二六年六月三十日止六個月

FOR THE SIX MONTHS ENDED 30 JUNE 2026

		(未經審核) (Unaudited)			
		本公司權益持有人應佔 Attributable to equity holders of the Company			
		股本 Share capital	股份溢價 Share premium	儲備 Reserves	總權益 Total equity
		人民幣千元 *RMB'000*	*人民幣千元* *RMB'000*	*人民幣千元* *RMB'000*	*人民幣千元* *RMB'000*
於二零二六年一月一日	**At 1 January 2026**	**68,871**	**214,998**	**120,938**	**404,807**
綜合收益：	**Comprehensive income:**				
期間溢利	Profit for the period	**–**	**–**	**8,853**	**8,853**
其他綜合收益：	**Other comprehensive income:**				
外幣換算差額	Currency translation differences	**–**	**–**	**(6,978)**	**(6,978)**
期間總綜合收益	**Total comprehensive income for the period**	**–**	**–**	**1,875**	**1,875**
於二零二六年六月三十日	**At 30 June 2026**	**68,871**	**214,998**	**122,813**	**406,682**

簡明合併權益變動表
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

截至二零二六年六月三十日止六個月
FOR THE SIX MONTHS ENDED 30 JUNE 2026

		(未經審核) (Unaudited)			
		本公司權益持有人應佔 Attributable to equity holders of the Company			
		股本 Share capital *人民幣千元* *RMB'000*	股份溢價 Share premium *人民幣千元* *RMB'000*	儲備 Reserves *人民幣千元* *RMB'000*	總權益 Total equity *人民幣千元* *RMB'000*
於二零二五年一月一日	**At 1 January 2025**	68,447	213,865	142,601	424,913
綜合虧損：	**Comprehensive loss:**				
期間虧損	Loss for the period	–	–	(2,375)	(2,375)
其他綜合收益：	**Other comprehensive income:**				
外幣換算差額	Currency translation differences	–	–	1,782	1,782
期間總綜合虧損	**Total comprehensive loss for the period**	–	–	(593)	(593)
於二零二五年六月三十日	**At 30 June 2025**	68,447	213,865	142,008	424,320

簡明合併現金流量表
CONDENSED CONSOLIDATED CASH FLOW STATEMENT

截至二零二六年六月三十日止六個月
FOR THE SIX MONTHS ENDED 30 JUNE 2026

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二六年 2026 *人民幣千元* ***RMB'000***	二零二五年 2025 *人民幣千元* *RMB'000*
經營活動之現金流量	**Cash flows from operating activities**		
經營活動所得／(所用)之現金	Cash generated from/(used in) operations	**4,562**	(49,111)
收取利息	Interest received	**239**	280
已付所得稅款	Income tax paid	**(1,765)**	(2,133)
經營活動所得／(所用)之淨現金	**Net cash generated from/(used in) operating activities**	**3,036**	(50,964)
投資活動之現金流量	**Cash flows from investing activities**		
購買物業、機器及設備	Purchases of property, plant and equipment	**(1,766)**	(2,795)
投資活動所用之淨現金	**Net cash used in investing activities**	**(1,766)**	(2,795)
融資活動之現金流量	**Cash flows from financing activities**		
銀行借貸所得款項	Proceeds from bank borrowings	**26,000**	–
償還租賃負債之資本及利息部分	Repayment of capital and interest element of lease liabilities	**(2,115)**	(2,548)
融資活動所得／(所用)之淨現金	**Net cash generated from/(used in) financing activities**	**23,885**	(2,548)
現金及現金等價物增加／(減少)淨額	**Net increase/(decrease) in cash and cash equivalents**	**25,155**	(56,307)
期初現金及現金等價物	Cash and cash equivalents at the beginning of the period	**112,857**	186,288
外幣匯兌變動對於現金及現金等價物之影響淨額	Effect of foreign exchange rate change on cash and cash equivalents, net	**(1,573)**	(225)
期末現金及現金等價物	**Cash and cash equivalents at the end of the period**	**136,439**	129,756

簡明中期財務資料附註

NOTES TO CONDENSED INTERIM FINANCIAL INFORMATION

1(A) 編製基準及會計政策

一般資料

雲智匯科技服務有限公司(「**本公司**」,連同其子公司為「**本集團**」)於一九九四年二月三日根據一九八一年百慕達公司法於百慕達註冊成立為獲豁免有限公司。其註冊辦事處地址為Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda。本公司股份於一九九四年四月十四日在香港聯合交易所有限公司主板上市。

除另有指明外,本未經審核簡明合併中期財務資料乃以人民幣(「**人民幣**」)呈列。

本未經審核簡明合併中期財務資料已於二零二六年八月三十一日獲董事會批准刊發。

本未經審核簡明合併中期財務資料尚未經審核。

截至二零二六年六月三十日止六個月之本未經審核簡明合併中期財務資料乃按照香港會計師公會(「**香港會計師公會**」)頒佈之香港會計準則(「**香港會計準則**」)第34號「中期財務報告」編製。

本未經審核簡明合併中期財務資料應與按照香港財務報告準則(「**香港財務報告準則**」)編製之本集團截至二零二五年十二月三十一日止年度之年度財務報表一併閱覽。

所採納之會計政策與截至二零二五年十二月三十一日止年度之年度財務報表所採納者一致,惟下文所載的經修訂準則除外。

所得稅按適用於預期總年度盈利之稅率累計。

1(A) BASIS OF PREPARATION AND ACCOUNTING POLICIES

General information

Maxnerva Technology Services Limited (the "**Company**", together with its subsidiaries the "**Group**"), is a limited liability company incorporated in Bermuda on 3 February 1994 as an exempted company under Companies Act 1981 of Bermuda. The address of its registered office is Canon's Court, 22 Victoria Street, Hamilton HM 12, Bermuda. The shares of the Company have been listed on the Main Board of The Stock Exchange of Hong Kong Limited since 14 April 1994.

This unaudited condensed consolidated interim financial information is presented in Renminbi ("**RMB**"), unless otherwise stated.

This unaudited condensed consolidated interim financial information was approved for issue by the Board on 31 August 2026.

This unaudited condensed consolidated interim financial information has not been audited.

This unaudited condensed consolidated interim financial information for the six months ended 30 June 2026 has been prepared in accordance with Hong Kong Accounting Standard ("**HKAS**") 34, "Interim Financial Reporting" issued by the Hong Kong Institute of Certified Public Accountants ("**HKICPA**").

This unaudited condensed consolidated interim financial information should be read in conjunction with the Group's annual financial statements for the year ended 31 December 2025, which have been prepared in accordance with Hong Kong Financial Reporting Standards ("**HKFRSs**").

The accounting policies adopted are consistent with those of the annual financial statements for the year ended 31 December 2025 except for the amended standards as set out below.

Income tax is accrued using the tax rate that would be applicable to expected total annual earnings.

1(A) 編製基準及會計政策（續）

本集團採納之經修訂準則及詮釋

下列與本集團營運相關的經修訂準則及詮釋必須於二零二六年一月一日開始或之後的會計期間內強制應用：

香港財務報告準則第9號及香港財務報告準則第7號（修訂本）	金融工具分類及計量的修訂
香港財務報告準則9號及香港財務報告準則第7號（修訂本）	涉及依賴自然能源生產電力的合同
香港財務報告準則第1號、香港財務報告準則第7號、香港財務報告準則第9號、香港財務報告準則第10號及香港會計準則第7號（修訂本）	香港財務報告準則會計準則的年度改進－第11卷

採納經修訂準則及詮釋並無對本期間或任何過往期間產生任何重大影響。

1(B) 財務風險管理

本集團的活動承受多種財務風險：市場風險（包括外匯風險及現金流及公平值利率風險）、信貸風險及流動資金風險。

中期簡明合併財務報表並未包括年度財務報表規定的所有財務風險管理信息和披露，此中期財務報表應與本集團於二零二五年十二月三十一日的年度財務報表一併閱讀。

自去年底以來風險管理政策並無任何變動。

於二零二六年六月三十日及二零二五年十二月三十一日，按公平值計入損益之金融資產所得的全部公平值估計乃根據香港財務報告準則第7號公平值計量等級架構作出。

1(A) BASIS OF PREPARATION AND ACCOUNTING POLICIES *(Continued)*

Amended standards and interpretation adopted by the Group

The following amended standards and interpretation are relevant to the Group's operations and mandatory for its accounting periods beginning on or after 1 January 2026:

Amendments to HKFRS 9 and HKFRS 7	Amendments to the Classification and Measurement of Financial Instruments
Amendments to HKFRS 9 and HKFRS 7	Contracts Referencing Nature-dependent Electricity
Amendments to HKFRS 1, HKFRS 7, HKFRS 9, HKFRS 10 and HKAS 7	Annual Improvements to HKFRS Accounting Standards – Volume 11

The adoption of amended standards and interpretation did not have any material impact on the current period or any prior periods.

1(B) FINANCIAL RISK MANAGEMENT

The Group's activities expose it to a variety of financial risks: market risk (including foreign exchange risk and cash flow and fair value interest-rate risk), credit risk and liquidity risk.

The interim condensed consolidated financial statements do not include all financial risk management information and disclosures required in the annual financial statements, and should be read in conjunction with the Group's annual financial statements as at 31 December 2025.

There have been no changes in the risk management policies since the last year end.

As at 30 June 2026 and 31 December 2025, all the resulting fair value estimates on the financial assets at fair value through profit or loss is made according to the fair value measurement hierarchy under HKFRS 7.

1(B) 財務風險管理 *(續)*

公平值計量各層級的定義如下：

- 同類資產或負債於活躍市場上之報價（未經調整）（層級一）。
- 計入層級一內之報價以外之資產或負債之可觀察輸入數據，不論直接（即價格）或間接（即衍生自價格）（層級二）。
- 非基於可觀察市場數據之資產或負債輸入數據（即非觀察輸入數據）（層級三）。

(i) 公平值層級

下表呈列於二零二六年六月三十日及二零二五年十二月三十一日本集團按公平值計量的資產。

1(B) FINANCIAL RISK MANAGEMENT *(Continued)*

The different levels of fair value measurements are defined as follows:

- Quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1).
- Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices) (level 2).
- Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs) (level 3).

(i) Fair value hierarchy

The following tables present the Group's assets that are measured at fair value at 30 June 2026 and 31 December 2025.

		層級三 Level 3	
		(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 *人民幣千元 RMB'000*	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 *人民幣千元 RMB'000*
於二零二六年六月三十日	As at 30 June 2026		
按公平值計入損益之金融資產	Financial assets at fair value through profit or loss		
—非上市股本證券	– Unlisted equity securities	**60**	63
—非上市基金	– Unlisted fund	**31,077**	29,735
總額	Total	**31,137**	29,798

1(B) 財務風險管理 *(續)*

1(B) FINANCIAL RISK MANAGEMENT *(Continued)*

(i) 公平值層級 *(續)*

期間內層級一、層級二與層級三之間並無轉撥。

於二零二六年六月三十日，按公平值計入損益之金融資產乃根據資產淨值作出評估。

並非於活躍市場買賣的金融工具的公平值採用估值技術釐定。該等估值技術最大限度使用可觀察市場數據（倘可獲得），並盡可能少地依賴實體的特定估計。倘一項或多項重大輸入數據並非基於可觀察市場數據，則該工具計入層級三。

下表呈列截至二零二六年六月三十日及二零二五年六月三十日止六個月層級三工具之變動：

(i) Fair value hierarchy *(Continued)*

There were no transfer among levels 1, 2 and 3 during the period.

Financial assets at fair value through profit or loss were valued as at 30 June 2026 based on net asset value.

The fair value of financial instruments that are not traded in an active market is determined by using valuation techniques. These valuation techniques maximise the use of observable market data where it is available and rely as little as possible on entity specific estimates. If one or more of the significant inputs is not based on observable market data, the instrument is included in level 3.

The following table presents the changes in level 3 instruments for six months ended 30 June 2026 and 30 June 2025:

		(未經審核) 截至六月三十日止六個月 **(Unaudited)** **Six months ended 30 June**	
		二零二六年 **2026** ***人民幣千元*** ***RMB'000***	二零二五年 2025 *人民幣千元* *RMB'000*
於一月一日	At 1 January	**29,798**	60,439
已確認之公平值收益／(虧損)	Fair value gain/(loss) recognised	**1,343**	(11,572)
匯兌差額	Exchange difference	**(4)**	(526)
於六月三十日	At 30 June	**31,137**	48,341

1(B) 財務風險管理 *(續)*

1(B) FINANCIAL RISK MANAGEMENT *(Continued)*

(i) 公平值層級 *(續)*

下表概述層級三內公平值計量所用的重大非觀察輸入數據之定量資料：

(i) Fair value hierarchy *(Continued)*

The following table summarizes the quantitative information about the significant unobservable inputs used in level 3 fair value measurements:

描述 Description	於二零二六年六月三十日的公平值 **Fair value at 30 June 2026** ***(人民幣千元)*** ***(RMB'000)***	於二零二五年十二月三十一日的公平值 Fair value at 31 December 2025 *(人民幣千元)* *(RMB'000)*	估值方法 Valuation technique	非觀察輸入數據 Unobservable input	非觀察輸入數據與公平值的關係 Relationship of unobservable inputs to fair value
Unlisted equity securities	**60**	63	資產淨值 *(附註(i))* Net asset value *(Note (i))*	不適用 N/A	不適用 N/A
Unlisted fund	**31,077**	29,735	資產淨值 *(附註(i))* Net asset value *(Note (i))*	不適用 N/A	不適用 N/A
	31,137	29,798			

附註：

(i) 本集團已釐定於報告期末，非上市股本證券及基金投資的已報告資產淨值與公平值相若。

Note:

(i) The Group has determined that the reported net asset value approximates fair value of the unlisted equity securities and fund investment at the end of the reporting period.

本集團流動金融資產（包括現金及現金等價物、營業及租賃應收賬項、合約資產、按金及其他應收款項）之賬面值以及本集團流動金融負債（包括應付營業賬項、應計費用及其他應付款項、借款及租賃負債）之賬面值，均與其公平值相若。

The carrying amounts of the Group's current financial assets, including cash and cash equivalents, trade and lease receivables, contract assets, deposits and other receivables, and the Group's current financial liabilities including trade payables, accruals and other payables, borrowings, and lease liabilities, approximate their fair values.

2 收入及分部資料

主要營運決策人為執行董事(統稱為「**主要營運決策人**」),彼等作出策略性決定。主要營運決策人通過審閱本公司及其子公司的內部報告以評估業績表現並分配資源。管理層已根據本集團之發展計劃及向主要營運決策人提供之內部報告對經營分部作出判定。管理層決定將其經營分部呈列劃分為以下兩個經營分部:

1. 數字工業業務

提供智能製造解決方案及服務,以提高生產線、工廠設施及工業園區管理的有效性及效率。

2. 數字生活業務

提供數字零售標牌及其他解決方案;及

提供採購及分銷知名品牌的智慧辦公設備。

本集團各營運分部均為策略性業務單位,由相關業務單位的領導人管理。主要營運決策人根據除所得稅前溢利/(虧損)之計量指標評估經營分部的表現。提供予主要營運決策人的其他資料乃以與簡明合併財務報表一致的方式計量。

2 REVENUE AND SEGMENT INFORMATION

The chief operating decision maker has been identified as the executive directors (collectively referred to as the "**Chief Operation Decision Maker**" or "**CODM**") that make strategic decisions. The CODM reviews the internal reporting of the Company and its subsidiaries in order to assess performance and allocate resources. Management has determined the operating segment based on the Group's development plan and the internal reporting provided to the CODM. The management determined to divide its operating segment presentation into the two operating segments as follows:

1. Digital Industry Business

The provision of smart manufacturing solutions and services to improve the effectiveness and efficiency of production lines, plant facilities and the management of industrial parks.

2. Digital Life Business

The provision of digital retail signage and other solutions; and

The provision of sourcing and distribution of branded smart office equipment.

Each of the Group's operating segments represents a strategic business unit that is managed by the respective business unit leaders. CODM assesses the performance of the operating segments based on a measure of profit/(loss) before income tax. Other information provided to the CODM is measured in a manner consistent with that in the condensed consolidated financial statements.

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

呈報分部的資產不包括統一管理的公司資產（主要包括公司的現金及現金等價物、物業、機器及設備、使用權資產、可收回稅項、預付款項及其他應收款項、於聯營公司之投資、按公平值計入損益之金融資產以及遞延所得稅資產）。呈報分部的負債不包括公司負債（主要包括租賃負債、應計費用、其他應付款項、借款、遞延所得稅負債及應付稅款）。該等資產及負債為資產負債表合計的對賬部分。

Assets of reportable segments exclude corporate assets (mainly including corporate cash and cash equivalents, property, plant and equipment, right-of-use assets, tax recoverable, prepayments and other receivables, investments in associates, financial assets at fair value through profit or loss and deferred income tax assets), all of which are managed on a central basis. Liabilities of reportable segments exclude corporate liabilities (mainly including lease liabilities, accruals, other payables, borrowings, deferred income tax liabilities and tax payables). These are part of the reconciliation to total balance sheet assets and liabilities.

		(未經審核) 截至二零六年六月三十日止六個月 (Unaudited) For the six months ended 30 June 2026		
		數字工業業務 Digital Industry Business *人民幣千元* *RMB'000*	數字生活業務 Digital Life Business *人民幣千元* *RMB'000*	總計 Total *人民幣千元* *RMB'000*
收入 *(附註a)*	Revenue *(Note a)*	238,196	98,135	336,331
呈報分部之業績	Results of reportable segments	19,562	2,161	21,723
呈報分部之業績與期間溢利之對賬如下：	A reconciliation of results of reportable segments to profit for the period is as follows:			
呈報分部之業績	**Results of reportable segments**			21,723
未分配收入／(開支) *(附註b)*	Unallocated incomes/(expenses) *(Note b)*			(12,870)
期間溢利	**Profit for the period**			8,853
其他分部資料：	**Other segment information:**			
資本性支出	Capital expenditures	1,498	569	2,067
物業、機器及設備折舊	Depreciation of property, plant and equipment	1,575	972	2,547
使用權資產折舊	Depreciation of right-of-use assets	859	427	1,286

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

		(未經審核) 截至二零二五年六月三十日止六個月 (Unaudited) For the six months ended 30 June 2025		
		數字工業業務 Digital Industry Business	數字生活業務 Digital Life Business	總計 Total
		人民幣千元 RMB'000	*人民幣千元 RMB'000*	*人民幣千元 RMB'000*
收入 *(附註a)*	Revenue *(Note a)*	218,844	123,239	342,083
呈報分部之業績	Results of reportable segments	15,520	4,839	20,359
呈報分部之業績與期間虧損之對賬如下：	A reconciliation of results of reportable segments to loss for the period is as follows:			
呈報分部之業績	**Results of reportable segments**			20,359
未分配收入／(開支) *(附註b)*	Unallocated incomes/(expenses) *(Note b)*			(22,734)
期間虧損	**Loss for the period**			(2,375)
其他分部資料：	**Other segment information:**			
資本性支出	Capital expenditures	4,681	30	4,711
物業、機器及設備折舊	Depreciation of property, plant and equipment	727	999	1,726
使用權資產折舊	Depreciation of right-of-use assets	783	772	1,555

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

附註：

Note:

(a) 分拆與客戶合約之收入

(a) Disaggregation of revenue from contracts with customers

本集團以下列主要產品線隨著時間及於某個時間點自轉讓貨品及服務產生收入：

The Group derives revenue from the transfer of goods and services over time and at a point in time in the following major product lines:

		(未經審核) 截至二零二六年六月三十日止六個月 (Unaudited) For the six months ended 30 June 2026		
		數字工業業務 Digital Industry Business	數字生活業務 Digital Life Business	總計 Total
收入確認之時間	**Timing of revenue recognition**	*人民幣千元 RMB'000*	*人民幣千元 RMB'000*	*人民幣千元 RMB'000*
資訊科技項目	**I.T. projects**			
－於某個時間點	– At a point of time	168,324	17,319	185,643
－隨著時間	– Over time	18,556	8,841	27,397
維修及諮詢服務	**Maintenance and consulting services**			
－隨著時間	– Over time	17,974	827	18,801
銷售貨品	**Sales of goods**			
－於某個時間點	– At a point of time	33,233	71,148	104,381
經營租賃收入 *(附註)*	**Operating lease income** *(Note)*	109	–	109
		238,196	98,135	336,331

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

附註：(續)

Note: (Continued)

(a) 分拆與客戶合約之收入 *(續)*

(a) Disaggregation of revenue from contracts with customers *(Continued)*

收入確認之時間	Timing of revenue recognition	(未經審核) 截至二零二五年六月三十日止六個月 (Unaudited) For the six months ended 30 June 2025 數字工業業務 Digital Industry Business *人民幣千元 RMB'000*	數字生活業務 Digital Life Business *人民幣千元 RMB'000*	總計 Total *人民幣千元 RMB'000*
資訊科技項目	**I.T. projects**			
－於某個時間點	– At a point of time	165,957	19,314	185,271
－隨著時間	– Over time	21,177	16,881	38,058
維修及諮詢服務	**Maintenance and consulting services**			
－隨著時間	– Over time	5,855	–	5,855
銷售貨品	**Sales of goods**			
－於某個時間點	– At a point of time	25,685	87,044	112,729
經營租賃收入 *(附註)*	**Operating lease income** *(Note)*	170	–	170
		218,844	123,239	342,083

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

附註：(續)

Note: (Continued)

(a) 分拆與客戶合約之收入 *(續)*

(a) Disaggregation of revenue from contracts with customers *(Continued)*

經營租賃收入指主要由向客戶租賃伺服器及運行自動化系統收取固定月租費用產生的收入。

Operating lease income represents the income mainly generated from leasing of servers, and operating the automated systems, to its customers by charging a fixed monthly rental charge.

按地理位置劃分之收入乃根據服務及產品交付之目的地釐定。

Revenue by geographical location is determined by the destination where the services and products were delivered.

按客戶所在地區的客戶收入分析如下：

Revenue from customers on the basis of customers' locations is analysed as follows:

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二六年 2026 人民幣千元 RMB'000	二零二五年 2025 人民幣千元 RMB'000
中國	The PRC	**142,487**	157,970
越南	Vietnam	**75,441**	35,928
美洲	The Americas	**42,156**	26,438
台灣	Taiwan	**34,811**	33,746
歐洲	Europe	**25,968**	26,506
其他東南亞國家	Other SE Asian countries	**15,072**	56,826
其他國家	Other countries	**396**	4,669
		336,331	342,083

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

附註：(續)

Note: (Continued)

(b) 未分配收入／(開支)主要包括於企業層面產生的政府補助、融資收入、按公平值計入損益之金融資產之公平值收益／(虧損)、員工福利開支、物業、機器及設備折舊、使用權資產折舊、分佔聯營公司之業績、所得稅開支及其他營運開支。

經營分部之業績與期間溢利／(虧損)總額對賬如下：

(b) Unallocated income/(expenses) mainly include government subsidies, finance income, fair value gains/(losses) on financial assets at fair value through profit or loss, employment benefit expenses, depreciation of property, plant and equipment, depreciation of right-of-use assets, share of results of associates, income tax expense and other operating expenses incurred at corporate level.

A reconciliation of operating segments' results to total profit/(loss) for the period is provided as follows:

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二六年 2026 *人民幣千元 RMB'000*	二零二五年 2025 *人民幣千元 RMB'000*
分部業績	Segment results	**21,723**	20,359
未分配收入／(開支)	Unallocated income/(expenses)		
—政府補助	– Government subsidies	**60**	77
—融資收入	– Finance income	**239**	280
—按公平值計入損益之金融資產之公平值收益／(虧損)	– Fair value gains/(losses) on financial assets at fair value through profit or loss	**1,343**	(11,572)
—物業、機器及設備折舊	– Depreciation of property, plant and equipment	**(354)**	(86)
—使用權資產折舊	– Depreciation of right-of-use assets	**(1,214)**	(1,298)
—員工福利開支	– Employment benefit expenses	**(6,953)**	(6,218)
—分佔聯營公司之業績	– Share of results of associates	**(27)**	(86)
—所得稅開支	– Income tax expense	**(1,068)**	(904)
—其他	– Others	**(4,896)**	(2,927)
期間溢利／(虧損)	Profit/(loss) for the period	**8,853**	(2,375)

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

		數字工業業務 Digital Industry Business 人民幣千元 *RMB'000*	數字生活業務 Digital Life Business 人民幣千元 *RMB'000*	總計 Total 人民幣千元 *RMB'000*
		(未經審核) 於二零二六年六月三十日 (Unaudited) As at 30 June 2026		
分部資產	**Segment assets**			
分部資產	Segment assets	245,318	174,715	420,033
其他未分配資產 *(附註a)*	Other unallocated assets *(Note a)*			210,231
簡明合併資產負債表所列總資產	**Total assets per condensed consolidated balance sheet**			630,264
分部負債	**Segment liabilities**			
分部負債	Segment liabilities	122,659	50,953	173,612
其他未分配負債 *(附註b)*	Other unallocated liabilities *(Note b)*			49,970
簡明合併資產負債表所列總負債	**Total liabilities per condensed consolidated balance sheet**			223,582

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

		(經審核) 於二零二五年十二月三十一日 (Audited) As at 31 December 2025		
		數字工業業務 Digital Industry Business *人民幣千元* *RMB'000*	數字生活業務 Digital Life Business *人民幣千元* *RMB'000*	總計 Total *人民幣千元* *RMB'000*
分部資產	**Segment assets**			
分部資產	Segment assets	239,002	176,696	415,698
其他未分配資產 *(附註a)*	Other unallocated assets *(Note a)*			178,524
簡明合併資產負債表所列總資產	**Total assets per condensed consolidated balance sheet**			594,222
分部負債	**Segment liabilities**			
分部負債	Segment liabilities	102,989	57,053	160,042
其他未分配負債 *(附註b)*	Other unallocated liabilities *(Note b)*			29,373
簡明合併資產負債表所列總負債	**Total liabilities per condensed consolidated balance sheet**			189,415

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

附註：

Note:

(a) 於二零二六年六月三十日及二零二五年十二月三十一日，其他未分配資產主要包括公司應用之現金及現金等價物、物業、機器及設備、使用權資產、可收回稅項、預付款項及其他應收款項、按公平值計入損益之金融資產、於聯營公司之投資及遞延所得稅資產。

經營分部之資產與總資產對賬如下：

(a) As at 30 June 2026 and 31 December 2025, other unallocated assets mainly included cash and cash equivalents, property, plant and equipment, right-of-use assets, tax recoverable, prepayments and other receivables, financial assets at fair value through profit or loss, investments in associates and deferred income tax assets for corporate usage.

Operating segments' assets are reconciled to total assets as follows:

		(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 *人民幣千元* ***RMB'000***	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 *人民幣千元* *RMB'000*
呈報分部之分部資產	Segment assets for reportable segments	**420,033**	415,698
未分配資產	Unallocated assets		
－現金及現金等價物	– Cash and cash equivalents	**136,439**	112,857
－物業、機器及設備	– Property, plant and equipment	**757**	1,113
－使用權資產	– Right-of-use assets	**5,471**	5,029
－可收回稅項	– Tax recoverable	**139**	453
－預付款項及其他應收款項	– Prepayments and other receivables	**31,333**	23,926
－按公平值計入損益之金融資產	– Financial assets at fair value through profit or loss	**31,137**	29,798
－於聯營公司之投資	– Investments in associates	**355**	401
－遞延所得稅資產	– Deferred income tax assets	**4,600**	4,947
簡明合併資產負債表所列總資產	Total assets per condensed consolidated balance sheet	**630,264**	594,222

2 收入及分部資料 *(續)*

2 REVENUE AND SEGMENT INFORMATION *(Continued)*

附註：(續)

Note: (Continued)

(b) 於二零二六年六月三十日及二零二五年十二月三十一日，其他未分配負債主要包括公司應用之應計費用、其他應付款項、借款、租賃負債、應付稅項及遞延所得稅負債。

(b) As at 30 June 2026 and 31 December 2025, other unallocated liabilities mainly included accruals, other payables, borrowings, lease liabilities, tax payables and deferred income tax liabilities for corporate usage.

經營分部之負債與總負債對賬如下：

Operating segments' liabilities are reconciled to total liabilities as follows:

		(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 ***人民幣千元 RMB'000***	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 *人民幣千元 RMB'000*
呈報分部之分部負債	Segment liabilities for reportable segments	**173,612**	160,042
未分配負債	Unallocated liabilities		
－應計費用及其他應付款項	– Accruals and other payables	**13,651**	18,175
－借貸	– Borrowings	**26,000**	–
－租賃負債	– Lease liabilities	**5,649**	5,149
－應付稅項	– Tax payables	**3,161**	4,325
－遞延所得稅負債	– Deferred income tax liabilities	**1,509**	1,724
簡明合併資產負債表所列總負債	Total liabilities per condensed consolidated balance sheet	**223,582**	189,415

3 經營溢利／(虧損)

3 OPERATING PROFIT/(LOSS)

經營溢利／(虧損)在扣減以下各項後列報：

Operating profit/(loss) is stated after charging the following:

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二六年 2026 *人民幣千元 RMB'000*	二零二五年 2025 *人民幣千元 RMB'000*
扣除：	Charging:		
資訊科技項目硬件及軟件成本及銷售貨品成本	Cost of hardware and software for I.T. projects and cost of goods sold	**272,787**	279,393
員工福利開支(包括董事酬金)	Employment benefit expenses (including directors' emoluments)	**28,633**	26,110
非流動資產折舊及攤銷	Depreciation and amortisation of non-current assets	**5,401**	4,665
短期租賃開支	Short-term leases expenses	**182**	158
存貨減值撥備	Provision for impairment of inventories	**1,505**	934
營業應收賬項虧損撥備計提／(撥回)	Provision for/(reversal of) loss allowance for trade receivables	**2,783**	(798)

4 所得稅開支

本公司已獲豁免百慕達稅項。香港利得稅乃根據在香港產生或源自香港之估計應課稅溢利按16.5%（二零二五年：16.5%）之稅率提撥準備。截至二零二六年六月三十日止六個月，中國、台灣、美國及越南成立及營運之集團公司須繳付的企業所得稅稅率分別為25%、20%、30%及20%（二零二五年：相同），惟以下訂明者除外。

根據高新技術企業稅務優惠政策，其中一間中國子公司獲相關地方稅務局批准，有權由二零二三年至二零二五年享有優惠企業所得稅率15%。

本集團於越南的一間子公司獲認定為新註冊的中小型企業，並於二零二五年至二零二六年期間享有全額企業所得稅豁免。

扣除自簡明合併利潤表的稅項金額指：

4 INCOME TAX EXPENSE

The Company is exempted from taxation in Bermuda. Hong Kong profits tax has been provided for at the rate of 16.5% (2025: 16.5%) on the estimated assessable profits arising in or derived from Hong Kong. Group companies established and operating in the PRC, Taiwan, the United States and Vietnam are subject to corporate income tax at the rate of 25%, 20%, 30% and 20% (2025: Same) respectively, for the six months ended 30 June 2026, except for those specified below.

One of the subsidiaries in the PRC was approved by the relevant local tax bureaus under the preferential tax policy for the high and new technology enterprises, and was entitled to a preferential corporate income tax rate of 15% from 2023 until 2025.

One of the subsidiaries in Vietnam qualified as a newly registered small and medium-sized enterprise and was entitled to full income tax exemption from 2025 to 2026.

The amount of taxation charged to the condensed consolidated income statement represents:

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二六年 2026 ***人民幣千元 RMB'000***	二零二五年 2025 *人民幣千元 RMB'000*
當期稅項	Current taxation	**605**	1,062
遞延所得稅開支	Deferred income tax expenses	**463**	(158)
		1,068	904

5 股息

於二零二六年八月三十一日舉行的董事會會議上，董事並無宣派截至二零二六年六月三十日止六個月之中期股息（二零二五年：無）。

5 DIVIDENDS

At a Board meeting held on 31 August 2026, no interim dividend is declared by the directors for the six months ended 30 June 2026 (2025: Nil).

6 每股盈利／（虧損）

(a) 基本

每股基本盈利／（虧損）乃根據期內本公司權益持有人應佔溢利／（虧損）除以已發行普通股加權平均數計算。

6 EARNING/(LOSS) PER SHARE

(a) Basic

Basic earning/(loss) per share is calculated by dividing the profit/(loss) attributable to equity holders of the Company by the weighted average number of ordinary shares in issue during the period.

		（未經審核）截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二六年 2026	二零二五年 2025
本公司權益持有人應佔溢利／（虧損）*（人民幣千元）*	Profit/(loss) attributable to equity holders of the Company *(RMB'000)*	**8,853**	(2,375)
已發行普通股加權平均數 *（千股）*	Weighted average number of ordinary shares in issue *('000)*	**706,173**	701,543
每股基本盈利／（虧損）*（四捨五入至人民幣分）*	Basic earning/(loss) per share *(rounded to RMB cents)*	**1.25**	(0.34)

(b) 攤薄

由於購股權具反攤薄效應，故每股攤薄盈利／（虧損）與每股基本盈利／（虧損）之金額相同。

(b) Diluted

Diluted earning/(loss) per share is of the same amount as the basic earning/(loss) per share as the share options are anti-dilutive.

7 資本開支 7 CAPITAL EXPENDITURE

		截至二零二六年六月三十日止六個月（未經審核） **Six months ended 30 June 2026 (Unaudited)**	
		物業、機器及設備 Property, plant and equipment *人民幣千元* ***RMB'000***	**使用權資產 Right-of-use assets** *人民幣千元* ***RMB'000***
期初賬面淨值	Opening net book amount	**26,336**	**11,613**
添置	Additions	**1,766**	**2,005**
折舊支出	Depreciation charge	**(2,901)**	**(2,500)**
匯兌差額	Exchange difference	**(573)**	**(247)**
期末賬面淨值	Closing net book amount	**24,628**	**10,871**

		截至二零二五年六月三十日止六個月（未經審核） Six months ended 30 June 2025 (Unaudited)	
		物業、機器及設備 Property, plant and equipment *人民幣千元* *RMB'000*	使用權資產 Right-of-use assets *人民幣千元* *RMB'000*
期初賬面淨值	Opening net book amount	14,596	12,278
添置	Additions	2,795	1,920
出售	Disposal	(6)	–
折舊支出	Depreciation charge	(1,812)	(2,853)
匯兌差額	Exchange difference	836	229
期末賬面淨值	Closing net book amount	16,409	11,574

8 營業及租賃應收賬項　8 TRADE AND LEASE RECEIVABLES

		(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 人民幣千元 RMB'000	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 人民幣千元 RMB'000
營業應收賬項	Trade receivables		
一第三方	– third parties	**127,137**	195,913
一關連人士	– related parties	**139,986**	117,832
		267,123	313,745
融資租賃應收賬項一總額	Finance lease receivables – total	**1,633**	2,328
營業及租賃應收賬項一總額	Trade and lease receivables – gross	**268,756**	316,073
減：虧損撥備	Less: loss allowance	**(3,022)**	(64,025)
營業及租賃應收賬項一淨額	Trade and lease receivables – net	**265,734**	252,048
減：營業及租賃應收賬項一非流動部分	Less: trade and lease receivables – non-current portion	**(728)**	(963)
營業及租賃應收賬項一流動部分	Trade and lease receivables – current portion	**265,006**	251,085

8 營業及租賃應收賬項（續）

8 TRADE AND LEASE RECEIVABLES (Continued)

營業應收賬項及其根據發票日期的賬齡分析如下：

Trade receivables and their ageing analysis based on invoice date is as follows:

		(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 人民幣千元 RMB'000	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 人民幣千元 RMB'000
少於六十天	Less than 60 days	**124,425**	111,195
六十至一百二十天	60 to 120 days	**63,517**	62,292
一百二十一至三百六十天	121 to 360 days	**67,469**	71,104
超過三百六十天	Over 360 days	**11,712**	69,154
		267,123	313,745

本集團大部分銷售乃按記賬交易形式進行，信貸期限一般介乎30天至90天。

Majority of the Group's sales are made on open account, with credit terms generally ranging from 30 days to 90 days.

9 應付營業賬項

9 TRADE PAYABLES

應付營業賬項及其根據發票日期的賬齡分析如下：

Trade payables and their ageing analysis based on invoice date is as follows:

		(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 人民幣千元 RMB'000	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 人民幣千元 RMB'000
少於六十天	Less than 60 days	**135,701**	135,453
六十至一百二十天	60 to 120 days	**6,249**	1,470
超過一百二十天	Over 120 days	**1,406**	1,874
		143,356	138,797

10 股本及股份溢價

10 SHARE CAPITAL AND SHARE PREMIUM

股本

Share capital

已發行及繳足普通股：	Ordinary shares, issued and fully paid:	股份數目 Number of shares *千股* *'000*	面值 Nominal value *人民幣千元* *RMB'000*
於二零二五年十二月三十一日、二零二六年一月一日及二零二六年六月三十日	At 31 December 2025, 1 January 2026 and 30 June 2026	706,173	68,871

股份溢價

Share premium

		人民幣千元 *RMB'000*
於二零二五年十二月三十一日、二零二六年一月一日及二零二六年六月三十日	At 31 December 2025, 1 January 2026 and 30 June 2026	214,998

11 股份支付交易

根據本公司於二零二三年五月三十一日採納的購股權計劃，董事會全權向以下人士授出購股權：(a)本公司或其任何子公司之任何僱員（不論是全職或兼職，包括任何董事，不論是執行或非執行及不論是獨立與否）（亦包括根據購股權計劃獲授購股權作為與該等公司訂立僱傭合約的獎勵之人士）；(b)本公司之控股公司、同系子公司或聯營公司的任何董事或僱員；及(c)在本集團日常及一般業務過程中按持續及經常性基準向本集團提供服務的任何人士，並經本集團釐定，向其授出購股權有利於本集團的長期增長。

於根據購股權計劃及其他計劃授出而仍未行使之所有尚未行使購股權獲行使後可予發行之股份數目總額，不得超過於採納日期本公司已發行股本總數之共計10%（惟本公司根據有關購股權計劃可能授出之購股權的最高股份數目，獲得股東最新許可更新10%上限除外），以及根據購股權計劃及任何其他計劃任何仍未行使之尚未行使購股權後可予發行之股份數目總額，不得超過本公司不時已發行股本之30%。

截至二零二六年六月三十日止六個月根據購股權計劃授出的購股權變動如下：

11 SHARE-BASED PAYMENT TRANSACTIONS

Pursuant to the Share Option Scheme adopted by the Company on 31 May 2023, in the sole discretion of the Board, to grant options to (a) any employee (whether full-time or part-time, including any directors, whether executive or non-executive and whether independent or not) of the Company or any of its subsidiaries (and including persons who are granted options under the Share Option Scheme as an inducement to enter into employment contracts with these companies); (b) any director or employee of the holding companies, fellow subsidiaries or associated companies of the Company; and (c) any person providing services to the Group on a continuing or recurring nature in the ordinary and usual course of business of the Group, the grant of options to whom is in the interests of the long-term growth of the Group as determined by the Group.

The aggregate number of shares which may be issued upon exercise of all outstanding options granted and yet to be exercised under the Share Option Scheme and other schemes must not in aggregate exceed 10% of the total issued capital of the Company as at the adoption date unless the Company obtains a fresh approval from the shareholders to renew the 10% limit on the basis that the maximum number of shares in respect of which options may be granted under the Share Option Scheme together with any options outstanding and yet to be exercised under the Share Option Scheme and any other scheme shall not exceed 30% of the issued share capital of the Company from time to time.

Movement of the options granted under the share option scheme for the six months ended 30 June 2026 is as follows:

11 股份支付交易 *(續)*

11 SHARE-BASED PAYMENT TRANSACTIONS *(Continued)*

		購股權數目 Number of share options								
授出日期 Date of grant	參與者姓名／名稱或分類 Name or category of participants	於二零二六年一月一日尚未行使 Outstanding as at 1 January 2026	期內已授出 Granted during the period	期內已失效 Expired during the period	期內已沒收 Forfeited during the period *(附註(i)) (note (i))*	期內已行使 Exercised during the period	於二零二六年六月三十日尚未行使 Outstanding as at 30 June 2026	行使期 Exercise period	每份購股權行使價 Exercise Price per share option *(港元) (HK$)*	緊接購股權授出日期前每股收市價 Closing price per share immediately before the grant date of share option *(港元) (HK$)*
	董事 Director									
二零一七年八月三十一日 31 August 2017	鄭宜斌先生 Mr. CHENG Yee Pun	300,000	-	-	-	-	300,000	二零一九年八月三十一日至二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55
二零一八年十一月十二日 12 November 2018	鄭宜斌先生 Mr. CHENG Yee Pun	500,000	-	-	-	-	500,000	二零二零年十一月十二日至二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66
二零二二年四月八日 8 April 2022	鄭宜斌先生 Mr. CHENG Yee Pun	500,000	-	-	-	-	500,000	二零二四年四月八日至二零三二年四月七日 8 April 2024 to 7 April 2032	0.310	0.31
	僱員 Employees									
二零一七年八月三十一日 31 August 2017	持續合約僱員 Continuous contract employees	1,050,000	-	-	-	-	1,050,000	二零一九年八月三十一日至二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55
二零一八年十一月十二日 12 November 2018	持續合約僱員 Continuous contract employees	2,320,000	-	-	-	-	2,320,000	二零二零年十一月十二日至二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66
二零二二年四月八日 8 April 2022	持續合約僱員 Continuous contract employees	2,250,000	-	-	(100,000)	-	2,150,000	二零二四年四月八日至二零三二年四月七日 8 April 2024 to 7 April 2032	0.310	0.31
		6,920,000	-	-	(100,000)	-	6,820,000			

11 股份支付交易 *(續)*

11 SHARE-BASED PAYMENT TRANSACTIONS *(Continued)*

截至二零二五年六月三十日止六個月根據購股權計劃授出的購股權變動如下：

Movement of the options granted under the share option scheme for the six months ended 30 June 2025 is as follows:

		購股權數目 Number of share options								
授出日期 Date of grant	參與者姓名／名稱或分類 Name or category of participants	於二零二五年一月一日尚未行使 Outstanding as at 1 January 2025	期內已授出 Granted during the period	期內已失效 Expired during the period	期內已沒收 Forfeited during the period *(附註(i))* *(note (i))*	期內已行使 Exercised during the period	於二零二五年六月三十日尚未行使 Outstanding as at 30 June 2025	行使期 Exercise period	每份購股權行使價 Exercise Price per share option *(港元)* *(HK$)*	緊接購股權授出日期前每股收市價 Closing price per share immediately before the grant date of share option *(港元)* *(HK$)*
	董事 Director									
二零一七年八月三十一日 31 August 2017	鄭宜斌先生 Mr. CHENG Yee Pun	300,000	-	-	-	-	300,000	二零一九年八月三十一日至二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55
二零一八年十一月十二日 12 November 2018	鄭宜斌先生 Mr. CHENG Yee Pun	500,000	-	-	-	-	500,000	二零二零年十一月十二日至二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66
二零二二年四月八日 8 April 2022	鄭宜斌先生 Mr. CHENG Yee Pun	500,000	-	-	-	-	500,000	二零二四年四月八日至二零三二年四月七日 8 April 2024 to 7 April 2032	0.310	0.31
	僱員 Employees									
二零一七年八月三十一日 31 August 2017	持續合約僱員 Continuous contract employees	1,050,000	-	-	-	-	1,050,000	二零一九年八月三十一日至二零二七年八月三十日 31 August 2019 to 30 August 2027	1.684	1.55
二零一八年十一月十二日 12 November 2018	持續合約僱員 Continuous contract employees	3,020,000	-	-	-	-	3,020,000	二零二零年十一月十二日至二零二八年十一月十一日 12 November 2020 to 11 November 2028	0.686	0.66
二零二二年四月八日 8 April 2022	持續合約僱員 Continuous contract employees	6,180,000	-	-	-	-	6,180,000	二零二四年四月八日至二零三二年四月七日 8 April 2024 to 7 April 2032	0.310	0.31
		11,550,000	-	-	-	-	11,550,000			

11 股份支付交易 *(續)*

附註：

購股權因僱員於歸屬期內辭任或候選人拒絕購股權提議而於期內沒收。倘股份因僱員未能滿足服務條件或拒絕提議而被沒收，則先前就該等股份確認的任何費用於沒收生效當日撥回。

11 SHARE-BASED PAYMENT TRANSACTIONS *(Continued)*

Notes:

The share options forfeited during the period due to the resignation of employees within vesting period or the offer of share options was rejected by the candidates. Where shares are forfeited due to failures by the employees to satisfy the service conditions or rejection of the offer, any expenses previously recognised in relation to such shares are reversed effective on the date of the forfeiture.

12 經營租賃承擔

作為承租人

於二零二六年六月三十日及二零二五年十二月三十一日，不可撤銷短期租賃下有關辦公室將按直線基準確認為開支之未來最低租賃付款總額如下：

12 OPERATING LEASE COMMITMENTS

As lessee

At 30 June 2026 and 31 December 2025, the future aggregate minimum lease payments in respect of offices under non-cancellable short-term leases that will be recognised as expenses on a straight line basis are as follows:

		(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 *人民幣千元* *RMB'000*	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 *人民幣千元* *RMB'000*
一年及以內	Not later than one year	**215**	299

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13 關連人士交易

於二零二六年六月三十日，33.85%（二零二五年十二月三十一日：33.85%）之本公司股份由FSK Holdings Limited（於香港註冊成立之公司）直接持有，而10.17%（二零二五年十二月三十一日：10.17%）之本公司股份由FDG Fund, L.P.直接持有。FSK Holdings Limited為注資FDG Fund, L.P.總承擔約75%之有限合夥人。

如本集團或其主要管理人員之任何成員或其近親能夠直接或間接對某一方的財務和經營決策有重大影響或反之亦然的情形，則該人士被視為與本集團有關連。關連人士可以是個人或實體。

除財務報表其他部分所示的關連人士資料外，本集團及其關連人士於日常業務中訂立的重大關連人士交易以及關連人士交易產生的結餘概述如下。

13 RELATED PARTY TRANSACTIONS

As at 30 June 2026, 33.85% (31 December 2025: 33.85%) of the Company's shares were directly held by FSK Holdings Limited, a company incorporated in Hong Kong and 10.17% (31 December 2025: 10.17%) of the Company's shares were directly held by FDG Fund, L.P. FSK Holdings Limited is a limited partner of FDG Fund, L.P. contributing to about 75% of its total commitment.

Parties are considered to be related to the Group if the Group or any member of its key management personnel or their close family members has the ability, directly or indirectly, to exercise significant influence over the parties in making financial and operating decisions, or vice versa. Related parties may be individuals or entities.

The following is a summary of significant related party transactions entered into in the ordinary course of business between the Group and its related parties and the balances arising from related party transactions in addition to the related party information shown elsewhere in the financial statements.

13 關連人士交易 *(續)*

13 RELATED PARTY TRANSACTIONS *(Continued)*

(a) 與關連人士之交易

(a) Transactions with related parties

			(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		附註 *Note*	**二零二六年 2026** ***人民幣千元 RMB'000***	二零二五年 2025 *人民幣千元 RMB'000*
向關連人士銷售貨品	Sales of goods to related parties	*(i)*	**34,334**	21,317
向關連人士提供服務	Rendering of services to related parties	*(ii)*	**193,765**	125,600
向關連人士購買貨品	Purchases of goods from related parties	*(i)*	**13,451**	8,782

於二零二六年六月三十日及二零二五年十二月三十一日，應收╱(付)關連人士款項計入以下項目：

As at 30 June 2026 and 31 December 2025, amounts due from/(to) related parties are included in below:

		(未經審核) 二零二六年 六月三十日 (Unaudited) 30 June 2026 ***人民幣千元 RMB'000***	(經審核) 二零二五年 十二月三十一日 (Audited) 31 December 2025 *人民幣千元 RMB'000*
營業應收賬項	Trade receivables	**139,986**	117,832
合約資產	Contract assets	**5,123**	8,595
按金、預付款項及其他應收款項	Deposits, prepayment and other receivables	**982**	1,711
應付營業賬項	Trade payables	**(1,770)**	(607)
合約負債	Contract liabilities	**(4,063)**	(290)

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13 關連人士交易 *(續)*

13 RELATED PARTY TRANSACTIONS *(Continued)*

(a) 與關連人士之交易 *(續)*

(a) Transactions with related parties *(Continued)*

附註：

(i) 銷售及購買貨品乃按相關訂約方共同協定之價格收費。關連人士指鴻海精密工業股份有限公司及其集團公司。

(ii) 服務條款由相關訂約方共同協定。關連人士指鴻海精密工業股份有限公司及其集團公司。

Notes:

(i) Sales and purchases of goods are charged at prices mutually agreed by the relevant parties. The related parties represent Hon Hai Precision Industry Company Limited and its group companies.

(ii) Terms of services are mutually agreed by the relevant parties. The related parties represent Hon Hai Precision Industry Company Limited and its group companies.

(b) 主要管理人員之報酬

(b) Key management compensation

		(未經審核) 截至六月三十日止六個月 (Unaudited) Six months ended 30 June	
		二零二六年 2026 *人民幣千元 RMB'000*	二零二五年 2025 *人民幣千元 RMB'000*
工資及津貼	Salaries and allowances	**862**	1,223
退休金成本－定額供款計劃	Pension costs – defined contribution plans	**10**	12
		872	1,235

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