

29 September 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Borrowing / Lending / Unwinding of borrowing / lending transaction	Number of securities	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Haitong International Securities Company Limited	28 September 2026	Ordinary shares	Unwinding of lending transaction	472,000	168,374,500	1.7668%

End

Note:

Haitong International Securities Company Limited is a Class (1) associate connected with the Offeror by virtue of class (1) of the definition of acting in concert. Dealings were made for its own account.

Haitong International Securities Company Limited is ultimately owned by Guotai Haitong Securities Co., Ltd..