

FIT Hon Teng Limited

鴻騰六零八八精密科技股份有限公司

(Incorporated in the Cayman Islands with limited liability under the name
Foxconn Interconnect Technology Limited and carrying on business in
Hong Kong as FIT Hon Teng Limited)

Stock Code: 6088

2026 Interim Report



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The English text of this interim report shall prevail over the Chinese text in case of any inconsistency.

Corporate Information

LEGAL NAME OF THE COMPANY

FIT Hon Teng Limited (incorporated in the Cayman Islands with limited liability under the name Foxconn Interconnect Technology Limited and carrying on business in Hong Kong as FIT Hon Teng Limited)

PLACE OF LISTING AND STOCK CODE

The Stock Exchange of Hong Kong Limited

Stock code: 6088

DIRECTORS

Executive Directors

LU Sung-Ching (盧松青)

LU Pochin Christopher (盧伯卿)

PIPKIN Chester John

Non-executive Directors

CHANG Chuan-Wang (張傳旺)

HUANG Pi-Chun (黃碧君)

Independent non-executive Directors

CURWEN Peter D

TANG Kwai Chang (鄧貴彰)

CHAN Wing Yuen Hubert (陳永源)

JOINT COMPANY SECRETARIES

WONG Kenneth Tak-Kin (黃德堅)

NG Sau Mei (伍秀薇) (FCG, HKFCG)

AUDIT COMMITTEE

TANG Kwai Chang (鄧貴彰) (Chairman)

CURWEN Peter D

CHAN Wing Yuen Hubert (陳永源)

REMUNERATION COMMITTEE

CHAN Wing Yuen Hubert (陳永源) (Chairman)

TANG Kwai Chang (鄧貴彰)

CHANG Chuan-Wang (張傳旺)

NOMINATION COMMITTEE

LU Sung-Ching (盧松青) (Chairman)

HUANG Pi-Chun (黃碧君)

CURWEN Peter D

CHAN Wing Yuen Hubert (陳永源)

TANG Kwai Chang (鄧貴彰)

ENVIRONMENTAL, SOCIAL AND GOVERNANCE COMMITTEE

CURWEN Peter D (Chairman)

PIPKIN Chester John

HUANG Pi-Chun (黃碧君)

AUDITOR

PricewaterhouseCoopers

Certified Public Accountants and

Registered Public Interest Entity Auditor

LEGAL ADVISOR

Sullivan & Cromwell (Hong Kong) LLP

PRINCIPAL BANKS

Citibank (Taiwan) Limited

Bank of America, Taipei Branch

AUTHORIZED REPRESENTATIVES

LU Pochin Christopher (盧伯卿)

NG Sau Mei (伍秀薇)

SHARE REGISTRAR AND TRANSFER OFFICE

Principal

Conyers Trust Company (Cayman) Limited

Cricket Square

Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111

Cayman Islands

Hong Kong

Computershare Hong Kong Investor Services Limited

Shops 1712-1716, 17th Floor, Hopewell Centre

183 Queen's Road East, Wanchai

Hong Kong

REGISTERED OFFICE

Cricket Square

Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111

Cayman Islands

PRINCIPAL PLACE OF BUSINESS AND ADDRESS OF HEADQUARTERS

66-1, Chungshan Road

Tucheng District, New Taipei City 23680

Taiwan

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

31/F, Tower Two, Times Square

1 Matheson Street, Causeway Bay

Hong Kong

WEBSITE

<http://www.fit-foxconn.com>

Financial Highlights

	Six months ended June 30,		
	2026	2025	Change
	USD'000 Unaudited	USD'000 Unaudited	%
Key income statement items			
Revenue	2,495,550	2,304,962	8.3
Gross profit	477,407	428,517	11.41
Operating profit	74,065	105,119	(29.54)
Profit attributable to owners of the Company	38,097	31,511	20.9

	Six months ended June 30,		
	2026	2025	Change
	Unaudited	Unaudited	% point
Key financial ratios			
Gross profit margin	19.13%	18.6%	0.54
Operating profit margin	2.97%	4.6%	(1.59)
Margin of profit attributable to owners of the Company	1.5%	1.4%	0.1

	Six months ended June 30,	Year ended December 31,	Six months ended June 30,
	2026	2025	2025
Key operating ratios			
Average inventory turnover days ¹	97	88	92
Average trade receivables turnover days ²	69	67	71
Average trade payables turnover days ¹	66	69	71

(1) Average inventory and trade payables turnover days are based on the average balance of such item divided by cost of sales for the relevant period and multiplied by the number of days in the relevant period. Average balance is calculated as the average of the beginning balance and ending balance of a given period. The number of days for the year ended December 31, 2025 is 365 days. The number of days for the six months ended June 30, 2026 is 181 days.

(2) Average trade receivables turnover days are based on the average balance of trade receivables, which includes trade receivables due from third parties and trade receivables due from related parties, divided by revenue for the relevant period and multiplied by the number of days in the relevant period. Average balance is calculated as the average of the beginning balance and ending balance of a given period. The number of days for the year ended December 31, 2025 is 365 days. The number of days for the six months ended June 30, 2026 is 181 days.

Management Discussion and Analysis

BUSINESS OVERVIEW AND OUTLOOK

Business Overview

For the six months ended June 30, 2026, we continued to implement our business strategy to consolidate our position as a global leader in the development and production of interconnect solutions and related products. Through these efforts, our business achieved growth as a result of our successful execution of our product mix improvement strategy. As discussed in more detail below in the section headed “Results of Operations”, our revenue amounted to US\$2,496 million while net profit amounted to US\$38 million for the six months ended June 30, 2026, representing an increase of 8.3% and 26.3%, respectively, as compared to the corresponding period in 2025.

For the smartphones end market, due to the increase in shipment volume of our products driven by the increase in overall sales volume of high-end smartphone models of branded companies, revenue generated from the smartphones end market for the six months ended June 30, 2026 increased by 2.9% as compared to the same period in 2025.

For the cloud end market, we benefited from the increased demand in the server market driven by artificial intelligence (AI) and the rising demand for new platform cabinet connectors and cables. This led to an increase in the shipment volume of copper-based component products in 2026. In addition, the increased shipment volume of new platform cabinet connectors and cables simultaneously boosted the shipment volume of our existing general-purpose server products. As a result, revenue generated from the cloud end market increased by 55.8% for the six months ended June 30, 2026 as compared to the same period in 2025.

For the consumer interconnects end market, affected by the shortage of upstream components such as memory, our shipment volume decreased. As a result, for the six months ended June 30, 2026, the revenue generated from the consumer interconnects end market decreased by 20.6% as compared to the same period in 2025.

For the auto mobility end market, affected by the overall contraction of the vehicle market, our product sales in the auto mobility end market recorded a slight decrease. For the six months ended June 30, 2026, revenue generated from the auto mobility end market decreased by 6.2% as compared to the same period in 2025.

For the system products end market, the increased demand for the brand customers’ wired earphones – classic white EarPods – led to an increase in the shipment volume of our acoustic products. For the six months ended June 30, 2026, revenue generated from the system products end market increased by 14.9% as compared to the same period in 2025.

INDUSTRY OUTLOOK AND BUSINESS PROSPECTS

Industry Outlook

The popularization of AI applications has pushed rapid technical development in the global connector industry, which raised requirements for higher product bandwidth, greater power transmission capabilities and enhanced compatibility across platforms, while expanding deployment into a broader range of application scenarios. In the future, we believe connectors and cables that have high compatibilities will be more popular in the market. We have seized market opportunities and built global brand awareness, rapidly expanding our market share.

Smartphones. The high-end smartphone market has demonstrated relatively greater resilience, supported by continued product innovation and replacement demand. Technological upgrades in next-generation models are expected to drive higher performance requirements for related components.

Cloud. 5G technology enhances network speed and capacity, supporting real-time data processing in AI applications and higher data transfer rates, thereby increasing requirements for high-speed and high-bandwidth interconnect solutions in data centers. The growth of IoT devices pushed forth the development in edge computing and consumer interconnects, reflecting the need for reliable and high-performance connectors and cable modules. Global data centers continue to expand and optimize, adopting efficient cooling technologies, to increase storage capacity and performance. The increasing demand for AI hardware facilitates model training and inference, with network security becoming a priority. Hybrid cloud solutions flexibly adjust resources and drive intelligent infrastructure. We focus on three major trends in data centers – higher energy efficiency, power conversion efficiency and open standard platforms – and are developing innovative interconnect solutions to meet evolving industry requirements.

Consumer interconnects. The advancement of AI technologies is accelerating the upgrade cycle of electronic products, supporting steady growth in demand for higher-performance connectors. However, amid ongoing economic uncertainty and inflationary pressure, corporate and consumer spending remains conservative. We expect that the overall market demand will stabilize in 2026.

Auto mobility. In the next ten years, traditional fuel vehicles, hybrid vehicles and electric vehicles will continue to require high-performance wiring harness products and power transmission to support powertrain, energy supply and intelligent driving features, sustaining demand for advanced automotive interconnect solutions. With the acceleration of the construction of public charging stations, electric vehicles are significant means of reducing carbon emissions, and their integration with autonomous driving technology forms the future trend in transportation, profoundly impacting the global automotive market.

System products. The market for acoustic and wireless charging products remains subject to supply chain conditions, global trade policies and changes in product specifications by branded customers, while technological advancements may create potential opportunities.

Business Prospects

Driven by overall industry prospects, we anticipate the connector industry to continue benefiting from AI-driven technological development and drive the recovery of the consumer electronics industry, despite the impact of ongoing macroeconomic uncertainties in 2026. We will continue to adhere to our plan to focus on the key industries of 5GAIoT, acoustics and auto mobility as part of our “3+3” strategy.

- *Smartphones.* We will continue to focus on next-generation product platforms and seize business opportunities arising from related components upgrades.
- *Cloud.* As demand continues to grow for AI servers and satellite communications, network infrastructure has become increasingly crucial. The need for high-speed transmission of massive volumes of data has driven demand for new AI-related products, supporting the growth of our business. Focusing on 5GAIoT and the high-growth track, we systematically expanded key technologies and market share, prioritized the development of high-speed connectors and cable modules, continued to deploy core component technologies for optical communications, and deepened cooperation opportunities with leading chip manufacturers, ensuring comprehensive coverage of the optical interconnection field. We expect the cloud end market to remain a key growth driver.
- *Consumer interconnects.* Continuous upgrades in AI-related components in laptops and computing devices may bring growth momentum. However, tight memory supply may affect the production output of end devices, and concurrently lead to price hikes, thereby dampening consumer demand. We will adopt a prudent approach and prioritize improving profitability.

Management Discussion and Analysis

- Auto mobility.** We will continue to leverage the technological strengths in high-voltage electric vehicle systems of our One Mobility business team in Germany, together with our expertise in automotive wiring harnesses, and leverage our strategic partnership with Hon Hai Group, with the aim of capturing opportunities in the new energy vehicle market and meeting the evolving needs of electric vehicles and autonomous driving. We will leverage our expanded product portfolio and technological capabilities to strengthen key customer relationships, optimize product mix and enhance manufacturing integration, while continuing to invest in automotive electronic systems and autonomous driving components to support long-term development.
- System products.** Macroeconomic uncertainties and systemic risks have affected consumer confidence, dampening demand for system end products. In response to upstream supply constraints, we have adjusted capacity and reallocated production lines of new products to address the current uncertainty.

RESULTS OF OPERATIONS

Revenue

We derive our revenue mainly from the sale of our connector product solutions and other products. For the six months ended June 30, 2026, our revenue amounted to US\$2,496 million, representing an 8.3% increase from US\$2,305 million for the same period in 2025. Among the five main end markets, our revenue from (1) the smartphones end market increased by 2.9%, (2) the cloud end market increased by 55.8%, (3) the consumer interconnects end market decreased by 20.6%, (4) the auto mobility end market decreased by 6.2%, and (5) the system products end market increased by 14.9%. The following table sets forth our revenue by end markets in absolute amounts and as percentages of revenue for the half years indicated:

	For the Six Months Ended June 30,			
	2026		2025	
	US\$	%	US\$	%
(in thousands, except for percentages)				
Smartphones	375,743	15.1	365,123	15.8
Cloud	551,506	22.1	353,901	15.4
Consumer interconnects	343,145	13.8	432,403	18.8
Auto mobility	431,217	17.3	459,755	19.9
System products	676,339	27.1	588,516	25.5
Others	117,600	4.6	105,264	4.6
Total	2,495,550	100.0	2,304,962	100.0

Smartphones. The 2.9% increase in revenue from the smartphones end market was primarily due to the increase in overall sales volume of high-end smartphones of branded companies.

Cloud. The 55.8% increase in revenue from the cloud end market was primarily due to an increase in demand in the server market driven by the growth of the demand for AI, leading to an increase in the shipment volume of copper-based component products.

Consumer interconnects. Revenue from the consumer interconnects end market decreased by 20.6%, which was primarily due to the impact of the shortage of upstream components such as memory chips.

Auto mobility. Revenue from the auto mobility end market decreased by 6.2%, which was primarily due to the overall contraction of the U.S. domestic electric vehicle market and the contraction and adjustments of our major customers' electric vehicle strategies.

System products. Revenue from the system products end market increased by 14.9%, which was primarily due to the impact of the increase in demand for the brand customers' wired earphones – classic white EarPods.

Cost of Sales, Gross Profit and Gross Profit Margin

Our cost of sales increased by 7.55% from US\$1,876 million for the six months ended June 30, 2025 to US\$2,018 million for the same period in 2026. Our cost of sales primarily includes (1) raw materials and consumables used, (2) consumption of inventories of finished goods and work in progress, (3) employee benefit expenses in connection with our production personnel, (4) depreciation of property, plant and equipment, (5) subcontracting expenses, (6) utilities, molding and consumable expenses, and (7) other costs associated with the production and shipments of our interconnect solutions and other products. For the six months ended June 30, 2026, the increase was primarily driven by the rising demand for wired earphones generated from the system products end market.

As a result of the foregoing, our gross profit increased by 11.41% from US\$429 million for the six months ended June 30, 2025 to US\$477 million for the same period in 2026, and our gross profit margin increased from 18.59% for the six months ended June 30, 2025 to 19.13% for the same period in 2026, primarily due to the changes in product mix and favourable exchange rate movements.

Distribution Costs and Selling Expenses

Our distribution costs and selling expenses increased by 15.57% from US\$57 million for the six months ended June 30, 2025 to US\$66 million for the same period in 2026, primarily due to the impact of rising fuel costs.

Management Discussion and Analysis

Administrative Expenses

Our administrative expenses decreased by 9.75% from US\$158 million for the six months ended June 30, 2025 to US\$143 million for the same period in 2026, primarily due to the implementation of cost optimization measures during the period.

Research and Development Expenses

Our research and development expenses primarily consist of (1) employee benefit expenses paid to our research and development personnel, (2) molding and consumables expenses relating to the moldings used in research and development, (3) depreciation of molds and molding equipment and (4) other costs and expenses in connection with our research and development activities. Our research and development expenses increased by 17.70% from US\$163 million for the six months ended June 30, 2025 to US\$192 million for the same period in 2026, mainly due to the increase in research and development activities during the period.

Operating Profit and Operating Profit Margin

As a result of the foregoing, our operating profit decreased by 29.54% from US\$105 million for the six months ended June 30, 2025 to US\$74 million for the same period in 2026, primarily due to the impact of exchange rates. Our operating profit margin decreased from 4.56% for the six months ended June 30, 2025 to 2.97% for the same period in 2026.

Income Tax Expenses

We incur income tax expenses primarily through our operations in China, Taiwan, the United States, Vietnam, India and Germany. Our income tax expenses decreased by 71.73% from US\$50 million for the six months ended June 30, 2025 to US\$14 million for the same period in 2026, which was primarily due to the absence of withholding tax expenses on profit distributions by our PRC subsidiaries during the period and the optimization of the internal transfer pricing mechanism.

Profit for the period

As a result of the decrease in income tax expenses, profit for the period increased by 26.33% from US\$30 million for the six months ended June 30, 2025 to US\$38 million for the same period in 2026. Our profit margin increased from 1.31% for the six months ended June 30, 2025 to 1.53% for the same period in 2026.

LIQUIDITY AND CAPITAL RESOURCES

Sources of Liquidity, Working Capital and Borrowings

We finance our operations primarily through cash generated from our operating activities and bank borrowings. As of June 30, 2026, we had cash and cash equivalents of US\$1,517 million, compared to US\$1,067 million as of December 31, 2025. In addition, as of June 30, 2026, we had short-term bank deposits of US\$85 million, compared to US\$150 million as of December 31, 2025.

As of June 30, 2026, we had total bank borrowings of US\$2,316 million, including short-term borrowings of US\$2,313 million and long-term borrowings of US\$3 million, as compared to US\$1,794 million as of December 31, 2025, which comprised of short-term borrowings of US\$1,186 million and long-term borrowings of US\$608 million. We obtained bank borrowings mainly for our working capital purpose and to supplement our investments.

Our current ratio, calculated using current assets divided by current liabilities, was 1.1 times as of June 30, 2026, as compared to 1.4 times as of December 31, 2025. Our quick ratio, calculated using current assets less inventories divided by current liabilities, was 0.8 times as of June 30, 2026, as compared to 1.0 times as of December 31, 2025. The decreases in our current ratio and quick ratio were primarily due to bank borrowings approaching maturity, thereby being reclassified from non-current liabilities to current liabilities.

Cash Flow

For the six months ended June 30, 2026, our net cash generated from operating activities was US\$34 million, net cash used in investing activities was US\$78 million, and net cash generated from financing activities was US\$505 million.

Capital Expenditures

Our capital expenditures primarily relate to the purchases of land use rights, property, plant and equipment and intangible assets (exclusive of goodwill). We finance our capital expenditures primarily through cash generated from our operating activities and bank borrowings.

For the six months ended June 30, 2026, our capital expenditures amounted to US\$181 million, as compared to US\$275 million for the same period in 2025. The capital expenditures for the six months ended June 30, 2026 were primarily used for the establishment of new production complexes in response to customers' globalization expectations, upgrading, maintaining, converting and acquiring production and research and development facilities.

Significant Investments, Acquisitions and Disposals

We did not have any significant investments, material acquisitions or material disposals during the six months ended June 30, 2026.

Inventories

Our inventories consist primarily of raw materials, work in progress and finished goods. We review our inventory levels on a regular basis to manage the risk of excessive inventories. Our average number of inventory turnover days for the six months ended June 30, 2026 was 97 days as compared to 92 days for the six months ended June 30, 2025. The longer inventory turnover days for the six months ended June 30, 2026 were primarily due to the buildup of inventories for the establishment of new production complexes.

Our inventories increased from US\$1,042 million as of December 31, 2025 to US\$1,098 million as of June 30, 2026, primarily due to the continuous overall expansion of our business scale.

Provision for inventory impairment decreased from US\$80 million as of December 31, 2025 to US\$75 million as of June 30, 2026, which was due to the clearance of the long-aged inventories.

Management Discussion and Analysis

Trade Receivables

Our trade receivables are receivables from our third party and related party customers for the sale of our interconnect solutions and other products.

We typically grant to our third party and related party customers a credit period ranging from 45 days to 90 days. Our average number of total trade receivables turnover days decreased slightly from 71 days for the six months ended June 30, 2025 to 69 days for the six months ended June 30, 2026. Our average number of trade receivables turnover days for related parties for the six months ended June 30, 2026 was 91 days as compared to 94 days for the six months ended June 30, 2025.

Our trade receivables decreased from US\$939 million as of December 31, 2025 to US\$923 million as of June 30, 2026, primarily due to the inherent seasonality of our business.

Trade Payables

Our trade payables primarily relate to the procurement of raw materials. Our average trade payables turnover days for the six months ended June 30, 2026 was 66 days, remaining stable, as compared to 71 days for the six months ended June 30, 2025.

Our trade payables decreased from US\$770 million as of December 31, 2025 to US\$698 million as of June 30, 2026, primarily due to the inherent seasonality of our business.

Major Capital Commitments

As of June 30, 2026, we had capital commitments of US\$91 million, which was primarily connected with the purchase of property, plant and equipment related to our production facilities and investments.

Contingent Liabilities

As of June 30, 2026, save as disclosed in the section headed “Pledge of Assets” below, we did not have any significant contingent liability, guarantee or any litigation against us that would have a material impact on our financial position or results of operations.

Gearing ratio

As of June 30, 2026, our gearing ratio, calculated as net debts (which are calculated as total borrowings less cash and cash equivalents and short-term bank deposits) divided by total capital, was 25.9% as compared to 21.5% as of December 31, 2025.

PLEDGE OF ASSETS

As of June 30, 2026, bank deposits totalling US\$3.7 million (December 31, 2025: US\$2.2 million) have been pledged, among them, US\$2.4 million (December 31, 2025: US\$1.2 million) have been pledged as customs guarantee, US\$428,000 (December 31, 2025: US\$254,000) have been pledged as power purchase guarantee, and certain bank deposits totalling US\$814,000 (December 31, 2025: US\$814,000) of Belkin International Inc. have been pledged as Travel and Entertainment (T&E) corporate card guarantee. Land and buildings of SAK Auto Kabel AG, with a carrying amount of US\$9,274,000 (December 31, 2025: US\$15,112,000) were secured for bank borrowings of US\$5,070,000 (December 31, 2025: US\$5,052,000).

HUMAN RESOURCES AND REMUNERATION OF EMPLOYEES

As of June 30, 2026, we had approximately 79,000 employees, as compared to 67,563 employees as of December 31, 2025. Total employee benefit expenses including Directors' remuneration were US\$589 million, as compared to US\$533 million for the same period in 2025. Remuneration is determined with reference to performance, skills, qualifications and experience of the staff concerned and in accordance with the prevailing industry practice.

In addition to salaries and wages, other employee benefit expenses include cash bonus, pension, housing fund, medical insurance and other social insurances, as well as share-based payment expenses and others. We also adopted the Restricted Share Award Schemes to offer valuable incentive to attract and retain quality personnel. We have been evaluating, and may adopt, new share incentive schemes that comply with the requirements of the Listing Rules. The remuneration of the Directors is reviewed by the Remuneration Committee and approved by the Board. The relevant Director's experience, duties and responsibilities, time commitment, the Company's performance, and the prevailing market conditions are taken into consideration in determining the emolument of the Directors.

FOREIGN EXCHANGE RISK

We operate in various locations and most of our sales, purchases or other transactions are denominated in U.S. dollars, Euros, New Taiwan dollars and Renminbi. Foreign exchange fluctuations may have a significant positive or negative effect on our results of operations. A majority of our Group's entities are exposed to foreign currency risks related to purchasing, selling, financing and investing in currencies other than the functional currencies in which the entities operate. As we enter into transactions denominated in currencies other than the functional currencies in which we or our subsidiaries operate, we face foreign currency risk to the extent that the amounts and relative proportions of various currencies in which our costs and liabilities are denominated deviate from the amounts and relative proportions of the various currencies in which our sales and assets are denominated.

Management Discussion and Analysis

Our condensed consolidated interim financial information is reported in U.S. dollar. Our PRC and other non-U.S. subsidiaries prepare financial statements in Renminbi or their respective local currencies as their functional currencies, which are then translated into U.S. dollar prior to being consolidated into our financial information. As a result, changes in the value of the U.S. dollar relative to the functional currencies of these subsidiaries create translation gains and losses in other comprehensive income or loss upon consolidation. In addition, as our PRC and other non-U.S. subsidiaries generally have significant U.S. dollar-denominated sales with and accounts receivable due from the Group entities, depreciation of the U.S. dollar would result in foreign exchange losses while appreciation of the U.S. dollar would result in foreign exchange gains.

To further mitigate the foreign exchange risk, we have also adopted a prudent foreign exchange hedging policy. We have implemented internal procedures to monitor our hedging transactions which include limitations on transaction types and transaction value, formulation and review of hedging strategies in light of different market risks involved and other risk management measures. Under such policy, we enter into forward foreign exchange contracts for hedging purposes only but not for speculative purposes. As of June 30, 2026, the nominal principal amount of our forward foreign exchange contracts was US\$1,081 million.

SUBSEQUENT EVENTS

Subsequent to the reporting period, the Group agreed with the bank to extend the maturity date of bank borrowings totalling USD799,733,000 to March 2029.

INTERIM DIVIDEND

The Board did not declare any interim dividend for the six months ended June 30, 2026.

Report On Review of Interim Financial Information

To the Board of Directors of FIT Hon Teng Limited

(incorporated in the Cayman Islands with limited liability under the name of Foxconn Interconnect Technology Limited and carrying on business in Hong Kong as "FIT Hon Teng Limited")

Introduction

We have reviewed the interim financial information set out on pages 17 to 68, which comprises the condensed consolidated interim balance sheet of FIT Hon Teng Limited (the "Company") and its subsidiaries (together, the "Group") as at June 30, 2026 and the condensed consolidated interim income statement, the condensed consolidated interim statement of comprehensive income, the condensed consolidated interim statement of changes in equity and the condensed consolidated interim cash flow statement for the six-month period then ended, and notes, comprising material accounting policy information and other explanatory information. The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited require the preparation of a report on interim financial information to be in compliance with the relevant provisions thereof and International Accounting Standard 34 "Interim Financial Reporting". The directors of the Company are responsible for the preparation and presentation of this interim financial information in accordance with International Accounting Standard 34 "Interim Financial Reporting". Our responsibility is to express a conclusion on this interim financial information based on our review and to report our conclusion solely to you, as a body, in accordance with our agreed terms of engagement, and for no other purpose. We do not assume responsibility towards or accept liability to any other person for the contents of this report.

Scope of Review

We conducted our review in accordance with International Standard on Review Engagements 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Report On Review of Interim Financial Information

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim financial information of the Group is not prepared, in all material respects, in accordance with International Accounting Standard 34 “Interim Financial Reporting”.

PricewaterhouseCoopers

Certified Public Accountants

Hong Kong, August 10, 2026

Interim Condensed Consolidated Income Statement

For the six months ended June 30, 2026

	Note	For the six months ended June 30,	
		2026	2025
		USD'000 (unaudited)	USD'000 (unaudited)
Revenue	7	2,495,550	2,304,962
Cost of sales	10	(2,018,143)	(1,876,445)
Gross profit		477,407	428,517
Distribution costs and selling expenses	10	(65,659)	(56,813)
Administrative expenses	10	(142,670)	(158,075)
Research and development expenses	10	(192,016)	(163,135)
Reversal of/(provision for) impairment losses on financial assets – net		842	(2,201)
Other income	8	11,447	9,747
Other (losses)/gains – net	9	(15,286)	47,079
Operating profit		74,065	105,119
Finance income		14,931	10,352
Finance costs		(36,807)	(35,239)
Finance costs – net		(21,876)	(24,887)
Share of results of associate and joint venture		195	259
Profit before tax		52,384	80,491
Income tax expense	11	(14,216)	(50,278)
Profit for the period		38,168	30,213
Profit/(loss) attributable to:			
Owners of the Company		38,097	31,511
Non-controlling interests		71	(1,298)
		38,168	30,213
Earnings per share for profit attributable to owners of the Company (expressed in US cents per share)			
Basic earnings per share	12	0.54	0.44
Diluted earnings per share	12	0.54	0.44

The above condensed consolidated interim income statement should be read in conjunction with the accompanying notes.

Interim Condensed Consolidated Statement of Comprehensive Income

For the six months ended June 30, 2026

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
Profit for the period	38,168	30,213
Other comprehensive income/(loss):		
<i>Item that may be reclassified subsequently to profit or loss</i>		
Currency translation differences	14,369	41,310
<i>Item that will not be reclassified subsequently to profit or loss</i>		
Fair value change in financial assets at fair value through other comprehensive income	10,198	(80)
Total other comprehensive income for the period, net of tax	24,567	41,230
Total comprehensive income for the period	62,735	71,443
Total comprehensive income/(loss) for the period attributable to:		
Owners of the Company	62,373	72,451
Non-controlling interests	362	(1,008)
	62,735	71,443

The above condensed consolidated interim statement of comprehensive income should be read in conjunction with the accompanying notes.

Interim Condensed Consolidated Balance Sheet

As at June 30, 2026

	Note	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
ASSETS			
Non-current assets			
Property, plant and equipment	14	1,403,663	1,382,378
Investment property		6,571	6,431
Right-of-use assets		128,634	131,529
Intangible assets	15	685,997	699,042
Financial assets at fair value through other comprehensive income	16	21,146	33,054
Financial assets at fair value through profit or loss	17	48,435	44,094
Interests in associate and joint venture	18	10,632	10,619
Deposits and prepayments	19	39,586	25,234
Deferred income tax assets		165,116	151,914
		2,509,780	2,484,295
Current assets			
Inventories		1,097,659	1,041,510
Trade receivables	19	923,244	938,619
Deposits, prepayments and other receivables	19	262,273	242,595
Financial assets at fair value through profit or loss	17	–	6,354
Short-term bank deposits		84,834	149,626
Cash and cash equivalents		1,517,312	1,067,478
Total current assets		3,885,322	3,446,182
Total assets		6,395,102	5,930,477
EQUITY			
Equity attributable to owners of the Company			
Share capital	20	142,651	142,651
Treasury shares		(79,094)	(84,436)
Reserves		2,679,841	2,617,468

Interim Condensed Consolidated Balance Sheet

As at June 30, 2026

	Note	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Non-controlling interests		2,743,398 15,526	2,675,683 10,749
Total equity		2,758,924	2,686,432
LIABILITIES			
Non-current liabilities			
Bank borrowings	21	3,288	608,456
Lease liabilities		66,140	66,384
Deferred income tax liabilities		40,351	45,093
Deposits received and other payables	22	15,736	6,383
Total non-current liabilities		125,515	726,316
Current liabilities			
Trade and other payables	22	1,148,527	1,266,448
Contract liabilities		9,769	6,800
Lease liabilities		12,943	14,380
Bank borrowings	21	2,313,061	1,185,695
Current income tax liabilities		23,052	44,406
Financial liabilities at fair value through profit or loss	17	3,311	–
Total current liabilities		3,510,663	2,517,729
Total liabilities		3,636,178	3,244,045
Total equity and liabilities		6,395,102	5,930,477

The above condensed consolidated interim balance sheet should be read in conjunction with the accompanying notes.

The condensed consolidated interim financial information on pages 17 to 68 were approved by the Board of Directors on August 10, 2026 and were signed on its behalf by:

Mr. Sung-ching Lu

Mr. Pochin Christopher Lu

Interim Condensed Consolidated Statement of Changes in Equity

For the six months ended June 30, 2026

(unaudited)	Attributable to owners of the Company							
	Share capital USD'000	Treasury shares USD'000	Share premium and capital reserve USD'000	Other reserves USD'000	Retained earnings USD'000	Sub-total USD'000	Non-controlling interests USD'000	Total equity USD'000
Balance as at January 1, 2026	142,651	(84,436)	626,307	(148,730)	2,139,891	2,675,683	10,749	2,686,432
Comprehensive income:								
– Profit for the period	-	-	-	-	38,097	38,097	71	38,168
Other comprehensive income:								
– Exchange difference arising on the translation of foreign operations	-	-	-	14,078	-	14,078	291	14,369
– Fair value change in financial assets at fair value through other comprehensive income	-	-	-	10,198	-	10,198	-	10,198
Total comprehensive income	-	-	-	24,276	38,097	62,373	362	62,735
Transactions with owners								
– Appropriation of statutory reserves	-	-	-	964	(964)	-	-	-
– Shares vested under share award scheme	-	5,342	-	-	-	5,342	-	5,342
– Transfer of gain on disposal of financial assets at fair value through other comprehensive income to retained earnings	-	-	-	(10,973)	10,973	-	-	-
– Capital injections	-	-	-	-	-	-	4,415	4,415
Total transactions with owners, recognized directly in equity	-	5,342	-	(10,009)	10,009	5,342	4,415	9,757
Balance at June 30, 2026	142,651	(79,094)	626,307	(134,463)	2,187,997	2,743,398	15,526	2,758,924

Interim Condensed Consolidated Statement of Changes in Equity

For the six months ended June 30, 2026

(unaudited)	Attributable to owners of the Company							
	Share capital	Treasury shares	Share premium and capital reserve	Other reserves	Retained earnings	Sub-total	Non-controlling interests	Total equity
	USD'000	USD'000	USD'000	USD'000	USD'000	USD'000	USD'000	USD'000
Balance as at January 1, 2025	142,382	(91,447)	618,516	(190,255)	1,994,033	2,473,229	9,859	2,483,088
Comprehensive income/(loss):								
– Profit/(loss) for the period	–	–	–	–	31,511	31,511	(1,298)	30,213
Other comprehensive income:								
– Exchange difference arising on the translation of foreign operations	–	–	–	41,020	–	41,020	290	41,310
– Fair value change in financial assets at fair value through other comprehensive income	–	–	–	(80)	–	(80)	–	(80)
Total comprehensive (loss)/income	–	–	–	40,940	31,511	72,451	(1,008)	71,443
Transactions with owners								
– Exercise of options issued under the share option scheme	93	–	2,011	–	–	2,104	–	2,104
– Shares purchased for share award scheme	–	(2,480)	–	–	–	(2,480)	–	(2,480)
– Appropriation of statutory reserves	–	–	–	6,397	(6,397)	–	–	–
Total transactions with owners, recognized directly in equity	93	(2,480)	2,011	6,397	(6,397)	(376)	–	(376)
Balance at June 30, 2025	142,475	(93,927)	620,527	(142,918)	2,019,147	2,545,304	8,851	2,554,155

The above condensed consolidated interim statement of changes in equity should be read in conjunction with the accompanying notes.

Interim Condensed Consolidated Statement of Cash Flows

For the six months ended June 30, 2026

	For the six months ended June 30,	
	2026	2025
	USD'000	USD'000
	(unaudited)	(unaudited)
Cash flow from operating activities		
Cash generated from operations	87,230	201,800
Income tax paid	(53,514)	(83,994)
Net cash generated from operating activities	33,716	117,806
Cash flow from investing activities		
Payments for the purchase of property, plant and equipment	(192,628)	(281,483)
Payments for the purchase of intangible assets	(6,736)	(2,252)
Payments for investments in financial assets at fair value through profit or loss, net	(132)	(231)
Proceeds from disposal of investments in financial assets at fair value through other comprehensive income, net	22,114	–
Dividend income from financial assets through profit or loss	1,733	–
Proceeds from settlement on forward exchange contracts	13,482	8,680
Proceeds from disposal of property, plant and equipment	4,183	18,436
Proceeds from disposal of subsidiary	–	3,885
Decrease/(increase) in short-term bank deposits	64,792	(115,202)
Interest received	14,931	16,109
Net cash used in investing activities	(78,261)	(352,058)
Cash flow from financing activities		
Proceeds from issuance of ordinary shares	–	2,104
Shares purchased for share award scheme	–	(2,480)
Proceeds from bank borrowings	3,771,257	4,147,143
Repayment of bank borrowings	(3,224,612)	(3,909,635)
Principal elements of lease payments	(9,096)	(7,616)
Interest paid	(36,807)	(37,996)
Capital injection from non-controlling interests	4,415	–
Net cash generated from financing activities	505,157	191,520
Net increase/(decrease) in cash and cash equivalents	460,612	(42,732)
Cash and cash equivalents at beginning of the period	1,034,829	1,112,799
Exchange difference on cash and cash equivalents	7,879	30,445
Cash and cash equivalents at end of the period	1,503,320	1,100,512

The above condensed consolidated interim statement of cash flows should be read in conjunction with the accompanying notes.

Notes to the Interim Condensed Consolidated Financial Information

1 General information of the Group

Foxconn Interconnect Technology Limited (the “Company”, carrying on business in Hong Kong as “FIT Hon Teng Limited”) was incorporated in the Cayman Islands as an exempted company with limited liability under the laws of the Cayman Islands.

The Group is principally engaged in the manufacturing and sales of mobile and wireless devices, connectors applied in the communication, computer and automotive markets, and trading and distribution of mobile device related products.

The address of the Company's registered office is Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

The ultimate holding company of the Company is Hon Hai Precision Industry Co., Ltd. (“Hon Hai”) and the immediate holding company of the Company is Foxconn (Far East) Limited (“Foxconn HK”), a wholly owned subsidiary of Hon Hai.

The condensed consolidated interim financial information is presented in United States Dollar (“USD”) unless otherwise stated.

2 Basis of preparation

The unaudited condensed consolidated interim financial information for the six months ended June 30, 2026 is prepared in accordance with International Accounting Standard (“IAS”) 34, “Interim Financial Reporting” and should be read in conjunction with the annual financial statements for the year ended December 31, 2025 (“Annual Financial Statements”), which has been prepared in accordance with International Financial Reporting Standards (“IFRS”).

3 Summary of material accounting policies

The accounting policies applied are consistent with those as described in the Annual Financial Statements, except for the adoption of the new and amended standards as set out in note 3(i).

3 Summary of material accounting policies (continued)

(i) New and amended standards adopted by the Group

The Group has applied the following amendments to standards which are mandatory for the financial year beginning January 1, 2026 and are relevant to its operations:

Amendments to IFRS 9 and IFRS7	Classification and Measurement of Financial Instruments
IFRS 1, IFRS 7, IFRS 9, IFRS 10 and IAS 7	Annual Improvements to IFRS Accounting Standards – Volume 11
Amendments to IFRS 9 and IFRS7	Contracts Referencing Nature-dependent Electricity
Amendments to IFRS 7, IFRS 18, IAS 1, IAS 8, IAS36 and IAS 37	Disclosures about Uncertainties in the Financial Statements

The new and amended standards listed above did not have any impact on the amounts recognized in prior periods and are not expected to significantly affect the current or future periods.

(ii) New and amended standards which are not yet effective for this financial period and have not been early adopted by the Group

The Group has not early adopted the following new standards and amendments to standards that have been issued but are not yet effective for the period:

		Effective for accounting periods beginning on or after
IFRS 18	Presentation and Disclosure in Financial Statements	January 1, 2027
IFRS19	Subsidiaries without Public Accountability: Disclosures	January 1, 2027
Amendments to IAS21	Translation to a Hyperinflationary Presentation Currency	January 1, 2027
Amendments to IFRS 10 and IAS 28	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	To be determined

The Group will adopt the new standards and amendments to standards when they become effective. The Group are in the process of assessing the financial impact of the adoption of the above new standards and amendments to standards, none of which is expected to have a significant effect on the condensed consolidated interim financial information of the Group except the below.

3 Summary of material accounting policies (continued)

(ii) New and amended standards which are not yet effective for this financial period and have not been early adopted by the Group (continued)

IFRS 18 will replace IAS 1 Presentation of financial statements, introducing new requirements that will help to achieve comparability of the financial performance of similar entities and provide more relevant information and transparency to users. Even though IFRS 18 will not impact the recognition or measurement of items in the financial statements, its impacts on presentation and disclosure are expected to be pervasive, in particular those related to the statement of financial performance and providing management-defined performance measures within the financial statements.

Management is currently assessing the detailed implications of applying the new standard on the Group's consolidated financial statements. From the high-level preliminary assessment performed, the following potential impacts have been identified: although the adoption of IFRS 18 will have no impact on the Group's net profit, the Group expects that grouping items of income and expenses in the consolidated statement of comprehensive income into the new categories will impact how operating profit is calculated and reported. From the high-level impact assessment that the Group has performed, the following item might potentially impact operating profit: foreign exchange difference currently aggregated in the line item "administrative expenses" in operating profit might need to be disaggregated, with some foreign exchange gains or losses presented below operating profit.

The line items presented on the primary financial statements might change as a result of the application of the concept of "useful structured summary" and the enhanced principles on aggregation and disaggregation. In addition, since goodwill will be required to be separately presented in the consolidated balance sheet, the Group will disaggregate goodwill and other intangible assets and present them separately in the consolidated balance sheet.

The Group does not expect there to be a significant change in the information that is currently disclosed in the notes because the requirement to disclose material information remains unchanged; however, the way in which the information is grouped might change as a result of the aggregation/disaggregation principles. In addition, there will be significant new disclosures required for: management-defined performance measures; a break-down of the nature of expenses for line items presented by function in the operating category of the consolidated statement of comprehensive income – this break-down is only required for certain nature of expenses; and for the first annual period of application of IFRS 18, a reconciliation for each line item in the consolidated statement of comprehensive income between the restated amounts presented by applying IFRS 18 and the amounts previously presented applying IAS 1.

The Group will apply the new standard from its mandatory effective date of January 1, 2027. Retrospective application is required, and therefore the comparative information for the financial year ending December 31, 2026 will be restated in accordance with IFRS 18.

In addition to the abovementioned changes in presentation and disclosures, the Group is in the process of assessing the impact of adopting other new accounting standards and amendments to accounting standards and interpretation on its current or future reporting periods and on foreseeable future transactions.

4 Estimates

The preparation of condensed consolidated interim financial information requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates.

In preparing this condensed consolidated interim financial information, the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the Group's Annual Financial Statements.

5 Financial risk management and financial instruments

(a) Financial risk factors

The Group's activities expose it to a variety of financial risks: market risk (including foreign exchange risk, cash flow and fair value interest rate risk and price risk), credit risk and liquidity risk.

The condensed consolidated interim financial information does not include all financial risks management information and disclosures required in the Annual Financial Statements, and should be read in conjunction with the Annual Financial Statements.

There have been no changes in the risk management policies since the year ended December 31, 2025.

(b) Liquidity risk

Prudent liquidity risk management implies maintaining sufficient cash and the availability of funding through an adequate amount of committed credit facilities to meet obligations when due and to close out market positions.

As at June 30, 2026, the Group held deposits at banks and cash in hand of USD1,517,312,000 (as at December 31, 2025: USD1,067,478,000).

The Group monitors rolling forecasts of the Group's liquidity requirements to ensure it has sufficient cash to meet its operational needs while maintaining sufficient headroom on its undrawn committed borrowing facilities at all times so that the Group does not breach borrowing limits or covenants (where applicable) on any of its borrowing facilities. The Group expects to fund the future cash flow needs through internally generated cash flows from operations and borrowings from banks.

5 Financial risk management and financial instruments (continued)

(b) Liquidity risk (continued)

(i) Financing arrangements

As at June 30, 2026 and December 31, 2025, the Group had the following bank borrowings:

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Floating rate – unsecured		
Expiring within one year	2,313,061	1,185,695
Expiring between one to five years	3,288	608,456
	2,316,349	1,794,151

(ii) Maturities of financial liabilities

The table below analyzes the Group's financial liabilities into relevant maturity groupings based on their contractual maturities for all non-derivative financial liabilities.

At June 30, 2026 (unaudited)

	Less than 1 years USD'000	From 1 year to 2 years USD'000	From 2 years to 5 years USD'000	Over 5 years USD'000	Total contractual cash flows USD'000	Carrying amount USD'000
Trade and other payables (excluding employees benefits related payable and other taxes payable)	1,017,258	–	–	–	1,017,258	1,017,258
Lease liabilities	19,453	15,237	31,315	25,845	91,850	79,083
Borrowings	2,342,157	3,145	–	–	2,345,302	2,316,349

5 Financial risk management and financial instruments (continued)

(b) Liquidity risk (continued)

(ii) Maturities of financial liabilities (continued)

At December 31, 2025 (audited)

	Less than 1 years USD'000	From 1 year to 2 years USD'000	From 2 years to 5 years USD'000	Over 5 years USD'000	Total contractual cash flows USD'000	Carrying amount USD'000
Trade and other payables (excluding employees benefits related payable and other taxes payable)	1,110,827	–	–	–	1,110,827	1,110,827
Lease liabilities	17,453	14,231	30,828	29,778	92,290	80,764
Bank borrowings	1,216,637	608,940	3,929	–	1,829,506	1,794,151

The amounts disclosed in the table are based on the contractual undiscounted cash flows, including interest payments computed using contractual rates. Balances due within 12 months equal their carrying balances, as the impact of discounting is not significant.

(iii) Available banking facilities

As at June 30, 2026, the Group had undrawn banking facilities of approximately USD1,300,541,000 (as at December 31, 2025: USD1,781,447,000). For details, please refer to Note 21.

(c) Fair value estimation

The Group's financial assets at fair value through profit or loss ("FVPL"), financial assets at fair value through other comprehensive income ("FVOCI") and financial liabilities at fair value through profit or loss ("FVPL") are carried at fair value while the carrying amounts of the Group's cash and cash equivalents, short-term bank deposits, finance lease receivables, trade receivables, deposits, other receivables, amounts due from related parties (non-trade) and, trade and other payables (excluding employees benefits related payable and other taxes payable), lease liabilities and bank borrowings approximate their fair values due to their short maturities and/or bear interest rate at market rates. The nominal values less estimated credit adjustments for financial assets and liabilities with a maturity of less than one year are assumed to approximate their fair values.

5 Financial risk management and financial instruments (continued)

(c) Fair value estimation (continued)

The table below analyzes the Group's financial instruments carried at fair values as at June 30, 2026 and December 31, 2025 by the level of inputs to valuation techniques used to measure fair value. Such inputs are categorised into three levels within a fair value hierarchy as follows:

- Quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1).
- Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices) (level 2).
- Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs) (level 3).

	Level 1 USD'000 (unaudited)	Level 2 USD'000 (unaudited)	Level 3 USD'000 (unaudited)	Total USD'000 (unaudited)
As at June 30, 2026				
Financial assets				
Financial assets at fair value through profit or loss	–	–	48,435	48,435
Financial assets at fair value through other comprehensive income	381	–	20,765	21,146
	381	–	69,200	69,581
Financial liabilities				
Financial liabilities at fair value through profit or loss	–	3,311	–	3,311

5 Financial risk management and financial instruments (continued)

(c) Fair value estimation (continued)

	Level 1	Level 2	Level 3	Total
	USD'000	USD'000	USD'000	USD'000
	(audited)	(audited)	(audited)	(audited)
As at December 31, 2025				
Financial assets				
Financial assets at fair value through profit or loss	–	2,566	47,882	50,448
Financial assets at fair value through other comprehensive income	286	–	32,768	33,054
	286	2,566	80,650	83,502

There were no transfers among the levels 1, 2 and 3 during the six months ended June 30, 2026. There were also no changes made to any of the valuation techniques applied as of December 31, 2025.

The fair value of financial instruments that are not traded in an active market is determined by using valuation techniques. These valuation techniques maximize the use of observable market data where it is available and rely as little as possible on entity specific estimates. If all significant inputs required for evaluating the fair value of a financial instrument are observable, the instrument is included in level 2.

If one or more of the significant inputs are not based on observable market data, the instrument is included in level 3. Specific valuation techniques used to value financial instruments mainly include:

- (a) The use of quoted market prices for similar instruments;
- (b) Other techniques, including discounted cash flow analysis, are used to determine fair value for financial instruments.

5 Financial risk management and financial instruments (continued)

(c) Fair value estimation (continued)

The Group has a team of personnel who monitor the valuation of the investments on these level 3 instruments for financial reporting purposes. The team would assess the fair value of each investment at least once semi-annually, which coincides with the Group's reporting dates. On an annual basis, the team would adopt various valuation techniques to determine the fair value of the Group's level 3 instruments with the assistance of external valuation experts.

The level 3 instruments mainly include investments in unlisted companies classified as FVPL or FVOCI. As these investments and instruments are not traded in an active market, a majority of their fair values have been determined using applicable valuation techniques including comparable transactions approach and other optional pricing approach. These valuation approaches require significant judgment, assumptions and inputs, including risk-free rates, expected volatility, relevant underlying financial projections, and market information of recent transactions (such as recent fund raising transactions undertaken by the investees) and other exposure, etc.

The changes and movement of financial instruments in level 3 for the six months ended June 30, 2026 and 2025 are as follows:

	For the six months ended June 30,	
	2026 USD'000 (unaudited)	2025 USD'000 (unaudited)
Financial assets		
At beginning of period	80,650	83,138
Addition	132	8,019
Disposal	(25,972)	(6,231)
Fair value change	14,227	(2,498)
Exchange difference	163	111
At end of period	69,200	82,539

Notes to the Interim Condensed Consolidated Financial Information

6 Segment information

The operating segment is reported in the manner consistent with the internal reporting provided to the Chief Operating Decision Makers (“CODM”). The CODM, who is responsible for allocating resources and assessing performance of the operating segment, has been identified as the executive directors that make strategic decisions. CODM assesses the performance of the operating segment based on revenue. Accordingly, the Group presents the revenue and corresponding assets and liabilities for the segments, and does not allocate expenses or the other assets to the respective segments.

The Group was organized into two main operating segments namely (i) intermediate products and (ii) consumer products. Intermediate products relate to the manufacturing and sales of mobile and wireless devices, connectors applied in the communication, computer and automotive markets. The Group’s intermediate products are mainly manufactured through its production complexes in the People’s Republic of China (the “PRC”), Vietnam, India, Mexico and Germany. Consumer products refers to the trading and distribution of mobile device related products. The Group’s consumer products are mainly manufactured by its production complexes or other third party manufacturers in the PRC and Vietnam and distributed globally.

Segment revenue and results

For the six months ended June 30, 2026, the Group’s revenue by operating segment is as follows:

	Intermediate products USD’000 (unaudited)	Consumer products USD’000 (unaudited)	Total USD’000 (unaudited)
Revenue	2,233,359	288,513	2,521,872
Inter-segment revenue eliminations	(26,322)	–	(26,322)
Revenue from external customers	2,207,037	288,513	2,495,550
Gross profit			477,407
Unallocated:			
Operating expenses			(399,503)
Other income			11,447
Other (losses)/gains – net			(15,286)
Finance costs – net			(21,876)
Share of results of associate and joint venture			195
Profit before tax			52,384

Notes to the Interim Condensed Consolidated Financial Information

6 Segment information (continued)

Segment revenue and results (continued)

For the six months ended June 30, 2025, the Group's revenue by operating segment is as follows:

	Intermediate products USD'000 (unaudited)	Consumer products USD'000 (unaudited)	Total USD'000 (unaudited)
Revenue	2,071,695	286,745	2,358,440
Inter-segment revenue eliminations	(53,478)	–	(53,478)
Revenue from external customers	2,018,217	286,745	2,304,962
Gross profit			428,517
Unallocated:			
Operating expenses			(380,224)
Other income			9,747
Other (losses)/gains – net			47,079
Finance costs – net			(24,887)
Share of results of associates and joint venture			259
Profit before tax			80,491

Notes to the Interim Condensed Consolidated Financial Information

6 Segment information (continued)

Segment revenue and results (continued)

For the six months ended June 30, 2026 and 2025, revenue by product lines is as follows:

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
Smartphones	375,743	365,123
Cloud	551,506	353,901
Consumer interconnects	343,145	432,403
System products	676,339	588,516
Auto mobility	431,217	459,755
Others	117,600	105,264
	2,495,550	2,304,962

Notes to the Interim Condensed Consolidated Financial Information

6 Segment information (continued)

Segment revenue and results (continued)

For the six months ended June 30, 2026 and 2025, revenue by geographical areas is as follows:

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
United States of America (the "USA")	789,145	812,496
The PRC	315,783	382,372
Taiwan	229,307	204,742
Hong Kong	107,694	109,406
Singapore	175,209	133,002
United Kingdom	61,999	51,030
Germany	77,810	79,629
Ireland	178,449	79,959
Others	560,154	452,326
	2,495,550	2,304,962

The analysis of revenue by geographical segment is based on the location of major operation of customers.

For the six months ended June 30, 2026, there were two customers (2025: two customers), which individually contributed over 10% of the Group's total revenue. During the period, the revenue contributed from these customers are as follows:

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
Customer A	771,669	717,741
Customer B	285,701	284,238

Customer A refers to a cluster of customers consisting of a brand company and its nominated contract manufacturers; Customer B is a group of related companies.

Notes to the Interim Condensed Consolidated Financial Information

6 Segment information (continued)

Segment assets and liabilities

The following is an analysis of the Group's assets and liabilities by operating segment:

As at June 30, 2026:

	Intermediate products USD'000 (unaudited)	Consumer products USD'000 (unaudited)	Total USD'000 (unaudited)
Assets			
Segment assets	2,367,041	806,834	3,173,875
Unallocated:			
Property, plant and equipment			1,403,663
Investment property			6,571
Right-of-use assets			128,634
Financial assets at fair value through other comprehensive income			21,146
Financial assets at fair value through profit or loss			48,435
Interests in associate and joint venture			10,632
Short-term bank deposits			84,834
Cash and cash equivalents			1,517,312
Total assets			6,395,102
Liabilities			
Segment liabilities	1,093,103	144,332	1,237,435
Unallocated:			
Bank borrowings			2,316,349
Lease liabilities			79,083
Financial liabilities at fair value through profit or loss			3,311
Total liabilities			3,636,178

Notes to the Interim Condensed Consolidated Financial Information

6 Segment information (continued)

Segment assets and liabilities (continued)

As at December 31, 2025:

	Intermediate products USD'000 (audited)	Consumer products USD'000 (audited)	Total USD'000 (audited)
Assets			
Segment assets	2,249,014	849,900	3,098,914
Unallocated:			
Property, plant and equipment			1,382,378
Investment property			6,431
Right-of-use assets			131,529
Financial assets at fair value through other comprehensive income			33,054
Financial assets at fair value through profit or loss			50,448
Interests in associates and joint venture			10,619
Short-term bank deposits			149,626
Cash and cash equivalents			1,067,478
Total assets			5,930,477
Liabilities			
Segment liabilities	1,206,005	163,125	1,369,130
Unallocated:			
Bank borrowings			1,794,151
Lease liabilities			80,764
Total liabilities			3,244,045

Notes to the Interim Condensed Consolidated Financial Information

6 Segment information (continued)

Segment assets and liabilities (continued)

The geographical analysis of the Group's non-current assets (other than intangible assets, financial asset at fair value through other comprehensive income, financial assets at fair value through profit or loss, interests in associate and deferred income tax assets) is as follows:

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
The PRC	491,355	484,457
Vietnam	492,142	469,658
India	310,839	309,535
The USA	85,622	85,531
Germany	60,245	47,935
The Czech Republic	25,813	27,547
France	21,153	23,100
Mexico	21,070	22,533
Switzerland	16,806	21,951
Taiwan	19,929	17,521
Others	33,480	35,804
	1,578,454	1,545,572

7 Revenue

	For the six months ended June 30, 2026 USD'000 (unaudited)	2025 USD'000 (unaudited)
Sales of goods	2,429,642	2,265,680
Sales of scrap materials	65,908	35,148
Provision of service	–	4,134
	2,495,550	2,304,962

Notes to the Interim Condensed Consolidated Financial Information

7 Revenue (continued)

The Group has recognized the following liabilities related to contracts with customers as at June 30, 2026 and December 31, 2025.

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Contract liabilities – sales of goods	9,769	6,800

The amounts of the revenue recognized during the six months ended June 30, 2026 and 2025 related to carried-forward contract liabilities are:

	For the six months ended June 30, 2026 USD'000 (unaudited)	2025 USD'000 (unaudited)
Sales of goods	6,800	3,134

8 Other income

	For the six months ended June 30, 2026 USD'000 (unaudited)	2025 USD'000 (unaudited)
Government grants	1,886	2,401
Rental income from properties	2,026	1,655
Dividend income	1,733	1,186
Others	5,802	4,505
	11,447	9,747

Notes to the Interim Condensed Consolidated Financial Information

9 Other (losses)/gains – net

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
Net foreign currency exchange (losses)/gains	(23,073)	57,845
Fair value changes on financial assets/(liabilities) at fair value through profit or loss, net	7,871	9,662
Net gains on disposal of property, plant and equipment	937	2,372
Impairment loss on goodwill (Note)	–	(20,942)
Others	(1,021)	(1,858)
	(15,286)	47,079

Note:

During the six months ended June 30, 2025, the audio business of the Group has been struggling with the raw material supply issue, a lower than expected production efficiency and swinging trade policies. The general perception of the audio business environment for the short term turned pessimistic. The audio business cash-generating unit ("CGU"), which possesses a goodwill of approximately USD20,942,000, failed to achieve its budget that came to the management's attention as an impairment indicator. Accordingly, management performed an updated impairment assessment and reassessed the recoverable amount of the business unit with reference to the valuation performed by an independent professional valuer. Based on the valuation result, the value-in-use calculation is higher than its fair value less costs of disposal. As a result of the impairment review, the recoverable amount of the audio business CGU to which goodwill has been allocated was lower than its carrying amount as at June 30, 2025. Consequently, impairment losses on goodwill and property, plant and equipment of USD20,942,000 and USD5,380,000, respectively, have been charged to the condensed consolidated interim statement of comprehensive income for the six months ended June 30, 2025.

Notes to the Interim Condensed Consolidated Financial Information

10 Expenses by nature

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
Cost of inventories	1,300,369	1,203,449
Subcontracting expenses	26,670	39,795
Utilities	33,621	30,980
Employee benefit expenses	588,608	533,672
Amortization of intangible assets (Note 15)	16,799	16,590
Depreciation of property, plant and equipment (Note 14)	108,899	121,820
Depreciation of investment property	104	98
Depreciation of right-of-use assets	9,042	9,930
Mouldings and consumables	97,788	79,588
Legal and professional expenses	49,145	54,085
Delivery expenses	57,629	50,561
Other tax and related surcharges	7,735	8,905
Import and outport expenses	13,967	15,932
Repair and maintenance expenses	15,704	18,517
Impairment loss on property, plant and equipment	–	5,380
Others	92,408	65,166
Total cost of sales, distribution costs and selling expenses, administrative expenses and research and development expenses	2,418,488	2,254,468

Notes to the Interim Condensed Consolidated Financial Information

11 Income tax expense

Income tax expense is recognized based on management's best estimate of the weighted average annual income tax rates expected for the full financial year. The amounts of income tax expense charged to the condensed consolidated interim income statement represent:

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
Current income tax	32,160	43,617
Deferred income tax	(17,944)	(2,847)
Withholding tax	–	9,508
Income tax expense	14,216	50,278

(a) The PRC corporate income tax

The corporate income tax ("CIT") is calculated based on the statutory profit of the PRC subsidiaries in accordance with the PRC tax laws and regulations. The standard PRC CIT rate is 25% during the six months ended June 30, 2026 (for the six months ended June 30, 2025: 25%).

During the six months ended June 30, 2026, five (for the six months ended June 30, 2025: five) PRC subsidiaries of the Group are qualified for new/high-technology enterprises status and enjoyed preferential income tax rate of 15% (for the six months ended June 30, 2025: 15%).

One (for the six months ended June 30, 2025: one) of the PRC subsidiaries of the Group is qualified for a preferential income tax rate of 15% (for the six months ended June 30, 2025: 15%) under Notice of the Ministry of Finance, The General Administration of Customs and the State Administration of Taxation on the Taxation Policies for Deepening the Implementation of the Western Development Strategy during the period ended June 30, 2026 and 2025.

Pursuant to the PRC Corporate Income Tax Law, a 10% withholding tax is levied on dividends declared to foreign investors from the foreign investment enterprises established in the PRC. A lower withholding tax rate may be applied if there is a tax treaty between the PRC and the jurisdiction of the foreign investors. For the Group, the withholding tax rate was 5% on the remittance of dividends from the subsidiaries in the PRC.

11 Income tax expense (continued)

(b) Taiwan profit-seeking enterprise income tax

Taiwan profit-seeking enterprise income tax has been provided for at the rate of 20% on the estimated taxable income during the six months ended June 30, 2026 (for the six months ended June 30, 2025: 20%).

(c) Vietnam corporate income tax

Vietnam corporate income tax is calculated at the rate of 20% on taxable profits of the subsidiary in accordance with Vietnam Income Tax Act for the six months ended June 30, 2026 (for the six months ended June 30, 2025: 20%).

Pursuant to the Investment Registration Certificate, a subsidiary incorporated in Vietnam received tax incentives for supporting industries in which certain profit is calculated at the preferential tax rate of 10% during the six months ended June 30, 2026 (for the six months ended June 30, 2025: 10%).

(d) United States of America (“USA”) corporate income tax

USA corporate income tax has been provided for at the statutory rate of 21% for the six months ended June 30, 2026 (for the six months ended June 30, 2025: 21%) on the estimated taxable profits of the subsidiaries incorporated in the USA.

Effective from the year ended December 31, 2022, research and development expenses incurred by the Group’s entities in the USA, on or after January 1, 2022 will be deferred and be amortized over 5 to 15 years to deduct against the respective taxable income.

The corporate income taxes imposed by the United States possessions and foreign countries are generally allowed as a foreign tax credit on the related foreign sourced income under Internal Revenue Code Section 901 of the USA. The foreign tax credit is limited to the USA corporate income tax on foreign-sourced income.

(e) Income tax in other locations

Taxes on profits in other locations, including United Kingdom, Hong Kong and Germany have been calculated at the rates of tax prevailing in the jurisdictions in which the Group operates, based on existing legislation, interpretations and practices in respect thereof.

11 Income tax expense (continued)

(f) OECD Pillar Two model rules

The Group is within the scope of the OECD Pillar Two model rules. Pillar Two legislation was enacted in certain jurisdictions in which the subsidiaries of the Group are incorporated, and came into effect from January 1, 2025. For the six months ended June 30, 2026, the Group did not have material related current tax exposure.

Under the legislation, the Group is liable to pay a top-up tax for the difference between the Global Anti-Base Erosion Proposal ('GloBE') effective tax rate for each jurisdiction and the 15% minimum rate. Majority of the entities within the Group have an effective tax rate that exceeds 15%, except for certain subsidiaries that operates in Vietnam, Samoa and Switzerland.

Considering the impact of Pillar Two exposure, additional provision of USD1,453,000 (for the six months ended June 30, 2025: Nil) was recognised by the management.

12 Earnings per share

(a) Basic earnings per share

Basic earnings per share is calculated by dividing the profit attributable to the owners of the Company by the weighted average number of ordinary shares in issue, excluding treasury shares, during the six months ended June 30, 2026 and 2025.

	For the six months ended June 30,	
	2026 (unaudited)	2025 (unaudited)
Net profit attributable to the owners of the Company (USD'000)	38,097	31,511
Weighted average number of ordinary shares in issue (in thousands)	7,112,962	7,088,054
Basic earnings per share in US cents	0.54	0.44

(b) Diluted earnings per share

Diluted earnings per share is calculated by adjusting the weighted average number of ordinary shares outstanding to assume conversion of all dilutive potential ordinary shares. For the six months ended June 30, 2026, diluted earnings per share is the same as the earnings per share because there is no potential dilutive shares (2025: the share option schemes are anti-dilutive).

Notes to the Interim Condensed Consolidated Financial Information

13 Dividend

No interim dividend in respect of the six months ended June 30, 2026 has been declared as of the date of this report (for the six months ended June 30, 2025: nil).

14 Property, plant and equipment

	Property, plant and equipment USD'000 (unaudited)
For the six months ended June 30, 2026	
Net book value	
At beginning of the period	1,382,378
Additions	140,422
Disposals	(3,246)
Depreciation (Note 10)	(108,899)
Exchange difference	(6,992)
At end of period	1,403,663
For the six months ended June 30, 2025	
Net book value	
At beginning of the period	1,191,081
Additions	232,484
Disposals	(17,513)
Depreciation (Note 10)	(121,820)
Impairment loss	(5,380)
Exchange difference	32,062
At end of period	1,310,914

Notes to the Interim Condensed Consolidated Financial Information

15 Intangible assets

	Intangible assets		
	Other intangible		
	Goodwill	assets	Total
	USD'000	USD'000	USD'000
	(unaudited)	(unaudited)	(unaudited)
For the six months ended June 30, 2026			
Net book value			
At beginning of the period	475,508	223,534	699,042
Additions	–	6,736	6,736
Amortization (Note 10)	–	(16,799)	(16,799)
Exchange difference	(1,920)	(1,062)	(2,982)
At end of period	473,588	212,409	685,997
For the six months ended June 30, 2025			
Net book value			
At beginning of the period	490,504	237,972	728,476
Additions	–	2,252	2,252
Disposal of a subsidiary	(3,961)	–	(3,961)
Amortization (Note 10)	–	(16,590)	(16,590)
Impairment (Note 9)	(20,942)	–	(20,942)
Exchange difference	9,419	7,043	16,462
At end of period	475,020	230,677	705,697

16 Financial assets at fair value through other comprehensive income

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
At beginning of period	33,054	34,796
Disposals	(22,114)	–
Fair value change	10,198	(80)
Exchange difference	8	14
At end of period	21,146	34,730

The financial assets at FVOCI represent the Group's investments in listed and private companies.

(i) Classification of financial assets at FVOCI

Financial assets at FVOCI comprise equity securities which are not held for trading, and which the Group has irrevocably elected at initial recognition to recognize in this category. These are strategic investments and the Group considers this classification to be more relevant.

The financial assets were presented as non-current assets unless they will be matured, or management intended to dispose of them within 12 months from the balance sheet date.

16 Financial assets at fair value through other comprehensive income (continued)

(ii) Analyzed by geographical areas

Analysis of financial assets at FVOCI by geographical areas is as follows:

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Equity investments in a listed company, stated at quoted market price:		
Taiwan	381	286
Equity investments in unlisted private entities based on the place of incorporation:		
United States of America	18,094	30,107
Taiwan	1,071	1,071
The PRC	724	715
Others	876	875
	20,765	32,768
	21,146	33,054

(iii) Dividend

During the six months ended June 30, 2026, there was USD1,733,000 dividend declared and distribution from the investments (for the six months ended June 30, 2025: USD1,186,000).

17 Financial assets/liabilities at fair value through profit or loss

(i) Classification of financial assets/liabilities at FVPL

Financial assets designated at FVPL comprise unlisted convertible preferred shares, private fund investments and currency forward contracts.

Financial liabilities designated at FVPL comprise currency forward contracts.

The financial assets were presented as non-current assets unless they will be matured, or management intended to dispose of them within 12 months from the balance sheet date.

(ii) Financial assets/(liabilities) at FVPL

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Non-current assets		
Unlisted private fund investments	42,027	37,686
Unlisted private entity shares	2,962	2,962
Contingent consideration	3,446	3,446
	48,435	44,094
Current assets/(liabilities)		
Contingent consideration	–	3,788
Currency forward contracts (Note (a))	(3,311)	2,566
	(3,311)	6,354

Note:

- (a) The aggregate notional principal amount of outstanding currency forward contracts as at June 30, 2026 was USD1,081,101,000 (as at December 31, 2025: USD400,000,000). The maturity dates of these currency forward contracts were in July 2026 (as at December 31, 2025: in January 2026). They are presented as current assets or liabilities if they are expected to be settled within 12 months after the balance sheet date.

17 Financial assets/liabilities at fair value through profit or loss (continued)

(iii) Movement of financial instruments excluding currency forward contracts

	Non-current financial assets	
	For the six months ended June 30,	
	2026 USD'000 (unaudited)	2025 USD'000 (unaudited)
At beginning of period	44,094	48,652
Additions	132	4,231
Fair value change	4,124	(2,498)
Disposal	(70)	(6,231)
Exchange difference	155	97
At end of period	48,435	44,251

(iv) Dividend

During the six months ended June 30, 2026, there was no dividend declared and distribution from the investments (for the six months ended June 30, 2025: Nil).

18 Interests in associate and joint venture

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Associate and joint venture	10,632	10,619

Movements of interests in associate and joint venture are analyzed as follows:

	For the six months ended June 30, 2026 USD'000 (unaudited)	2025 USD'000 (unaudited)
At beginning of period	10,619	14,874
Share of results	195	259
Disposal	–	(2,000)
Exchange difference	(182)	917
At end of period	10,632	14,050

Notes to the Interim Condensed Consolidated Financial Information

19 Trade and other receivables

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Trade receivables due from third parties	793,040	804,574
Trade receivables due from related parties (Note 25)	138,920	145,085
Total trade receivables – gross	931,960	949,659
Less: loss allowances for impairment of trade receivables	(8,716)	(11,040)
Total trade receivables – net	923,244	938,619
Deposits and prepayments to third parties	81,299	62,442
Prepayments to related parties	2,392	2,424
Other receivables	113,656	126,468
Amounts due from related parties (Note 25)		
– Hon Hai related parties	13,015	7,062
Value added tax recoverable	91,497	69,433
	301,859	267,829
Less: non-current portion		
Deposits and prepayments	(39,586)	(25,234)
	262,273	242,595
Current portion	1,185,517	1,181,214

For trade receivables, the credit period granted to third parties and related parties are ranging from 45 to 90 days.

Notes to the Interim Condensed Consolidated Financial Information

19 Trade and other receivables (continued)

As at June 30, 2026 and December 31, 2025 the aging analysis of trade receivables based on invoice date, before loss allowance for impairment of trade receivables, is as follows:

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Trade receivables – gross		
Within 3 months	911,946	890,486
3 months to 1 year	12,528	51,895
Over 1 year	7,486	7,278
	931,960	949,659

20 Share capital

	Number of ordinary shares (thousand) (Unaudited)	Amount USD'000 (Unaudited)
Authorized:		
As at January 1, 2026 and June 30, 2026	15,360,000	300,000
As at January 1, 2025 and June 30, 2025	15,360,000	300,000
Issued and fully paid:		
As at January 1, 2026 and June 30, 2026	7,303,739	142,651
As at June 30, 2025	7,294,739	142,475
As at January 1, 2025	7,289,949	142,382

Notes to the Interim Condensed Consolidated Financial Information

21 Bank borrowings

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Non-current		
Bank borrowings, unsecured	3,288	608,456
Current		
Bank borrowings, unsecured	2,299,069	1,153,046
Bank overdrafts	13,992	32,649
	2,316,349	1,794,151

As at June 30, 2026, the Group drew down USD2,316,349,000 (as at December 31, 2025: USD1,794,151,000) from the total borrowing and overdraft facilities of approximately USD3,616,890,000 (as at December 31, 2025: USD3,575,598,000) granted by banks.

As at June 30, 2026, the Group's weighted average interest rates for the unsecured bank borrowings was 3.68% (as at December 31, 2025: 3.17%) per annum.

As at June 30, 2026, the carrying amount of bank borrowings approximates their fair value as the interest payable on these borrowings is either close to current market rates or the borrowings are of a short-term nature.

Loan covenants

The Group is required to comply with the following financial covenants for certain bank borrowing of USD799,733,000 as at June 30, 2026 (USD599,533,000 as at December 31, 2025):

- (a) the current ratio must be more than 100%, and
- (b) the gearing ratio (total bank borrowings less cash and cash equivalents and short-term bank deposits to total equity excluding intangible assets) must be not more than 100%, and
- (c) the ratio of net finance cost to EBITDA must not be more than 20%.

21 Bank borrowings (continued)

Loan covenants (continued)

The Group has complied with these covenants throughout the reporting period. As at June 30, 2026, the current ratio was 111% (as at December 31, 2025: 137%), the adjusted gearing ratio was 34.5% (as at December 31, 2025: 29.0%) and the ratio of net finance cost to EBITDA was 9.8% (as at December 31, 2025: 8.4%).

There are no indications that the Group may have difficulties complying with the covenants in the coming future.

22 Trade and other payables

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Trade payables due to third parties	625,673	675,440
Trade payables due to related parties (Note 25)	72,449	94,174
Total trade payables	698,122	769,614
Amounts due to related parties (Note 25)	11,651	11,378
Staff salaries, bonuses and welfare payables	125,629	144,491
Deposits received, other payables and accruals	328,861	347,348
Less: non-current portion	1,164,263 (15,736)	1,272,831 (6,383)
Current portion	1,148,527	1,266,448

22 Trade and other payables (continued)

As at June 30, 2026 and December 31, 2025, the aging analysis of the trade payables to third parties and related parties of trading in nature based on invoice date is as follows:

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Within 3 months	662,623	726,346
3 months to 1 year	26,483	39,364
Over 1 year	9,016	3,904
	698,122	769,614

23 Share-based payments

(a) Share options scheme

In December 2018, the Company granted certain eligible employees an aggregated 41,763,000 share options at an exercise price of HK\$3.422 per share (equivalent to USD0.44 per share).

All the share options granted have been vested and expired as of June 30, 2026 and December 31, 2025.

The fair value of the options determined using the Black-Scholes model at the date of the grant was approximately USD6,139,000.

Certain share options have lapsed during the vesting period. No share-based payment expense was incurred under this scheme for the six months ended June 30, 2026 (for the six months ended June 30, 2025: nil).

23 Share-based payments (continued)

(a) Share options scheme (continued)

Set out below are summaries of options granted under the plan:

	For the six months ended June 30,	
	2026	2025
	Number of shares	Number of shares
	options (‘000) (unaudited)	options (‘000) (unaudited)
Balance as at beginning of period	–	15,810
Exercise during the period	–	(4,790)
Lapsed during the period	–	(160)
Balance as at end of period	–	10,860
Vested and exercisable at end of period	–	10,860

During the six months ended June 30, 2026, no shares of options were exercised (for the six months ended June 30, 2025: 4,790,000).

23 Share-based payments (continued)

(b) Share award schemes (Treasury shares)

	As at			
	June 30, 2026 Shares (‘000) (unaudited)	December 31, 2025 Shares (‘000) (audited)	June 30, 2026 USD’000 (unaudited)	December 31, 2025 USD’000 (audited)
Restricted share award scheme ("2018 scheme")	167,155	167,155	74,435	74,435
Second restricted share award scheme ("2019 scheme")	20,232	25,710	4,659	10,001
	187,387	192,865	79,094	84,436

	2018 scheme		2019 scheme	
	Number of Shares (‘000) (unaudited)	USD’000 (audited)	Number of Shares (‘000) (unaudited)	USD’000 (audited)
Balance as at January 1, 2025	199,555	89,151	3,110	2,296
Acquisition of treasury shares during the period	–	–	7,191	2,480
Balance as at June 30, 2025	199,555	89,151	10,301	4,776
Balance as at January 1, 2026	167,155	74,435	25,710	10,001
Shares granted during the period	–	–	(5,478)	(5,342)
Balance as at June 30, 2026	167,155	74,435	20,232	4,659

23 Share-based payments (continued)

(b) Share award schemes (Treasury shares) (continued)

(i) 2018 scheme

On May 21, 2018, the Company adopted the restricted share award scheme to provide incentive to encourage participants to contribute to the Group. The restricted share award scheme are subject to the terms of the scheme and the listing rules of the Main Board of the Hong Kong Stock Exchange. Existing shares of the Company will be purchased by an independent trustee from the market out of cash contributed by the Group and be held in trust until such shares are awarded and vested in accordance with the provisions of the share award scheme.

No shares shall be purchased pursuant to the share award scheme if as a result of such purchase, the number of shares administered under the share award scheme shall exceed 10% of the issued capital of the Company. The maximum number of shares which may be granted to a participant at any one time or in the aggregate may not exceed 1% of the issued capital of the Company at the adoption date.

Subject to any early termination as may be determined by the board, the share award scheme shall be valid and effective for a period of 10 years commencing on the adopting date.

During the six months ended June 30, 2026, no treasury shares were purchased from the market under this share award scheme. During the six months ended June 30, 2026, the Group did not award any treasury shares to eligible employees.

23 Share-based payments (continued)

(b) Share award schemes (Treasury shares) (continued)

(ii) 2019 scheme

The Company adopted the second restricted share award scheme (the “Second Scheme”) to provide incentive to encourage the participating employees to contribute to the Group. The Second Scheme is operated by the administration committee and the Trustee in accordance with the scheme rules and the trust deed. The Trustee shall hold the trust fund in accordance with the terms of the Trust Deed.

No shares shall be purchased pursuant to the Second Scheme if as a result of such purchase, the number of Shares administered under the Second Scheme shall exceed 674,353,688 shares, being 10% of the issued share capital of the Company at the date of the adoption of the Second Scheme, or such other limit as determined by the administration committee at its sole discretion. The maximum number of award shares which may be granted to a selected participant at any one time or in the aggregate may not exceed 67,435,368 shares, being 1% of the issued share capital of the Company on the same date.

Subject to any early termination as may be determined by the board, the Second Scheme shall remain valid and effective for a period of ten years commencing on March 26, 2019.

During the six months ended June 30, 2026, no treasury shares were purchased from the market under the Second Scheme.

During the six months ended June 30, 2026, the Group awarded 5,478,000 treasury shares to eligible employees and the share-based payments expense of approximately USD5,342,000 was recognized. The weighted average market price at the date of grant was USD0.98 per share.

24 Commitments

(a) Capital commitments

Capital commitments contracted for on each balance sheet date but not yet incurred are as follows:

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
Investments in funds	9,153	9,835
Property, plant and equipment	82,090	85,825
	91,243	95,660

(b) Operating leases rental receivables – the Group as lessor

As at June 30, 2026, minimum lease payments receivable under non-cancellable operating leases of properties not recognized are as follows:

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
No later than 1 year	1,894	3,224
Later than 1 year and no later than 2 years	696	741
Later than 2 years and no later than 5 years	624	831
Later than 5 years	980	1,053
	4,194	5,849

Notes to the Interim Condensed Consolidated Financial Information

25 Related-party transactions

In addition to the information disclosed elsewhere in the condensed consolidated interim financial information, the following transactions took place between the Group and its related parties, which are mainly Hon Hai, subsidiaries of Hon Hai and associates of Hon Hai, at terms agreed between the parties.

(a) The following transactions were carried out with related parties:

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
(i) Sales of goods and services		
– Subsidiaries of Hon Hai	199,446	188,845
– Associates of Hon Hai	76,494	92,084
– Hon Hai	9,761	3,309
	285,701	284,238
(ii) Purchase of goods		
– Subsidiaries of Hon Hai	188,287	161,921
– Associates of Hon Hai	19,626	24,480
– Hon Hai	18,427	1,724
	226,340	188,125
(iii) Purchase of property, plant and equipment and right-of-use assets		
– Subsidiaries of Hon Hai	1,396	605
– Associates of Hon Hai	1,669	1,570
	3,065	2,175

25 Related-party transactions (continued)

(a) The following transactions were carried out with related parties: (continued)

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
(iv) Subcontracting expenses		
– Subsidiaries of Hon Hai	241	137
– Associates of Hon Hai	25	26
– Hon Hai	–	1
	266	164
(v) Molding costs		
– Subsidiaries of Hon Hai	4,945	3,288
– Associates of Hon Hai	–	16
	4,945	3,304
(vi) Rental income		
– Subsidiaries of Hon Hai	741	674
– Associates of Hon Hai	772	664
	1,513	1,338

25 Related-party transactions (continued)

(a) The following transactions were carried out with related parties: (continued)

	For the six months ended June 30,	
	2026	2025
	USD'000 (unaudited)	USD'000 (unaudited)
(vii) Rental expenses		
– Subsidiaries of Hon Hai	1,312	1,294
– Hon Hai	514	–
– Associates of Hon Hai	–	543
	1,826	1,837
(viii) Key management compensation		
– Salaries, housing allowances, other allowances and benefits in kind	1,355	1,640
– Contributions to pension schemes	10	23
	1,365	1,663

The related party transactions as set out under (i) to (viii) above were carried out on terms mutually agreed between the parties. In the opinion of the directors of the Company, these transactions are in the ordinary course of business of the Group and in accordance with the terms of the underlying agreements.

25 Related-party transactions (continued)

(b) Balances with related parties:

Amounts due from related parties:

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
(i) Trade receivables:		
– Hon Hai	7,157	2,502
– Subsidiaries of Hon Hai	83,603	89,293
– Associates of Hon Hai	48,160	53,290
	138,920	145,085
(ii) Other receivables:		
– Hon Hai	11,518	5,532
– Subsidiaries of Hon Hai	1,282	1,334
– Associates of Hon Hai	215	196
	13,015	7,062
(iii) Prepayments:		
– Subsidiaries of Hon Hai	2,355	2,386
– Associates of Hon Hai	37	38
	2,392	2,424

Notes to the Interim Condensed Consolidated Financial Information

25 Related-party transactions (continued)

(b) Balances with related parties: (continued)

Amounts due to related parties:

	As at June 30, 2026 USD'000 (unaudited)	As at December 31, 2025 USD'000 (audited)
(i) Trade payables:		
– Hon Hai	114	148
– Subsidiaries of Hon Hai	57,915	73,839
– Associates of Hon Hai	14,420	20,187
	72,449	94,174
(ii) Other payables:		
– Hon Hai	495	825
– Subsidiaries of Hon Hai	10,008	8,831
– Associates of Hon Hai	1,148	1,722
	11,651	11,378

Note:

The above balances with related parties were unsecured, interest-free and repayable on demand. The carrying amounts of these balances approximated their fair values.

26 Pledge of assets

As of June 30, 2026, bank deposits totalling USD3,658,000 (December 31, 2025: USD2,241,000) have been pledged, among them, USD2,416,000 (December 31, 2025: USD1,173,000) have been pledged as customs guarantee, USD428,000 (December 31, 2025: USD254,000) have been pledged as power purchase guarantee, and certain bank deposits totalling USD814,000 (December 31, 2025: USD814,000) of Belkin International Inc. have been pledged as Travel and Entertainment (T&E) corporate card guarantee. Land and buildings of SAK Auto Kabel AG, with a carrying amount of USD9,274,000 (December 31, 2025: USD15,112,000) were secured for bank borrowings of US\$5,070,000 (December 31, 2025: USD5,052,000).

27 Events occurring after the reporting period

Subsequent to the reporting period, the Group agreed with the bank to extend the maturity date of bank borrowings totalling USD799,733,000 to March 2029.

Other Information

DIRECTORS' AND CHIEF EXECUTIVES' INTERESTS AND SHORT POSITIONS IN SHARES, UNDERLYING SHARES AND DEBENTURES

As of June 30, 2026, the interests and short positions of the Directors and chief executives of the Company in the shares, underlying shares and debentures of the Company or any associated corporation (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which were taken or deemed to have under the provisions of the SFO), or which were required to be entered in the register required to be kept by the Company under section 352 of the SFO, or which had otherwise been notified to the Company and the Stock Exchange pursuant to the Model Code, were as follows:

(i) Long positions in the Shares

Name of Director	Capacity and nature of interest	Number of Shares held	Approximate percentage of shareholding
LU Sung-Ching (盧松青)	Beneficial owner	415,387,388	5.69%
LU Pochin Christopher (盧伯卿)	Beneficial owner	13,887,581	0.19%

(ii) Long position in the share capital or debentures of the associated corporations of the Company

Name of Director	Name of associated corporation of the Company	Capacity and nature of interest	Number of shares in the associated corporation	Approximate percentage of shareholding in the associated corporation
LU Sung-Ching (盧松青)	Hon Hai	Beneficial owner	2,400	0.000017%
		Interests of spouse	3,523	0.000025%
CHANG Chuan-Wang (張傳旺)	Hon Hai	Beneficial owner	17,000	0.000121%
		Beneficiary of a trust (other than a discretionary interest)	304	0.000002%
HUANG Pi-Chun (黃碧君)	Hon Hai	Beneficial owner	2,000	0.000014%
		Beneficiary of a trust (other than a discretionary interest)	304	0.000002%

Save as disclosed above, as of June 30, 2026, none of the Directors or chief executives of the Company had any interest or short position in the shares, underlying shares or debentures of the Company or any associated corporation (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which were taken or deemed to have under the provisions of the SFO), or which were required to be entered in the register required to be kept by the Company under section 352 of the SFO, or which had otherwise been notified to the Company and the Stock Exchange pursuant to the Model Code.

DIRECTORS' RIGHTS TO ACQUIRE SHARES OR DEBENTURES

During the six months ended June 30, 2026, there were no rights to acquire benefits by means of the acquisition of shares in or debentures of the Company granted to any Directors or their respective spouses or minor children, nor were there any such rights exercised by the Directors; nor was the Company, or any of its holding companies, fellow subsidiaries or subsidiaries a party to any arrangement to enable the Directors to acquire such rights in any other body corporate.

SUBSTANTIAL SHAREHOLDERS' INTERESTS AND SHORT POSITIONS IN SHARES AND UNDERLYING SHARES

As of June 30, 2026, according to the register kept by the Company pursuant to section 336 of the SFO and, so far as was known to the Directors or chief executives of the Company, the persons or entities, other than a Director or chief executive of the Company, who had interests or short positions in the Shares or the underlying Shares which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or which were directly or indirectly interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of the Company or any other company which is a subsidiary of the Company or in any options in respect of such share capital, were as follows:

Long positions in the Shares

Name of Shareholder	Capacity and nature of interest	Number of Shares held	Approximate percentage of shareholding
Hon Hai	Interest in controlled corporation ¹	5,179,557,888	70.92%
Foxconn (Far East) Limited ("Foxconn Far East Cayman")*	Interest in controlled corporation ²	5,179,557,888	70.92%
Foxconn (Far East) Limited ("Foxconn Far East Hong Kong")**	Beneficial owner	5,179,557,888	70.92%

* Foxconn Far East Cayman is an exempted company incorporated in the Cayman Islands with limited liability on January 25, 1996 which owns 100% of the issued shares of Foxconn Far East Hong Kong.

** Foxconn Far East Hong Kong is a limited liability company incorporated in Hong Kong on December 29, 1988.

Notes:

- Hon Hai holds the entire issued shares of Foxconn Far East Cayman, which in turn holds the entire issued shares of Foxconn Far East Hong Kong.
- Foxconn Far East Cayman holds the entire issued shares of Foxconn Far East Hong Kong, which in turn holds 5,179,557,888 Shares.

Save as disclosed above, as of June 30, 2026, the Company had not been notified by any persons (other than the Directors or chief executives of the Company) who had interests or short positions in the Shares or underlying Shares which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or which were required to be recorded in the register required to be kept by the Company under section 336 of the SFO.

RESTRICTED SHARE AWARD SCHEMES

The First Restricted Share Award Scheme

The First Restricted Share Award Scheme was approved and adopted by the Company on January 31, 2018 and amended on May 15, 2018. The purpose of the First Restricted Share Award Scheme is to recognize the contributions by the selected participants, to give them incentives to achieve performance goals, and to attract suitable personnel for further development of the Group. The selected participants under the First Restricted Share Award Scheme include any individual being an employee, officer, agent or consultant of the Company or any subsidiary of the Company, who is not (i) a core connected person of the Company (as defined under the Listing Rules) or (ii) a person who is not recognized by the Stock Exchange as a member of “the public” under Rule 8.24 of the Listing Rules.

The maximum number of Shares which may be administered under the First Restricted Share Award Scheme shall not exceed 673,385,488 Shares, representing approximately 10% of the share capital of the Company as of the date of the Board’s approval of the First Restricted Share Award Scheme and approximately 9.22% of the share capital of the Company as of the Latest Practicable Date, or such other limit as determined by the administration committee of the First Restricted Share Award Scheme at its sole discretion. The maximum number of Shares which may be granted to a selected participant at any one time or in aggregate may not exceed 67,338,548 Shares, being 1% of the issued share capital of the Company as of the date of the Board’s approval of the First Restricted Share Award Scheme. There is no pre-determined vesting period under the First Restricted Share Award Scheme. Any share award granted to a selected participant pursuant to the First Restricted Share Award Scheme shall vest in accordance with the vesting conditions notified to such selected participant in writing on the relevant date of grant.

The First Restricted Share Award Scheme remains valid and effective for a period of ten years from the date of the Board’s approval of the First Restricted Share Award Scheme, up to (and including) January 31, 2028, and can be terminated or extended by a resolution of the Board. As of the Latest Practicable Date, the remaining life of the First Restricted Share Award Scheme is approximately one year and six months.

Please refer to the Company’s announcement dated May 21, 2018 for further details of the First Restricted Share Award Scheme.

As of January 1, 2026, there were no outstanding share awards under the First Restricted Share Award Scheme. During the six months ended June 30, 2026, no share awards had been granted to any selected participants under the First Restricted Share Award Scheme. Therefore, as of June 30, 2026, there were no outstanding share awards under the First Restricted Share Award Scheme.

The Second Restricted Share Award Scheme

The Second Restricted Share Award Scheme was approved and adopted by the Company on November 13, 2018. The purpose of the Second Restricted Share Award Scheme is to recognize the contributions by the selected participants, to give them incentives to achieve performance goals, and to attract suitable personnel for further development of the Group. The selected participants under the Second Restricted Share Award Scheme include any individual being a Director (including executive and non-executive Director), employee, officer, agent or consultant of the Company or any subsidiary of the Company.

The maximum number of Shares which may be administered under the Second Restricted Share Award Scheme shall not exceed 674,353,688 Shares, representing approximately 10% of the share capital of the Company as of the date of the adoption of the Second Restricted Share Award Scheme and approximately 9.23% of the share capital of the Company of the Latest Practicable Date, or such other limit as determined by the administration committee of the Second Restricted Share Award Scheme at its sole discretion. The maximum number of Shares which may be granted to a selected participant at any one time or in aggregate may not exceed 67,435,368 Shares, being 1% of the issued share capital of the Company as of the date of the adoption of the Second Restricted Share Award Scheme.

There is no pre-determined vesting period under the Second Restricted Share Award Scheme. Any share award granted to a selected participant pursuant to the Second Restricted Share Award Scheme shall vest in accordance with the vesting conditions notified to such selected participant in writing on the relevant date of grant.

The Second Restricted Share Award Scheme remains valid and effective for a period of ten years from the adoption of the Second Restricted Share Award Scheme, up to (and including) November 13, 2028, and can be terminated or extended by a resolution of the Board. As of the Latest Practicable Date, the remaining life of the Second Restricted Share Award Scheme is approximately two years and three months.

Please refer to the Company's announcement dated March 26, 2019 for further details of the Second Restricted Share Award Scheme.

Other Information

As of June 30, 2026, details of the share awards granted under the Second Restricted Share Award Scheme are set out below:

Number of Shares granted under the Second Restricted Share Award Scheme												
										Closing price of the Shares immediately before the date on which share awards were granted HK\$	Weighted average closing price of the Shares immediately before the date(s) on which share awards were vested HK\$	Fair value of share awards at date of grant HK\$
Total number of Shares granted	Balance as of January 1, 2026	Granted during the period	Vested during the period	Lapsed during the period	Cancelled during the period	Balance as of June 30, 2026 ¹	Date of grant of share awards	Vesting period of share awards (both dates inclusive)				
<i>Other employee participants</i>												
In aggregate	5,477,805	-	5,477,805	5,477,805	-	-	April 17, 2026	100%: Vested on April 17, 2026	7.87	7.87	7.93	
	5,477,805	-	5,477,805	5,477,805	-	-						

Notes:

1. The total number of Shares available for grant under the Second Restricted Share Award Scheme is 20,232,220 Shares, representing approximately 0.28% of the issued Shares (excluding treasury Shares) as of the Latest Practicable Date.
2. Purchase price is not applicable to the Shares granted under the Second Restricted Share Award Scheme as all Shares granted under the Second Restricted Share Award Scheme are granted at nil consideration.
3. Details of the accounting standards and policies adopted are set out in Note 23(b) to the condensed consolidated interim financial information.

Save as disclosed above, during the six months ended June 30, 2026, the Company had no other share schemes in operation.

No Shares may be issued by the Company in respect of awards granted under the Company's share schemes during the six months ended June 30, 2026. Accordingly, the number of Shares that may be issued in respect of awards granted under all share schemes of the Company during the six months ended June 30, 2026 divided by the weighted average number of Shares in issue (excluding treasury Shares) for the six months ended June 30, 2026 is nil.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

Save as disclosed under the section headed "Restricted Share Award Schemes", during the six months ended June 30, 2026, neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities (including sale of treasury Shares). As of June 30, 2026, the Company did not hold any treasury Shares.

CORPORATE GOVERNANCE PRACTICE

The Board is committed to maintaining high corporate governance standards.

During the six months ended June 30, 2026, the Company had adopted and applied the principles as set out in the CG Code contained in Appendix C1 to the Listing Rules which are applicable to the Company, and had complied with all applicable code provisions as set out in the CG Code, except the code provision as mentioned below.

Code provision C.2.1 states that the roles of chairman and chief executive officer should be separate and should not be performed by the same individual. Mr. LU Sung-Ching is both the Company's chairman and chief executive officer, and is responsible for the overall management of our Group and directing the strategic development and business plans of our Group. Given the current stage of development of our Group, the Board believes that vesting the two roles in the same person provides our Company with strong and consistent leadership and facilitates the implementation and execution of our Group's business strategies. Also, the Board considers that this situation will not impair the balance of power and authority between the Board and the management of the Company because the balance of power and authority is governed by the operations of the Board which comprises experienced and high caliber individuals with demonstrated integrity. Furthermore, decisions of the Board are made by way of majority votes. The Board shall nevertheless review the structure from time to time in light of the prevailing circumstances. The Board will continue to review the situation and consider splitting the roles of chairman and chief executive officer in due course after taking into account the then overall circumstances of the Group.

MODEL CODE FOR DIRECTORS' SECURITIES TRANSACTIONS

The Company has adopted the Model Code as its code of conduct regarding securities transactions by the Directors. The Company has made specific inquiries to all Directors about their compliance with the Model Code, and they all confirmed that they complied with the standards specified in the Model Code during the six months ended June 30, 2026.

DISCLOSURE OF CHANGES IN DIRECTORS' INFORMATION

There is no information in respect of the Directors required to be disclosed pursuant to Rule 13.51B(1) of the Listing Rules since the publication of the Company's 2025 annual report.

AUDIT COMMITTEE

The Audit Committee comprises three independent non-executive Directors, namely Messrs. TANG Kwai Chang, CURWEN Peter D, and CHAN Wing Yuen Hubert. The unaudited condensed consolidated interim financial information of the Group for the six months ended June 30, 2026 and this interim report have been reviewed by the Audit Committee.

PricewaterhouseCoopers, the external auditor of the Company, has also reviewed the unaudited condensed consolidated interim financial information for the period in accordance with the International Standard on Review Engagements 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the International Auditing and Assurance Standards Board.

APPENDIX D2 TO THE LISTING RULES

According to paragraph 40 of Appendix D2 to the Listing Rules headed "Disclosure of Financial Information", save as disclosed herein, the Company confirms that the Company's current information in relation to those matters set out in paragraph 32 of Appendix D2 to the Listing Rules has not been changed significantly from the information disclosed in the Company's 2025 annual report.

SUFFICIENCY OF PUBLIC FLOAT

With effect from January 1, 2026, the Company has relied on the Alternative Threshold, which requires the Company to maintain a public float with a market value of at least HK\$1,000,000,000 and representing at least 10% of the total number of issued Shares (excluding treasury Shares). For further details, please refer to the Company's announcements dated January 2, 2026 and January 30, 2026.

Based on the information publicly available to the Company and to the best of the Directors' knowledge, information and belief, the Company has maintained a sufficient public float under Rule 13.32B of the Listing Rules throughout the six months ended June 30, 2026 in reliance on the Alternative Threshold.

Definitions

“Alternative Threshold”	has the meaning as ascribed to it under Rule 13.32B(2) of the Listing Rules;
“Audit Committee”	the audit committee of the Board;
“Board” or “Board of Directors”	the board of Directors of the Company;
“CG Code”	the Corporate Governance Code as set out in Appendix C1 to the Listing Rules;
“China” or “PRC”	the People’s Republic of China; for the purpose of this interim report only, references to “China” or the “PRC” do not include Taiwan, the Macau Special Administrative Region and Hong Kong;
“Company” or “FIT”	FIT Hon Teng Limited (鴻騰六零八八精密科技股份有限公司), a company incorporated in the Cayman Islands with limited liability under the name Foxconn Interconnect Technology Limited and carrying on business in Hong Kong as FIT Hon Teng Limited, the Shares of which are listed on the Main Board of the Stock Exchange;
“Director(s)”	director(s) of the Company;
“Environmental, Social and Governance Committee”	the environmental, social and governance committee of the Board;
“First Restricted Share Award Scheme”	the restricted share award scheme approved and adopted by the Company on January 31, 2018 and amended on May 15, 2018 (as restated, supplemented and amended from time to time);
“Group”, “our Group”, “we” or “us”	the Company and its subsidiaries;
“Hon Hai”	Hon Hai Precision Industry Co., Ltd. (鴻海精密工業股份有限公司), a limited liability company established in Taiwan and listed on the Taiwan Stock Exchange (Stock Code: 2317), which is the controlling shareholder of the Company;
“Hon Hai Group”	Hon Hai and its subsidiaries and (where relevant) 30%-controlled entities and, for the purpose of this interim report, excluding the Group;
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC;

“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong;
“Latest Practicable Date”	August 10, 2026, being the latest practicable date for the purpose of ascertaining certain information contained in this interim report;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange, as amended and supplemented from time to time;
“Model Code”	the Model Code for Securities Transactions by Directors of Listed Issuers contained in Appendix C3 to the Listing Rules;
“Nomination Committee”	the nomination committee of the Board;
“Remuneration Committee”	the remuneration committee of the Board;
“Restricted Share Award Schemes”	the First Restricted Share Award Scheme and the Second Restricted Share Award Scheme;
“RMB”	Renminbi, the lawful currency of the PRC;
“Second Restricted Share Award Scheme”	the restricted share award scheme approved and adopted by the Company on November 13, 2018 (as restated, supplemented and amended from time to time);
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong);
“Share(s)”	ordinary share(s) with nominal value of US\$0.01953125 each in the issued capital of the Company or if there has been a subsequent sub-division, consolidation, reclassification or reconstruction of the share capital of the Company, shares forming part of the ordinary equity share capital of the Company;
“Shareholder(s)”	holder(s) of the Share(s);
“Stock Exchange”	The Stock Exchange of Hong Kong Limited;

Definitions

“treasury Shares”	has the meaning as ascribed to it under the Listing Rules;
“U.S.” or “United States”	the United States of America;
“US\$”, “USD” or “U.S. dollar(s)”	United States dollars, the lawful currency of the United States;
“Vietnam”	the Socialist Republic of Vietnam; and
“%”	percent.