SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

14 October 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	13 October 2026	Purchase	8,000	$2.8825	697,817,872	7.3224%
		Purchase	46,000	$2.8828	697,863,872	7.3229%
		Sale	49,000	$2.8800	697,814,872	7.3223%
		Sale	13,000	$2.8812	697,801,872	7.3222%

End

Note:
UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.
Dealings were made for its own account.
UBS AG is ultimately owned by UBS Group AG.