SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

16 October 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	15 October 2026	Purchase	660,000	$2.8649	694,787,872	7.2906%
		Purchase	18,000	$2.8750	694,805,872	7.2908%
		Purchase	3,000	$2.8767	694,808,872	7.2908%
		Sale	23,000	$2.8739	694,785,872	7.2906%
		Sale	186,000	$2.8727	694,599,872	7.2886%
		Sale	38,000	$2.8713	694,561,872	7.2882%
		Sale	27,000	$2.8719	694,534,872	7.2879%
		Sale	1,000	$2.8715	694,533,872	7.2879%
		Sale	149,000	$2.8671	694,384,872	7.2863%
		Sale	93,000	$2.8686	694,291,872	7.2854%

End

Note:
UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.
Dealings were made for its own account.
UBS AG is ultimately owned by UBS Group AG.