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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

**ANNOUNCEMENT ON THE REDEMPTION AND
DELISTING OF THE PREFERENCE SHARES**

Important Reminders:

- Stock Code: 360025
- Stock Abbreviation: CITIC Excellent 1
- Last Trading Day: 22 October 2026 (Thursday)
- Redemption Record Date: 23 October 2026 (Friday)
- Starting Date of Trading Suspension: 23 October 2026 (Friday)
- Cancellation Date for Redeemed Preference Shares: 26 October 2026 (Monday)
- Redemption Payment Date: 26 October 2026 (Monday)
- Delisting Date: 26 October 2026 (Monday)

China CITIC Bank Corporation Limited (the “**Bank**”) non-publicly issued 350 million domestic preference shares (the “**Preference Shares**”) on 21 October 2016, with an issuance size of RMB35 billion. The stock abbreviation is “CITIC Excellent 1” and stock code is 360025. Relevant information on the redemption of the Preference Shares is set out as follows:

I. IMPLEMENTATION PROCEDURES FOR REDEMPTION OF THE PREFERENCE SHARES

The Annual General Meeting of 2014, the First A Share Class Meeting of 2015 and the First H Share Class Meeting of 2015 of the Bank considered and approved the *Proposal on the Plan for the Non-public Offering of Preference Shares by China CITIC Bank Corporation Limited* and other proposals, and the Annual General Meeting of 2015, the First A Share Class Meeting of 2016 and the First H Share Class Meeting of 2016 of the Bank considered and approved the *Proposal Regarding the Extension of the Validity Period of the Resolution of the General Meeting in Respect of the Non-public Offering of Preference Shares* and other proposals, authorising the board of directors of the Bank, and the board of directors further authorising any director or senior management member, to deal with all matters relating to the redemption within the framework and principles considered and approved by general meetings and in accordance with the requirements of relevant laws and regulations, market conditions and the approval of the National Financial Regulatory Administration (the “**NFRA**”). On 26 August 2026, the board of directors of the Bank considered and approved the *Proposal Regarding the Exercise of the Redemption Right of Preference Shares*. The Bank has received a reply from the NFRA indicating no objection to the redemption of the Preference Shares.

II. REDEMPTION PLAN FOR THE PREFERENCE SHARES

1. Relevant Dates

Last Trading Day: 22 October 2026 (Thursday)

Redemption Record Date: 23 October 2026 (Friday)

Starting Date of Trading Suspension: 23 October 2026 (Friday)

Cancellation Date for Redeemed Preference Shares: 26 October 2026 (Monday)

Redemption Payment Date: 26 October 2026 (Monday)

Delisting Date: 26 October 2026 (Monday)

2. Redemption Size

The Bank intends to redeem all the issued Preference Shares, being 350 million shares in total, with a nominal value of RMB100 per share and an aggregate size of RMB35 billion.

3. Redemption Price

The redemption price of the Preference Shares shall be the nominal value of the Preference Shares plus the accrued dividend for the interest-bearing year on the date of the announcement by the Bank declaring the redemption. The accrued dividend shall be calculated as follows:

$$IA = B \times i \times t / 365$$

IA: the accrued dividend for the interest-bearing year on the date of the announcement by the Bank declaring the redemption;

B: the aggregate nominal value of the Preference Shares held by the holders of the Preference Shares issued in this offering that will be redeemed;

i: the dividend rate of the Preference Shares for the current year;

t: the number of interest-bearing days, being the actual calendar days from 26 October 2025 to 25 October 2026 (inclusive of the first day and exclusive of the last day).

4. Redemption Date

26 October 2026.

III. NOTICE ON THE TRADING SUSPENSION OF THE PREFERENCE SHARES

For the purpose of ensuring fair information disclosure and protecting the interests of investors, the Bank proposes to apply for the suspension of trading of the Preference Shares on 23 October 2026.

IV. DELISTING OF THE PREFERENCE SHARES

According to the Preference Shares redemption arrangement, the Preference Shares of the Bank will be delisted on 26 October 2026.

V. OTHER STATEMENTS

1. The redemption payment of the Preference Shares will be paid directly by the Bank on its own.
2. The redeemed Preference Shares will be written down directly in the securities accounts of the holders of such shares, and the number of the Preference Shares of the Bank following the redemption shall be 0.

3. On the date of shares being written down, if the Preference Shares held by the holders whose names appear on the register of members of the Bank on the record date are under judicial freeze or pledged, and the number of normal shares is less than the shares that ought to be written down in the accounts of such holders, which results in the failure of writing down such shares, the Preference Shares held by such accounts shall no longer be involved in the redemption of the Preference Shares.

VI. CONTACT INFORMATION

Contact Department: Asset and Liability Department of the Bank, Office of the Board of Directors of the Bank

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By Order of the Board of Directors
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
20 October 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lyu Tiangui (President) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.