SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

27 October 2026

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
UBS AG	26 October 2026	Purchase	1,400,000	$2.8561	694,451,397	7.2870%
		Purchase	4,000	$2.8025	694,455,397	7.2871%
		Purchase	36,000	$2.8062	694,491,397	7.2875%
		Sale	1,169,000	$2.7975	693,322,397	7.2752%
		Sale	513,000	$2.8108	692,809,397	7.2698%
		Sale	9,000	$2.8294	692,800,397	7.2697%

End

Note:

UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.
Dealings were made for its own account.
UBS AG is ultimately owned by UBS Group AG.