SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會

Public Disclosure Form

10 November 2026

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of Guotai Junan International Holdings Ltd**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Purchase / Sale | Number of shares | Price per share | Resultant balance (including those of any person with whom there is an agreement or understanding) | Percentage of class (including those of any person with whom there is an agreement or understanding) |
|---|---|---|---|---|---|---|
| UBS AG | 9 November 2026 | Purchase | 172,000 | $2.9432 | 741,356,397 | 7.7792% |
| | | Purchase | 5,000 | $2.9500 | 741,361,397 | 7.7793% |
| | | Purchase | 1,000 | $2.9450 | 741,362,397 | 7.7793% |
| | | Purchase | 1,000 | $2.9350 | 741,363,397 | 7.7793% |
| | | Purchase | 8,394,000 | $2.9412 | 749,757,397 | 7.8674% |
| | | Sale | 329,000 | $2.9400 | 749,428,397 | 7.8639% |
| | | Sale | 369,000 | $2.9450 | 749,059,397 | 7.8601% |
| | | Sale | 528,000 | $2.9303 | 748,531,397 | 7.8545% |
| | | Sale | 97,000 | $2.9365 | 748,434,397 | 7.8535% |
| | | Sale | 284,000 | $2.9387 | 748,150,397 | 7.8505% |

End

Note:
UBS AG is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.
Dealings were made for its own account.
UBS AG is ultimately owned by UBS Group AG.